

EXHIBIT A

YOUNG CONAWAY STARGATT & TAYLOR, LLP

(302) 571-6600
(800) 253-2234 (DE ONLY)

RODNEY SQUARE
1000 NORTH KING STREET
WILMINGTON, DELAWARE 19801

(302) 571-1253 FAX
www.ycst.com

P.O. Box 391
WILMINGTON, DELAWARE 19899-0391

TAX I.D. No. 51-0082644

TO: c/o David Heller
Latham & Watkins
Sears Tower, Suite 5800
233 South Wacker Drive
Chicago, IL 60606

04/13/2012

File No. 070649.1001

For Professional Services Rendered For:

Bill No. 40353364

Graceway Pharma Holding Corp.
Billing Period Through March 31, 2012

Total Fees.....	\$	23,873.50
Total Expenses.....		<u>976.57</u>
Total.....	\$	<u>24,850.07</u>

WHEN REMITTING PAYMENT, KINDLY REFERENCE FILE NO. **070649.1001** AND SEND TO THE ATTENTION
OF **ACCOUNTING DEPT.**

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
Billing Period Through March 31, 2012

AGGREGATE TIME SUMMARY BY TASK CODE

<u>TASK CODE</u>	<u>TASK DESCRIPTION</u>	<u>TOTAL HOURS</u>	<u>TOTAL AMOUNT</u>
B001	Case Administration	4.40	860.00
B002	Court Hearings	14.00	4,284.00
B004	Schedules & Statements, U.S. Trustee Reports	1.30	351.00
B005	Lease/Executory Contract Issues	0.20	82.00
B006	Use, Sale or Lease of Property (363 issues)	2.80	767.50
B007	Claims Analysis, Objections and Resolutions	20.20	6,088.00
B011	Other Adversary Proceedings	6.20	2,236.00
B012	Plan and Disclosure Statement	14.90	5,246.50
B017	Retention of Professionals/Fee Issues	14.90	3,853.50
B018	Fee Application Preparation	0.70	105.00
	Totals	79.60	\$ 23,873.50

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
 Billing Period Through March 31, 2012

ATTORNEY TIME SUMMARY BY TASK CODE

Task B001		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Case Administration		<u>Hours</u>	<u>Rate</u>		
Kara Hammond Coyle	Associate	0.20	x \$	410.00	= 82.00
Michael R. Nestor	Partner	0.70	x \$	650.00	= 455.00
Morgan Seward	Associate	0.40	x \$	295.00	= 118.00
Rokeysha R. Hunt	Clerk	2.60	x \$	50.00	= 130.00
Troy Bollman	Paralegal	0.50	x \$	150.00	= 75.00
Totals:		4.40		\$	860.00

Task B002		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Court Hearings		<u>Hours</u>	<u>Rate</u>		
Kara Hammond Coyle	Associate	8.40	x \$	410.00	= 3,444.00
Troy Bollman	Paralegal	5.60	x \$	150.00	= 840.00
Totals:		14.00		\$	4,284.00

Task B004		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Schedules & Statements, U.S. Trustee Reports		<u>Hours</u>	<u>Rate</u>		
Kara Hammond Coyle	Associate	0.60	x \$	410.00	= 246.00
Troy Bollman	Paralegal	0.70	x \$	150.00	= 105.00
Totals:		1.30		\$	351.00

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
 Billing Period Through March 31, 2012

Task B005		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Lease/Executory Contract Issues		<u>Hours</u>		<u>Rate</u>	=	
Kara Hammond Coyle	Associate	0.20	x \$	410.00	=	82.00
Totals:		0.20			\$	82.00

Task B006		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Use, Sale or Lease of Property (363 issues)		<u>Hours</u>		<u>Rate</u>	=	
Kara Hammond Coyle	Associate	0.50	x \$	410.00	=	205.00
Morgan Seward	Associate	1.50	x \$	295.00	=	442.50
Troy Bollman	Paralegal	0.80	x \$	150.00	=	120.00
Totals:		2.80			\$	767.50

Task B007		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Claims Analysis, Objections and Resolutions		<u>Hours</u>		<u>Rate</u>	=	
Kara Hammond Coyle	Associate	7.30	x \$	410.00	=	2,993.00
Morgan Seward	Associate	8.00	x \$	295.00	=	2,360.00
Troy Bollman	Paralegal	4.90	x \$	150.00	=	735.00
Totals:		20.20			\$	6,088.00

