

# EXHIBIT A

# YOUNG CONAWAY STARGATT & TAYLOR, LLP

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**TO:** c/o David Heller  
Latham & Watkins  
Sears Tower, Suite 5800  
233 South Wacker Drive  
Chicago, IL 60606

03/27/2012

File No. 070649.1001

For Professional Services Rendered For:

Bill No. 40352954

**Graceway Pharma Holding Corp.**  
**Billing Period Through February 29, 2012**

Total Fees.....	\$	31,965.00
Total Expenses.....		1,574.80
Total.....	\$	<u>33,539.80</u>

WHEN REMITTING PAYMENT, KINDLY REFERENCE FILE NO. **070649.1001** AND SEND TO THE ATTENTION  
OF **ACCOUNTING DEPT.**

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.

Billing Period Through February 29, 2012

**AGGREGATE TIME SUMMARY BY TASK CODE**

<u>TASK CODE</u>	<u>TASK DESCRIPTION</u>	<u>TOTAL HOURS</u>	<u>TOTAL AMOUNT</u>
B001	Case Administration	4.80	1,174.00
B002	Court Hearings	14.50	3,510.00
B004	Schedules & Statements, U.S. Trustee Reports	3.60	1,466.00
B005	Lease/Executory Contract Issues	2.10	757.00
B006	Use, Sale or Lease of Property (363 issues)	0.50	325.00
B007	Claims Analysis, Objections and Resolutions	19.50	6,349.00
B011	Other Adversary Proceedings	0.20	82.00
B012	Plan and Disclosure Statement	35.50	13,728.50
B013	Creditor Inquiries	0.10	41.00
B017	Retention of Professionals/Fee Issues	17.90	4,427.50
B018	Fee Application Preparation	0.70	105.00
	Totals	99.40	\$ 31,965.00

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.  
 Billing Period Through February 29, 2012

**ATTORNEY TIME SUMMARY BY TASK CODE**

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<b>Task B001</b>		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
<b>Case Administration</b>		<u>Hours</u>	<u>Rate</u>		
Kara Hammond Coyle	Associate	0.70	x \$	410.00	= 287.00
Michael R. Nestor	Partner	0.60	x \$	650.00	= 390.00
Morgan Seward	Associate	0.20	x \$	295.00	= 59.00
Patsy Petlock	Clerk	0.60	x \$	55.00	= 33.00
Troy Bollman	Paralegal	2.70	x \$	150.00	= 405.00
Totals:		4.80			\$ 1,174.00

<b>Task B002</b>		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
<b>Court Hearings</b>		<u>Hours</u>	<u>Rate</u>		
Kara Hammond Coyle	Associate	4.80	x \$	410.00	= 1,968.00
Morgan Seward	Associate	0.60	x \$	295.00	= 177.00
Troy Bollman	Paralegal	9.10	x \$	150.00	= 1,365.00
Totals:		14.50			\$ 3,510.00

<b>Task B004</b>		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
<b>Schedules &amp; Statements, U.S. Trustee Reports</b>		<u>Hours</u>	<u>Rate</u>		
Kara Hammond Coyle	Associate	2.60	x \$	410.00	= 1,066.00
Michael R. Nestor	Partner	0.50	x \$	650.00	= 325.00
Troy Bollman	Paralegal	0.50	x \$	150.00	= 75.00
Totals:		3.60			\$ 1,466.00

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Graceway Pharma Holding Corp.  
 Billing Period Through February 29, 2012

<b>Task B005</b>		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
<b>Lease/Executory Contract Issues</b>		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	1.70	x \$	410.00	=	697.00
Troy Bollman	Paralegal	0.40	x \$	150.00	=	60.00
Totals:		2.10			\$	757.00

<b>Task B006</b>		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
<b>Use, Sale or Lease of Property (363 issues)</b>		<u>Hours</u>		<u>Rate</u>		
Michael R. Nestor	Partner	0.50	x \$	650.00	=	325.00
Totals:		0.50			\$	325.00

<b>Task B007</b>		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
<b>Claims Analysis, Objections and Resolutions</b>		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	12.50	x \$	410.00	=	5,125.00
Morgan Seward	Associate	1.20	x \$	295.00	=	354.00
Troy Bollman	Paralegal	5.80	x \$	150.00	=	870.00
Totals:		19.50			\$	6,349.00

<b>Task B011</b>		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
<b>Other Adversary Proceedings</b>		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	0.20	x \$	410.00	=	82.00
Totals:		0.20			\$	82.00

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<b>Task B012</b>		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
<b>Plan and Disclosure Statement</b>		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	16.50	x \$	410.00	=	6,765.00
Michael R. Nestor	Partner	6.40	x \$	650.00	=	4,160.00
Morgan Seward	Associate	6.30	x \$	295.00	=	1,858.50
Troy Bollman	Paralegal	6.30	x \$	150.00	=	945.00
Totals:		35.50			\$	13,728.50

