

## **Exhibit A**

PricewaterhouseCoopers LLP - Tax Consultant

Summary by Project Category and Billing Category

For the Period January 1, 2012 through February 29, 2012

Project Category and Billing Category	Hours	Total Compensation
<b>Fixed Fee Services</b>		
<i>Tax Compliance Services</i>		
2011 Tax Return	27.60	\$40,000.00
<i>Subtotal - Hours and Compensation - Tax Compliance Services</i>	<i>27.60</i>	<i>\$40,000.00</i>
<b>Subtotal - Hours and Compensation - Fixed Fee Services</b>	<b>27.60</b>	<b>\$40,000.00</b>
<b>Hourly Services</b>		
<i>Tax Consulting Services</i>		
Restructuring Tax Consulting	46.90	\$20,879.00
Recurring Tax Consulting Services	4.00	\$1,700.00
<i>Subtotal - Hours and Compensation - Tax Consulting Services</i>	<i>50.90</i>	<i>\$22,579.00</i>
<b>Subtotal - Hours and Compensation - Hourly Services</b>	<b>50.90</b>	<b>\$22,579.00</b>
<b>Case Administration</b>		
<i>Bankruptcy Requirements and Other Court Obligations</i>		
Employment Applications and Other Court Filings	1.90	\$925.00
Monthly, Interim and Final Fee Applications	10.50	\$2,150.00
<i>Subtotal - Hours and Compensation - Bankruptcy Requirements and Other Court Obligations</i>	<i>12.40</i>	<i>\$3,075.00</i>
<b>Subtotal - Hours and Compensation - Case Administration</b>	<b>12.40</b>	<b>\$3,075.00</b>
<b>Total - Hours and Compensation Sought for Reimbursement</b>	<b>90.90</b>	<b>\$65,654.00</b>

## **Exhibit B**

GRACEWAY PHARMACEUTICALS, LLC, et al - Case No. 11-13036 (MFW)  
PricewaterhouseCoopers LLP - Tax Consultant  
Fixed Fee Services - Summary of Hours and Fees by Project and Professional  
For the Period January 1, 2012 through February 29, 2012

Exhibit B

Project Category and Professional	Position	Hours	Total Compensation
<b>Fixed Fee Services</b>			
<i>Tax Compliance Services</i>			
	Hours and Payments Previously Requested	0.00	\$0.00
	Hours and Payments Requested during this Fee Period	27.60	\$40,000.00
	Remaining Payments to be Requested in Future Fee Periods		\$50,000.00
<b>Total - Hours and Fixed Fee Payment for Services</b>		<b>27.60</b>	<b>\$90,000.00</b>
<i>Tax Compliance Services</i>			
	Ann Rembach	Director	17.50
	Brooks A Stewart	Senior Associate	2.00
	Adam Charles Hill	Associate	2.00
	Jason Timothy Gray	Associate	2.60
	Patty Farrar	Administrative	1.70
	Sherrill J Sexton	Administrative	1.80
<b>Subtotal - Hours and Compensation - Tax Compliance Services</b>		<b>27.60</b>	<b>\$40,000.00</b>
<b>Total - Hours and Compensation - Fixed Fee Services</b>		<b>27.60</b>	<b>\$40,000.00</b>

## Exhibit C

GRACEWAY PHARMACEUTICALS, LLC, et al - Case No. 11-13036 (MFW)

