

EXHIBIT B

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
Billing Period Through March 31, 2012

AGGREGATE ITEMIZED DISBURSEMENTS

Description	Amount
Reproduction Charges	664.40
Federal Express	33.58
Deposition/Transcript	111.55
Delivery / Courier	95.59
Client Requested Food & Support	55.15
Teleconference / Video Conference	30.00
Computerized Legal Research	4.22
Docket Retrieval / Search	(17.92)
Total Disbursements:	\$976.57

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 219757

CONTROL: 540570

MATTER: 070649.1001 Debtor Representation

CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED TIMESHIPS (Continued)

DATE	TIME	WORKED	KEEPER	INDEX NO.	DESCRIPTION	BILLING RATE	RECORDED HOURS	RECORDED VALUE	BILLING HOURS	BILLING VALUE	REVISED HOURS	REVISED VALUE	CURRENT X	STATUS W/O
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INCLUDED TIME FOR MATTER: 070649.1001
 HOURS VALUE 79.60 79.60
 VALUE 23873.50 23873.50

TIME AFTER CUTOFF DATE
 HOURS VALUE 8.70 2715.00

STATUS CODE LEGEND

B Billable H Timeslip on Hold (Excluded) NB Non-Billable
 BNC Bill - No Charge X Excluded from Instruction BNP Timeslip will not show on Statement
 B/0 Billable - reduce value to "0"

WORKING CREDIT ALLOCATION

MATTER	TIMEKEEPER	RECORDED VALUE	BILLING VALUE	ALLOCATED VALUE	REVISED VALUE	PERCENT ALLOCATED
070649.1001	Debtor Representation					
	0471 MNEST Michael R. Nestor	650.00	650.00	650.00		2.72
	0687 CCROW Curtis J. Crowther	250.00	250.00	250.00		1.05
	0754 KCOYL Kara Hammond Coyle	15,006.00	15,006.00	15,006.00		62.86
	0982 MSEWA Morgan Seward	4,100.50	4,100.50	4,100.50		17.18
	0855 CCORA Chad A. Corazza	182.00	182.00	182.00		0.76
	0968 TBOLL Troy Bollman	3,555.00	3,555.00	3,555.00		14.89
	1069 RHUNT Rokeysha R. Hunt	130.00	130.00	130.00		0.54
TOTALS FOR MATTER: 070649.1001		23,873.50	23,873.50	23,873.50		

TOTALS FOR INSTRUCTION: 219757

UNBILLED EXPENSE DETAILS THROUGH 03/31/2012

UNBILLED EXPENSES MATTER: 070649.1001 Debtor Representation

EXPENSE	DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED	BILLING	REVISED	STATUS
								VALUE	VALUE	VALUE	BNC B/0 H X BNP
	11/28/11	S102	3953597			MSEWADocket Retrieval	/ Search - Payee: Pacer Service Center Pacer	(1.20)	(1.20)		B
	11/30/11	S102	3953598			TBOLLIDocket Retrieval	/ Search - Payee: Pacer Service Center Pacer	(0.80)	(0.80)		B

VENDOR NAME:

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
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UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT	BNC	H	X	BNP	STATUS
12/02/11	S102					DLASKDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(1.20)	(1.20)			B				
VENDOR NAME: 3953599															
12/05/11	S102					KCOYLDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(1.20)	(1.20)			B				
VENDOR NAME: 3953600															
12/08/11	S102					TBOLLDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(1.04)	(1.04)			B				
VENDOR NAME: 3953601															
12/16/11	S102					TBOLLDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(0.80)	(0.80)			B				
VENDOR NAME: 3953602															
12/19/11	S102					TBOLLDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(1.52)	(1.52)			B				
VENDOR NAME: 3953603															
12/20/11	S102					TBOLLDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(1.28)	(1.28)			B				
VENDOR NAME: 3953604															
12/21/11	S102					TBOLLDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(2.96)	(2.96)			B				
VENDOR NAME: 3953605															

12/22/11 S102	VENDOR NAME: 3953606	TBOLLIDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(1.76)	(1.76)	B	---
12/22/11 S102	VENDOR NAME: 3953607	KHAWKDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(0.48)	(0.48)	B	---
12/27/11 S102	VENDOR NAME: 3953608	CCORADocket Retrieval	(1.20)	(1.20)	B	---

