

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (P JW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 23, 2012 AT 1:30 P.M. (ET)**

**MATTER WITH CERTIFICATION OF COUNSEL**

1. Confirmation of First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 551; 2/28/12]

Related Documents:

- a) Disclosure Statement for the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 566; 3/1/12]
- b) Order (A) Approving the Disclosure Statement, (B) Establishing the Voting Record Date, Voting Deadline and Other Dates, (C) Approving Procedures for Soliciting, Receiving and Tabulating Votes on the Plan and for Filing Objections to the Plan and (D) Approving the Manner and Forms of Notice and Other Related Documents [D.I. 572; 3/1/12]
- c) Notice of (A) Confirmation Hearing, (B) Objection and Voting Deadlines and (C) Solicitation and Voting Procedures [D.I. 584; 3/5/12]
- d) Affidavit of Publication of Jeff Aldridge in the Wall Street Journal Regarding the Notice of Confirmation Hearing [D.I. 601; 3/13/12]

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (P JW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (P JW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (P JW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (P JW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (P JW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (P JW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (P JW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

- e) Certification and Declaration of Notice, Claims and Voting Agent Regarding Solicitation and Tabulation of Votes in Connection with the Debtors' First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 671; 4/6/12]
- f) Notice of Filing of Proposed Findings of Fact, Conclusions of Law and Order Confirming First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 673; 4/6/12]
- g) Debtors' Memorandum of Law in Support of Confirmation of the Debtors' First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* Under Chapter 11 of the Bankruptcy Code [D.I. 678; 4/9/12]
- h) Certification of Counsel Regarding Proposed Findings of Fact, Conclusions of Law and Order Confirming First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 715; 4/19/12]

Objection Deadline: April 3, 2012 at 4:00 p.m.

Objections/Responses Received:

- i) Objection by the Internal Revenue Service to the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 655; 4/3/12]
- j) United States' Limited Objection to the Confirmation of the First Amended Plan of Liquidation of Graceway Pharmaceuticals, LLC [D.I. 656; 4/3/12]
- k) Limited Objection of Cardinal Health to Confirmation of the Debtors' Amended Chapter 11 Plan of Liquidation and Reservation of Rights [D.I. 657; 4/3/12]
- l) TRC Valley Creek Associates-C, LP's Joinder to Limited Objection of Cardinal Health Inc. to Confirmation of the Debtors' Amended Chapter 11 Plan of Liquidation and Reservation of Rights [D.I. 659; 4/3/12]
- m) United States Trustee's Objection to Confirmation of the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, *et al.* [D.I. 660; 4/3/12]
- n) McKesson Corporation's Joinder to Limited Objection of Cardinal Health to Confirmation of the Debtors' Amended Chapter 11 Plan of Liquidation and Reservation of Rights [D.I. 661; 4/3/12]
- o) Informal Response of the Environmental Protection Agency

- p) Debtors' Omnibus Reply to Objections to Confirmation of the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC *et al.* [D.I. 679; 4/9/12]

Status: The Debtors have filed a Revised Proposed Confirmation Order under Certification of Counsel. The Revised Proposed Confirmation Order is supported by the United States Trustee, the First Lien Facility Agent and the Second Lien Facility Agent. Counsel to the Creditors' Committee has informed the Debtors that the Creditors' Committee will not oppose, but does not affirmatively support, the Revised Proposed Confirmation Order. The Debtors believe that the Revised Proposed Confirmation Order fully resolves all concerns and objections expressed at the April 11 hearing. Unless the Court has questions, no hearing is required.

Dated: April 19, 2012  
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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