Exhibit C

PricewaterhouseCoopers LLP - Tax Consultant

Fixed Fee Services - Professional Services by Project, Professional and Date

For the Period January 1, 2012 through February 29, 2012

Date	Name	Position	Description	Hours
<b>Fixed Fee Services</b>				
<i>Tax Compliance Services</i>				
1/16/2012	Sherrill J Sexton	Administrative	0212F0001: Prepare the 2011 tax returns.	0.70
1/16/2012	Ann Rembach	Director	0212F0002: Review the 2011 tax returns.	1.50
1/17/2012	Patty Farrar	Administrative	0212F0003: Prepare the 2011 tax returns.	0.70
1/19/2012	Ann Rembach	Director	0212F0004: Review the 2011 tax returns.	2.00
1/23/2012	Ann Rembach	Director	0212F0005: Review the 2011 tax returns.	1.00
1/25/2012	Ann Rembach	Director	0212F0006: Review the 2011 tax returns.	1.50
1/25/2012	Sherrill J Sexton	Administrative	0212F0007: Prepare the 2011 tax returns.	1.10
1/26/2012	Patty Farrar	Administrative	0212F0008: Prepare the 2011 tax returns.	0.30
1/27/2012	Patty Farrar	Administrative	0212F0009: Prepare the 2011 tax returns.	0.70
1/31/2012	Ann Rembach	Director	0212F0010: Review the 2011 tax returns.	0.50
2/3/2012	Ann Rembach	Director	0212F0011: Review the 2011 tax returns.	2.00
2/6/2012	Ann Rembach	Director	0212F0012: Review the 2011 tax returns.	1.00
2/7/2012	Ann Rembach	Director	0212F0013: Review the 2011 tax returns.	1.00
2/15/2012	Ann Rembach	Director	0212F0014: Review the 2011 tax returns.	1.50
2/16/2012	Ann Rembach	Director	0212F0015: Review the 2011 tax returns.	1.50
2/17/2012	Ann Rembach	Director	0212F0016: Review the 2011 tax returns.	1.50
2/17/2012	Ann Rembach	Director	0212F0017: Review the 2011 tax returns.	1.00

GRACEWAY PHARMACEUTICALS, LLC, et al - Case No. 11-13036 (MFW)

Exhibit C

PricewaterhouseCoopers LLP - Tax Consultant

Fixed Fee Services - Professional Services by Project, Professional and Date

For the Period January 1, 2012 through February 29, 2012

Date	Name	Position	Description	Hours
2/21/2012	Jason Timothy Gray	Associate	0212F0018: Prepare the 2011 tax returns.	2.60
2/22/2012	Ann Rembach	Director	0212F0019: Review the 2011 tax returns.	1.00
2/28/2012	Ann Rembach	Director	0212F0020: Review the 2011 tax returns.	0.50
2/29/2012	Adam Charles Hill	Associate	0212F0021: Prepare the 2011 tax returns.	2.00
2/29/2012	Brooks A Stewart	Senior Associate	0212F0022: Prepare the 2011 tax returns.	2.00
<b>Total - Hours - Tax Compliance Services</b>				<b>27.60</b>
<b>Total - Hours - Fixed Fee Services</b>				<b>27.60</b>

**Exhibit D**

## PricewaterhouseCoopers LLP - Tax Consultant

Hourly Services and Case Administration - Summary of Hours / Fees by Project and Professional  
For the Period January 1, 2012 through February 29, 2012

Project Category and Professional	Position	Rate	Hours	Total Compensation
<b>Hourly Services</b>				
<i>Tax Consulting Services</i>				
Stephen J Burke	Partner	\$680	9.50	\$6,460.00
Mark D. Yarbrough	Partner	\$680	6.20	\$4,216.00
Robert Piechota	Director	\$425	1.50	\$637.50
Jay R. Shallenberger	Director	\$425	1.00	\$425.00
Ann Rembach	Director	\$425	19.50	\$8,287.50
Stephen Harris Sonenshine	Manager	\$340	1.50	\$510.00
Ann Skierczynski Simon	Senior Associate	\$240	1.50	\$360.00
Sara Knowles	Associate	\$165	8.90	\$1,468.50
Jason Timothy Gray	Associate	\$165	1.30	\$214.50
<i>Subtotal - Hours and Compensation - Tax Consulting Services</i>			<b>50.90</b>	<b>\$22,579.00</b>
<b>Subtotal - Hours and Compensation - Hourly Services</b>			<b>50.90</b>	<b>\$22,579.00</b>
<b>Case Administration</b>				
<i>Bankruptcy Requirements and Other Court Obligations</i>				
Andrea Clark Smith	Director (Bankruptcy)	\$550	1.10	\$605.00
Shonda M Finseth	Manager (Bankruptcy)	\$400	3.10	\$1,240.00
Elizabeth R Froseth	Paraprofessional (Bankruptcy)	\$150	8.20	\$1,230.00
<i>Subtotal - Hours and Compensation - Bankruptcy Requirements and Other Court Obligations</i>			<b>12.40</b>	<b>\$3,075.00</b>
<b>Subtotal - Hours and Compensation - Case Administration</b>			<b>12.40</b>	<b>\$3,075.00</b>
<b>Total - Hours and Compensation - Hourly Services and Case Administration</b>			<b>63.30</b>	<b>\$25,654.00</b>