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
 Billing Period Through March 31, 2012

Task B011		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Other Adversary Proceedings		<u>Hours</u>		<u>Rate</u>	=	
Chad A. Corazza	Paralegal	1.30	x \$	140.00	=	182.00
Curtis J. Crowther	Counsel	0.50	x \$	500.00	=	250.00
Kara Hammond Coyle	Associate	4.40	x \$	410.00	=	1,804.00
Totals:		6.20			\$	2,236.00

Task B012		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Plan and Disclosure Statement		<u>Hours</u>		<u>Rate</u>	=	
Kara Hammond Coyle	Associate	9.50	x \$	410.00	=	3,895.00
Michael R. Nestor	Partner	0.30	x \$	650.00	=	195.00
Morgan Seward	Associate	2.70	x \$	295.00	=	796.50
Troy Bollman	Paralegal	2.40	x \$	150.00	=	360.00
Totals:		14.90			\$	5,246.50

Task B017		<u>Total</u>		<u>Hourly</u>		<u>Total</u>
Retention of Professionals/Fee Issues		<u>Hours</u>		<u>Rate</u>	=	
Kara Hammond Coyle	Associate	5.50	x \$	410.00	=	2,255.00
Morgan Seward	Associate	1.30	x \$	295.00	=	383.50
Troy Bollman	Paralegal	8.10	x \$	150.00	=	1,215.00
Totals:		14.90			\$	3,853.50

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
Billing Period Through March 31, 2012

Task B018		<u>Total</u>	<u>Hourly</u>		<u>Total</u>
Fee Application Preparation		<u>Hours</u>	<u>Rate</u>		
Troy Bollman	Paralegal	0.70	x \$ 150.00	=	105.00
Totals:		0.70		\$	105.00
Aggregate Total:		79.60		\$	23,873.50

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.

Billing Period Through March 31, 2012

AGGREGATE TIME SUMMARY PAGE BY INDIVIDUAL

		<u>Total</u> <u>Hours</u>		<u>Hourly</u> <u>Rate</u>	=	<u>Total</u>
MNEST	Michael R. Nestor, Partner	1.00	\$	650.00	=	650.00
CCROW	Curtis J. Crowther, Counsel	0.50	\$	500.00	=	250.00
KCOYL	Kara Hammond Coyle, Associate	36.60	\$	410.00	=	15,006.00
MSEWA	Morgan Seward, Associate	13.90	\$	295.00	=	4,100.50
TBOLL	Troy Bollman, Paralegal	23.70	\$	150.00	=	3,555.00
CCORA	Chad A. Corazza, Paralegal	1.30	\$	140.00	=	182.00
RHUNT	Rokeysha R. Hunt, Clerk	2.60	\$	50.00	=	130.00
	Total:	79.60			\$	23,873.50

TIME DETAIL GROUPED BY TASK CODE

Date	Description	Attorney	Task Code	Time
03/02/12	Review/revise memo re: short/long-term tasks/objectives	MNEST	B001	0.30
03/05/12	Review and revise Critical Dates Memorandum re preparation for circulation to client team	KCOYL	B001	0.10
03/05/12	Review and update the critical dates calendar	TBOLL	B001	0.30
03/06/12	Correspondence with M. Warren of Latham re: upcoming hearing deadlines and preparation	MSEWA	B001	0.10
03/06/12	Prepare docket update for working group, download related pleadings, circulate docket update to working group	RHUNT	B001	0.20
03/07/12	Review/revise calendar of short-term critical dates/issues	MNEST	B001	0.20
03/07/12	Prepare docket update for working group, download related pleadings, circulate docket update to working group	RHUNT	B001	0.10
03/08/12	Prepare docket update for working group, download related pleadings, circulate docket update to working group	RHUNT	B001	0.10
03/09/12	Review/revise memo re: critical dates and short/long-term tasks and deadlines	MNEST	B001	0.20
03/09/12	Prepare docket update for working group, download related pleadings, circulate docket update to working group	RHUNT	B001	0.40
03/12/12	Prepare docket update for working group, download related pleadings, circulate docket update to working group	RHUNT	B001	0.40
03/13/12	Prepare docket update for working group, download related pleadings, circulate docket update to working group	RHUNT	B001	0.10

