

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
GRACEWAY PHARMACEUTICALS, LLC,)	Case No. 11-13036 (PJW)
et al., ¹)	
)	Jointly Administered
)	
Debtors.)	Related Docket Nos. 551, 566 and
)	572
)	

AFFIDAVIT OF SUPPLEMENTAL SERVICE RE:

DISCLOSURE STATEMENT FOR THE FIRST AMENDED JOINT PLAN OF LIQUIDATION OF GRACEWAY PHARMACEUTICALS, LLC, et al.(on compact disc) [Docket No. 566]	Exhibit 1 [sample not attached hereto]
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FIRST AMENDED JOINT PLAN OF LIQUIDATION OF GRACEWAY PHARMACEUTICALS, LLC, et al. (on compact disc) [Docket No. 551]	Exhibit 2 [sample not attached hereto]
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ORDER (A) APPROVING THE DISCLOSURE STATEMENT, (B) ESTABLISHING THE VOTING RECORD DATE, VOTING DEADLINE AND OTHER DATES, (C) APPROVING PROCEDURES FOR SOLICITING, RECEIVING AND TABULATING VOTES ON THE PLAN AND FOR FILING OBJECTIONS TO THE PLAN AND (D) APPROVING THE MANNER AND FORMS OF NOTICE AND OTHER RELATED DOCUMENTS (on compact disc) [Docket No. 572]	Exhibit 3 [sample not attached hereto]
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NOTICE OF (A) CONFIRMATION HEARING, (B) OBJECTION AND VOTING DEADLINES AND (C) SOLICITATION AND VOTING PROCEDURES	Exhibit 4 [sample attached hereto]
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1 The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

BALLOT FOR VOTING ON THE ABOVE-CAPTIONED
DEBTORS' CHAPTER 11 PLAN
Class 2 – First Lien Facility Claims

Exhibit 5
[custom sample
attached hereto]

COMPANY SOLICITATION PACKAGE COVER LETTER

Exhibit 6
[sample attached
hereto]

PRE-ADDRESSED RETURN ENVELOPE WITH POSTAGE
AFFIXED THERETO

Exhibit 7
[sample not
attached hereto]

I, Kevin A. Martin, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. On March 23, 2012, at the direction of Young Conaway Stargatt & Taylor, LLP, counsel for the Debtors and Debtors in Possession, the above referenced documents were served on the parties listed in Exhibit A via the mode of service indicated thereon.

Exhibit A Exhibits 1 through 7 were served on the Class 2 First Lien Facility Claimants referenced in Service List 47689

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 23 day of March 2012 at San Clemente, California.

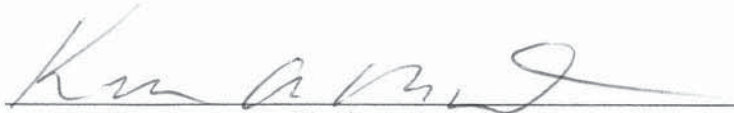

Kevin A. Martin

EXHIBIT 4

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF (A) CONFIRMATION HEARING, (B) OBJECTION AND
VOTING DEADLINES AND (C) SOLICITATION AND VOTING PROCEDURES**

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE ENTITLED
TO VOTE ON THE PLAN. THEREFORE, YOU SHOULD READ THIS
NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF
YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

**TO: ALL HOLDERS OF CLAIMS AGAINST, AND HOLDERS OF INTERESTS IN,
GRACEWAY PHARMACEUTICALS, LLC AND ITS AFFILIATED ENTITIES
AND ALL OTHER PARTIES-IN-INTEREST IN THE ABOVE-CAPTIONED
CHAPTER 11 CASES**

PLEASE TAKE NOTICE THAT:

On February 28, 2012, the above-captioned debtors and debtors-in-possession (the “**Debtors**”) filed their First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. [Docket No. 551] (the “**Plan**”). On March 1, 2012, the Debtors filed their Disclosure Statement for the Plan [Docket No. 566] (the “**Disclosure Statement**”).² On March 1, 2012, the Bankruptcy Court entered an order (i) approving the Disclosure Statement as containing “adequate information” pursuant to Section 1125 of the Bankruptcy Code, (ii) establishing the Voting Record Date, Voting Deadline (defined below) and other dates, (iii) approving procedures for soliciting, receiving and tabulating votes on the Plan and for filing objections to the Plan and (iv) approving the manner and forms of certain notices (the “**Disclosure Statement Order**”) [Docket No. 572].

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

² Capitalized terms used but not otherwise defined herein will have the meanings set forth in the Plan, Disclosure Statement, and Motion of the Debtors for Entry of an Order (a) Approving the Disclosure Statement, (b) Establishing the Voting Record Date, Voting Deadline and Other dates, (c) Approving Procedures for Soliciting, Receiving and Tabulating Votes on the Plan and for Filing Objections to the Plan and (d) Approving the Manner and Forms of Notices and Other Related Documents [Docket No. 485] (the “**Disclosure Statement Motion**”), filed on January 25, 2012, as applicable.

The Debtors are soliciting acceptances of the Plan from holders of Claims and Interests who are entitled to vote on the Plan. The Bankruptcy Court can confirm the Plan and bind all holders of Claims and Interests if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims or Interests in each Impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of Section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class rejecting the Plan and (b) otherwise satisfies the requirements of Section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on all holders of Claims and Interests whether or not a particular holder voted or affirmatively voted to reject the Plan.

