

EXHIBIT B

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Graceway Pharma Holding Corp.
Billing Period Through April 30, 2012

AGGREGATE ITEMIZED DISBURSEMENTS

Description	Amount
Reproduction Charges	1,863.30
Federal Express	38.84
Deposition/Transcript	332.75
Delivery / Courier	15.00
Working Meals	10.00
Teleconference / Video Conference	123.00
Docket Retrieval / Search	33.92
Total Disbursements:	\$2,416.81

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 220405

CONTROL: 545406

CLIENT: 070649 Graceway Pharma Holding Corp. MATTER: 070649.1001 Debtor Representation

UNBILLED TIMESLIPS (Continued)

DATE	TIME-	WORKED	KEEPER	INDEX	NO.	DESCRIPTION	BILLING	RATE	HOURS	RECORDED	VALUE	BILLING	HOURS	VALUE	REVISED	HOURS	STATUS

INCLUDED TIME FOR MATTER: 070649.1001
 HOURS 86.10 VALUE 86.10
 VALUE 27840.50 27840.50

TIME AFTER CUTOFF DATE
 HOURS 0.10 VALUE 0.10
 VALUE 5.50

STATUS CODE LEGEND

B Billable H Timeslip on Hold (Excluded) NB Non-Billable
 BNC Bill - No Charge X Excluded from Instruction BNP Timeslip will not show on Statement
 B/O Billable - reduce value to "0"

WORKING CREDIT ALLOCATION

MATTER	TIMEKEEPER	RECORDED	VALUE	BILLING	VALUE	ALLOCATED	VALUE	REVISED	VALUE	PERCENT
070649.1001	Debtor Representation									
	0471 MNEST Michael R. Nestor	5,200.00		5,200.00		5,200.00				18.68
	0754 KCOYL Kara Hammond Coyle	14,678.00		14,678.00		14,678.00				52.72
	0982 MSEWA Morgan Seward	3,982.50		3,982.50		3,982.50				14.30
	0968 TBOLL Troy Bollman	3,810.00		3,810.00		3,810.00				13.69
	1056 SFOOT Stephanie N. Foote	170.00		170.00		170.00				0.61
TOTALS FOR MATTER: 070649.1001		27,840.50		27,840.50		27,840.50				

TOTALS FOR INSTRUCTION: 220405
 RECORDED VALUE 27,840.50 BILLING VALUE 27,840.50
 ALLOCATED VALUE 27,840.50 REVISED VALUE 27,840.50

UNBILLED EXPENSE DETAILS THROUGH 04/30/2012

UNBILLED EXPENSES	MATTER:	070649.1001	Debtor Representation	RECORDED	VALUE	BILLING	VALUE	REVISED	VALUE	STATUS			
EXPENSE													
DATE	CODE	INDEX	NO.	CHECK	#	INVOICE	ORIG	DESCRIPTION	VALUE	B/0	H	X	BNP

01/06/12 S102	3959963	CCORADocket Retrieval / Search - Payee: Pacer Service Center Pacer	(1.20)	(1.20)	B	---
	VENDOR NAME: 3959964					
01/06/12 S102		KHAWKDocket Retrieval / Search - Payee: Pacer Service Center Pacer	(0.40)	(0.40)	B	---
	VENDOR NAME: 3959965					
01/10/12 S102		KHAWKDocket Retrieval	(0.16)	(0.16)	B	---

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UNBILLED EXPENSES		(Continued)								STATUS	
EXPENSE											
DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	B/O H X BNP
/ Search - Payee:											
Pacer Service											
Center Pacer											
01/11/12	S102	3959966				KHAWKDocket Retrieval	(0.96)	(0.96)		B	
/ Search - Payee:											
Pacer Service											
Center Pacer											
VENDOR NAME:											
01/13/12	S102	3959967				TBOLLDocket Retrieval	(0.72)	(0.72)		B	
/ Search - Payee:											
Pacer Service											
Center Pacer											
VENDOR NAME:											
01/17/12	S102	3959968				TBOLLDocket Retrieval	(0.08)	(0.08)		B	
/ Search - Payee:											
Pacer Service											
Center Pacer											
VENDOR NAME:											
01/26/12	S102	3959969				TBOLLDocket Retrieval	(1.36)	(1.36)		B	
/ Search - Payee:											
Pacer Service											
Center Pacer											
VENDOR NAME:											
01/27/12	S102	3959970				TBOLLDocket Retrieval	(1.12)	(1.12)		B	
/ Search - Payee:											
Pacer Service											
Center Pacer											
VENDOR NAME:											
02/01/12	S102	3968288				TBOLLDocket Retrieval	1.20	1.20		B	
/ Search - Payee:											
Pacer Service											
Center Pacer											
VENDOR NAME:											
02/08/12	S102	3968289				TBOLLDocket Retrieval	3.28	3.28		B	