## **Exhibit E**

GRACEWAY PHARMACEUTICALS, LLC, et al - Case No. 11-13036 (MFW)

Exhibit E

PricewaterhouseCoopers LLP - Tax Consultant

Hourly Services and Case Administration Services - Professional Services by Project, Professional and Date

For the Period January 1, 2012 through February 29, 2012

Date	Name	Position	Description	Rate	Hours	Total Compensation
<b>Hourly Services</b>						
<i>Tax Consulting Services</i>						
<u>Restructuring Tax Consulting</u>						
1/9/2012	Stephen J Burke	Partner	0212H0001: Review work related to tax disclosure filing as requested by Latham & Watkins and Graceway.	\$680	1.00	\$680.00
1/10/2012	Mark D. Yarbrough	Partner	0212H0002: Review tax disclosures as requested by Latham & Watkins and Graceway.	\$680	2.20	\$1,496.00
1/10/2012	Sara Knowles	Associate	0212H0003: Review the information provided by A. Rembach (PwC) regarding occasional sales.	\$165	0.60	\$99.00
1/10/2012	Stephen J Burke	Partner	0212H0004: Review work related to tax disclosure filing as requested by Latham & Watkins and Graceway.	\$680	1.00	\$680.00
1/11/2012	Robert Piechota	Director	0212H0005: Research information provided to the PwC State and Local group to start quantifying state tax exposure relating to sales, use and transfer tax on sale of assets.	\$425	0.50	\$212.50
1/11/2012	Sara Knowles	Associate	0212H0006: Research related to state tax rates and excluded transactions/property associated with quantifying state tax exposure relating to sales use and transfer tax on sale of assets.	\$165	4.00	\$660.00
1/11/2012	Sara Knowles	Associate	0212H0007: Prepare written documentation of research related to various state tax rates and excluded transactions/property associated with quantifying state tax exposure relating to sales use and transfer tax on sale of assets.	\$165	3.30	\$544.50
1/11/2012	Stephen J Burke	Partner	0212H0008: Review work related to tax disclosure filing as requested by Latham & Watkins and Graceway.	\$680	4.00	\$2,720.00

**GRACEWAY PHARMACEUTICALS, LLC, et al - Case No. 11-13036 (MFW)**

**Exhibit E**

**PricewaterhouseCoopers LLP - Tax Consultant**

**Hourly Services and Case Administration Services - Professional Services by Project, Professional and Date For the Period January 1, 2012 through February 29, 2012**

