

**UNITED STATES BANKRUPTCY COURT
District of Delaware**

In Re:

Graceway Pharmaceuticals, LLC
340 Martin Luther King Jr. Blvd.
Suite 500
Bristol, TN 37620
EIN: 14-1965385
Norflex
Aldara
MetroGel Vaginal
Atopiclair
Minitran

Chapter: 11

Case No.: 11-13036-PJW

***NOTICE OF FILING OF TRANSCRIPT AND OF DEADLINES RELATED TO RESTRICTION AND
REDACTION***

A transcript of the proceeding held on 3/1/2012 was filed on 3/6/2012 . The following deadlines apply:

The parties have 7 days to file with the court a *Notice of Intent to Request Redaction* of this transcript. The deadline for filing a *request for redaction* is 3/27/2012 .

If a request for redaction is filed, the redacted transcript is due 4/6/2012 .

If no such notice is filed, the transcript may be made available for remote electronic access upon expiration of the restriction period, which is 6/4/2012 unless extended by court order.

To review the transcript for redaction purposes, you may purchase a copy from the transcriber (see docket for Transcriber's information) or you may view the document at the clerk's office public terminal.



Clerk of Court

Date: 3/6/12

(ntc)

United States Bankruptcy Court
District of Delaware

In re:
Graceway Pharmaceuticals, LLC
Debtor

Case No. 11-13036-PJW
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0311-1

User: Brandon
Form ID: ntcBK

Page 1 of 3
Total Noticed: 2

Date Rcvd: Mar 06, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 08, 2012.

db +Graceway Pharmaceuticals, LLC, 340 Martin Luther King Jr. Blvd., Suite 500,
Bristol, TN 37620-4082
aty +Matthew L. Warren, Latham & Watkins LLP, Suite 5800, 233 South Wacker Drive,
Chicago, IL 60606-6447

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

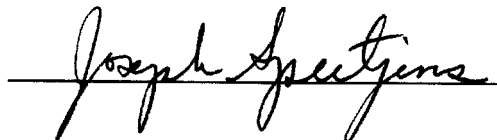
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 08, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 6, 2012 at the address(es) listed below:

