

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
GRACEWAY PHARMACEUTICALS, LLC,) Case No. 11-13036 (PJW)
et al., ¹) Jointly Administered
)
Debtors.) Related Docket No. 486

AFFIDAVIT OF SUPPLEMENTAL SERVICE RE:

Docket	NOTICE OF DISCLOSURE STATEMENT HEARING
No. 486	[Re: Docket No. 485]

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. On February 28, 2012, at the direction of Young Conaway Stargatt & Taylor, LLP, counsel for the Debtors and Debtors in Possession, the above referenced document was served on the party listed in Exhibit A via the mode of service indicated thereon:

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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

Exhibit A The Affected Party Address List regarding Docket No. 486

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 15th day of March 2012 at Paramount, California.



James H. Myers

EXHIBIT A

Graceway Pharmaceuticals, LLC

Total number of parties: 1

Exhibit A - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
47384	ILL DEPT OF HEALTHCARE & FAMILY SVC, WILLIAM C KURLAK, HEALTHCARE & FAMILY SERVICES, 401 S CLINTON ST- 6TH FL, CHICAGO, IL, 60607	Federal Express Overnight

Subtotal for this group: 1