

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MAY 9, 2012 AT 10:30 A.M. (ET)**

**ADJOURNED MATTERS**

1. Debtors' Objection to Claims Filed by Tennessee Department of Revenue [D.I. 674; 4/6/12]

Related Documents: None.

Objection Deadline: April 20, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: This matter is adjourned to the next omnibus hearing scheduled for June 12, 2012 at 9:30 a.m.

2. Motion of Cardinal Health for (I) Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) and (II) Approval of Setoff Under 11 U.S.C. § 533 [D.I. 684; 4/10/12]

Related Documents:

- a) Motion of Cardinal Health Pursuant to 11 U.S.C. § 107(b), Bankruptcy Rule 9018, and Local Rule 9018-1(b) for Authority to File Under Seal Certain Exhibits to the Motion of Cardinal Health for (I) Relief from the

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Automatic Stay Pursuant to 11 U.S.C. § 362(d) and (II) Approval of Setoff Under 11 U.S.C. § 533 [D.I. 685; 4/10/12]

b) Certification of Counsel [D.I. 741; 5/4/12]

Objection Deadline: May 2, 2012 at 4:00 p.m. [Extended as to the Liquidation Trust to a date to be agreed by the parties]

Objections/Responses Received: None.

Status: The motion is adjourned. The movant and the Liquidation Trust will seek a new hearing date from Chambers. With respect to the seal motion, item (a), the U.S. Trustee requested one revision to the form of order. Accordingly, the movant has filed a revised form of order under certification of counsel.

3. TRC Valley Creek Associates-C, LP's Motion (I) for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 to Allow Setoff of Security Deposit Held by Landlord Pursuant to a Lease of Non-Residential Real Property Against Rejection Damages Claim, (II) for Waiver of the Stay Imposed Pursuant to Bankruptcy Rule 4001(a)(3), and (III) for Related Relief [D.I. 697; 4/12/12]

Related Documents: None.

Objection Deadline: April 30, 2012 at 4:00 p.m. [Extended as to the Liquidation Trust to a date to be agreed by the parties]

Objections/Responses Received: None.

Status: The motion is adjourned. The movant and the Liquidation Trust will seek a new hearing date from Chambers.

4. TRC Valley Creek Associates-C, LP's Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b) and 365(d)(3) [D.I. 699; 4/12/12]

Related Documents: None.

Objection Deadline: April 30, 2012 at 4:00 p.m. [Extended as to the Liquidation Trust to a date to be agreed by the parties]

Objections/Responses Received: None.

Status: The motion is adjourned. The movant and the Liquidation Trust will seek a new hearing date from Chambers.

**UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL**

5. Application for an Order Authorizing the Debtors to Employ and Retain TCI Group-Lowry & Foster, Inc. as Real Estate Broker to the Debtors Pursuant to 11 U.S.C. §§ 327(a) and 328 (a), *Nunc Pro Tunc* to April 24, 2012 [D.I. 726; 4/24/12]

Related Documents:

- a) Certification of Counsel [D.I. 738; 5/4/12]

Objection Deadline: May 2, 2012 at 4:00 p.m.

Objections/Responses Received:

- b) Informal Response of the U.S. Trustee

Status: The Debtors received informal comments to this matter from the Office of the United States Trustee. As a result of such comments, the Debtors have revised the proposed form of order and submitted the same under Certification of Counsel. No hearing is required.

Dated: May 4, 2012  
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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