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/15/12	Prepare docket update for working group, download related pleadings, circulate docket update to working group	RHUNT	B001	1.00
03/19/12	Review and revise Critical Dates Memorandum re preparation for circulation to client team	KCOYL	B001	0.10
03/19/12	Update critical dates calendar and circulate for review	TBOLL	B001	0.20
03/28/12	Telephone call to Court Chambers re: upcoming hearing dates	MSEWA	B001	0.10
03/28/12	Correspondence with T. Bollman re: upcoming hearing dates	MSEWA	B001	0.10
03/28/12	Review and file certification of counsel re: omnibus hearing dates	MSEWA	B001	0.10
03/29/12	Prepare docket update for working group, download related pleadings, circulate docket update to working group	RHUNT	B001	0.30
Sub Total				4.40

Date	Description	Attorney	Task Code	Time
02/14/12	Correspondence with Erin Fay re omnibus hearing date availability	KCOYL	B002	0.20
03/01/12	Attend Disclosure Statement Hearing (includes time waiting to be heard)	KCOYL	B002	0.50
03/01/12	Prepare for Disclosure Statement Hearing	KCOYL	B002	2.30
03/01/12	Assist in preparation of materials re: hearing scheduled for March 1, 2012	TBOLL	B002	1.30
03/06/12	Multiple correspondence with Matt Warren re preparation for March 16 hearing	KCOYL	B002	0.50
03/08/12	Prepare draft agenda of matters scheduled for hearing on March 16, 2012	TBOLL	B002	0.70
03/09/12	Review and revise agenda re March 16 hearing	KCOYL	B002	0.20

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/09/12	Work with Troy Bollman re revisions to agenda for March 16 hearing	KCOYL	B002	0.10
03/12/12	Multiple correspondence with Matt Warren re preparation for March 16 hearing	KCOYL	B002	0.40
03/13/12	Review and revise agenda re March 16 hearing	KCOYL	B002	0.50
03/13/12	Work with Troy Bollman re revisions to agenda for March 16 hearing	KCOYL	B002	0.20
03/13/12	Correspondence with Matt Warren and Alicia Weis re revisions to agenda for March 16 hearing	KCOYL	B002	0.30
03/13/12	Telephone calls with Alicia Weis re preparation for March 16 hearing	KCOYL	B002	0.20
03/13/12	Update agenda of matters scheduled for hearing on March 16, 2012	TBOLL	B002	0.50
03/14/12	Review and revise agenda re March 16 hearing	KCOYL	B002	0.60
03/14/12	Correspondence with Caroline Reckler, Alicia Weis and Matt Warren re revisions to agenda for March 16 hearing	KCOYL	B002	0.20
03/14/12	Work with Troy Bollman re revisions to and filing of agenda for March 16 hearing	KCOYL	B002	0.20
03/14/12	Telephone calls with Matt Warren and Caroline Reckler re preparation for March 16 hearing	KCOYL	B002	0.30
03/14/12	Prepare hearing binders re: agenda of matters scheduled for hearing on March 16, 2012	TBOLL	B002	1.00
03/14/12	Update (.3) and finalize for filing (.4) agenda of matters scheduled for hearing on March 16, 2012	TBOLL	B002	0.70
03/15/12	Multiple correspondence with Debtor professionals re preparation for quarterly fee hearing	KCOYL	B002	0.30
03/15/12	Correspondence with Rafael Zahralddin-Aravena re quarterly fee hearing	KCOYL	B002	0.20
03/15/12	Correspondence with client team re cancellation of hearing	KCOYL	B002	0.10

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/15/12	Telephone calls with Chambers re March 16 hearing	KCOYL	B002	0.20
03/15/12	Assist in preparation of materials re: hearing scheduled for March 16, 2012	TBOLL	B002	0.40
03/15/12	Prepare and finalize for filing amended agenda of matters scheduled for hearing on March 16, 2012	TBOLL	B002	0.50
03/19/12	Correspondence with Matt Warren re preparation for April 11 hearing	KCOYL	B002	0.30
03/19/12	Telephone calls with Matt Warren re preparation for April 11 hearing	KCOYL	B002	0.10
03/20/12	Telephone calls with Caroline Reckler and Matt Warren re preparation for April 11 hearing	KCOYL	B002	0.50
03/28/12	Prepare (.2) and finalize for filing (.3) certification of counsel re: scheduling of omnibus hearing dates	TBOLL	B002	0.50
Sub Total				14.00