<b>Task B013</b>		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
<b>Creditor Inquiries</b>		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	0.10	x \$	410.00	=	41.00
Totals:		0.10			\$	41.00

<b>Task B017</b>		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
<b>Retention of Professionals/Fee Issues</b>		<u>Hours</u>		<u>Rate</u>		
Kara Hammond Coyle	Associate	6.20	x \$	410.00	=	2,542.00
Morgan Seward	Associate	0.90	x \$	295.00	=	265.50
Troy Bollman	Paralegal	10.80	x \$	150.00	=	1,620.00
Totals:		17.90			\$	4,427.50

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<b>Task B018</b>		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
<b>Fee Application Preparation</b>		<u>Hours</u>		<u>Rate</u>		
Troy Bollman	Paralegal	0.70	x \$	150.00	=	105.00
Totals:		0.70			\$	105.00
Aggregate Total:		99.40			\$	31,965.00

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**AGGREGATE TIME SUMMARY PAGE BY INDIVIDUAL**

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		<u>Total Hours</u>		<u>Hourly Rate</u>	=	<u>Total</u>
MNEST	Michael R. Nestor, Partner	8.00	\$	650.00	=	5,200.00
KCOYL	Kara Hammond Coyle, Associate	45.30	\$	410.00	=	18,573.00
MSEWA	Morgan Seward, Associate	9.20	\$	295.00	=	2,714.00
TBOLL	Troy Bollman, Paralegal	36.30	\$	150.00	=	5,445.00
PPETL	Patsy Petlock, Clerk	0.60	\$	55.00	=	33.00
	Total:	99.40			\$	31,965.00



**TIME DETAIL GROUPED BY TASK CODE**

Date	Description	Attorney	Task Code	Time
02/01/12	Correspondence with T. Bollman and M. Warren of Latham re: upcoming filings and deadlines	MSEWA	B001	0.20
02/03/12	Review/revise critical dates calendar of short/long-term deadlines and objectives	MNEST	B001	0.30
02/07/12	Review and revise Critical Dates memorandum re preparation for circulation to client team	KCOYL	B001	0.10
02/07/12	Coordinate docketing and filing of pleadings and correspondence	PPETL	B001	0.10
02/07/12	Review and update critical dates calendar	TBOLL	B001	0.40
02/09/12	Update the 2002 service list	TBOLL	B001	0.60
02/13/12	Coordinate docketing and filing of pleadings and correspondence	PPETL	B001	0.10
02/16/12	Match pleadings with the docket	TBOLL	B001	0.20
02/17/12	Review/revise memo re: critical dates and short/long-term tasks and deadlines	MNEST	B001	0.30
02/17/12	Coordinate docketing and filing of pleadings and correspondence	PPETL	B001	0.10
02/20/12	Work with Troy Bollman re preparation of Certificates of No Objection	KCOYL	B001	0.10
02/21/12	Review and revise Critical Dates Memorandum re preparation for circulation to client team	KCOYL	B001	0.10
02/21/12	Update critical dates calendar	TBOLL	B001	0.30
02/22/12	E-mail to BMC Group re: preparation of claims binders	TBOLL	B001	0.20
02/22/12	Update the 2002 service list	TBOLL	B001	0.40
02/23/12	Coordinate docketing and filing of pleadings and correspondence	PPETL	B001	0.10
02/24/12	Update 2002 service list	TBOLL	B001	0.30

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Date	Description	Attorney	Task Code	Time
02/27/12	Multiple correspondence with Matt Warren, Caroline Reckler and Alicia Weis re update on anticipated filings	KCOYL	B001	0.40
02/28/12	Participate in call with co-counsel re: preparation of materials for hearing on March 1, 2012	TBOLL	B001	0.30
02/29/12	Coordinate docketing and filing of pleadings and correspondence	PPETL	B001	0.20
Sub Total				4.80

Date	Description	Attorney	Task Code	Time
02/07/12	Correspondence with Alicia Weis and Matt Warren re agenda for February 10 hearing	KCOYL	B002	0.10
02/08/12	Work with Troy Bollman re revisions to agenda for February 10 hearing	KCOYL	B002	0.10
02/08/12	Telephone call to Chambers re cancellation of February 10 hearing	KCOYL	B002	0.10
02/08/12	Review and revise Agenda re February 10 hearing	KCOYL	B002	0.10
02/08/12	Correspondence with Juliet Sarkessian re update on February 10 hearing	KCOYL	B002	0.10
02/08/12	Prepare and finalize for filing agenda of matters scheduled for hearing on February 10, 2012	TBOLL	B002	0.50
02/22/12	Prepare initial draft re: agenda of matters scheduled for hearing on March 1, 2012	TBOLL	B002	0.80
02/23/12	Work with Troy Bollman re revisions to agenda for March 1 hearing	KCOYL	B002	0.10
02/23/12	Correspondence with Justin Schmaltz re preparation for March 1 hearing	KCOYL	B002	0.10
02/23/12	Update agenda of matters scheduled for hearing on March 1, 2012	TBOLL	B002	0.20
02/24/12	Correspondence with Lara Suvada re preparation for March 1 hearing	KCOYL	B002	0.10

