

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Ref. Docket Nos. 484, 552 and 566

**NOTICE OF FILING OF BLACKLINE OF DISCLOSURE
STATEMENT FOR THE FIRST AMENDED JOINT PLAN OF LIQUIDATION
OF GRACEWAY PHARMACEUTICALS, LLC, ET AL.**

PLEASE TAKE NOTICE that on January 25, 2012, Graceway Pharmaceuticals, LLC and each of its debtor affiliates, the debtors and debtors in possession in the above-captioned jointly administered cases (collectively, the “Debtors”), filed the *Disclosure Statement for the Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al.* [Docket No. 484] (the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that on February 28, 2012, the Debtors filed the *Disclosure Statement for the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al.* [Docket No. 552].

PLEASE TAKE FURTHER NOTICE that on the date hereof, the Debtors filed a revised version of the *Disclosure Statement for the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al.* [Docket No. 566] (the “Revised Disclosure Statement”).

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

PLEASE TAKE FURTHER NOTICE that for the convenience of the Court and parties in interest, attached hereto as Exhibit A is a blackline document comparing the Revised Disclosure Statement to the Disclosure Statement.

Dated: March 1, 2012
Wilmington, Delaware

Respectfully Submitted,



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