Date	Description	Attorney	Task Code	Time
03/01/12	Correspondence with Justin Schmaltz re issues regarding January Monthly Operating Report	KCOYL	B004	0.10
03/02/12	Correspondence from Justin Schmaltz re January monthly operating report	KCOYL	B004	0.10
03/02/12	Review and revise January Monthly Operating Report re preparation for filing	KCOYL	B004	0.10
03/02/12	Finalize for filing monthly operating report for January 2012	TBOLL	B004	0.30
03/23/12	Correspondence with Justin Schmaltz re February monthly operating report	KCOYL	B004	0.10
03/26/12	Review and revise February Monthly Operating Report re preparation for filing	KCOYL	B004	0.10
03/26/12	Work with Troy Bollman re preparation and filing of Monthly Operating Report	KCOYL	B004	0.10

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/26/12	Review and finalize for filing monthly operating report for February 2012	TBOLL	B004	0.40
Sub Total				1.30

Date	Description	Attorney	Task Code	Time
03/08/12	Telephone call and correspondence with Matt Warren re payment to 3M	KCOYL	B005	0.20
Sub Total				0.20

Date	Description	Attorney	Task Code	Time
03/02/12	Review and file certification of no objection re: certification of no objection of settlement with GTCR	MSEWA	B006	0.10
03/21/12	Correspondence with Kathryn George, Matt Warren and Morgan Seward re Motion to Sell Bristol Furniture and Equipment	KCOYL	B006	0.50
03/21/12	Review and revise sale motion re: sale of property to JG Resources	MSEWA	B006	0.80
03/21/12	Review, file and coordinate service of final version of motion re: sale of property to JG Resources	MSEWA	B006	0.60
03/21/12	Prepare notice (.1) and finalize for filing and coordinate service (.7) of motion to sell property to JG Resources	TBOLL	B006	0.80
Sub Total				2.80

Date	Description	Attorney	Task Code	Time
02/14/12	Correspondence with Alicia Weis re order for first omnibus claims objection	KCOYL	B007	0.20

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
02/14/12	Multiple correspondence with Alicia Weis re revisions to 2nd and 3rd Omnibus Claims Objections	KCOYL	B007	0.70
02/14/12	Review and revise 2nd and 3rd Omnibus Claims Objections re preparation for filing	KCOYL	B007	0.60
03/01/12	Update claims binders re: second and third omnibus objections to claims	TBOLL	B007	0.60
03/02/12	Review and file notices re: notice of submission of claims	MSEWA	B007	0.10
03/02/12	Prepare (.2) and finalize for filing (.3) notice of submission of claims re: second omnibus objection to claims	TBOLL	B007	0.50
03/02/12	Prepare (.1) and finalize for filing (.2) notice of submission of claims re: third omnibus objection to claims	TBOLL	B007	0.30
03/02/12	Finalize claims binders and send to the Court re: second and third omnibus objections to claims scheduled for hearing on March 16, 2012	TBOLL	B007	0.30
03/02/12	Prepare and finalize for filing certificate of no objection re: settlement motion with GTCR	TBOLL	B007	0.30
03/07/12	Telephone calls with Matt Warren re payment of 3M claims	KCOYL	B007	0.20
03/07/12	Telephone call with Jack McLaughlin re payment of 3M claims	KCOYL	B007	0.10
03/07/12	Correspondence from Matt Warren re CVS claims	KCOYL	B007	0.10
03/08/12	Correspondence with Alicia Weis and Matt Warren re preference analysis	KCOYL	B007	0.20
03/08/12	Legal research re preference issues	KCOYL	B007	0.70
03/09/12	Correspondence with Alicia Weis re revisions to Order Sustaining Second Omnibus Claims Objection	KCOYL	B007	0.10
03/09/12	Withdraw certification of no objection, draft and file certification of counsel re: revised order for GTCR settlement	MSEWA	B007	1.10