The Confirmation Hearing to consider confirmation of the Plan will commence at **2:00 p.m. prevailing Eastern Time on April 11, 2012**, before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, 6th Floor, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on such parties as the Bankruptcy Court may order. Moreover, the Plan may be modified or amended, if necessary, pursuant to Section 1127 of the Bankruptcy Code, prior to, during or as a result of the Confirmation Hearing, without further notice to parties in interest.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

1. In accordance with Sections 1122 and 1123 of the Bankruptcy Code, the Plan contemplates classifying holders of Claims and Interests into various Classes for all purposes, including with respect to voting on the Plan, as follows:

SUMMARY OF STATUS AND VOTING RIGHTS			
<u>Class</u>	<u>Claim/Interest</u>	<u>Status</u>	<u>Voting Rights</u>
1	Other Priority Claims	Unimpaired	Deemed to Accept
2	First Lien Facility Claims	Impaired	Entitled to Vote
3	Second Lien Facility Claims	Impaired	Entitled to Vote
4	Other Secured Claims	Unimpaired	Deemed to Accept
5	General Unsecured Claims	Impaired	Entitled to Vote
6	Intercompany Claims	Impaired	Deemed to Reject
7	Old Equity	Impaired	Deemed to Reject
8	Old Equity Rights	Impaired	Deemed to Reject

2. Voting Record Date. The Voting Record Date is **March 1, 2012**. The Voting Record Date is the date by which it will be determined which holders of Claims and Interests in Classes 3, 4 and 5 are entitled to vote on the Plan.

3. Voting Deadline. The deadline for voting on the Plan is **4:00 p.m. prevailing Eastern Time on April 3, 2012 (the “Voting Deadline”)**. If you hold a Claim against or Interest in the Debtors as of the applicable Voting Record Date and are entitled to vote to accept or reject the Plan, you should have received a Ballot and corresponding voting instructions. For your vote to be counted, you must: (a) follow such voting instructions carefully, (b) complete all the required information on the Ballot; and (c) sign, date and return your completed Ballot, as applicable, so that it is **actually received** by the Voting and Claims Agent (defined below) according to and as set forth in detail in the voting instructions on or before the Voting Deadline. *A failure to follow such instructions may disqualify your vote.*

4. Temporary Allowance of Claims and Interests for Voting Purposes. Any holder of a Claim or Interest against the Debtors for which the Debtors have filed an objection, whether such objection related to the entire Claim or Interest or a portion thereof, shall not be entitled to vote on the Plan and shall not be counted in determining whether the requirements of Section 1126(c) of the Bankruptcy Code have been met with respect to the Plan. If any such holder described in this paragraph 4 disagrees with the Debtors' classification or status of its Claim or Interest, then such holder MUST file with the Bankruptcy Court and serve upon the Notice Parties (defined and listed below) on or before **4:00 p.m. prevailing Eastern Time on March 20, 2012** (the "**Rule 3018(a) Motion Deadline**"), a motion requesting temporary allowance of its Claim or Interest solely for voting purposes in accordance with Bankruptcy Rule 3018 (such motion, the "**Rule 3018(a) Motion**"). No later than four (4) days after the filing and service of such Rule 3018(a) Motion, the Voting and Claims Agent will send such holder a Solicitation Package,³ including the appropriate Ballot and a pre-addressed, postage pre-paid envelope. Such holder must then return its Ballot according to the instructions attached thereto so that the Ballot is **actually received** by the Voting and Claims Agent on or before the Voting Deadline. If, and to the extent that, the Debtors and such party are unable to resolve the issues raised by the Rule 3018(a) Motion prior to the Voting Deadline, then at the Confirmation Hearing this Court shall determine whether the provisional Ballot should be counted as a vote on the Plan. Please be advised that the Debtors reserve all of their rights and objections regarding any and all Rule 3018(a) Motions that may be filed with the Bankruptcy Court and that the distribution of a Solicitation Package is not and shall not constitute a waiver or release of such rights and objections.

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN

ARTICLE XII OF THE PLAN CONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

5. Plan Objection Deadline. The deadline for filing objections to the Plan is **April 3, 2012 at 4:00 p.m. prevailing Eastern Time** (the "**Confirmation Objection Deadline**").

6. Objections to the Plan. Any objection to the Plan must: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware; (iii) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (iv) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served so that it is **actually received** no later than the Confirmation Objection Deadline by the parties listed below (the "**Notice Parties**"). CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.

Notice Parties

- a) Counsel to the Debtors, Latham & Watkins LLP, 233 South Wacker Drive, Suite 5800, Chicago, IL 60606 (Attn: Josef S. Athanas, Esq. and Matthew L. Warren, Esq.) (josef.athanas@lw.com and matthew.warren@lw.com) (fax: 312-993-9767) and Young Conaway Stargatt & Taylor LLP, Rodney Square, 1000 North King Street,

³ The Solicitation Package (as defined in the Disclosure Statement Motion) includes, among other things, a copy of the Plan and Disclosure Statement.

