

BALLOT FOR VOTING ON THE ABOVE-CAPTIONED
DEBTORS' CHAPTER 11 PLAN
Class 2 – First Lien Facility Claims

Exhibit 5
[custom sample
attached hereto]

COMPANY SOLICITATION PACKAGE COVER LETTER

Exhibit 6
[sample attached
hereto]

PRE-ADDRESSED RETURN ENVELOPE WITH POSTAGE
AFFIXED THERETO

Exhibit 7
[sample not
attached hereto]

I, Kevin A. Martin, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. On March 22, 2012, at the direction of Young Conaway Stargatt & Taylor, LLP, counsel for the Debtors and Debtors in Possession, the above referenced documents were served on the parties listed in Exhibits A and B via the mode of service indicated thereon.

Exhibit A Exhibits 1 through 7 were served on the Class 2 First Lien Facility Claimants referenced in Service List 47662

Exhibit B Exhibits 1, 2, 3, 4, 6 and 7 and a copy of all Ballots provided to the parties listed in Exhibit A were sent to the party referenced in Service List 47729

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 29 day of March 2012 at San Clemente, California.



Kevin A. Martin