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/09/12	Telephone call with K. Coyle re: revised order for GTCR settlement	MSEWA	B007	0.10
03/09/12	Multiple correspondence with M. Warren of Latham and K. Coyle re: revised order for GTCR settlement	MSEWA	B007	0.20
03/12/12	Correspondence with Alicia Weis and Jodi Ehrenhofer re notice of withdrawal for Third Omnibus Objection	KCOYL	B007	0.30
03/12/12	Review and revise Notice of Partial Withdrawal re Third Omnibus Claims Objection	KCOYL	B007	0.10
03/13/12	Telephone calls and correspondence with Matt Warren re preference analysis	KCOYL	B007	0.40
03/13/12	Review and revise Certification of Counsel re Second Omnibus Claims Order	KCOYL	B007	0.20
03/13/12	Correspondence with Alicia Weis re revisions to order approving second omnibus claims objection and related Certification of Counsel	KCOYL	B007	0.30
03/13/12	Prepare draft certification of counsel regarding order sustaining second omnibus objection to claims	TBOLL	B007	0.80
03/14/12	Correspondence with Alicia Weis re revisions to Certification of Counsel and related Order Sustaining Third Omnibus Claims Objection	KCOYL	B007	0.40
03/14/12	Draft, review and revise Certification of Counsel re Order Sustaining Third Omnibus Claims Objection	KCOYL	B007	0.30
03/14/12	Correspondence with Matt Warren re preference claims	KCOYL	B007	0.20
03/14/12	Teleconference with Matt Warren and Curtis Crowther re preference analysis	KCOYL	B007	0.40
03/14/12	Correspondence to Alicia Weis re Certification of Counsel re Second Omnibus Claims Objection	KCOYL	B007	0.10
03/14/12	Review and revise Certification of Counsel and related Order Sustaining Second Omnibus Claims Objection re preparation for filing	KCOYL	B007	0.20

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/14/12	Finalize for filing certification of counsel regarding order sustaining third omnibus objection to claims	TBOLL	B007	0.40
03/14/12	Finalize for filing certification of counsel regarding order sustaining second omnibus objection to claims	TBOLL	B007	0.30
03/21/12	Prepare notice (.2) and finalize for filing (.4) motion to approve settlement with Edwards Wildman Palmer LLP	TBOLL	B007	0.60
03/22/12	Multiple correspondence with Alicia Weis and Morgan Seward re settlement with Humana	KCOYL	B007	0.40
03/22/12	Review and revise Humana Settlement Agreement and related 9019 Motion re preparation for filing	KCOYL	B007	0.30
03/22/12	Work with A. Weis and K. Coyle re: coordination of motions to shorten notice and filing of multiple settlement motions	MSEWA	B007	0.30
03/22/12	Review and revise motion re: Humana 9019 settlement motion	MSEWA	B007	0.60
03/22/12	Prepare motion to shorten re: CVS 9019 settlement motion	MSEWA	B007	0.60
03/22/12	Prepare motion to shorten re: Humana 9019 settlement motion	MSEWA	B007	0.60
03/23/12	Correspondence with Alicia Weis and Morgan Seward re motions to shorten notice re 9019 settlements with CVS and Humana	KCOYL	B007	0.20
03/23/12	Further draft, revise and circulate motions to shorten re: motions to shorten for CVS and Humana 9019 motions	MSEWA	B007	1.60
03/23/12	Review and revise motion re: 9019 motion with CVS	MSEWA	B007	0.50
03/23/12	Review, revise and file motion re: 9019 motion with Humana	MSEWA	B007	0.50

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/23/12	Finalize for filing and coordinate service of motion for settlement agreement with Humana Inc. (.4) and related motion to shorten notice time (.4)	TBOLL	B007	0.80
03/26/12	Correspondence with Alicia Weis re settlement with CVS	KCOYL	B007	0.10
03/26/12	Review and revise motion, incorporating comments from co-counsel, re: motion to shorten notice for 9019 with CVS	MSEWA	B007	0.30
03/29/12	Correspondence from Matt Warren re CVS settlement agreement	KCOYL	B007	0.10
03/29/12	Work with Morgan Seward re CVS settlement agreement	KCOYL	B007	0.10
03/29/12	Correspondence with M. Warren of Latham re: status of 9019 motion with CVS	MSEWA	B007	0.10
03/29/12	Correspondence with BMC Group, M. Warren of Latham, and T. Bollman re: coordination of service for 9019 motion with CVS	MSEWA	B007	0.20
03/30/12	Correspondence with Matt Warren and Morgan Seward re preparation of objection to Tennessee claims	KCOYL	B007	0.30
03/30/12	Review potential objection to claims and research applicable rules re: objection to Tennessee Revenue claims	MSEWA	B007	0.40
03/30/12	Review and file motions re: 9019 motion with CVS and motion to shorten notice	MSEWA	B007	0.80
Sub Total				20.20

Date	Description	Attorney	Task Code	Time
02/14/12	Correspondence with Alicia Weis re GTCR 9019 Motion	KCOYL	B011	0.20
02/14/12	Review and revise GTCR 9019 motion and related notice re preparation for filing	KCOYL	B011	0.50