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Date	Description	Attorney	Task Code	Time
02/24/12	Prepare hearing binders in preparation of hearing scheduled for March 1, 2012	TBOLL	B002	0.50
02/27/12	Multiple correspondence with Caroline Reckler, Alicia Weis, Matt Warren and Troy Bollman re revisions to agenda for March 1 hearing	KCOYL	B002	0.60
02/27/12	Review and revise agenda re March 1 hearing	KCOYL	B002	0.40
02/27/12	Correspondence with Lara Suvada re courtcall information for Tom Hill	KCOYL	B002	0.10
02/27/12	Correspondence with Latham team, K. Coyle and T. Bollman re: revisions to agenda for 3/1/2012 hearing	MSEWA	B002	0.10
02/27/12	Update hearing binder re: agenda of matters scheduled for hearing on March 1, 2012	TBOLL	B002	0.60
02/27/12	Update agenda of matters scheduled for hearing on March 1, 2012	TBOLL	B002	0.50
02/28/12	Review and revise Agenda re March 1 hearing	KCOYL	B002	0.30
02/28/12	Telephone call to Chambers re additional time to file agenda for March 1 hearing	KCOYL	B002	0.10
02/28/12	Teleconference with client team re preparation for Disclosure Statement Hearing	KCOYL	B002	0.30
02/28/12	Work with Troy Bollman re revisions to agenda for March 1 hearing	KCOYL	B002	0.20
02/28/12	Correspondence with Matt Warren and Caroline Reckler re revisions to agenda for March 1 hearing	KCOYL	B002	0.20
02/28/12	Review and file agenda re: agenda for disclosure statement hearing on 3/1/2012	MSEWA	B002	0.20
02/28/12	Telephone call with client team, including Latham counsel re: disclosure statement hearing preparation	MSEWA	B002	0.30
02/28/12	Update and finalize for filing agenda of matters scheduled for hearing on March 1, 2012	TBOLL	B002	0.80
02/28/12	Finalize hearing binders for the Court re: hearing scheduled for March 1, 2012	TBOLL	B002	0.50

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03-27-2012

Date	Description	Attorney	Task Code	Time
02/28/12	Prepare attorney binders re: hearing scheduled for March 1, 2012	TBOLL	B002	0.40
02/29/12	Work with Mike Nestor re preparation for Disclosure Statement Hearing	KCOYL	B002	0.10
02/29/12	Multiple correspondence and telephone calls with Matt Warren, Caroline Reckler, Katie George, Joe Athanas and Alicia Weis re preparation for Disclosure Statement Hearing	KCOYL	B002	1.70
02/29/12	Assist in preparation of materials re: hearing scheduled for March 1, 2012	TBOLL	B002	4.30
Sub Total				14.50

Date	Description	Attorney	Task Code	Time
02/01/12	Correspondence with Mike Panacio re UST fees	KCOYL	B004	0.20
02/01/12	Multiple correspondence with Mike Nestor, Matt Warren and Justin Schmaltz re UST fees and preparation of MORs	KCOYL	B004	0.20
02/01/12	Correspondence/teleconference with UST, Alvarez Marsal and Latham & Watkins re: stub period reporting	MNEST	B004	0.50
02/06/12	Correspondence with Justin Schmaltz re preparation of MOR	KCOYL	B004	0.20
02/06/12	Correspondence with Justin Schmaltz and Hamish Allanson re Trustee fee calculation	KCOYL	B004	0.20
02/07/12	Telephone call to/from Justin Schmaltz re UST fee calculation	KCOYL	B004	0.20
02/07/12	Telephone call to/from Mike Pancio re UST fee calculation	KCOYL	B004	0.20
02/07/12	Multiple correspondence with Justin Schmaltz and Hamish Allanson re Trustee fee calculation	KCOYL	B004	0.40
02/07/12	Correspondence to Mike Pancio re calculation of UST fees	KCOYL	B004	0.20

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Date	Description	Attorney	Task Code	Time
02/10/12	Correspondence with Justin Schmaltz re preparation of Monthly Operating Report	KCOYL	B004	0.10
02/13/12	Correspondence with Justin Schmaltz and Hamish Allanson re US Trustee fees	KCOYL	B004	0.20
02/13/12	Correspondence to Mike Panacio re UST fees	KCOYL	B004	0.10
02/14/12	Correspondence with Mark Podgainy re UST fees	KCOYL	B004	0.10
02/15/12	Correspondence with Justin Schmaltz re preparation of monthly operating report	KCOYL	B004	0.10
02/15/12	Review and revise Monthly Operating Report re preparation for filing	KCOYL	B004	0.10
02/15/12	Review (.2) and finalize for filing and coordinate service (.3) of monthly operating report for December 2011	TBOLL	B004	0.50
02/29/12	Correspondence from Justin Schmaltz re preparation of MOR	KCOYL	B004	0.10
Sub Total				3.60