/ Search - Payee:
Pacer Service
Center Pacer |

VENDOR NAME:
3968290

02/09/12 S102

1.84 1.84 B

TBOLLDOCKET Retrieval
/ Search - Payee:
Pacer Service
Center Pacer |

VENDOR NAME:
3968291

02/15/12 S102

3.60 3.60 B

KHAWKDocket Retrieval
/ Search - Payee:
Pacer Service

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UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	B/O	H	X	BNP	STATUS
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02/17/12	S102					Center Pacer									
VENDOR NAME: 3968292															
						RHUNTDocket Retrieval	0.08	0.08			B				
/ Search - Payee:															
Pacer Service															
Center Pacer															
02/22/12	S102					TBOLLDocket Retrieval	0.80	0.80			B				
VENDOR NAME: 3968293															
						/ Search - Payee:									
Pacer Service															
Center Pacer															
02/27/12	S102					TBOLLDocket Retrieval	0.08	0.08			B				
VENDOR NAME: 3968294															
						/ Search - Payee:									
Pacer Service															
Center Pacer															
02/29/12	S102					TBOLLDocket Retrieval	2.96	2.96			B				
VENDOR NAME: 3969872															
						/ Search - Payee:									
Pacer Service															
Center Pacer															
03/01/12	S102					TBOLLDocket Retrieval	1.60	1.60			B				
VENDOR NAME: 3976666															
						/ Search - Payee:									
Pacer Service															
Center Pacer															
03/05/12	S102					TBOLLDocket Retrieval	3.52	3.52			B				
VENDOR NAME: 3976667															
						/ Search - Payee:									
Pacer Service															
Center Pacer															
03/05/12	S102					RHUNTDocket Retrieval	0.08	0.08			B				
VENDOR NAME: 3976668															
						/ Search - Payee:									
Pacer Service															

Center Pacer				
RHUNTDocket Retrieval	0.08	0.08	B	---
/ Search - Payee:				---
Pacer Service				---
Center Pacer				---
RHUNTDocket Retrieval	0.96	0.96	B	---
/ Search - Payee:				---
Pacer Service				---
Center Pacer				---

VENDOR NAME:
3976669

VENDOR NAME:
3976670

VENDOR NAME:

03/06/12 S102

03/07/12 S102

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UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT	BNC	H	X	BNP	STATUS
03/08/12	S102	3976671				TBOLLDocket Retrieval / Search - Payee: Pacer Service Center Pacer	3.68	3.68			B				
VENDOR NAME:															
03/08/12	S102	3976672				RHUNTDocket Retrieval / Search - Payee: Pacer Service Center Pacer	0.40	0.40			B				
VENDOR NAME:															
03/09/12	S102	3976673				MSEWADocket Retrieval / Search - Payee: Pacer Service Center Pacer	0.96	0.96			B				
VENDOR NAME:															
03/09/12	S102	3976674				RHUNTDocket Retrieval / Search - Payee: Pacer Service Center Pacer	0.56	0.56			B				
VENDOR NAME:															
03/12/12	053	3973928	143223			JPATTDelivery / Courier - From: YCST - To: Judge Peter Walsh	7.50	7.50			B				
VENDOR NAME: Parcels, Inc. - D.D.R.															
03/12/12	S102	3976675				RHUNTDocket Retrieval / Search - Payee: Pacer Service Center Pacer	3.52	3.52			B				
VENDOR NAME:															
03/13/12	S102	3976676				RHUNTDocket Retrieval / Search - Payee: Pacer Service Center Pacer	0.08	0.08			B				
VENDOR NAME:															