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UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H	X	BNP	STATUS
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/ Search - Payee:														
Pacer Service														
Center Pacer														

12/28/11	S102			3953609		CCORADocket Retrieval	(2.00)	(2.00)		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														

12/28/11	S102			3953610		RHUNTDocket Retrieval	(0.16)	(0.16)		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														

12/29/11	S102			3953611		KHAWKDocket Retrieval	(0.16)	(0.16)		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														

12/30/11	S102			3953612		KHAWKDocket Retrieval	(0.16)	(0.16)		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														

02/28/12	053			3950167 142544		JPATTDelivery /	7.50	7.50		B				
Courier - From:														
YCST - To: Office														
of the U.S.														
Trustee														

02/28/12	053			3950168 142544		JPATTDelivery /	7.50	7.50		B				
VENDOR NAME: Parcels, Inc. - D.D.R.														
Courier - From:														
YCST - To: Judge														
Peter Walsh														

VENDOR NAME: Parcels, Inc. - D.D.R.														
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02/29/12 S063I	3947356	TBOLLLexis Legal	2.34	2.34	B	---
		Services -				---
		Document Printing				---
		Lexis Search by				---
		Bollman, Troy				---
	VENDOR NAME:					
02/29/12 S063I	3947357	TBOLLLexis Legal	1.88	1.88	B	---
		Services - Single				---
		Document				---
		Retrieval Lexis				---
		Search by				---
		Bollman, Troy				---

0968

VENDOR NAME:

03/01/12 S001

3928209

KCOYLPhotocopy Charges
Duplication BW
0754

1.40

0.70

B

VENDOR NAME:

03/01/12 S001

3928210

KCOYLPhotocopy Charges
Duplication BW
0754

5.60

2.80

B

VENDOR NAME:

03/01/12 S001

3928211

KCOYLPhotocopy Charges
Duplication BW

5.60

2.80

B

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CONTROL: 540570
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UNBILLED EXPENSES		(Continued)		RECORDED		BILLING		REVISED		STATUS	
EXPENSE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	VALUE	VALUE	VALUE	VALUE	CURRENT	BNC B/O H X BNP
DATE	CODE										
0754											
VENDOR NAME:											
03/01/12	S001	3928212		KCOYL	Photocopy Charges	5.60	2.80			B	
					Duplication BW						
					0754						
VENDOR NAME:											
03/01/12	S001	3928213		KCOYL	Photocopy Charges	19.60	9.80			B	
					Duplication BW						
					0754						
VENDOR NAME:											
03/01/12	S001	3928214		KCOYL	Photocopy Charges	1.40	0.70			B	
					Duplication BW						
					0754						
VENDOR NAME:											
03/01/12	S001	3928215		KCOYL	Photocopy Charges	1.40	0.70			B	
					Duplication BW						
					0754						
VENDOR NAME:											
03/01/12	S001	3928216		KCOYL	Photocopy Charges	1.00	0.50			B	
					Duplication BW						
					0754						
VENDOR NAME:											
03/01/12	S001	3928217		KCOYL	Photocopy Charges	1.00	0.50			B	
					Duplication BW						
					0754						
VENDOR NAME:											
03/01/12	S001	3928218		KCOYL	Photocopy Charges	19.60	9.80			B	
					Duplication BW						
					0754						
VENDOR NAME:											
03/01/12	S001	3928219		KCOYL	Photocopy Charges	1.00	0.50			B	
					Duplication BW						
					0754						
VENDOR NAME:											
03/01/12	S001	3928220		KCOYL	Photocopy Charges	6.00	3.00			B	

03/01/12 S001	VENDOR NAME: 3928221	Duplication BW 0754	1.00	0.50	B	---
		KCOYLPhotocopy Charges Duplication BW 0754				---
03/01/12 S001	VENDOR NAME: 3928222	KCOYLPhotocopy Charges Duplication BW 0754	1.20	0.60	B	---
		TBOLLPhotocopy Charges	37.20	18.60	B	---