Wilmington, DE 19801 (Attn: Michael R. Nestor, Esq. and Kara Hammond Coyle, Esq.) (mnestor@ycst.com and kcoyle@ycst.com) (fax: 302-576-3472);

- b) Counsel to the Creditors' Committee, Elliott Greenleaf, 1105 North Market Street, Suite 1700, P.O. Box 2327, Wilmington, DE 19801 (Attn: Rafael Xavier Zahraiddin-Aravena) (rxza@elliottgreenleaf.com) (fax: 302-384-9399) and Lowenstein Sandler, 919 65 Livingston Avenue, Roseland, NJ 07068 (Attn: S. Jason Teele, Esq.) (steele@lowenstein.com) (fax: 973-597-2347);
- c) Special Bankruptcy and Restructuring Counsel to the Agent for the First Lien Lenders, Wachtell, Lipton, Rosen & Katz, 51 West 52nd Street, New York, NY 10019 (Attn: Scott K. Charles, Esq. and Michael S. Benn, Esq.) (SKCharles@wlrk.com and MSBenn@wlrk.com) (fax: 212-403-2158) and DLA Piper LLP, 919 North Market Street, 15th Floor, Suite 1500, Wilmington, DE 19801 (Attn: Stuart M. Brown, Esq.) (stuart.brown@dlapiper.com) (fax: 302-778-7913);
- d) Financing Counsel to the Agent for the First Lien Lenders, Morgan Lewis, 225 Franklin Street, 16th Floor, Boston, MA 02110 (Attn: Sula Fiszman, Esq.) (sfiszman@morganlewis.com) (fax: 617-341-7701);
- e) Counsel to the Agent for the Second Lien Lenders, Sidley Austin LLP, One South Dearborn, Chicago, IL 60603 (Attn: Larry Nyhan, Esq. and Jeffrey E. Bjork, Esq.) (lnyhan@sidley.com and jbjork@sidley.com) (fax: 213-896-6600);
- f) Agent for the Mezzanine Lenders, Goldman Sachs Credit Partners L.P., 30 Hudson Street, 5th Floor, Jersey City, NJ 07302 (Attn: Michelle Latzoni) (gsd.link@gs.com) (fax: 212-357-4597);
- g) Receiver for Graceway Canada Company, Duff & Phelps Canada Restructuring Inc., 200 King Street West, Suite 1002, Toronto, ON M5H 3T4 (Attn: Robert Kofman and David Sieradzki) (bobby.kofman@duffandphelps.com and david.sieradzki@duffandphelps.com) (fax: 647-497-9490);
- h) Counsel to the Receiver for Graceway Canada Company, Davies Ward Phillips & Vineberg LLP, 1 First Canadian Place, Suite 4400, P.O. Box 63, Toronto, ON M5X 1B1 (Attn: Jay Swartz) (jswartz@dwpv.com) (fax: 416-863-0871);
- i) Counsel to Graceway Canada Company, Goodmans LLP, Bay Adelaide Centre, 333 Bay Street, Suite 3400, Toronto, ON M5H 2S7 (Attn: Fred Myers, Joe Latham, and Caroline Descours) (fmyers@goodmans.ca, jlatham@goodmans.ca, and cdescours@goodmans.ca) (fax: 416-979-1234);

- j) The Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2213, Lockbox 35, Wilmington, DE 19801 (Attn: Juliet Sarkessian, Esq.) (Juliet.M.Sarkessian@usdoj.gov) (fax: 302-573-6497).

ADDITIONAL INFORMATION

7. Obtaining Solicitation Materials. If you would like to obtain a Solicitation Package (excluding Ballots) or if you have questions regarding the procedures and requirements for objecting to the Plan, you may contact BMC Group, Inc., the voting and claims agent retained by the Debtors in these Chapter 11 Cases (the “**Voting and Claims Agent**”), by: (i) calling the BMC Call Center at (888) 909-0100; (ii) visiting BMC’s website at: www.bmcgroup.com/graceway and/or (iii) writing to BMC Group, Inc., Attn: Graceway Pharmaceuticals Solicitation Requests, PO Box 3020, Chanhassen, MN 55317-3020. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee at: <http://www.deb.uscourts.gov> or free of charge at www.bmcgroup.com/graceway.

8. Injunction. Except as otherwise specifically provided in the Plan or the Confirmation Order, all Entities or Persons who have held, hold or may hold Claims, rights, causes of action, liabilities or any equity interests based upon any act or omission, transaction or other activity of any kind or nature related to the Debtors, the Liquidating Trust or the Chapter 11 Cases that occurred prior to the Effective Date, other than as expressly provided in the Plan or the Confirmation Order, regardless of the filing, lack of filing, allowance or disallowance of such a Claim or Interest and regardless of whether such Entity has voted to accept the Plan, and any successors, assigns or representatives of such Entities shall be precluded and permanently enjoined on and after the Effective Date from (a) the enforcement, attachment, collection or recovery by any manner or means of any judgment, award, decree or order with respect to any Claim, Interest or any other right or claim against the Debtors, the Liquidating Trust, the Liquidating Trust or any Assets of the Debtors or the Liquidating Trust which such Entities possessed or may possess prior to the Effective Date, (b) the creation, perfection or enforcement of any encumbrance of any kind with respect to any Claim, Interest or any other right or claim against the Debtors, the Liquidating Trust, the Liquidating Trust or any assets of the Debtors or the Liquidating Trust which they possessed or may possess prior to the Effective Date, and (c) the assertion of any Claims that are released by the Plan and Confirmation Order.

