

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 11, 2012 AT 2:00 P.M. (ET)**

RESOLVED MATTER

1. Debtors' Objection to Proof of Claim No. 192 Filed by CVS Caremark Corporation [D.I. 538; 2/15/12]

Related Documents: None.

Objection Deadline: February 29, 2012 at 4:00 p.m. [Extended for CVS to March 12, 2012]

Objections/Responses Received: None.

Status: The Debtors and CVS have entered into an agreement pursuant to the below agenda item number six (6). If the agreement is approved by the Court and becomes effective then this matter will be resolved. Therefore, no hearing is necessary.

UNCONTESTED MATTERS FILED/TO BE FILED UNDER CERTIFICATIONS

2. Motion of GSW Advertising, LLC for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) [D.I. 523; 2/14/12]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Related Documents:

- a) Certification of Counsel Regarding Order Resolving (I) Motion of GSW Advertising, LLC for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b), and (II) Approving Stipulation Among the Debtors and Inventiv Health, Inc. and its Affiliated Entities [D.I. 665; 4/5/12]

Objection Deadline: February 28, 2012 at 4:00 p.m. [Extended for the Debtors]

Objections/Responses Received: None.

Status: A consensual proposed form of order resolving this matter has been filed under certification of counsel. No hearing is necessary.

3. Debtors' Motion for an Order Authorizing Debtors to Enter into a Settlement Agreement with Edwards Wildman Palmer LLP [D.I. 623; 3/21/12]

Related Documents:

- a) Certificate of No Objection [D.I. 676; 4/9/12]

Objection Deadline: April 4, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

4. Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Sell Certain Property Outside the Ordinary Course of Business to JG Resources, LLC and (B) Abandon Certain Expendable Property [D.I. 624; 3/21/12]

Related Documents:

- a) Certificate of No Objection [D.I. 677; 4/9/12]

Objection Deadline: April 4, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: A certificate of no objection has been filed. No hearing is necessary.

5. Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Bankruptcy Rule 9019 for an Order Authorizing the Debtors to Enter into a Settlement Agreement with Humana Inc. [D.I. 627; 3/23/12]

Related Documents:

- a) Order Shortening the Time for Notice of the Hearing to Consider the Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Bankruptcy Rule 9019 for an Order Authorizing the Debtors to Enter into a Settlement Agreement with Humana Inc. [D.I. 632; 3/26/12]
- b) Certificate of No Objection [D.I. TBD]

Objection Deadline: April 5, 2012 at 4:00 p.m.

Objections/Responses Received: None to date.

Status: Pursuant to the Local Rules, the Debtors intend to file a Certificate of No Objection at or after 4:00 p.m. on April 9, 2012.

UNCONTESTED MATTER GOING FORWARD

6. Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Bankruptcy Rule 9019 for an Order Authorizing the Debtors to Enter into a Settlement Agreement with CVS [D.I. 651; 3/30/12]

Related Documents:

- a) Order Shortening the Time for Notice of the Hearing to Consider the Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Bankruptcy Rule 9019 for an Order Authorizing the Debtors to Enter into a Settlement Agreement with CVS [D.I. 653; 4/2/12]

Objection Deadline: April 9, 2012 at 4:00 p.m.

Objections/Responses Received: None to date.

Status: This matter will be going forward.

CONTESTED MATTER GOING FORWARD

7. Confirmation of First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 551; 2/28/12]

Related Documents:

- a) Disclosure Statement for the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 566; 3/1/12]
- b) Order (A) Approving the Disclosure Statement, (B) Establishing the Voting Record Date, Voting Deadline and Other Dates, (C) Approving Procedures for Soliciting, Receiving and Tabulating Votes on the Plan and for Filing Objections to the Plan and (D) Approving the Manner and Forms of Notice and Other Related Documents [D.I. 572; 3/1/12]
- c) Notice of (A) Confirmation Hearing, (B) Objection and Voting Deadlines and (C) Solicitation and Voting Procedures [D.I. 584; 3/5/12]
- d) Affidavit of Publication of Jeff Aldridge in the Wall Street Journal Regarding the Notice of Confirmation Hearing [D.I. 601; 3/13/12]
- e) Certification and Declaration of Notice, Claims and Voting Agent Regarding Solicitation and Tabulation of Votes in Connection with the Debtors' First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 671; 4/6/12]
- f) Notice of Filing of Proposed Findings of Fact, Conclusions of Law and Order Confirming First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 673; 4/6/12]
- g) Debtors' Memorandum of Law in Support of Confirmation of the Debtors' First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* Under Chapter 11 of the Bankruptcy Code [D.I. 678; 4/9/12]

Objection Deadline: April 3, 2012 at 4:00 p.m.

Objections/Responses Received:

- h) Objection by the Internal Revenue Service to the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 655; 4/3/12]
- i) United States' Limited Objection to the Confirmation of the First Amended Plan of Liquidation of Graceway Pharmaceuticals, LLC [D.I. 656; 4/3/12]
- j) Limited Objection of Cardinal Health to Confirmation of the Debtors' Amended Chapter 11 Plan of Liquidation and Reservation of Rights [D.I. 657; 4/3/12]
- k) TRC Valley Creek Associates-C, LP's Joinder to Limited Objection of Cardinal Health Inc. to Confirmation of the Debtors' Amended Chapter 11 Plan of Liquidation and Reservation of Rights [D.I. 659; 4/3/12]

- l) United States Trustee's Objection to Confirmation of the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 660; 4/3/12]
- m) McKesson Corporation's Joinder to Limited Objection of Cardinal Health to Confirmation of the Debtors' Amended Chapter 11 Plan of Liquidation and Reservation of Rights [D.I. 661; 4/3/12]
- n) Informal Response of the Environmental Protection Agency
- o) Debtors' Omnibus Reply to Objections to Confirmation of the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC *et al.* [D.I. 679; 4/9/12]

Status: With respect to items (h), (i) and (n), this matter has been resolved. With respect to the remaining items, this matter will be going forward.

Dated: April 9, 2012
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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