03/01/12 S001	3928232	TBOLLPhotocopy Charges	5.80	2.90	B	---
		Duplication BW				---
		0968				---
	VENDOR NAME:					
	3928233	TBOLLPhotocopy Charges	6.80	3.40	B	---
		Duplication BW				---
		0968				---
	VENDOR NAME:					
	3928234	KCOYLPhotocopy Charges	5.60	2.80	B	---
		Duplication BW				---
		0754				---
	VENDOR NAME:					

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UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	B/O	H	X	BNP	STATUS
03/01/12	S001	3928235			KCOYL	Photocopy Charges Duplication BW 0754	1.40	0.70			B				
		VENDOR NAME:													
03/01/12	S001	3928236			KCOYL	Photocopy Charges Duplication BW 0754	6.00	3.00			B				
		VENDOR NAME:													
03/01/12	S001SCN	3928237			TBOLL	Scanning Charges 0968	18.20	9.10			B				
		VENDOR NAME:													
03/01/12	S001SCN	3928238			TBOLL	Scanning Charges 0968	1.40	0.70			B				
		VENDOR NAME:													
03/01/12	S001SCN	3928239			TBOLL	Scanning Charges 0968	0.40	0.20			B				
		VENDOR NAME:													
03/01/12	S001SCN	3928240			TBOLL	Scanning Charges 0968	1.20	0.60			B				
		VENDOR NAME:													
03/01/12	S001SCN	3928241			TBOLL	Scanning Charges 0968	8.80	4.40			B				
		VENDOR NAME:													
03/01/12	S001SCN	3928242			TBOLL	Scanning Charges 0968	0.40	0.20			B				
		VENDOR NAME:													
03/01/12	S001SCN	3928243			TBOLL	Scanning Charges 0968	19.80	9.90			B				
		VENDOR NAME:													
03/01/12	S001SCN	3928244			TBOLL	Scanning Charges 0968	0.60	0.30			B				
		VENDOR NAME:													
03/01/12	S001SCN	3928245			TBOLL	Scanning Charges 0968	20.00	10.00			B				
		VENDOR NAME:													

03/01/12 S001SCN	3928246	TBOLLScanning Charges	0.40	0.20	B	---
		0968				---
VENDOR NAME:						
03/01/12 S001SCN	3928247	TBOLLScanning Charges	27.20	13.60	B	---
		0968				---
VENDOR NAME:						
03/01/12 S001SCN	3928248	TBOLLScanning Charges	0.80	0.40	B	---
		0968				---
VENDOR NAME:						
03/01/12 S001SCN	3928249	TBOLLScanning Charges	16.60	8.30	B	---
		0968				---
VENDOR NAME:						

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UNBILLED EXPENSES (Continued)
 EXPENSE

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H	X	BNP	STATUS
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03/01/12	S904	3951985				MNESTCase Num:11-13036 / CCID 4789063	30.00	30.00		B				
						Appr Atty: Tom Hill								
						CourtCall0312.xls								
						Court Call								
03/02/12	053	3950171	142544			JPATTDelivery / Courier - From: YCST - To: Judge Peter Walsh	7.50	7.50		B				
						VENDOR NAME:								
						3950171 142544								
03/02/12	S001SCN	3929069				VENDOR NAME: Parcels, Inc. - D.D.R.	7.60	3.80		B				
						TBOLLScanning Charges 0968								
03/02/12	S001SCN	3929070				TBOLLScanning Charges 0968	3.20	1.60		B				
						VENDOR NAME:								
						3929070								
03/02/12	S001SCN	3929071				TBOLLScanning Charges 0968	0.40	0.20		B				
						VENDOR NAME:								
						3929072								
03/02/12	S001SCN	3929072				TBOLLScanning Charges 0968	0.40	0.20		B				
						VENDOR NAME:								
						3929073								
03/02/12	S001SCN	3929073				TBOLLScanning Charges 0968	0.40	0.20		B				
						VENDOR NAME:								
						3931224								
03/06/12	S001SCN	3931224				TBOLLScanning Charges 0968	0.40	0.20		B				
						VENDOR NAME:								
						3932564 141981								
03/08/12	030	3932564	141981			MNESTDeposition/Transcript - Payee: Reliable Wilmington Expedited	111.55	111.55		B				