<b>Date</b>	<b>Name</b>	<b>Position</b>	<b>Description</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Compensation</b>
1/12/2012	Mark D. Yarbrough	Partner	0212H0009: Review GAAP treatment of discontinued operations and review process.	\$680	1.00	\$680.00
1/12/2012	Jay R Shallenberger	Director	0212H0010: Review bankruptcy filing, sales, use and transfer tax exposure on the sale of assets and any other tax exposure points including.	\$425	1.00	\$425.00
1/12/2012	Stephen Harris Sonenshine	Manager	0212H0011: Review tax exposure points including specifically related to foreign tax withholding.	\$340	0.80	\$272.00
1/12/2012	Stephen J Burke	Partner	0212H0012: Review work related to tax disclosure filing as requested by Latham & Watkins and Graceway.	\$680	3.50	\$2,380.00
1/13/2012	Mark D. Yarbrough	Partner	0212H0013: Review disclosure for updated court filings.	\$680	2.00	\$1,360.00
1/13/2012	Sara Knowles	Associate	0212H0014: Prepare written documentation of research related to various state tax rates and excluded transactions/property associated with quantifying state tax exposure relating to sales use and transfer tax on sale of assets.	\$165	1.00	\$165.00
1/13/2012	Stephen Harris Sonenshine	Manager	0212H0015: Review cash tax leakage findings.	\$340	0.70	\$238.00
1/15/2012	Robert Piechota	Director	0212H0016: Review research provided to the PwC State and Local group to start quantifying state tax exposure relating to sales, use and transfer tax on sale of assets.	\$425	1.00	\$425.00
1/17/2012	Ann Rembach	Director	0212H0017: Review transfer tax issues in order to prepare Graceway draft memo.	\$425	2.00	\$850.00
1/18/2012	Ann Rembach	Director	0212H0018: Draft bankruptcy memos and review tax filing requirements.	\$425	2.50	\$1,062.50

**GRACEWAY PHARMACEUTICALS, LLC, et al - Case No. 11-13036 (MFW)**

**Exhibit E**

**PricewaterhouseCoopers LLP - Tax Consultant**

**Hourly Services and Case Administration Services - Professional Services by Project, Professional and Date**

**For the Period January 1, 2012 through February 29, 2012**

<b>Date</b>	<b>Name</b>	<b>Position</b>	<b>Description</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Compensation</b>
1/19/2012	Ann Skierczynski Simon	Senior Associate	0212H0019: Review research completed on various state tax rates and excluded transactions and property associated with quantifying the potential state tax exposure relating to sales, use and transfer tax on sale of assets.	\$240	1.50	\$360.00
1/20/2012	Ann Rembach	Director	0212H0020: Research and respond to inquires regarding buyer returns to be provided for C. Whitson (Graceway).	\$425	2.00	\$850.00
1/26/2012	Ann Rembach	Director	0212H0021: Coordinate with C. Whitson (Graceway) regarding request for buyer including prior year workpapers and details relating to research and experimentation base year amounts.	\$425	1.00	\$425.00
1/26/2012	Jason Timothy Gray	Associate	0212H0022: Revise hold harmless letter for Pharma and Medics.	\$165	1.30	\$214.50
1/30/2012	Ann Rembach	Director	0212H0023: Review hold harmless letters to be reviewed and signed by J. Bellamy (Graceway) and by representative of Medics in order to obtain requested information relating the research and experimentation base year amounts.	\$425	2.50	\$1,062.50
2/13/2012	Ann Rembach	Director	0212H0024: Compile information for research and experimentation base year amounts for J. Bellamy (Graceway) to provide to buyer.	\$425	1.50	\$637.50
2/20/2012	Mark D. Yarbrough	Partner	0212H0025: Review the hold harmless letters.	\$680	1.00	\$680.00
2/24/2012	Ann Rembach	Director	0212H0026: Research the tax implications associated with distributing cash from the Canadian entity to the US entity including foreign withholding the Canadian Treaty benefits.	\$425	4.00	\$1,700.00
<b>Subtotal - Hours and Compensation - Restructuring Tax Consulting</b>						<b>46.90 \$20,879.00</b>

GRACEWAY PHARMACEUTICALS, LLC, et al - Case No. 11-13036 (MFW)  
PricewaterhouseCoopers LLP - Tax Consultant