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/02/12	Correspondence with client team re CNO for GTCR 9019 Motion	KCOYL	B011	0.20
03/05/12	Telephone call and correspondence with Matt Warren re GTCR Order	KCOYL	B011	0.20
03/08/12	Telephone calls with Matt Warren and Alicia Weis re preparation of preference letters	KCOYL	B011	0.40
03/09/12	Draft Notice of Withdrawal re: Certificate of Objection for Docket No. 524	CCORA	B011	0.30
03/09/12	Prepare and file Notice of Withdrawal re: Certificate of No Objection for Docket No. 524	CCORA	B011	0.30
03/09/12	Finalize for filing and coordinate service of Certification of Counsel re: Settlement Agreement with GTCR	CCORA	B011	0.40
03/09/12	Telephone call and correspondence with Matt Warren re GTCR settlement and revised order	KCOYL	B011	0.40
03/09/12	Work with Troy Bollman and Morgan Seward re withdrawal of CNO for GTCR and filing of related COC	KCOYL	B011	0.30
03/12/12	Prepare and send Certification of Counsel re: Settlement Agreement with GTCR to Court	CCORA	B011	0.10
03/12/12	Telephone call and correspondence with Matt Warren and Caroline Reckler re GTCR order	KCOYL	B011	0.30
03/12/12	Telephone call to Chambers re GTCR Order	KCOYL	B011	0.10
03/14/12	Teleconference with co-counsel regarding preference analysis / defense analysis	CCROW	B011	0.50
03/21/12	Multiple correspondence with Matt Warren and Kathryn George re EWP Settlement Agreement	KCOYL	B011	0.60
03/21/12	Review and revise EWP Settlement Agreement and related Notice re preparation for filing	KCOYL	B011	0.90
03/21/12	Work with Troy Bollman re filing and service of EWP settlement motion	KCOYL	B011	0.20
03/23/12	Correspondence with Caroline Reckler and Juliet Sarkessian re 9019 motion to approve Humana settlement	KCOYL	B011	0.10

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/30/12	Prepare Motion and Motion to Shorten re: Settlement with CVS for filing; email from and to M. Seward re: same	CCORA	B011	0.20
	Sub Total			6.20

Date	Description	Attorney	Task Code	Time
03/01/12	Work with co-counsel re preparation for revised Disclosure Statement and Disclosure Statement Order	KCOYL	B012	0.90
03/01/12	Draft, review and revise Certification of Counsel re Disclosure Statement Order	KCOYL	B012	0.30
03/01/12	Draft Notice of Blackline re revised Disclosure Statement Order	KCOYL	B012	0.10
03/01/12	Review and revise Disclosure Statement and Disclosure Statement Order re preparation for filing	KCOYL	B012	1.80
03/01/12	Telephone calls to/from Chambers re entry of Disclosure Statement Order	KCOYL	B012	0.30
03/01/12	Correspondence with Varouj Bakhshian re solicitation process	KCOYL	B012	0.10
03/01/12	Review open issues with Latham re: hearing on approval for DS	MNEST	B012	0.30
03/01/12	Coordinate and prepare for hearing re: disclosure statement hearing	MSEWA	B012	1.30
03/01/12	Revising and filing amended disclosure statement and amended exhibits re: submission to court under certification of counsel	MSEWA	B012	1.40
03/01/12	Finalize for filing disclosure statement re: first amended plan	TBOLL	B012	0.40
03/01/12	Finalize for filing notice of blackline of disclosure statement re: first amended plan	TBOLL	B012	0.40