Transcript -
Original

03/08/12 S001	VENDOR NAME: Reliable Wilmington 3933477	TBOLLPhotocopy Charges Duplication BW 0968	26.60	13.30	B
03/08/12 S001	VENDOR NAME: 3933478	TBOLLPhotocopy Charges Duplication BW 0968	4.20	2.10	B
03/08/12 S001	VENDOR NAME: 3933479	TBOLLPhotocopy Charges	32.60	16.30	B

03/08/12 S001	3933488	TBOLLPhotocopy Charges	9.20	4.60	B	---
		Duplication BW				---
		0968				---
VENDOR NAME:						
03/08/12 S001	3933489	TBOLLPhotocopy Charges	42.20	21.10	B	---
		Duplication BW				---
		0968				---
VENDOR NAME:						
03/08/12 S001	3933490	TBOLLPhotocopy Charges	11.80	5.90	B	---
		Duplication BW				---
		0968				---
VENDOR NAME:						

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UNBILLED EXPENSES		(Continued)										
DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	B/O H X BNP	STATUS
03/08/12	S001	3933491			TBOLL	Photocopy Charges Duplication BW 0968	18.60	9.30		B		
		VENDOR NAME:										
03/08/12	S001	3933492			TBOLL	Photocopy Charges Duplication BW 0968	15.80	7.90		B		
		VENDOR NAME:										
03/08/12	S001	3933493			TBOLL	Photocopy Charges Duplication BW 0968	13.80	6.90		B		
		VENDOR NAME:										
03/08/12	S001	3933494			TBOLL	Photocopy Charges Duplication BW 0968	5.00	2.50		B		
		VENDOR NAME:										
03/08/12	S001	3933495			TBOLL	Photocopy Charges Duplication BW 0968	23.80	11.90		B		
		VENDOR NAME:										
03/08/12	S001	3933496			TBOLL	Photocopy Charges Duplication BW 0968	8.20	4.10		B		
		VENDOR NAME:										
03/08/12	S001	3933497			TBOLL	Photocopy Charges Duplication BW 0968	7.40	3.70		B		
		VENDOR NAME:										
03/08/12	S001	3933498			TBOLL	Photocopy Charges Duplication BW 0968	35.40	17.70		B		
		VENDOR NAME:										
03/09/12	053	3954720	142716		JPATT	Delivery / Courier - From: YCST - To: Judge	7.50	7.50		B		
		VENDOR NAME:										

Peter Walsh

VENDOR NAME: Parcels, Inc. - D.D.R.

03/09/12 S001SCN 3934495 0968 TBOLLScanning Charges 0.40 0.20 B

VENDOR NAME:

03/09/12 S001SCN 3934496 0968 TBOLLScanning Charges 0.60 0.30 B

VENDOR NAME:

03/09/12 S001SCN 3934497 0968 TBOLLScanning Charges 3.20 1.60 B

VENDOR NAME:

03/09/12 S001SCN 3934498 0968 TBOLLScanning Charges 0.40 0.20 B

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UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H	X	BNP	STATUS
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03/09/12	S001SCN	3934499			0968	TBOLLScanning Charges	0.60	0.30		B				
VENDOR NAME: 0968														
03/09/12	S001SCN	3934500			0968	TBOLLScanning Charges	3.20	1.60		B				
VENDOR NAME: 0968														
03/13/12	S001SCN	3935908			0968	TBOLLScanning Charges	0.40	0.20		B				
VENDOR NAME: 0968														
03/13/12	S001SCN	3935909			0968	TBOLLScanning Charges	0.40	0.20		B				
VENDOR NAME: 0968														
03/13/12	S001SCN	3935910			0968	TBOLLScanning Charges	0.60	0.30		B				
VENDOR NAME: 0968														
03/13/12	S001SCN	3935911			0968	TBOLLScanning Charges	0.40	0.20		B				
VENDOR NAME: 0968														
03/14/12	S001	3937074			0968	TBOLLPhotocopy Charges Duplication BW	23.00	11.50		B				
VENDOR NAME: 0968														
03/14/12	S001	3937075			0754	KCOYLPhotocopy Charges Duplication BW	1.00	0.50		B				
VENDOR NAME: 0754														
03/14/12	S001	3937076			0754	KCOYLPhotocopy Charges Duplication BW	1.20	0.60		B				
VENDOR NAME: 0754														
03/14/12	S001	3937077			0754	KCOYLPhotocopy Charges Duplication BW	1.00	0.50		B				
VENDOR NAME: 0754														