Date	Description	Attorney	Task Code	Time
02/09/12	Correspondence with Matt Warren re Masergy lease rejection	KCOYL	B005	0.10
02/13/12	Telephone calls with Matt Warren re Masergy stipulation	KCOYL	B005	0.30
02/13/12	Correspondence with Kathryn George re Masergy 9019 Motion	KCOYL	B005	0.10
02/16/12	Correspondence with Matt Warren and Alicia Weis re Masergy settlement agreement	KCOYL	B005	0.20
02/22/12	Correspondence with Matt Warren re Masergy Settlement Agreement	KCOYL	B005	0.10
02/24/12	Correspondence with Matt Warren re revisions to Masergy Certificate of Counsel and Order Approving Stipulation	KCOYL	B005	0.20

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Date	Description	Attorney	Task Code	Time
02/27/12	Telephone call and correspondence with Matt Warren re preparation of Certification of Counsel and related Order re stipulation with Masergy	KCOYL	B005	0.40
02/27/12	Review and revise Certification of Counsel and related Order re stipulation with Masergy re preparation for filing	KCOYL	B005	0.30
02/27/12	Finalize for filing certification of counsel re: order approving motion to reject Masergy contract	TBOLL	B005	0.40
Sub Total				2.10

Date	Description	Attorney	Task Code	Time
02/15/12	Review GTCR settlement motion	MNEST	B006	0.30
02/24/12	Review COC/order re: Masergy settlement and correspondence with M. Warren re: same	MNEST	B006	0.20
Sub Total				0.50

Date	Description	Attorney	Task Code	Time
02/01/12	Telephone call and correspondence with M. Warren of Latham re: coordinate submission of omnibus claim objections	MSEWA	B007	0.30
02/02/12	Multiple correspondence with Alicia Weis re late filed claims	KCOYL	B007	0.30
02/06/12	Correspondence with Matt Warren and Lucas Bailey re settlement of filed claims	KCOYL	B007	0.50
02/06/12	Legal research re claims settlement precedent	KCOYL	B007	0.90
02/07/12	Correspondence with Alicia Weis, Matt Warren and Jodi Ehrenhofer re pending objection and notice of satisfaction of claims	KCOYL	B007	0.40
02/07/12	Review and revise Certification of No Objection re Debtors' First Omnibus Objection to Claims	KCOYL	B007	0.10
02/07/12	Prepare and finalize for filing certificate of no objection to first omnibus objection to claims	TBOLL	B007	0.20

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Date	Description	Attorney	Task Code	Time
02/09/12	Multiple correspondence with Alicia Weis and Matt Warren re preparation of claims objections	KCOYL	B007	0.40
02/09/12	Correspondence with K. Coyle, and M. Warren and A. Weis of Latham, re: coordination of filing claim objections and revisions to same	MSEWA	B007	0.20
02/12/12	Correspondence with Caroline Reckler re revisions to claims objection	KCOYL	B007	0.20
02/13/12	Telephone call to Alicia Weis re revisions to claims objections	KCOYL	B007	0.30
02/13/12	Review and revise Second Omnibus Claims Objection re preparation for filing	KCOYL	B007	0.60
02/13/12	Correspondence with Alicia Weis re preparation of Second and Third Omnibus Claims Objections	KCOYL	B007	0.40
02/13/12	Review and revise Third Omnibus Claims Objection re preparation for filing	KCOYL	B007	0.90
02/13/12	Correspondence with Alicia Weis re objection to SuperValu claim	KCOYL	B007	0.20
02/14/12	Correspondence with Alicia Weis re SuperValu claims objection	KCOYL	B007	0.20
02/14/12	Review, revise and file 9019 motion re: motion for approval of GTCR settlement	MSEWA	B007	0.40
02/14/12	Review and file objection re: second omnibus objection to claims	MSEWA	B007	0.30
02/14/12	Prepare notice (.2) and finalize for filing motion to approve compromise with GTCR (.4)	TBOLL	B007	0.60
02/14/12	Prepare notice (.2) and finalize for filing second omnibus objection to claims (.4)	TBOLL	B007	0.60
02/15/12	Multiple correspondence and telephone calls with Lucas Bailey and Matt Warren re revisions objection to CVS claims	KCOYL	B007	1.40
02/15/12	Multiple correspondence with Alicia Weis re revisions to Third Omnibus Claims Objection	KCOYL	B007	0.60
02/15/12	Review and revise Third Omnibus Objection to Claims re preparation for filing	KCOYL	B007	0.50

