

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 16, 2012 AT 9:30 A.M. (ET)**

**ADJOURNED/RESOLVED MATTERS**

1. Motion of GSW Advertising, LLC for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) [D.I. 523; 2/14/12]

Related Documents: None.

Objection Deadline: February 28, 2012 at 4:00 p.m. [Extended for the Debtors]

Objections/Responses Received: None at this time

Status: This matter has been adjourned to the next omnibus hearing scheduled for April 11, 2012 at 2:00 p.m.

2. Debtors' Motion for an Order Authorizing the Debtors to Enter into a Settlement Agreement with GTCR [D.I. 524; 2/14/12]

Related Documents:

- a) Certificate of No Objection [D.I. 581; 3/2/12]

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

- b) Notice of Withdrawal of Certificate of No Objection Regarding Docket No. 524 [D.I. 593; 3/9/12]
- c) Certification of Counsel Regarding the Debtors' Motion for an Order Authorizing the Debtors to Enter into a Settlement Agreement with GTCR [D.I. 594; 3/9/12]
- d) Order Authorizing the Debtors to Enter into a Settlement Agreement with GTCR [D.I. 595; 3/12/12]

Objection Deadline: February 28, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: An order has been entered by the Court. No hearing is necessary.

- 3. Debtors' Objection to Proof of Claim No. 192 Filed by CVS Caremark Corporation [D.I. 538; 2/15/12]

Related Documents: None.

Objection Deadline: February 29, 2012 at 4:00 p.m. [Extended for CVS to March 12, 2012]

Objections/Responses Received: None.

Status: This matter has been adjourned to the next omnibus hearing scheduled for April 11, 2012 at 2:00 p.m.

#### **MATTERS WITH CERTIFICATIONS OF COUNSEL**

- 4. Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 525; 2/14/12]

Related Documents:

- a) Notice of Partial Withdrawal of the Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 542; 2/21/12]
- b) Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 578; 3/2/12]

- c) Certification of Counsel Regarding Order Sustaining Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 603; 3/14/12]

Objection Deadline: February 28, 2012 at 4:00 p.m.

Objections/Responses Received:

- d) Informal response of Humana, Inc.

Status: A certification of counsel has been filed. No hearing is necessary.

- 5. Debtors' Third Omnibus (Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 535; 2/15/12]

Related Documents:

- a) Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Third Omnibus (Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 579; 3/2/12]
- b) Notice of Partial Withdrawal of Debtors' Third Omnibus Objection to Claims [D.I. 597; 3/12/12]
- c) Certification of Counsel Regarding Order Sustaining Debtors' Third Omnibus (Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 605; 3/14/12]

Objection Deadline: February 29, 2012 at 4:00 p.m.

Objections/Responses Received:

- d) Response of Hogan Lovells US LLP to Notice of Objection [D.I. 570; 2/27/12]
- e) Response of M. Shane Chapman, MD to the Third Omnibus (Substantive) Objection to Claims [D.I. 588; 3/2/12]

Status: With respect to item (d), Hogan Lovells' response confirms that Hogan Lovells does not object to the Debtors' objection; thus, this response is

moot. With respect to item (c), this matter has been resolved. A certification of counsel has been filed. No hearing is necessary.

**QUARTERLY FEE REQUESTS**

6. First Quarterly Interim Fee Requests of Professionals. Please refer to Exhibit 1, attached.

Related Documents:

- a) Certification of Counsel Regarding Orders Approving First Interim Fee Applications [D.I. 604; 3/14/12]

Objection Deadline: Various.

Objections/Responses Filed: None.

Status: A certification of counsel has been filed. No hearing is necessary.

Dated: March 14, 2012  
Wilmington, Delaware

Respectfully Submitted,



Michael R. Nestor (No. 3526)  
Kara Hammond Coyle (No. 4410)  
Morgan L. Seward (No. 5388)  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253

-and-

David S. Heller  
Josef S. Athanas  
Matthew L. Warren  
LATHAM & WATKINS LLP  
Suite 5800  
233 South Wacker Drive  
Chicago, IL 60606  
Telephone: (312) 876-7700  
Facsimile: (312) 993-9767

ATTORNEYS FOR DEBTORS AND  
DEBTORS-IN-POSSESSION