9. Releases by Debtors. Except as expressly provided in the Plan, upon the Effective Date, each of the Debtors hereby (i) remises, acquits, waives, releases and forever discharges each of the Debtor Releasees from, and (ii) covenants and agrees never to institute or cause to be instituted any suit or other form of action or proceeding of any kind or nature whatsoever against any of the Debtor Releasees based upon, any claims, demands, indebtedness, agreements, promises, Causes of Action, obligations, damages or liabilities of any nature whatsoever (other than rights to enforce obligations of the Debtor Releasees under any Order of the Bankruptcy Court, the Plan and all contracts, instruments, releases and other agreements delivered in connection therewith), in law or in equity, whether or not known, suspected or claimed, that the Debtors or the Estates ever had, claimed to have, has, or may have or claim to have against the Debtor Releasees, or any of them, by reason of any matter, cause, thing, act or omission of the Debtor Releasees, or any of them, in each case related to the Debtors, the Chapter 11 Cases, the 363 Sale or the Plan, except fraud, willful misconduct or gross negligence as determined by a Final Order.

10. Releases by Holders of Claims and Interests. As of the Effective Date, to the fullest extent permitted under applicable law, in consideration for the obligations under the Plan and the Cash, securities, contracts, instruments, releases and other agreements or documents to be delivered in connection with the Plan, and the benefits provided by the Creditor Releasees in the Plan and in the Chapter 11 Cases, each present and former holder of a Claim or Interest will be deemed to release forever, waive and discharge any and all Claims, obligations, suits,

judgments, damages, demands, debts, rights, causes of action and liabilities (other than the rights to enforce the Debtors' obligations under any Order of the Bankruptcy Court, the Asset Purchase Agreement, the Plan and the securities, contracts, instruments, releases and other agreements and documents delivered thereunder), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise that are based in whole or in part on any act, omission, transaction, event or other occurrence taking place on or prior to the Effective Date in any way relating to the Debtors, the Chapter 11 Cases, the 363 Sale, or the Plan against any Creditor Releasee, except fraud, willful misconduct or gross negligence as determined by a Final Order.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, PLEASE CONTACT THE VOTING AND CLAIMS AGENT AT THE NUMBER OR ADDRESS SPECIFIED ABOVE.

NO PERSON, INCLUDING THE VOTING AND CLAIMS AGENT, HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, INCLUDING LEGAL ADVICE, OR TO MAKE ANY REPRESENTATION, REGARDING THE DEBTORS OR THIS PLAN.

Wilmington, Delaware
March 1, 2012

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Telephone: (302) 571-6600

ATTORNEYS FOR DEBTORS AND DEBTORS-IN-POSSESSION

EXHIBIT 5

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

BALLOT FOR VOTING ON THE ABOVE-CAPTIONED DEBTORS' CHAPTER 11 PLAN

Class 2 – First Lien Facility Claims

PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR
COMPLETING THIS BALLOT CAREFULLY BEFORE COMPLETING THIS BALLOT.

**THIS BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT
IT IS ACTUALLY RECEIVED BY THE VOTING AND CLAIMS AGENT ON OR BEFORE
4:00 P.M. PREVAILING EASTERN TIME ON APRIL 3, 2012 (THE "VOTING DEADLINE").**

The above-captioned debtors and debtors-in-possession (the "**Debtors**") are soliciting votes with respect to the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. [Docket No. 551] (as may be amended from time to time, the "**Plan**") as set forth in the Disclosure Statement for the Plan [Docket No. 566] (the "**Disclosure Statement**"). The Bankruptcy Court² has approved the Disclosure Statement as containing adequate information pursuant to Section 1125 of the Bankruptcy Code, by entry of an order on March 1, 2012 [Docket No. 572] (the "**Disclosure Statement Order**"). Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

² Capitalized terms used but not otherwise defined herein will have the meanings set forth in the Plan, Disclosure Statement, and Motion of the Debtors for Entry of an Order (a) Approving the Disclosure Statement, (b) Establishing the Voting Record Date, Voting Deadline and Other dates, (c) Approving Procedures for Soliciting, Receiving and Tabulating Votes on the Plan and for Filing Objections to the Plan and (d) Approving the Manner and Forms of Notices and Other Related Documents [Docket No. 485], filed on January 25, 2012, as applicable.

You are receiving this Ballot because our records indicate that you are a direct holder of a Class 2 First Lien Facility Claim, as of the Voting Record Date (the close of business on March 1, 2012). Accordingly, you have a right to vote to accept or reject the Plan.