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/01/12	Finalize for filing certification of counsel re: order approving disclosure statement and solicitation procedures	TBOLL	B012	0.50
03/01/12	Assist in preparation of filing of disclosure statement re: first amended plan	TBOLL	B012	0.30
03/02/12	Work with client team and BMC Group re preparation of solicitation packages	KCOYL	B012	2.40
03/03/12	Work with client team and BMC Group re preparation of solicitation packages	KCOYL	B012	0.80
03/05/12	Correspondence with Juliet Sarkessian re notice of confirmation hearing	KCOYL	B012	0.20
03/05/12	Correspondence with Matt Warren, Alicia Weis re Kathryn George re notice of confirmation hearing	KCOYL	B012	0.20
03/05/12	Work with Troy Bollman re filing of notice of confirmation hearing	KCOYL	B012	0.10
03/05/12	Finalize for filing notice of confirmation hearing	TBOLL	B012	0.30
03/07/12	Correspondence from Varouj Bakhshian re solicitation update	KCOYL	B012	0.10
03/07/12	Correspondence with Kevin Martin and Alicia Weis re publication of confirmation notice	KCOYL	B012	0.20
03/08/12	Correspondence from Alan Tenebaum re EPA inquiry regarding Plan language	KCOYL	B012	0.10
03/12/12	Correspondence from Kevin Martin and Alicia Weis re publication of confirmation notice	KCOYL	B012	0.10
03/13/12	Correspondence with Alicia Weis re publication notice of confirmation hearing	KCOYL	B012	0.10
03/13/12	Work with Troy Bollman re publication notice of confirmation hearing	KCOYL	B012	0.10
03/13/12	Finalize for filing affidavit of publication re: notice of confirmation hearing	TBOLL	B012	0.50
03/19/12	Correspondence from Kirstine Anderson re inquiry regarding notice of confirmation hearing	KCOYL	B012	0.10

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/20/12	Telephone calls with Matt Warren re discussions of plan releases	KCOYL	B012	0.20
03/20/12	Correspondence with Matt Warren and Heather Morris re plan release issue	KCOYL	B012	0.30
03/20/12	Correspondence from Kevin Martin re draft tabulation report	KCOYL	B012	0.10
03/22/12	Correspondence from Kevin Martin re draft tabulation report	KCOYL	B012	0.10
03/22/12	Correspondence from Mark Maddrey re PBGC inquiry related to Plan	KCOYL	B012	0.10
03/23/12	Correspondence from Kevin Martin re draft tabulation report	KCOYL	B012	0.10
03/26/12	Correspondence with Matt Warren and Maddrey Mark re PBGC inquiry	KCOYL	B012	0.20
03/27/12	Correspondence with Kevin Martin, Varouj Bahkshian and Joe Athanas re tabulation report	KCOYL	B012	0.30
03/29/12	Correspondence from Kevin Martin re draft tabulation report	KCOYL	B012	0.10
Sub Total				14.90

Date	Description	Attorney	Task Code	Time
02/14/12	Correspondence with Caroline Reckler and Joe Athanas re quarterly fee request	KCOYL	B017	0.20
02/14/12	Correspondence with Troy Bollman, Caroline Reckler and Juliet Sarkessian re Lazard final fee application	KCOYL	B017	0.30
03/02/12	Telephone call from A. Weis of Latham re: ordinary course professionals procedures	MSEWA	B017	0.10
03/02/12	Telephone call with K. Coyle re: ordinary course professionals procedures	MSEWA	B017	0.20
03/05/12	Prepare index re: fee binder with respect to quarterly fee hearing scheduled for March 16, 2012	TBOLL	B017	0.80

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/07/12	Review and revise Certificate of No Objection re A&M Fee Application	KCOYL	B017	0.10
03/07/12	Correspondence from Sachie Fritz re BMC invoices	KCOYL	B017	0.10
03/08/12	Review and revise index to fee binder re preparation for quarterly fee hearing	KCOYL	B017	0.10
03/08/12	Prepare fee binder re: first quarterly fee request of professionals scheduled for hearing on March 16, 2012	TBOLL	B017	1.50
03/09/12	Prepare draft omnibus interim fee order regarding first quarterly fee requests	TBOLL	B017	1.00
03/09/12	Finalize fee binder and coordinate service to the Court re: quarterly fee hearing scheduled for March 16, 2012	TBOLL	B017	0.40
03/09/12	Prepare all professionals fee chart for inclusion in fee binder for the Court regarding hearing on March 16, 2012	TBOLL	B017	0.70
03/13/12	Review and revise Quarterly Fee Orders re preparation for filing	KCOYL	B017	0.30
03/13/12	Work with Troy Bollman re revisions to Quarterly Fee Orders and preparation of related Certification of Counsel	KCOYL	B017	0.20
03/13/12	Review and revise CNO re Latham's Fourth Fee Application	KCOYL	B017	0.10
03/13/12	Review and revise Certification of Counsel re Quarterly Fee Orders	KCOYL	B017	0.30
03/13/12	Correspondence with Rafael Zahralddin-Aravena re revisions to quarterly fee order for Committee professionals	KCOYL	B017	0.20
03/13/12	Multiple correspondence with Debtor professionals re revisions to Quarterly Fee Order	KCOYL	B017	0.30
03/13/12	Correspondence with Justin Schmaltz and Hamish Allanson re A&M's 4th Monthly Fee Application	KCOYL	B017	0.10