03/14/12 053	3973929 143223	JPATTDelivery / Courier - From: YCST - To: Judge Peter Walsh	7.50	7.50	B	---
03/15/12 S102	VENDOR NAME: Parcels, Inc. - D.D.R. 3976677	TBOLLDocket Retrieval / Search - Payee: Pacer Service Center Pacer	0.88	0.88	B	---
03/15/12 S102	VENDOR NAME: 3976678	RHUNTDocket Retrieval / Search - Payee:	2.64	2.64	B	---

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UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H	X	B	STATUS
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Pacer Service														
Center Pacer														
03/16/12	S102					SFOOTDocket Retrieval	0.80	0.80		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														
03/19/12	S102					SFOOTDocket Retrieval	0.08	0.08		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														
03/20/12	S102					TBOLLDOcket Retrieval	0.08	0.08		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														
03/20/12	S102					SFOOTDocket Retrieval	0.08	0.08		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														
03/21/12	S102					SFOOTDocket Retrieval	0.08	0.08		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														
03/22/12	S102					SFOOTDocket Retrieval	0.08	0.08		B				
/ Search - Payee:														
Pacer Service														
Center Pacer														
03/23/12	S102					SFOOTDocket Retrieval	0.08	0.08		B				
/ Search - Payee:														

03/26/12 S102	VENDOR NAME: 3976686	Pacer Service Center Pacer	0.16	0.16	B	---
		SFOOTDocket Retrieval				---
		/ Search - Payee:				---
		Pacer Service				---
		Center Pacer				---
03/27/12 S102	VENDOR NAME: 3976687	SFOOTDocket Retrieval	0.08	0.08	B	---
		/ Search - Payee:				---
		Pacer Service				---
		Center Pacer				---

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UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H	X	BNP	STATUS
03/28/12	S102					SFOOTDocket Retrieval / Search - Payee: Pacer Service Center Pacer	0.08	0.08		B				
VENDOR NAME: 3976688														
03/29/12	S102					RHUNTDocket Retrieval / Search - Payee: Pacer Service Center Pacer	5.44	5.44		B				
VENDOR NAME: 3976689														
03/30/12	S102					SFOOTDocket Retrieval / Search - Payee: Pacer Service Center Pacer	0.08	0.08		B				
VENDOR NAME: 3976690														
04/03/12	S001					MSEWAPhotocopy Charges Duplication BW 0982	5.20	2.60		B				
VENDOR NAME: 3952293														
04/05/12	S001					MSEWAPhotocopy Charges Duplication BW 0982	10.00	5.00		B				
VENDOR NAME: 3955354														
04/05/12	S001					MSEWAPhotocopy Charges Duplication BW 0982	1.80	0.90		B				
VENDOR NAME: 3955355														
04/05/12	S001					MSEWAPhotocopy Charges Duplication BW 0982	1.40	0.70		B				
VENDOR NAME: 3955356														
04/05/12	S001SCN					TBOLLScanning Charges 0968	3.20	1.60		B				
VENDOR NAME: 3955366														
VENDOR NAME: 3955366														

04/06/12 S001	3955357	TBOLLPhotocopy Charges Duplication BW 0968	10.00	5.00	B	---
	VENDOR NAME: 3955358	TBOLLPhotocopy Charges Duplication BW 0968	5.60	2.80	B	---
04/06/12 S001	3955359	KCOYLPhotocopy Charges Duplication BW 0754	1.00	0.50	B	---
	VENDOR NAME:					

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UNBILLED EXPENSES (Continued)
 EXPENSE