Your rights are described in the Disclosure Statement, which is included (along with the Plan, Disclosure Statement Order and certain other materials) in the Solicitation Package you are receiving with this Ballot. If you need to obtain additional solicitation materials, you may contact BMC Group, Inc., the voting and claims agent retained by the Debtors in these Chapter 11 Cases (the “**Voting and Claims Agent**”), by: (i) calling the BMC Call Center at (888) 909-0100; (ii) visiting BMC’s website at: www.bmcgroup.com/graceway and/or (iii) writing to BMC Group, Inc., Attn: Graceway Pharmaceuticals Solicitation Requests, PO Box 3020, Chanhassen, MN 55317-3020. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee at: <http://www.deb.uscourts.gov> or free of charge at www.bmcgroup.com/graceway.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan. If you believe you have received this Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Voting and Claims Agent immediately at the address or telephone number set forth above.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 2 – First Lien Facility Claims under the Plan. If you hold Claims in more than one Class, you will receive a Ballot for each Class in which you are entitled to vote.

The Bankruptcy Court can confirm the Plan and bind you if the Plan is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of Section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class rejecting the Plan and (b) otherwise satisfies the requirements of Section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or affirmatively vote to reject the Plan. To have your vote counted, you must complete, sign and return this Ballot to the Claims and Voting Agent by the Voting Deadline.

Class 2 — First Lien Facility Claims

INSTRUCTIONS FOR COMPLETING THIS BALLOT

1. The Debtors are soliciting the votes of holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement.
2. To ensure that your vote is counted, you must complete the Ballot and take the following steps: (a) make sure that the information required by Item 1 below has been inserted (if you do not know the amount of your Claim, please contact the Voting and Claims Agent); (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 below; (c) provide the information required by Item 3 below and (d) sign, date and return an original of your Ballot to the address set forth on the enclosed pre-addressed envelope.
3. If a Ballot is received after the Voting Deadline, it will not be counted, unless the Debtors have granted an extension of the Voting Deadline in writing with respect to such Ballot. Additionally, the following Ballots will **NOT** be counted:
 - any Ballot that is illegible or contains insufficient information to permit the identification of the claimant;
 - any Ballot cast by a Person or Entity that does not hold a Claim in a class that is entitled to vote to accept or reject the Plan;
 - any Ballot cast for a Claim that is not listed on the Schedules, or that is scheduled at zero, in an unknown amount, or, in whole or in part, as unliquidated, contingent, or disputed, and for which no proof of Claim was filed;
 - any Ballot that is properly completed, executed and timely filed, but (a) indicates both an acceptance and rejection of the Plan or (b) partially accepts and partially rejects the Plan;
 - any Ballot submitted by facsimile, telecopy or electronic mail;
 - any unsigned Ballot or Ballot not bearing an original signature;
 - any Ballot sent to anyone other than the Voting and Claims Agent, including, but not limited to, any Ballot sent to the Debtors, the Debtors' agents/representatives (other than the Voting and Claims Agent), any indenture trustee, or the Debtors' financial or legal advisors;
 - any Ballot executed by the holder of an Allowed Claim, but which does not indicate acceptance or rejection of the Plan; and/or
 - any Ballot not cast in accordance with the procedures approved in the Disclosure Statement Order.
4. The method of delivery of Ballots to the Voting and Claims Agent is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Voting and Claims Agent **actually receives** the originally executed Ballot. Instead of effecting delivery by first-class mail, it is recommended, though not required, that holders use an overnight or hand delivery service. In all cases, holders should allow sufficient time to assure timely delivery.
5. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.

6. You must vote all of your Claims within a particular Class either to accept or reject the Plan and may not split your vote. Further, if a holder has multiple Claims within the same Class, the Debtors may, in their discretion, aggregate the Claims of any particular holder within a Class for the purpose of counting votes.
7. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtors nor the Voting and Claims Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
8. This Ballot does not constitute, and shall not be deemed to be, (a) a proof of Claim or (b) an assertion or admission of a Claim.
9. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Voting and Claims Agent, the Debtors or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
10. If you hold Claims in more than one Class under the Plan you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claims indicated on that Ballot, so please complete and return each Ballot you received.

PLEASE MAIL YOUR BALLOT PROMPTLY!

**IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT,
THESE VOTING INSTRUCTIONS OR THE PROCEDURES FOR VOTING,**

PLEASE CALL THE VOTING AND CLAIMS AGENT AT: (888) 909-0100.

**IF THE VOTING AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE
THIS BALLOT ON OR BEFORE THE VOTING DEADLINE, WHICH IS 4:00 P.M.
PREVAILING EASTERN TIME ON APRIL 3, 2012, THEN YOUR VOTE
TRANSMITTED HEREBY WILL NOT BE COUNTED.**

NO PERSON, INCLUDING THE VOTING AND CLAIMS AGENT, HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, INCLUDING LEGAL ADVICE, OR TO MAKE ANY REPRESENTATION, REGARDING THE DEBTORS OR THIS PLAN.

Wilmington, Delaware
March 1, 2012

LATHAM & WATKINS LLP
David S. Heller
Josef S. Athanas
Matthew L. Warren
Suite 5800
233 South Wacker Drive
Chicago, IL 60606
Telephone: (312) 876-7700
Facsimile: (312) 993-9767

YOUNG CONAWAY STARGATT & TAYLOR, LLP
Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Rodney Square
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600

ATTORNEYS FOR DEBTORS AND DEBTORS-IN-POSSESSION

Item 1. Amount of Claim.