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Date	Description	Attorney	Task Code	Time
02/15/12	Telephone calls with Alicia Weis re revisions to Third Omnibus Claims Objection	KCOYL	B007	0.30
02/15/12	Review and revise Objection to CVS Claims re preparation for filing	KCOYL	B007	1.70
02/15/12	Work with Troy Bollman re preparation for filing and service of Third Omnibus Claims Objection	KCOYL	B007	0.10
02/15/12	Work with Troy Bollman re preparation and filing of Objection to CVS Claims	KCOYL	B007	0.60
02/15/12	Prepare notice (.2) and finalize for filing (.4) third omnibus objection to claims	TBOLL	B007	0.60
02/15/12	Assist in preparation of filing (2.5) and finalize for filing (.5) debtors' objection to claim by CVS	TBOLL	B007	3.00
02/16/12	Correspondence with Matt Warren re GTCR settlement agreement	KCOYL	B007	0.20
02/21/12	Correspondence with Matt Warren re notice of partial withdrawal of Second Omnibus Claims Objection	KCOYL	B007	0.20
02/21/12	Review and revise Notice of partial withdrawal of Second Omnibus Claims Objection re preparation for filing	KCOYL	B007	0.10
02/21/12	Correspondence with Alicia Weis and Troy Bollman re First Omnibus Objection to Claims	KCOYL	B007	0.20
02/21/12	Telephone calls with Matt Warren re Second Omnibus Objection to Claims and preparation of amended Plan and Disclosure Statement	KCOYL	B007	0.30
02/21/12	Finalize for filing notice of partial withdrawal of second omnibus objection to claims	TBOLL	B007	0.30
02/22/12	Telephone call and correspondence with Matt Warren re sample stipulations resolving administrative claims	KCOYL	B007	0.40
02/23/12	Prepare binder of claims re: first omnibus objection to claims	TBOLL	B007	0.50



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Date	Description	Attorney	Task Code	Time
02/27/12	Multiple correspondence with client team re deadline to object to motion of GSW Advertising for Allowance and Payment of Admin Expense Claim	KCOYL	B007	0.30
02/28/12	Correspondence with Matt Warren and Alicia Weis re Humana comments to Second Omnibus Claims Objection	KCOYL	B007	0.20
Sub Total				19.50

Date	Description	Attorney	Task Code	Time
02/13/12	Correspondence with Alicia Weis re GTCR settlement agreement and side letter	KCOYL	B011	0.10
02/21/12	Correspondence from Alicia Weis re revised order approving settlement agreement with GTCR	KCOYL	B011	0.10
Sub Total				0.20

Date	Description	Attorney	Task Code	Time
02/01/12	Correspondence with Juliet Sarkessian and Troy Bollman re motion to approve Disclosure Statement	KCOYL	B012	0.20
02/14/12	Prepare and finalize for filing certificate of no objection re: motion to extend the exclusivity deadline	TBOLL	B012	0.30
02/20/12	Telephone calls with Matt Warren re review of open issues in preparation for Disclosure Statement Hearing	KCOYL	B012	0.30
02/21/12	Correspondence with Caroline Reckler and Juliet Sarkessian re UST comments to Plan and Disclosure Statement	KCOYL	B012	0.20
02/21/12	Correspondence with Alicia Weis, Caroline Reckler and Matt Warren re preparation of amended Plan and Disclosure Statement	KCOYL	B012	0.20

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Date	Description	Attorney	Task Code	Time
02/21/12	Review comments from UST re: confirmation and correspondence with Latham re: same	MNEST	B012	0.70
02/22/12	Correspondence with Juliet Sarkessian, Caroline Reckler and Matt Warren re UST comments to Plan and Disclosure Statement	KCOYL	B012	0.20
02/22/12	Correspondence with client team re review of UST comments to Plan and Disclosure Statement	KCOYL	B012	0.30
02/22/12	Correspondence with Matt Warren re revisions to Plan and Disclosure Statement	KCOYL	B012	0.20
02/22/12	Review and revise Amended Plan, Disclosure Statement and Liquidating Trust Agreement re preparation for filing	KCOYL	B012	2.30
02/22/12	Correspondence/teleconference with UST and Latham re: plan confirmation and DS issues (.8); review research and send to Latham (1.1)	MNEST	B012	1.90
02/23/12	Multiple correspondence with client team re revisions to Plan and Disclosure Statement	KCOYL	B012	0.50
02/23/12	Telephone calls and correspondence with Matt Warren re preparation of reply to UST objections to Plan and Disclosure Statement	KCOYL	B012	0.40
02/23/12	Correspondence with Matt Warren re revisions to Plan objection status chart	KCOYL	B012	0.20
02/23/12	Continued correspondence/telephone calls and research re: issues raised by U.S. Trustee re: DS and plan (1.1); review revised documents/language re: same (.8)	MNEST	B012	1.90
02/23/12	Work with client team re: plan/disclosure statement objection responses preparation planning and amended plan/disclosure statement filing coordination	MSEWA	B012	0.30
02/24/12	Correspondence with Juliet Sarkessian and Troy Bollman re service of UST objection to Plan and Disclosure Statement	KCOYL	B012	0.20