03/14/12 S001	VENDOR NAME: 3937078	KCOYLPhotocopy Charges Duplication BW 0754	1.40	0.70	B	---
03/14/12 S001	VENDOR NAME: 3937079	KCOYLPhotocopy Charges Duplication BW 0754	1.40	0.70	B	---
03/14/12 S001	VENDOR NAME: 3937080	KCOYLPhotocopy Charges Duplication BW 0754	1.20	0.60	B	---

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UNBILLED EXPENSES		(Continued)								STATUS		
EXPENSE	DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT	BNC B/0 H X BNP
			VENDOR NAME:									
	03/14/12	S001	3937081			TBOLL	Photocopy Charges Duplication BW 0968	8.60	4.30		B	
			VENDOR NAME:									
	03/14/12	S001	3937082			KCOYL	Photocopy Charges Duplication BW 0754	2.00	1.00		B	
			VENDOR NAME:									
	03/14/12	S001	3937083			TBOLL	Photocopy Charges Duplication BW 0968	10.60	5.30		B	
			VENDOR NAME:									
	03/14/12	S001	3937084			TBOLL	Photocopy Charges Duplication BW 0968	6.60	3.30		B	
			VENDOR NAME:									
	03/14/12	S001	3937085			TBOLL	Photocopy Charges Duplication BW 0968	3.80	1.90		B	
			VENDOR NAME:									
	03/14/12	S001	3937086			KCOYL	Photocopy Charges Duplication BW 0754	1.00	0.50		B	
			VENDOR NAME:									
	03/14/12	S001SCN	3937087			TBOLL	Scanning Charges 0968	0.40	0.20		B	
			VENDOR NAME:									
	03/14/12	S001SCN	3937088			TBOLL	Scanning Charges 0968	2.00	1.00		B	
			VENDOR NAME:									
	03/14/12	S001SCN	3937089			TBOLL	Scanning Charges 0968	1.40	0.70		B	
			VENDOR NAME:									
	03/14/12	S001SCN	3937090			TBOLL	Scanning Charges	0.60	0.30		B	

0968

VENDOR NAME:

03/14/12 S001SCN 3937091

TBOLLScanning Charges 2.80 1.40 B

0968

VENDOR NAME:

03/14/12 S001SCN 3937092

TBOLLScanning Charges 1.60 0.80 B

0968

VENDOR NAME:

03/14/12 S001SCN 3937093

TBOLLScanning Charges 0.80 0.40 B

0968

VENDOR NAME:

03/14/12 S001SCN 3937094

TBOLLScanning Charges 1.00 0.50 B

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CLIENT: 070649 Graceway Pharma Holding Corp.
 MATTER: 070649.1001 Debtor Representation

UNBILLED EXPENSES		(Continued)									
DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	STATUS
						0968					
		VENDOR NAME:									
03/14/12	S001SCN	3937095				TBOLLScanning Charges	0.60	0.30		B	
						0968					
		VENDOR NAME:									
03/14/12	S001SCN	3937096				TBOLLScanning Charges	2.20	1.10		B	
						0968					
		VENDOR NAME:									
03/14/12	S001SCN	3937097				TBOLLScanning Charges	0.80	0.40		B	
						0968					
		VENDOR NAME:									
03/15/12	126	3937520	142123			KCOYLClient Requested Food & Support - Payee: Kara Hammond Coyle lunch (5) for Graceway hearing prep on 3/1/2012 for K. Coyle, J. Athanas, C. Reckler, M. Warren and J. Schmaltz	55.15	55.15		B	
						0968					
		VENDOR NAME: Kara Hammond Coyle									
03/15/12	S001	3938093				TBOLLPhotocopy Charges Duplication BW	1.00	0.50		B	
						0968					
		VENDOR NAME:									
03/15/12	S001	3938094				TBOLLPhotocopy Charges Duplication BW	16.80	8.40		B	
						0968					
		VENDOR NAME:									
03/15/12	S001	3938095				TBOLLPhotocopy Charges Duplication BW	1.20	0.60		B	
						0968					