The undersigned hereby certifies that as of the Voting Record Date (the close of business on March 1, 2012), the undersigned was the holder of a Class 2 First Lien Claim against the Debtors in the following unpaid amount (insert unpaid amount in box below if not already completed):

\$ _____

Item 2. Vote on Plan.

The holder of a Class 2 First Lien Facility Claim against the Debtors set forth in Item 1 above votes to (please check one box below):

<input type="checkbox"/> <u>ACCEPT</u> (vote FOR) the Plan *0028400249*	<input type="checkbox"/> <u>REJECT</u> (vote AGAINST) the Plan *9928400249*
---	---

THE DEBTORS RECOMMEND THAT YOU VOTE TO ACCEPT THE PLAN.

IMPORTANT INFORMATION REGARDING THE THIRD PARTY RELEASE:

BY VOTING, I ACKNOWLEDGE THAT A VOTE TO ACCEPT THE PLAN IS ALSO A VOTE TO ACCEPT THE RELEASE BY THE CLAIM HOLDER OF THE RELEASED PARTIES AS SET FORTH IN ARTICLE XI OF THE PLAN.

Item 3. Certifications.

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

- (a) that either: (i) the undersigned is the holder of a Class 2 Claim being voted; or (ii) the undersigned is an authorized signatory for an Entity that is a holder of a Class 2 Claim being voted, and, in either case, has the full power and authority to vote to accept or reject the Plan with respect to the Claims identified in Item 1 above;
- (b) that the undersigned has received a copy of the Disclosure Statement and the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
- (c) that the undersigned has cast the same vote with respect to all Class 2 Claim in a single Class; and
- (d) that no other Ballots with respect to the amount of a Class 2 Claim identified in Item 1 above have been cast or, if any other Ballots have been cast with respect to such a Claim, then any such earlier Ballots are hereby revoked.

Name of holder:	_____
	(Print or Type)
Social Security or Federal Tax Identification Number:	_____
Signature:	_____
Name of Signatory:	_____
	(If other than holder)
Title:	_____
Address:	_____

Telephone:	_____
Date Completed:	_____

No fees, commissions or other remuneration will be payable to any Person for soliciting votes on the Plan.

If your address or contact information has changed, please note the new information here.

**PLEASE COMPLETE, SIGN AND DATE THIS BALLOT AND
RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED TO:**

By regular US mail:
BMC Group, Inc.
Attn: Graceway Pharmaceuticals Ballot Processing
PO Box 3020
Chanhassen, MN 55317-3020
Telephone: (888) 909-0100

By Messenger or overnight courier:
BMC Group, Inc.
Attn: Graceway Pharmaceuticals Ballot Processing
18675 Lake Drive East
Chanhassen, MN 55317
Telephone: (888) 909-0100

THIS BALLOT MUST BE **ACTUALLY RECEIVED**
BY THE VOTING AND CLAIMS AGENT ON OR BEFORE:

4:00 P.M. PREVAILING EASTERN TIME ON APRIL 3, 2012.