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.  
File No. 070649.1001

Invoice No. 40352954

03-27-2012

Date	Description	Attorney	Task Code	Time
02/24/12	Correspondence with Matt Warren and Caroline Reckler re service of UST objection to Plan and Disclosure Statement	KCOYL	B012	0.20
02/24/12	Work with Morgan Seward re preparation of reply to UST objection to Plan and Disclosure Statement	KCOYL	B012	0.10
02/24/12	Review UST's Objection to Disclosure Statement re preparation for hearing	KCOYL	B012	0.20
02/24/12	Review revised plan/DS and analysis of resolved objections/issues raised re: DS (.7); review U.S. Trustee filed objection and correspondence re: same (.3)	MNEST	B012	1.00
02/24/12	Correspondence with M. Warren of Latham and T. Bollman re: coordinate filing of amended plan and disclosure statement	MSEWA	B012	0.10
02/26/12	Work with Mike Nestor and Morgan Seward re updates on Reply to UST Objection to Disclosure Statement	KCOYL	B012	0.20
02/26/12	Correspondence with Matt Warren re revisions to Reply to UST Objection to Disclosure Statement	KCOYL	B012	0.10
02/26/12	Review and revise Reply to UST Objection to Disclosure Statement re preparation for filing	KCOYL	B012	0.20
02/27/12	Correspondence with Alicia Weis re preparation for Disclosure Statement hearing	KCOYL	B012	0.30
02/27/12	Review and revise Reply to UST Disclosure Statement Objection re preparation for filing	KCOYL	B012	0.30
02/27/12	Correspondence with Matt Warren re revisions to Reply to UST Disclosure Statement Objection	KCOYL	B012	0.10
02/27/12	Correspondence with Matt Warren and Varouj Bakhshian re service of Plan documents	KCOYL	B012	0.20
02/27/12	Review and revise Amended Plan and Disclosure Statement and related exhibits re preparation for filing	KCOYL	B012	4.20

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.

File No. 070649.1001

Invoice No. 40352954

03-27-2012

Date	Description	Attorney	Task Code	Time
02/27/12	Multiple telephone calls and correspondence with Matt Warren re revisions to Amended Plan and Disclosure Statement	KCOYL	B012	0.50
02/27/12	Review and file amended plan and disclosure statement	MSEWA	B012	4.20
02/27/12	Prepare draft notice of blackline of plan (.3) and notice of blackline of disclosure statement (.3)	TBOLL	B012	0.60
02/27/12	Assist in preparation of filing of amended plan and disclosure statement	TBOLL	B012	3.50
02/28/12	Review and revise Reply to UST Objection to Disclosure Statement, Amended Plan, Disclosure Statement and related exhibits re preparation for filing	KCOYL	B012	2.60
02/28/12	Telephone calls with Matt Warren re revisions to Reply to UST Objection to Disclosure Statement, Amended Plan, Disclosure Statement and related exhibits	KCOYL	B012	0.40
02/28/12	Multiple correspondence with client team re preparation for March 1 Disclosure Statement Hearing	KCOYL	B012	0.80
02/28/12	Correspondence with Juliet Sarkessian re blacklines of Plan and Disclosure Statement	KCOYL	B012	0.10
02/28/12	Correspondence with Kathryn George and Matt Warren re revisions to Disclosure Statement Order	KCOYL	B012	0.30
02/28/12	Correspondence with Kevin Martin re publication of notice of confirmation hearing	KCOYL	B012	0.10
02/28/12	Correspondence with Alicia Weis and Troy Bollman re service of reply to UST objection to Disclosure Statement	KCOYL	B012	0.20
02/28/12	Review revised DS and plan; correspondence re: same	MNEST	B012	0.50
02/28/12	Review, revise and file amended plan and disclosure statement and comparisons of same	MSEWA	B012	0.90
02/28/12	Review and file reply re: reply to U.S. Trustee's objection to disclosure statement	MSEWA	B012	0.80

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.  
File No. 070649.1001

Invoice No. 40352954

03-27-2012

Date	Description	Attorney	Task Code	Time
02/28/12	Finalize for filing amended plan (.4) and related disclosure statement (.4)	TBOLL	B012	0.80
02/28/12	Finalize for filing notice of blackline of plan (.3) and notice of blackline of disclosure statement (.3)	TBOLL	B012	0.60
02/28/12	Finalize for filing and coordinate service of debtors' response to objection of the United States Trustee to the motion to approve the disclosure statement	TBOLL	B012	0.50
02/29/12	Correspondence with Juliet Sarkessian and client team re revisions to Disclosure Statement and related Order	KCOYL	B012	0.20
02/29/12	Review reply re: DS objections and correspondence re: same	MNEST	B012	0.40
Sub Total				35.50