03/15/12 S001	VENDOR NAME: 3938096	TBOLLPhotocopy Charges Duplication BW 0968	9.20	4.60	B	---
03/15/12 S001	VENDOR NAME: 3938097	TBOLLPhotocopy Charges Duplication BW 0968	13.40	6.70	B	---
03/15/12 S001	VENDOR NAME: 3938098	TBOLLPhotocopy Charges Duplication BW 0968	16.20	8.10	B	---

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 219757

MATTER: 070649.1001 Debtor Representation

CONTROL: 540570
 CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	B/O	H	X	BNP	STATUS
VENDOR NAME: 3938099															
03/15/12	S001				TBOLL	Photocopy Charges	8.40	4.20		B					
						Duplication BW									
						0968									
VENDOR NAME: 3938100															
03/15/12	S001				TBOLL	Photocopy Charges	1.40	0.70		B					
						Duplication BW									
						0968									
VENDOR NAME: 3938101															
03/15/12	S001				TBOLL	Photocopy Charges	2.00	1.00		B					
						Duplication BW									
						0968									
VENDOR NAME: 3938102															
03/15/12	S001				TBOLL	Photocopy Charges	2.20	1.10		B					
						Duplication BW									
						0968									
VENDOR NAME: 3938103															
03/15/12	S001				TBOLL	Photocopy Charges	1.60	0.80		B					
						Duplication BW									
						0968									
VENDOR NAME: 3938104															
03/15/12	S001				TBOLL	Photocopy Charges	7.20	3.60		B					
						Duplication BW									
						0968									
VENDOR NAME: 3938105															
03/15/12	S001	SCN			TBOLL	Scanning Charges	10.40	5.20		B					
						0968									
VENDOR NAME: 3938106															
03/15/12	S001	SCN			TBOLL	Scanning Charges	0.40	0.20		B					
						0968									
VENDOR NAME: 3938107															
03/15/12	S001	SCN			TBOLL	Scanning Charges	2.20	1.10		B					
						0968									
VENDOR NAME: 3939219															
03/16/12	S001	SCN			TBOLL	Scanning Charges	0.40	0.20		B					

0968

VENDOR NAME:
03/16/12 S001SCN 3939220

TBOLLScanning Charges 1.60 _____ B _____

0968

VENDOR NAME:
03/16/12 S001SCN 3939221

TBOLLScanning Charges 1.00 _____ B _____

0968

VENDOR NAME:
03/19/12 S001SCN 3940313

TBOLLScanning Charges 0.40 _____ B _____

0968

VENDOR NAME:
03/21/12 S001 3942270

MSEWAPhotocopy Charges 4.60 _____ B _____

2.30

VENDOR NAME:

03/21/12 S001SCN 3942280

TBOLLScanning Charges 0.80 0.40 B

0968

VENDOR NAME:

03/21/12 S001SCN 3942281

TBOLLScanning Charges 0.40 0.20 B

0968

VENDOR NAME:

03/21/12 S001SCN 3942282

TBOLLScanning Charges 1.40 0.70 B

0968

VENDOR NAME:

03/21/12 S001SCN 3942283

TBOLLScanning Charges 2.20 1.10 B

0968

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 219757

MATTER: 070649.1001 Debtor Representation

CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H X BNP	STATUS
03/21/12	S001SCN	3942284			TBOLLScanning Charges	0.40	0.20			B		
					0968							
03/21/12	S001SCN	3942285			TBOLLScanning Charges	3.20	1.60			B		
					0968							
03/21/12	S001SCN	3942286			TBOLLScanning Charges	1.00	0.50			B		
					0968							
03/21/12	S001SCN	3942287			TBOLLScanning Charges	1.20	0.60			B		
					0968							
03/21/12	S001SCN	3942288			TBOLLScanning Charges	2.00	1.00			B		
					0968							
03/21/12	S001SCN	3942289			TBOLLScanning Charges	2.60	1.30			B		
					0968							
03/21/12	S001SCN	3942290			TBOLLScanning Charges	1.20	0.60			B		
					0968							
03/21/12	S001SCN	3942291			TBOLLScanning Charges	0.80	0.40			B		
					0968							
03/22/12	S001SCN	3943126			TBOLLScanning Charges	0.40	0.20			B		
					0968							
03/22/12	S001SCN	3943127			TBOLLScanning Charges	0.40	0.20			B		
					0968							
03/23/12	S001	3944211			MSEWA Photocopy Charges	3.00	1.50			B		
					Duplication BW							
					0982							
					VENDOR NAME:							

03/23/12 S001	3944212	PMOREPhotocopy Charges	1.40	0.70	B	---
		Duplication BW				---
		0572				---
03/23/12 S001	3944213	MSEWAPhotocopy Charges	1.40	0.70	B	---
		Duplication BW				---
		0982				---
03/23/12 S001	3944214	MSEWAPhotocopy Charges	1.40	0.70	B	---
		Duplication BW				---
		0982				---

VENDOR NAME:

VENDOR NAME:

VENDOR NAME:

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 219757

MATTER: 070649.1001 Debtor Representation

CONTROL: 540570
 CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES		(Continued)											
DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT	BNC	B/0	H X BNP
EXPENSE													
03/23/12	S001	3944215			TBOLL	Photocopy Charges Duplication BW 0968	1.00	0.50		B			
		VENDOR NAME:											
03/23/12	S001	3944216			MSEWAP	Photocopy Charges Duplication BW 0982	1.60	0.80		B			
		VENDOR NAME:											
03/23/12	S001	3944217			MSEWAP	Photocopy Charges Duplication BW 0982	1.40	0.70		B			
		VENDOR NAME:											
03/23/12	S001	3944218			TBOLL	Photocopy Charges Duplication BW 0968	5.00	2.50		B			
		VENDOR NAME:											
03/23/12	S001	3944219			TBOLL	Photocopy Charges Duplication BW 0968	1.40	0.70		B			
		VENDOR NAME:											
03/23/12	S001SCN	3944220			TBOLL	Scanning Charges 0968	0.60	0.30		B			
		VENDOR NAME:											
03/23/12	S001SCN	3944221			TBOLL	Scanning Charges 0968	2.00	1.00		B			
		VENDOR NAME:											
03/23/12	S001SCN	3944222			TBOLL	Scanning Charges 0968	0.80	0.40		B			
		VENDOR NAME:											
03/23/12	S001SCN	3944223			TBOLL	Scanning Charges 0968	0.40	0.20		B			
		VENDOR NAME:											
03/23/12	S001SCN	3944224			TBOLL	Scanning Charges 0968	0.40	0.20		B			
		VENDOR NAME:											

03/23/12 S001SCN 3944225										
	VENDOR NAME:									
03/23/12 S001SCN 3944226	TBOLLScanning Charges 0968	0.20	0.10		B					
	VENDOR NAME:									
03/23/12 S001SCN 3944227	TBOLLScanning Charges 0968	0.80	0.40		B					
	VENDOR NAME:									
03/23/12 S001SCN 3944228	TBOLLScanning Charges 0968	1.80	0.90		B					
	VENDOR NAME:									

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 219757

CONTROL: 540570

CLIENT: 070649 Graceway Pharma Holding Corp. MATTER: 070649.1001 Debtor Representation