**BALLOTS SENT BY FACSIMILE, TELECOPY
OR ELECTRONIC MAIL WILL NOT BE ACCEPTED**

SAMPLE

*28447421005088*28447421005088
NAME
STREET ADDRESS
CITY, STATE ZIP

SAMPLE

EXHIBIT A

Graceway Pharmaceuticals, LLC

Total number of parties: 71

Exhibit A - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
47689	ARCHIMEDES FUNDING IV CAYMAN LTD, HELEN RHEE, C/O WEST GATE HORIZONS CAPITAL ADVISORS LLC, 633 WEST 5TH STREET, SUITE 6600, LOS ANGELES, CA, 90071	USPS Express Mail
47689	BANK OF AMERICA DISTRESSED TRADE, JULIA SUGGS, C/O BANK OF AMERICA, 214 N. TRYON ST. NC1-027-15-01, CHARLOTTE, NC, 28255	USPS Express Mail
47689	BANK OF AMERICA NA, DAN BUTLER, C/O BANK OF AMERICA NA, 111 WESTMINSTER STREET, MAILSTOP: RI1-102-16-01, PROVIDENCE, RI, 02903	USPS Express Mail
47689	CARLYLE ARNAGE CLO LTD, WILLIAM LEE, CO CARLYLE GROUP, 520 MADISON AVENUE, NEW YORK, NY, 10022	USPS Express Mail
47689	CARLYLE AZURE CLO LTD, WILLIAM LEE, CO CARLYLE GROUP, 520 MADISON AVENUE, NEW YORK, NY, 10022	USPS Express Mail
47689	CARLYLE BRISTOL CLO LTD, WILLIAM LEE, CO CARLYLE GROUP, 520 MADISON AVENUE, NEW YORK, NY, 10022	USPS Express Mail
47689	CARLYLE DAYTONA CLO LTD, WILLIAM LEE, CO CARLYLE GROUP, 520 MADISON AVENUE, NEW YORK, NY, 10022	USPS Express Mail
47689	CARLYLE MCLAREN CLO LTD, WILLIAM LEE, CO CARLYLE GROUP, 520 MADISON AVENUE, NEW YORK, NY, 10022	USPS Express Mail
47689	CARLYLE MODENA CLO LTD, WILLIAM LEE, CO CARLYLE GROUP, 520 MADISON AVENUE, NEW YORK, NY, 10022	USPS Express Mail
47689	CARLYLE VANTAGE CLO LTD, WILLIAM LEE, CO CARLYLE GROUP, 520 MADISON AVENUE, NEW YORK, NY, 10022	USPS Express Mail
47689	CARLYLE VEYRON CLO LTD, WILLIAM LEE, CO CARLYLE GROUP, 520 MADISON AVENUE, NEW YORK, NY, 10022	USPS Express Mail
47689	DEERFIELD INTERNATIONAL LIMITED, DAVID CLARK, C/O DEERFIELD MANAGEMENT, 780 THIRD AVENUE, 37TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	DEERFIELD PARTNERS LP, DAVID CLARK, C/O DEERFIELD MANAGEMENT, 780 THIRD AVENUE, 37TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	DEUTSCHE BANK TRUST COMPANY AMERICAS, EDWARD SCHAFFER ATTN: KEISHA MCLAUGHLIN, C/O DEUTSCHE BANK AG, 100 PLAZA ONE 2FL MAIL STOP: JCY 03 0299, JERSEY CITY, NJ, 07311-3934	USPS Express Mail
47689	EATON VANCE FLOATING RATE INCOME TRUST, JEFF HESSELBEIN, C/O EATON VANCE MANAGEMENT, 2 INTERNATIONAL PLACE, BOSTON, MA, 02110	USPS Express Mail
47689	EATON VANCE INSTITUTIONAL SENIOR LOAN FUND, JEFF HESSELBEIN, C/O EATON VANCE MANAGEMENT, 2 INTERNATIONAL PLACE, BOSTON, MA, 02110	USPS Express Mail
47689	EATON VANCE LIMITED DURATION INCOME FUND, JEFF HESSELBEIN, C/O EATON VANCE MANAGEMENT, 2 INTERNATIONAL PLACE, BOSTON, MA, 02110	USPS Express Mail
47689	EATON VANCE SENIOR FLOATING-RATE TRUST, JEFF HESSELBEIN, C/O EATON VANCE MANAGEMENT, 2 INTERNATIONAL PLACE, BOSTON, MA, 02110	USPS Express Mail
47689	GRAYSON & CO, JEFF HESSELBEIN, C/O EATON VANCE MANAGEMENT, 2 INTERNATIONAL PLACE, BOSTON, MA, 02110	USPS Express Mail
47689	GS RAVEN HOLDINGS LP, DAVID ZEMEL, C/O VENOR CAPITAL MANAGEMENT LP, 7 TIMES SQUARE, SUITE 3505, NEW YORK, NY, 10036	USPS Express Mail
47689	HIS WILL FOUNDATION, JOHN URBAN, C/O HIS WILL FOUNDATION, 17503 LA CANTERA PARKWAY SUITE 104-467, SAN ANTONIO, TX, 78257	USPS Express Mail
47689	KATONAH 2007 I CLO LTD, DAN GILLIGAN, C/O KATONAH DEBT ADVISORS, 295 MADISON AVE FLOOR 6, NEW YORK, NY, 10017	USPS Express Mail
47689	KATONAH IX CLO LTD, DAN GILLIGAN, C/O KATONAH DEBT ADVISORS, 295 MADISON AVE FLOOR 6, NEW YORK, NY, 10017	USPS Express Mail
47689	KATONAH X CLO LTD, DAN GILLIGAN, C/O KATONAH DEBT ADVISORS, 295 MADISON AVE FLOOR 6, NEW YORK, NY, 10017	USPS Express Mail
47689	LATITUDE CLO I LTD, MARIANNE CHRENCIK, C/O LUFKIN ADVISORS, 1850 GATEWAY DRIVE, SUITE 650, SAN MATEO, CA, 94404	USPS Express Mail
47689	LATITUDE CLO II LTD, MARIANNE CHRENCIK, C/O LUFKIN ADVISORS, 1850 GATEWAY DRIVE, SUITE 650, SAN MATEO, CA, 94404	USPS Express Mail
47689	LUMX VISIUM CREDIT FUND LIMITED, CHRIS PLAYFORD, C/O VISIUM ASSET MANAGEMENT, 950 THIRD AVENUE, 29TH FLOOR, NEW YORK, NY, 10022	USPS Express Mail