Date	Description	Attorney	Task Code	Time
02/13/12	Telephone call from Ed Caldi re inquiry regarding claims payouts	KCOYL	B013	0.10
Sub Total				0.10

Date	Description	Attorney	Task Code	Time
02/01/12	Correspondence with Alicia Weis re PwC Supplemental Retention Application	KCOYL	B017	0.10
02/01/12	Review and file supplemental PricewaterhouseCoopers retention application	MSEWA	B017	0.40
02/01/12	Review and finalize for filing supplemental application to retain and employ PricewaterhouseCoopers	TBOLL	B017	0.80
02/02/12	Correspondence from C. Liana Shaw re payment of Creditors' Committee professionals	KCOYL	B017	0.10

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.  
File No. 070649.1001

Invoice No. 40352954

03-27-2012

Date	Description	Attorney	Task Code	Time
02/02/12	Correspondence with Caroline Reckler and Juliet Sarkessian re fee detail for Latham & Watkins second monthly fee application	KCOYL	B017	0.10
02/03/12	Correspondence from Caroline Reckler re UST comments to Latham & Watkins second fee application	KCOYL	B017	0.10
02/03/12	Review and file fee application re: Latham's December fee application	MSEWA	B017	0.20
02/03/12	Prepare notice and finalize for filing third monthly fee application of Latham & Watkins LLP	TBOLL	B017	0.50
02/06/12	Correspondence with Dana Hefter re EWP's 4th Fee Application	KCOYL	B017	0.20
02/06/12	Correspondence with Alicia Weis re PwC interim fee application	KCOYL	B017	0.20
02/06/12	Review and revise PwC interim fee application re preparation for filing	KCOYL	B017	0.10
02/06/12	Review and revise CNO re EWP's 4th Monthly Fee Application	KCOYL	B017	0.10
02/06/12	Review and revise CNO re Alvarez's 3rd Monthly Fee Application	KCOYL	B017	0.10
02/06/12	Telephone calls with Alicia Weis re preparation of first quarterly fee application of Debtors' professionals	KCOYL	B017	0.20
02/06/12	Prepare and finalize for filing certificate of no objection to fourth monthly fee application of Edwards Wildman Palmer LLP	TBOLL	B017	0.20
02/06/12	Prepare and finalize for filing certificate of no objection to fourth monthly fee application of Alvarez & Marsal	TBOLL	B017	0.20
02/06/12	Prepare draft first quarterly fee request of debtors' professionals	TBOLL	B017	1.50
02/07/12	Update first quarterly fee request of debtors' professionals	TBOLL	B017	0.80

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.  
File No. 070649.1001

Invoice No. 40352954

03-27-2012

Date	Description	Attorney	Task Code	Time
02/08/12	Review and revise First Quarterly Fee Request of Debtors Professionals re preparation for filing	KCOYL	B017	0.30
02/09/12	Telephone calls and correspondence with Dario Nolasco re engagement of E&Y	KCOYL	B017	0.30
02/09/12	Review and revise CNO re PWC Fee Application	KCOYL	B017	0.10
02/09/12	Correspondence with Caroline Reckler re inquiry regarding Latham fee application	KCOYL	B017	0.10
02/09/12	Prepare and finalize for filing certificate of no objection to first monthly fee application of PricewaterhouseCoopers	TBOLL	B017	0.30
02/10/12	Correspondence with Caroline Reckler re preparation of CNO for Latham fee application	KCOYL	B017	0.10
02/10/12	Review and revise Certificate of No Objection re Latham Fee Application	KCOYL	B017	0.10
02/10/12	Correspondence with Justin Schmaltz re preparation of quarterly fee applications	KCOYL	B017	0.20
02/10/12	Correspondence with Alicia Weis re PwC first quarterly fee application preparation	KCOYL	B017	0.20
02/10/12	Correspondence with Debtor professionals re revisions to first quarterly fee application	KCOYL	B017	0.10
02/10/12	Prepare and finalize for filing certificate of no objection to second monthly fee application of Latham & Watkins	TBOLL	B017	0.30
02/13/12	Telephone call from Dana Hefter re revisions to first quarterly fee request of Debtors' professionals	KCOYL	B017	0.10
02/13/12	Review and revise A&M Monthly Fee Application and related Notice re preparation for filing	KCOYL	B017	0.10
02/13/12	Correspondence from Hamish Allanson re first quarterly fee request for Alvarez & Marsal	KCOYL	B017	0.10
02/13/12	Correspondence with Dana Hefter re revisions to first quarterly fee request for Edwards Wildman	KCOYL	B017	0.20
02/13/12	Review and revise First Quarterly Fee Application of Debtors' Professionals re preparation for filing	KCOYL	B017	0.10