UNBILLED EXPENSES		(Continued)											
DATE	EXPENSE CODE	INDEX NO.	CHECK #	INVOICE ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	B/O	H	X	STATUS
03/23/12	S001SCN	3944229			TBOLLScanning Charges 0968	0.60	0.30			B			
VENDOR NAME:													
03/26/12	S001	3944988			TBOLLPhotocopy Charges Duplication BW 0968	3.20	1.60			B			
VENDOR NAME:													
03/26/12	S001	3944989			TBOLLPhotocopy Charges Duplication BW 0968	3.20	1.60			B			
VENDOR NAME:													
03/28/12	S001	3949050			TBOLLPhotocopy Charges Duplication BW 0968	2.60	1.30			B			
VENDOR NAME:													
03/28/12	S001	3949051			TBOLLPhotocopy Charges Duplication BW 0968	1.00	0.50			B			
VENDOR NAME:													
03/28/12	S001SCN	3949052			TBOLLScanning Charges 0968	1.80	0.90			B			
VENDOR NAME:													
03/28/12	S001SCN	3949053			TBOLLScanning Charges 0968	5.20	2.60			B			
VENDOR NAME:													
03/28/12	S001SCN	3949054			TBOLLScanning Charges 0968	7.00	3.50			B			
VENDOR NAME:													
03/28/12	S001SCN	3949055			TBOLLScanning Charges 0968	0.60	0.30			B			
VENDOR NAME:													
03/28/12	S001SCN	3949056			TBOLLScanning Charges 0968	0.40	0.20			B			
VENDOR NAME:													
03/28/12	S001SCN	3949057			TBOLLScanning Charges	0.40	0.20			B			
VENDOR NAME:													

0968

VENDOR NAME:
3950635

03/30/12 S001

MSEWAPhotocopy Charges
Duplication BW
0982

1.40

B

0.70

VENDOR NAME:
3950636

03/30/12 S001

MSEWAPhotocopy Charges
Duplication BW
0982

3.40

B

1.70

VENDOR NAME:
3950637

03/30/12 S001

DLASKPhotocopy Charges
Duplication BW

5.60

B

2.80

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 219757

CONTROL: 540570

MATTER: 070649.1001 Debtor Representation

CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H	X	BNP	STATUS
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0531														
VENDOR NAME:														
03/30/12	S001	3950638				DLASKPhotocopy Charges	1.40	0.70						B
Duplication BW														
0531														
VENDOR NAME:														
03/30/12	S001SCN	3950639				TBOLLScanning Charges	0.40	0.20						B
0968														
VENDOR NAME:														
03/30/12	S001SCN	3950640				TBOLLScanning Charges	2.40	1.20						B
0968														
VENDOR NAME:														
03/30/12	S001SCN	3950641				TBOLLScanning Charges	2.00	1.00						B
0968														
VENDOR NAME:														
03/30/12	S001SCN	3950642				TBOLLScanning Charges	0.80	0.40						B
0968														
VENDOR NAME:														
03/30/12	S001SCN	3950643				TBOLLScanning Charges	0.80	0.40						B
0968														
VENDOR NAME:														
03/30/12	S001SCN	3950644				TBOLLScanning Charges	0.60	0.30						B
0968														

INCLUDED EXPENSES FOR MATTER: 070649.1001 1,640.97 976.57
 EXCLUDED EXPENSES (Expenses on Hold) 0.00 0.00
 EXPENSES AFTER CUTOFF DATE 1,702.00

STATUS CODE LEGEND

B	Billable	H	Expense on Hold (Excluded)	NB	Non-Billable
BNC	Bill - No Charge	X	Excluded from Instruction	BNP	Expense will not show on Statement
B/0	Billable - reduce value to "0"				

EXPENSE CODE SUMMARY

EXPENSE CODE	DESCRIPTION	RECORDED VALUE	BILLING VALUE
004	Federal Express	33.58	33.58
030	Deposition/Transcript	111.55	111.55
053	Delivery / Courier	95.59	95.59
126	Client Requested Food & Support	55.15	55.15
S001	Photocopy Charges	1,096.80	548.40
S001SCN	Scanning Charges	232.00	116.00
S063I	Computerized Legal Research	4.22	4.22
S102	Docket Retrieval / Search	(17.92)	(17.92)

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 219757

CONTROL: 540570

CLIENT: 070649 Graceway Pharma Holding Corp. MATTER: 070649.1001 Debtor Representation

<u>EXPENSE CODE</u>	<u>DESCRIPTION</u>	<u>RECORDED VALUE</u>	<u>BILLING VALUE</u>
S904	Teleconference / Video Conference	30.00	30.00
	EXPENSE TOTAL	1,640.97	976.57
TOTAL EXPENSES FOR INSTRUCTION: 219757		1,640.97	976.57