Alan Edward Brown on behalf of Creditor 3M Company arbrown@mmm.com
Amanda R. Steele on behalf of Creditor Medicis Pharmaceutical Corporation steele@rlf.com
BMC Group, Inc. mjohn@bmcgroup.com
Brett D. Fallon on behalf of Interested Party Ei Inc. bfallon@morrisjames.com,
wweller@morrisjames.com;jdawson@morrisjames.com
Caroline Reckler on behalf of Debtor Graceway Pharmaceuticals, LLC chefiling@lw.com
Charlene A. Vaughan on behalf of Creditor West Virginia Department of Health and Human
Resources charlene.vaughan@wvago.gov, jolinda.perdue@wvago.gov
Charles R. Ekberg on behalf of Creditor RX Solutions ekberg@lanepowell.com
Chris Momjian on behalf of Creditor PA DEPT OF REVENUE crmomjian@attorneygeneral.gov
Daniel K. Astin on behalf of Creditor 3M Company dastin@ciardilaw.com,
vfrew@ciardilaw.com;dchigges@ciardilaw.com;mflores@ciardilaw.com
Donn D. Rosenblum on behalf of Creditor Ohio Department of Job and Family Services
donn.rosenblum@ohioattorneygeneral.gov
Donna L. Culver on behalf of Interested Party Franklin Pharma Services, LLC dculver@mnat.com,
mdecarli@mnat.com;jhouser@mnat.com;aconway@mnat.com;rufusco@mnat.com
F Mark Bromley on behalf of Interested Party State of Wisconsin bromleyfm@doj.state.wi.us,
gurholtks@doj.state.wi.us
Geoffrey S. Goodman on behalf of Creditor Caremark Entities ggoodman@foley.com,
khall@foley.com
Gregory W. Werkheiser on behalf of Interested Party Galderma S.A. gwerkheiser@mnat.com,
aconway@mnat.com;rufusco@mnat.com;mdecarli@mnat.com
Jeffrey D. Pawlitz on behalf of Interested Party GTCR Fund VIII, L.P. and Fund VIII/B Graceway
Splitter, L.P. jeffrey.pawlitz@kirkland.com,
will.guerrieri@kirkland.com;ross.kwasteniet.com;inbal.hasbani@kirkland.com;neil.walther@kirkland.
com;maureen.mccarthy@kirkland.com;nicole.murphy@kirkland.com;nora.schweighart@kirkland.com
Jeffrey K Garfinkle on behalf of Creditor McKesson Corporation jgarfinkle@buchalter.com
Jeffrey M. Schlerf on behalf of Interested Party CARDINAL HEALTH jschlerf@foxrothschild.com,
dkemp@foxrothschild.com
John D. Demmy on behalf of Creditor Caremark Entities jdd@stevenslee.com
John D. McLaughlin on behalf of Creditor 3M Company jmclaughlin@ciardilaw.com,
vfrew@ciardilaw.com;dchigges@ciardilaw.com;mflores@ciardilaw.com;jclarke@ciardilaw.com
John H. Strock on behalf of Creditor TRC Valley Creek Associates-C, LP
jstrock@foxrothschild.com, dkemp@foxrothschild.com
Joseph Emil Shickich on behalf of Interested Party Microsoft Corporation and Microsoft
Licensing, GP jshickich@riddellwilliams.com, ctracy@riddellwilliams.com
Joseph J. McMahon on behalf of Creditor 3M Company jmcMahon@ciardilaw.com,
vfrew@ciardilaw.com;dchigges@ciardilaw.com;jclarke@ciardilaw.com
Kara Hammond Coyle on behalf of Debtor Graceway Pharmaceuticals, LLC bankfilings@ycst.com
Kenneth A. Rosen on behalf of Creditor Committee Official Committee of Unsecured Creditors
krosen@lowenstein.com
Lars A. Peterson on behalf of Creditor Caremark Entities lapeterson@foley.com
Laura L. McCloud on behalf of Creditor Tennessee Department of Finance and Administration and
the Tennessee Department of TennCare agbankdelaware@ag.tn.gov
Mark D. Collins on behalf of Creditor Medicis Pharmaceutical Corporation collins@RLF.com,
rbgroup@rlf.com
Michael Joseph Joyce on behalf of Creditor Metaphor, Inc. mjoyce@crosslaw.com
Michael P. Migliore on behalf of Creditor Prime Therapeutics LLC mpm@skjlaw.com
Michael R. Nestor on behalf of Debtor Chester Valley Holdings, LLC bankfilings@ycst.com
Michael W. Yurkewicz on behalf of Interested Party AmerisouceBergen Drug Corporation
myurkewicz@klehr.com
Morgan L. Seward on behalf of Debtor Graceway Pharmaceuticals, LLC bankfilings@ycst.com
Nicole Stefanelli on behalf of Creditor Committee Official Committee of Unsecured Creditors
nstefanelli@lowenstein.com, dclaussen@lowenstein.com;klafiura@lowenstein.com
Patrick J. Reilley on behalf of Creditor StayinFront, Inc. preilley@coleschotz.com,
bankruptcy@coleschotz.com;pratkowiak@coleschotz.com;kkarstetter@coleschotz.com;tScheuer@Coleschot
z.com
Patrick L. Huffstickler on behalf of Creditor DPT Laboratories, Ltd. plhuffst@coxsmith.com
Peter J. Keane on behalf of Interested Party Fougera Pharmaceuticals Inc. pkeane@pszjlaw.com
Rafael Xavier Zahralddin-Aravena on behalf of Creditor Committee Official Committee of
Unsecured Creditors rxza@elliottgreenleaf.com
Robert Szwajkos on behalf of Creditor Poretta & Orr, Inc. rsz@curtinheefner.com
Rodney A. Morris on behalf of Creditor United States of America rodney.morris2@usdoj.gov
Rosalie Howard Lowery on behalf of Interested Party Illinois Department of Health and Family
Services rlowery@atg.state.il.us, wkatic@atg.state.il.us
Samantha M. Brown on behalf of Creditor Source Healthcare Analytics, Inc.
sbrown@phoenixlawgroup.com
Samuel Jason Teele on behalf of Creditor Committee Official Committee of Unsecured Creditors
steele@lowenstein.com, areicher@lowenstein.com
Shelley A. Kinsella on behalf of Creditor Committee Official Committee of Unsecured Creditors
sak@elliottgreenleaf.com
Steven A. Ginther on behalf of Creditor Missouri Department of Revenue deecf@dor.mo.gov
Stuart Komrower on behalf of Creditor StayinFront, Inc. skomrower@coleschotz.com
Stuart M. Brown on behalf of Interested Party Bank of America, N.A., as Administrative Agent
for the Pre-petition First Lien Lenders stuart.brown@dlapiper.com
Thomas Rice on behalf of Creditor DPT Laboratories, Ltd. trice@coxsmith.com,
aseifert@coxsmith.com

District/off: 0311-1

User: Brandon
Form ID: ntcBK

Page 3 of 3
Total Noticed: 2

Date Rcvd: Mar 06, 2012

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Traci L. Cotton on behalf of Creditor UT System obo UT M.D. Anderson Cancer Center
tcotton@utsystem.edu

United States Trustee USTPREGION03.WL.ECF@USDOJ.GOV

William M. Alleman, Jr. on behalf of Interested Party Galderma S.A. walleman@mnat.com,
mdecarli@mnat.com

TOTAL: 50