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	B/O	H	X	STATUS
04/06/12	S001	3955360			KCOYL	Photocopy Charges Duplication BW 0754	10.00	5.00		B				
VENDOR NAME:														
04/06/12	S001	3955361			KCOYL	Photocopy Charges Duplication BW 0754	1.20	0.60		B				
VENDOR NAME:														
04/06/12	S001	3955362			KCOYL	Photocopy Charges Duplication BW 0754	27.00	13.50		B				
VENDOR NAME:														
04/06/12	S001	3955363			TBOLL	Photocopy Charges Duplication BW 0968	1.00	0.50		B				
VENDOR NAME:														
04/06/12	S001	3955364			KCOYL	Photocopy Charges Duplication BW 0754	2.20	1.10		B				
VENDOR NAME:														
04/06/12	S001	3955365			TBOLL	Photocopy Charges Duplication BW 0968	1.80	0.90		B				
VENDOR NAME:														
04/06/12	S001SCN	3955367			TBOLL	Scanning Charges 0968	16.40	8.20		B				
VENDOR NAME:														
04/06/12	S001SCN	3955368			TBOLL	Scanning Charges 0968	8.40	4.20		B				
VENDOR NAME:														
04/06/12	S001SCN	3955369			TBOLL	Scanning Charges 0968	20.80	10.40		B				
VENDOR NAME:														
04/06/12	S001SCN	3955370			TBOLL	Scanning Charges 0968	4.40	2.20		B				
VENDOR NAME:														

VENDOR NAME:

04/06/12 S001SCN 3955371

TBOLLScanning Charges 2.00 1.00 B

0968

VENDOR NAME:

04/06/12 S001SCN 3955372

TBOLLScanning Charges 0.40 0.20 B

0968

VENDOR NAME:

04/06/12 S001SCN 3955373

TBOLLScanning Charges 3.60 1.80 B

0968

VENDOR NAME:

04/06/12 S001SCN 3955374

TBOLLScanning Charges 0.40 0.20 B

0968

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 (Continued)

UNBILLED EXPENSES		EXPENSE		RECORDED		BILLING		REVISED		STATUS	
DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	VALUE	VALUE	VALUE	CURRENT	BNC B/O H X BNP
VENDOR NAME: 04/06/12 S001SCN 3955375											
04/06/12	S001SCN	3955375				TBOLLScanning Charges	28.80	14.40		B	
						0968					
VENDOR NAME: 04/06/12 S001SCN 3955376											
04/06/12	S001SCN	3955376				TBOLLScanning Charges	0.60	0.30		B	
						0968					
VENDOR NAME: 04/06/12 S001SCN 3955377											
04/06/12	S001SCN	3955377				TBOLLScanning Charges	3.80	1.90		B	
						0968					
VENDOR NAME: 04/06/12 S001SCN 3955378											
04/06/12	S001SCN	3955378				TBOLLScanning Charges	0.60	0.30		B	
						0968					
VENDOR NAME: 04/06/12 S001SCN 3955379											
04/06/12	S001SCN	3955379				TBOLLScanning Charges	1.00	0.50		B	
						0968					
VENDOR NAME: 04/06/12 S001SCN 3955380											
04/06/12	S001SCN	3955380				TBOLLScanning Charges	3.00	1.50		B	
						0968					
VENDOR NAME: 04/06/12 S001SCN 3955381											
04/06/12	S001SCN	3955381				TBOLLScanning Charges	3.60	1.80		B	
						0968					
VENDOR NAME: 04/06/12 S001SCN 3955382											
04/06/12	S001SCN	3955382				TBOLLScanning Charges	1.00	0.50		B	
						0968					
VENDOR NAME: 04/06/12 S001SCN 3955383											
04/06/12	S001SCN	3955383				TBOLLScanning Charges	2.40	1.20		B	
						0968					
VENDOR NAME: 04/09/12 S001 3956708											
04/09/12	S001	3956708				UACOPPhotocopy Charges	5.60	2.80		B	
						Duplication BW					
						0000					
VENDOR NAME: 04/09/12 S001 3956709											
04/09/12	S001	3956709				KCOYLPhotocopy Charges	9.60	4.80		B	
						Duplication BW					
						0754					

04/09/12 S001	VENDOR NAME: 3956710	KCOYLPhotocopy Charges Duplication BW 0754	9.60	4.80	B	---
04/09/12 S001	VENDOR NAME: 3956711	TBOLLPhotocopy Charges Duplication BW 0968	42.80	21.40	B	---
04/09/12 S001	VENDOR NAME: 3956712	TBOLLPhotocopy Charges Duplication BW 0968	15.60	7.80	B	---