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/13/12	Review and revise CNO re A&M's 4th Monthly Fee Application	KCOYL	B017	0.10
03/13/12	Prepare order approving first quarterly fee request of YCST	TBOLL	B017	0.30
03/13/12	Prepare certification of counsel regarding orders approving first quarterly fee requests	TBOLL	B017	0.50
03/13/12	Prepare and finalize for filing certificate of no objection re: fourth monthly fee application of Latham & Watkins LLP	TBOLL	B017	0.30
03/13/12	Prepare and finalize for filing certificate of no objection re: fourth monthly fee application of Alvarez & Marsal	TBOLL	B017	0.30
03/14/12	Correspondence with Rafael Zahralddin-Aravena re revisions to quarterly fee order for Committee professionals	KCOYL	B017	0.20
03/14/12	Review and revise Certification of Counsel and related orders re Quarterly Fee Applications	KCOYL	B017	0.60
03/14/12	Correspondence with Debtor professionals re revisions to Quarterly Fee Orders	KCOYL	B017	0.30
03/14/12	Correspondence with Caroline Reckler and Matt Warren re revisions to Certification of Counsel re Quarterly Fee Orders	KCOYL	B017	0.20
03/14/12	Finalize for filing certification of counsel regarding orders approving first quarterly fee requests	TBOLL	B017	0.30
03/15/12	Correspondence with Hamish Allanson re A&M February invoice	KCOYL	B017	0.20
03/15/12	Review and revise A&M February fee application and related notice re preparation for filing	KCOYL	B017	0.10
03/15/12	Prepare notice (.1) and finalize for filing (.4) fifth monthly fee application of Alvarez & Marsal	TBOLL	B017	0.50
03/19/12	Prepare and finalize for filing certificate of no objection to fifth monthly fee application of YCST	TBOLL	B017	0.30

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/20/12	Correspondence with Hamish Allanson re payments to Young Conaway	KCOYL	B017	0.20
03/21/12	Correspondence with Hamish Allanson re payments to Young Conaway	KCOYL	B017	0.10
03/23/12	Correspondence with Alicia Weis and Morgan Seward re OCP Affidavit of CT Corporation	KCOYL	B017	0.10
03/23/12	Work with Morgan Seward re CNO for EWP fee application	KCOYL	B017	0.10
03/23/12	Correspondence with Juliet Sarkessian re review of Latham's fee application	KCOYL	B017	0.20
03/23/12	Correspondence with Caroline Reckler and Matt Warren re UST comments to Latham Fee Application	KCOYL	B017	0.20
03/23/12	Review and file notice and affidavit re: ordinary course professional CT Corporation System	MSEWA	B017	0.30
03/23/12	Correspondence with D. Hefter of Edwards Wildman re: status of fee application objections	MSEWA	B017	0.10
03/23/12	Review and file certification of no objection re: fifth monthly fee application for Edwards Wildman	MSEWA	B017	0.10
03/23/12	Prepare and finalize for filing certificate of no objection re: fifth monthly fee application of Edwards Wildman Palmer LLP	TBOLL	B017	0.30
03/23/12	Prepare and finalize for filing notice of affidavit of disinterestedness of ordinary course professional CT Corporation	TBOLL	B017	0.50
03/28/12	Telephone call with Alicia Weis re preparation of retention application for real estate broker	KCOYL	B017	0.10
03/28/12	Multiple correspondence with Alicia Weis re preparation of application to retain real estate broker	KCOYL	B017	0.50
03/28/12	Confer with A. Markow and K. Coyle re: coordinate review and filing of real estate broker retention application	MSEWA	B017	0.40

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
 File No. 070649.1001

Invoice No. 40353364

04-13-2012

Date	Description	Attorney	Task Code	Time
03/28/12	Correspondence with A. Weis of Latham re: coordinate review and filing of real estate broker retention	MSEWA	B017	0.10
03/28/12	Finalize for filing and coordinate service of sixth monthly fee applications of YCST	TBOLL	B017	0.40
Sub Total				14.90

Date	Description	Attorney	Task Code	Time
03/28/12	Prepare sixth monthly fee application of YCST	TBOLL	B018	0.70
Sub Total				0.70