Exhibit A - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
47689	MAP 139 SEGREGATED PORTFOLIO OF LMA SPC, MATTHEW C. BURTON, C/O LIGHTHOUSE INVESTMENT PARTNERS LLC, 3801 PGA BOULEVARD, SUITE 500, PALM BEACH GARDENS, FL, 33410	USPS Express Mail
47689	MORGAN STANLEY SENIOR FUNDING INC, DONNA SOUZA, C/O MORGAN STANLEY INVESTMENT MANAGEMENT, 1585 BROADWAY, 2ND FLOOR, NEW YORK, NY, 10036	USPS Express Mail
47689	NUVEEN FLOATING RATE INCOME FUND, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	NUVEEN FLOATING RATE INCOME OPPORTUNITY FUND, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	NUVEEN SENIOR INCOME FUND, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	NUVEEN SYMPHONY CREDIT OPPORTUNITIES FUND, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	OCEAN TRAILS CLO I, HELEN RHEE, C/O WEST GATE HORIZONS CAPITAL ADVISORS LLC, 633 WEST 5TH STREET, SUITE 6600, LOS ANGELES, CA, 90071	USPS Express Mail
47689	OCEAN TRAILS CLO II, HELEN RHEE, C/O WEST GATE HORIZONS CAPITAL ADVISORS LLC, 633 WEST 5TH STREET, SUITE 6600, LOS ANGELES, CA, 90071	USPS Express Mail
47689	OCEAN TRAILS CLO III, HELEN RHEE, C/O WEST GATE HORIZONS CAPITAL ADVISORS LLC, 633 WEST 5TH STREET, SUITE 6600, LOS ANGELES, CA, 90071	USPS Express Mail
47689	ONE WALL STREET CLO II LTD, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	OWS CLO 1 LTD, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	PACIFICA CDO II LTD, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	PACIFICA CDO IV LTD, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	PACIFICA CDO V LTD, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	PERMAL STONE LION FUND LTD, ZACH NUZZI, C/O STONE LION PORTFOLIO LP, 461 FIFTH AVENUE, 14TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	PROSPERO CLO I BV, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	PROSPERO CLO II BV, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	SENIOR DEBT PORTFOLIO BY BOSTON MGMT & RESEARCH, JEFF HESSELBEIN, C/O EATON VANCE MANAGEMENT, 2 INTERNATIONAL PLACE, BOSTON, MA, 02110	USPS Express Mail
47689	STANFIELD CARRERA CLO LIMITED, WILLIAM LEE, CO CARLYLE GROUP, 520 MADISON AVENUE, NEW YORK, NY, 10022	USPS Express Mail
47689	STONE LION PORTFOLIO LP, ZACH NUZZI, C/O STONE LION PORTFOLIO LP, 461 FIFTH AVENUE, 14TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	SYMPHONY CLO I LTD, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	SYMPHONY CLO II LTD, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	SYMPHONY CLO III LTD, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	SYMPHONY CLO IV LTD, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	SYMPHONY CLO V LTD, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	SYMPHONY CLO VI LTD, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	SYMPHONY CREDIT OPPORTUNITIES FUND LTD, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	SYMPHONY EVENT DRIVEN OPPORTUNITIES MASTER FUND LP, SUTANTO WIDJAJA, C/O SYMPHONY ASSET MANAGEMENT LLC, 555 CALIFORNIA STREET, SUITE 2975, SAN FRANCISCO, CA, 94104	USPS Express Mail
47689	UBS AG STAMFORD BRANCH, CHEN LIANFENG, C/O UBS INVESTMENT BANK, 677 WASHINGTON BOULEVARD, 6TH FLOOR, STAMFORD, CT, 06901	USPS Express Mail
47689	VEER CASH FLOW CLO LIMITED, DELIA GAMBOA, C/O MJX INVESTORS, 12 E 49TH STREET, 29TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail

Exhibit A - Graceway

Svc Lst	Name and Address of Served Party	Mode of Service
47689	VENTURE II CDO 2002 LIMITED, DELIA GAMBOA, C/O MJX INVESTORS, 12 E 49TH STREET, 29TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	VENTURE III CDO LIMITED, DELIA GAMBOA, C/O MJX INVESTORS, 12 E 49TH STREET, 29TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	VENTURE IV CDO LTD, DELIA GAMBOA, C/O MJX INVESTORS, 12 E 49TH STREET, 29TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	VENTURE IX CDO LIMITED, DELIA GAMBOA, C/O MJX INVESTORS, 12 E 49TH STREET, 29TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	VENTURE V CDO LIMITED, DELIA GAMBOA, C/O MJX INVESTORS, 12 E 49TH STREET, 29TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	VENTURE VI CDO LIMITED, DELIA GAMBOA, C/O MJX INVESTORS, 12 E 49TH STREET, 29TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	VENTURE VII CDO LIMITED, DELIA GAMBOA, C/O MJX INVESTORS, 12 E 49TH STREET, 29TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	VENTURE VIII CDO LIMITED, DELIA GAMBOA, C/O MJX INVESTORS, 12 E 49TH STREET, 29TH FLOOR, NEW YORK, NY, 10017	USPS Express Mail
47689	VERITAS CLO I LTD, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	VERITAS CLO II LTD, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	VISIUM CREDIT MASTER FUND LTD, CHRIS PLAYFORD, C/O VISIUM ASSET MANAGEMENT, 950 THIRD AVENUE, 29TH FLOOR, NEW YORK, NY, 10022	USPS Express Mail
47689	WESTWOOD CDO II LTD, JOSEPHINE H. SHIN, C/O ALCENTRA NY, LLC, 200 PARK AVENUE, 7TH FLOOR, NEW YORK, NY, 10166	USPS Express Mail
47689	WG HORIZONS CLO I, HELEN RHEE, C/O WEST GATE HORIZONS CAPITAL ADVISORS LLC, 633 WEST 5TH STREET, SUITE 6600, LOS ANGELES, CA, 90071	USPS Express Mail
47689	WHITEHORSE V LTD, JOSH WEINSTEIN, C/O H.I.G. WHITEHORSE, 200 CRESCENT CT. SUITE 1414, DALLAS, TX, 75201	USPS Express Mail

Subtotal for this group: 71