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.  
File No. 070649.1001

Invoice No. 40352954

03-27-2012

Date	Description	Attorney	Task Code	Time
02/13/12	Correspondence from Caroline Reckler re fee detail for Latham & Watkins' 3rd Fee Application	KCOYL	B017	0.10
02/13/12	Correspondence from Caroline Reckler re Lazard final fee application	KCOYL	B017	0.10
02/13/12	Prepare notice (.1) and finalize for filing fourth monthly fee application of Alvarez & Marsal (.4)	TBOLL	B017	0.50
02/13/12	Update first interim quarterly fee request of debtors' professionals	TBOLL	B017	0.40
02/14/12	Finalize for filing first interim quarterly fee request of debtors' professionals	TBOLL	B017	0.50
02/17/12	Correspondence from Krystyna Godzinski re Latham's 4th Fee Application	KCOYL	B017	0.10
02/17/12	Review and file fee application re: Latham's January fee application	MSEWA	B017	0.30
02/17/12	Prepare notice (.1) and finalize for filing (.4) fourth monthly fee application of Latham & Watkins LLP	TBOLL	B017	0.50
02/20/12	Review and revise Certificate of No Objection re Supplemental PWC Application	KCOYL	B017	0.10
02/21/12	Review and revise Certification of Counsel, revised order and blackline of Lazard fee application re preparation for filing	KCOYL	B017	0.30
02/21/12	Work with Troy Bollman re revisions to Certification of Counsel, revised order and blackline of Lazard fee application	KCOYL	B017	0.10
02/21/12	Review and revise Certification of No Objection re Supplemental Application of PwC	KCOYL	B017	0.10
02/21/12	Correspondence with Caroline Reckler and Matt Warren re revisions to Certification of Counsel and revised order re Lazard fee application	KCOYL	B017	0.20
02/21/12	Revise final fee order of Lazard Freres	TBOLL	B017	0.20
02/21/12	Prepare draft certification of counsel re: revised order approving final fee application of Lazard Freres	TBOLL	B017	0.80



YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.

File No. 070649.1001

Invoice No. 40352954

03-27-2012

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02/21/12	Finalize for filing certificate of no objection re: supplemental application to retain PricewaterhouseCoopers LLP	TBOLL	B017	0.20
02/22/12	Review and revise Certification of Counsel and Order re Lazard's Final Fee Application	KCOYL	B017	0.20
02/22/12	Review and revise Certification of No Objection re Young Conaway's December Fee Application	KCOYL	B017	0.10
02/22/12	Update and finalize for filing certification of counsel re: revised order approving final fee application of Lazard Freres	TBOLL	B017	0.50
02/22/12	Prepare and finalize for filing certificate of no objection re: fourth monthly fee application of YCST	TBOLL	B017	0.30
02/23/12	Correspondence with Caroline Reckler and Alicia Weis re preparation of supplemental disclosure of Latham & Watkins	KCOYL	B017	0.10
02/23/12	Prepare final fee binder re: final fee request of Lazard Freres scheduled for hearing on March 1, 2012	TBOLL	B017	0.50
02/23/12	Prepare index re: final fee binder with respect to final fee request of Lazard Freres	TBOLL	B017	0.30
02/24/12	Finalize for filing fifth monthly fee application of YCST	TBOLL	B017	0.40
02/27/12	Telephone call and correspondence with Rafael Zahralddin-Aravena and Shelley Kinsella re adjournment of Committee fee applications	KCOYL	B017	0.30
02/27/12	Correspondence with Justin Schmaltz and Matt Warren re inquiry and preparation of OCP affidavits	KCOYL	B017	0.30
02/28/12	Correspondence with Alicia Weis re Third Supplemental Declaration in Support of Latham Retention	KCOYL	B017	0.10
02/28/12	Finalize for filing third supplemental declaration of Josef Athanas re: application to retain and employ Latham & Watkins LLP	TBOLL	B017	0.30

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.  
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Invoice No. 40352954

03-27-2012

Date	Description	Attorney	Task Code	Time
02/29/12	Correspondence with Matt Warren re OCP affidavit for CT Corporation	KCOYL	B017	0.10
02/29/12	Correspondence with Dana Hefter re EWP's January Fee Application	KCOYL	B017	0.10
02/29/12	Review and revise Notice re EWP's January Fee Application	KCOYL	B017	0.10
02/29/12	Correspondence with Matt Warren re CNO for Latham's fee application	KCOYL	B017	0.10
02/29/12	Review and revise CNO re Latham Fee Application	KCOYL	B017	0.10
02/29/12	Correspondence from John Bellmay and Tariq Zaidi re retention of OCPs	KCOYL	B017	0.10
02/29/12	Prepare notice (.1) and finalize for filing (.4) fifth monthly fee application of Edwards Wildman Palmer	TBOLL	B017	0.50
02/29/12	Prepare and finalize for filing certificate of no objection re: third monthly fee application of Latham & Watkins	TBOLL	B017	0.30
Sub Total				17.90

Date	Description	Attorney	Task Code	Time
02/24/12	Prepare fifth monthly fee application of YCST	TBOLL	B018	0.70
Sub Total				0.70