

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

FILED

2012 FEB 27 PM 12:37

In re:)
) Chapter 11
GRACEWAY PHARMAECUTICALS, LLC,)
) Case No. 11-13036 (PJW)
et al., 1/)
) Jointly Administered
Debtors.)

CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

**RESPONSE OF HOGAN LOVELLS US LLP
TO NOTICE OF OBJECTION**

Hogan Lovells US LLP (the "Firm"), a pre-petition unsecured creditor of Graceway Pharmaceuticals, LLC, responds to the February 15, 2012 Notice Of Objection filed by the Debtors herein to the Firm's timely filed claims numbered 178, 179, 180, 181, 182 and 183 in Jointly Administered Cases numbered 11-13037, 11-13038, 11-13037, 11-13041, 11-13042 and 11-13043, respectively, as follows:

1. The Firm consents to striking its filed claims numbered 178, 179, 180, 181, 182 and 183 in Jointly Administered Cases numbered 11-13037, 11-13038, 11-13037, 11-13041, 11-13042 and 11-13043, respectively, provided that the Firm retains its timely filed claim numbered 177 in Jointly Administered Case numbered 11-13036.

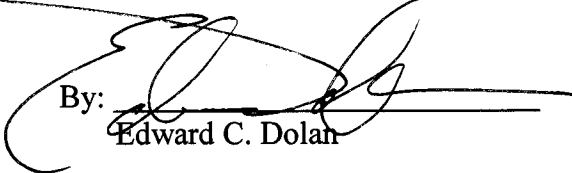
1/ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc. a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy);. On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commerical List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Respectfully submitted.

February 24, 2012

HOGAN LOVELLS US LLP

By:



Edward C. Dolan

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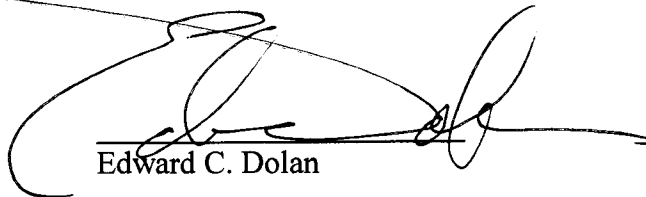
CERTIFICATE OF SERVICE

I, Edward C. Dolan, hereby certify that on this 24th day of February 2012, I caused a copy of the Response of Hogan Lovells US LLP to the Notice Of Objection to be delivered by Federal Express overnight upon the following:

Young Conaway Stargatt & Taylor, LLP
Attn: Michael R. Nestor, Esq.
Kara Hammond Coyle, Esq.
Rodney Square
1000 North King Street
Wilmington, Delaware 19801

Latham & Watkins LLP
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