

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 9, 2012 AT 10:30 A.M. (ET)**

**** AS NO MATTERS ARE GOING FORWARD, THE HEARING
HAS BEEN CANCELLED WITH PERMISSION OF THE COURT ****

ADJOURNED MATTERS

1. Debtors' Objection to Claims Filed by Tennessee Department of Revenue [D.I. 674; 4/6/12]

Related Documents: None.

Objection Deadline: April 20, 2012 at 4:00 p.m.

Objections/Responses Received: None.

Status: This matter is adjourned to the next omnibus hearing scheduled for June 12, 2012 at 9:30 a.m.

2. Motion of Cardinal Health for (I) Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) and (II) Approval of Setoff Under 11 U.S.C. § 533 [D.I. 684; 4/10/12]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

² **Amended items appear in bold.**

Related Documents:

- a) Motion of Cardinal Health Pursuant to 11 U.S.C. § 107(b), Bankruptcy Rule 9018, and Local Rule 9018-1(b) for Authority to File Under Seal Certain Exhibits to the Motion of Cardinal Health for (I) Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) and (II) Approval of Setoff Under 11 U.S.C. § 533 [D.I. 685; 4/10/12]
- b) Certification of Counsel [D.I. 741; 5/4/12]

Objection Deadline: May 2, 2012 at 4:00 p.m. [Extended as to the Liquidation Trust to a date to be agreed by the parties]

Objections/Responses Received: None.

Status: The motion is adjourned. The movant and the Liquidation Trust will seek a new hearing date from Chambers. With respect to the seal motion, item (a), the Court has indicated that the order submitted under certification of counsel has been signed and will be entered on the docket.

- 3. TRC Valley Creek Associates-C, LP's Motion (I) for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 to Allow Setoff of Security Deposit Held by Landlord Pursuant to a Lease of Non-Residential Real Property Against Rejection Damages Claim, (II) for Waiver of the Stay Imposed Pursuant to Bankruptcy Rule 4001(a)(3), and (III) for Related Relief [D.I. 697; 4/12/12]

Related Documents: None.

Objection Deadline: April 30, 2012 at 4:00 p.m. [Extended as to the Liquidation Trust to a date to be agreed by the parties]

Objections/Responses Received: None.

Status: The motion is adjourned. The movant and the Liquidation Trust will seek a new hearing date from Chambers.

- 4. TRC Valley Creek Associates-C, LP's Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b) and 365(d)(3) [D.I. 699; 4/12/12]

Related Documents: None.

Objection Deadline: April 30, 2012 at 4:00 p.m. [Extended as to the Liquidation Trust to a date to be agreed by the parties]

Objections/Responses Received: None.

Status: The motion is adjourned. The movant and the Liquidation Trust will seek a new hearing date from Chambers.

UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL

5. Application for an Order Authorizing the Debtors to Employ and Retain TCI Group-Lowry & Foster, Inc. as Real Estate Broker to the Debtors Pursuant to 11 U.S.C. §§ 327(a) and 328 (a), *Nunc Pro Tunc* to April 24, 2012 [D.I. 726; 4/24/12]

Related Documents:

- a) Certification of Counsel [D.I. 738; 5/4/12]

Objection Deadline: May 2, 2012 at 4:00 p.m.

Objections/Responses Received:

- b) Informal Response of the U.S. Trustee

Status: The Court has indicated that the order has been signed and will be entered on the docket. No hearing is required.

Dated: May 8, 2012
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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