Exhibit E

Hourly Services and Case Administration Services - Professional Services by Project, Professional and Date  
For the Period January 1, 2012 through February 29, 2012

Date	Name	Position	Description	Rate	Hours	Total Compensation
<u>Recurring Tax Consulting Services</u>						
2/1/2012	Ann Rembach	Director	0212H0027: Review the book versus tax gain on sale of intangibles.	\$425	3.00	\$1,275.00
2/2/2012	Ann Rembach	Director	0212H0028: Meeting with C. Whitson (Graceway) regarding gain/loss calculation.	\$425	1.00	\$425.00
Subtotal - Hours and Compensation - Recurring Tax Consulting Services						\$1,700.00
<b>Subtotal - Hours and Compensation - Tax Consulting Services</b>						<b>50.90 \$22,579.00</b>
<b>Subtotal - Hours and Compensation - Hourly Services</b>						<b>50.90 \$22,579.00</b>
<b>Case Administration</b>						
<b>Bankruptcy Requirements and Other Court Obligations</b>						
<u>Employment Applications and Other Court Filings</u>						
1/9/2012	Shonda M Finseth	Manager (Bankruptcy)	0212H0029: Meeting with A. Wiese (Latham Watkins) to discuss the tax consulting/tax compliance hours incurred and preparing a supplemental application.	\$400	0.30	\$120.00
1/9/2012	Shonda M Finseth	Manager (Bankruptcy)	0212H0030: Meeting with A. Wiese (Latham Watkins) to discuss the tax consulting/tax compliance hours incurred and preparing a supplemental application.	\$400	0.20	\$80.00
1/23/2012	Shonda M Finseth	Manager (Bankruptcy)	0212H0031: Meeting with A. Weis, M. Warren (Latham Watkins) and A. Rembach (PwC) regarding the Supplemental Retention Application.	\$400	0.30	\$120.00
1/26/2012	Andrea Clark Smith	Director (Bankruptcy)	0212H0032: Review the supplemental application and provide feedback to Debtors' Counsel regarding changes.	\$550	1.10	\$605.00
Subtotal - Hours and Compensation - Employment Applications and Other Court Filings						1.90 \$925.00

GRACEWAY PHARMACEUTICALS, LLC, et al - Case No. 11-13036 (MFW)

Exhibit E

PricewaterhouseCoopers LLP - Tax Consultant

Hourly Services and Case Administration Services - Professional Services by Project, Professional and Date  
For the Period January 1, 2012 through February 29, 2012

Date	Name	Position	Description	Rate	Hours	Total Compensation
<u>Monthly, Interim and Final Fee Applications</u>						
1/10/2012	Elizabeth R Froseth	Paraprofessional (Bankruptcy)	0212H0033: Review of the December time details for compliance with the U.S. Bankruptcy Court guidelines.	\$150	4.20	\$630.00
1/12/2012	Elizabeth R Froseth	Paraprofessional (Bankruptcy)	0212H0034: Update the First Monthly Fee Application for the December time details for compliance with the U.S. Bankruptcy Court guidelines.	\$150	1.00	\$150.00
1/16/2012	Shonda M Finseth	Manager (Bankruptcy)	0212H0035: Review the First Monthly Fee Application.	\$400	2.30	\$920.00
1/18/2012	Elizabeth R Froseth	Paraprofessional (Bankruptcy)	0212H0036: Finalize the First Monthly Fee Application.	\$150	3.00	\$450.00
Subtotal - Hours and Compensation - Monthly, Interim and Final Fee Applications						10.50 \$2,150.00
<b>Subtotal - Hours and Compensation - Bankruptcy Requirements and Other Court Obligations</b>						<b>12.40 \$3,075.00</b>
<b>Subtotal - Hours and Compensation - Case Administration</b>						<b>12.40 \$3,075.00</b>
<b>Total - Hours and Compensation - Hourly Services and Case Administration</b>						<b>63.30 \$25,654.00</b>