

**UNITED STATES BANKRUPTCY COURT  
THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 11-13036 (PJW)  
(Jointly Administered)

**Objections Due: April 30, 2012 by 4:00 p.m. (EDT)**  
**Hearing Date: May 9, 2012 at 10:30 a.m. (EDT)**

**NOTICE OF MOTION**

**TO:** Counsel for the Debtors, the Debtors, Committee Counsel, Office of the United States Trustee for the District of Delaware, and all parties requesting notice pursuant to Fed.R.Bankr.P. 2002

TRC Valley Creek Associates-C, LP (“TRC” or “Landlord”), by and through its undersigned counsel, has filed the attached **Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b) and 365(d)(3)** (the “Motion”).

Responses, if any, to the relief requested in the Motion must be filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before **April 30, 2012 at 4:00 p.m. (EDT)** (the “Response Deadline”).

At the same time, you must serve a copy of the objection or response on the undersigned attorneys.

A HEARING ON THE MOTION WILL BE HELD ON **MAY 9, 2012 AT 10:30 A.M. (EDT)** BEFORE THE HONORABLE PETER J. WALSH, UNITED STATES BANKRUPTCY COURT, 824 N. MARKET STREET, WILMINGTON, DE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) Pursuant to the Courts of Justice Act. R.S.O. 1990. c. C. 43.

GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 12, 2012

**FOX ROTHSCHILD LLP**

/s/ John H. Strock

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