

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Related Docket No. 719

**NOTICE OF SUPPLEMENT TO SIXTH MONTHLY APPLICATION OF
LATHAM & WATKINS, LLP AS COUNSEL TO THE DEBTORS FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE INTERIM PERIOD MARCH 1, 2012 THROUGH MARCH 31, 2012**

On April 19, 2012, Latham & Watkins, LLP (“**Latham**”), counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Sixth Monthly Application of Latham & Watkins LLP as Counsel to the Debtors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Interim Period March 1, 2012 through March 31, 2012* [Docket No. 719] (the “**Application**”). The Application seeks allowance of interim fees in the amount of \$275,135.50 and interim expenses in the amount of \$488.74. Objections to the Application, if any, were required to be filed on or before May 9, 2012 at 4:00 p.m. (ET) (the “**Objection Deadline**”).

Prior to the Objection Deadline, the Office of the United States Trustee (the “**U.S. Trustee**”) requested additional detail regarding the expenses for which reimbursement was

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.


sought in the Application. As set forth below and attached hereto as Exhibit A is the additional information requested by the U.S. Trustee. The expenses regarding meals included the following:

- 2/29/12: C. Reckler had cookies from the minibar \$3.00
- 3/1/12: C. Reckler had breakfast \$26.70
- 3/1/12: C. Reckler, J. Athanas and M. Warren had beverages \$13.43
- 3/14/12: K. George had dinner \$26.87
- 3/19/12: K. George had dinner \$12.58

In accordance with the Interim Compensation Procedures Order in these chapter 11 cases, the Debtors are now authorized to pay the expenses (\$488.74) on an interim basis without further Court order.

Dated: May 4, 2012
Wilmington, Delaware

Respectfully Submitted,



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