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UNBILLED EXPENSES		(Continued)		RECORDED		BILLING		REVISED		STATUS	
EXPENSE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	VALUE	VALUE	VALUE	VALUE	CURRENT	BNC B/0 H X BNP
DATE	CODE										
04/09/12	S001				KCOYLPhotocopy Charges Duplication BW 0754	5.60	2.80			B	
VENDOR NAME: 3956713											
04/09/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	33.60	16.80			B	
VENDOR NAME: 3956714											
04/09/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	17.20	8.60			B	
VENDOR NAME: 3956715											
04/09/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	628.60	314.30			B	
VENDOR NAME: 3956716											
04/09/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	192.80	96.40			B	
VENDOR NAME: 3956717											
04/09/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	292.20	146.10			B	
VENDOR NAME: 3956718											
04/09/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	28.80	14.40			B	
VENDOR NAME: 3956719											
04/09/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	135.00	67.50			B	
VENDOR NAME: 3956720											
04/09/12	S001				KCOYLPhotocopy Charges Duplication BW 0968	10.20	5.10			B	
VENDOR NAME: 3956721											

0754

VENDOR NAME:
3956722

04/09/12 S001

TBOLLPhotocopy Charges
Duplication BW
0968

1.00

0.50

B

VENDOR NAME:
3956723

04/09/12 S001

TBOLLPhotocopy Charges
Duplication BW
0968

9.20

4.60

B

VENDOR NAME:
3956724

04/09/12 S001

TBOLLPhotocopy Charges
Duplication BW

8.60

4.30

B

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UNBILLED EXPENSES		(Continued)											
DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT	BNC	B/0	H X BNP
EXPENSE													
VENDOR NAME:													
04/09/12	S001	3956725			TBOLL	Photocopy Charges Duplication BW 0968	6.00	3.00		B			
04/09/12	S001	3956726			TBOLL	Photocopy Charges Duplication BW 0968	27.00	13.50		B			
04/09/12	S001	3956727			TBOLL	Photocopy Charges Duplication BW 0968	78.20	39.10		B			
04/09/12	S001	3956728			TBOLL	Photocopy Charges Duplication BW 0968	3.40	1.70		B			
04/09/12	S001	3956729			TBOLL	Photocopy Charges Duplication BW 0968	38.60	19.30		B			
04/09/12	S001	3956730			TBOLL	Photocopy Charges Duplication BW 0968	8.40	4.20		B			
04/09/12	S001	3956731			KCOYL	Photocopy Charges Duplication BW 0754	4.80	2.40		B			
04/09/12	S001	3956732			KCOYL	Photocopy Charges Duplication BW 0754	5.60	2.80		B			
04/09/12	S001	3956733			TBOLL	Photocopy Charges	1.20	0.60		B			

04/09/12 S001	VENDOR NAME: 3956734	Duplication BW 0968			
		TBOLLPhotocopy Charges	1.20	0.60	B
		Duplication BW 0968			
04/09/12 S001	VENDOR NAME: 3956735	TBOLLPhotocopy Charges	16.20	8.10	B
		Duplication BW 0968			
04/09/12 S001	VENDOR NAME: 3956736	TBOLLPhotocopy Charges	11.60	5.80	B

04/09/12 S001	3956745	TBOLLPhotocopy Charges Duplication BW 0968	17.60	8.80	B	---
	VENDOR NAME: 3956746					
04/09/12 S001	3956746	TBOLLPhotocopy Charges Duplication BW 0968	35.20	17.60	B	---
	VENDOR NAME: 3956747					
04/09/12 S001	3956747	TBOLLPhotocopy Charges Duplication BW 0968	1.00	0.50	B	---
	VENDOR NAME:					

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 CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	STATUS
04/09/12	S001	3956748			TBOLL	Photocopy Charges Duplication BW 0968	1.00	0.50		B
VENDOR NAME:										
04/09/12	S001	3956749			KCOYL	Photocopy Charges Duplication BW 0754	4.80	2.40		B
VENDOR NAME:										
04/09/12	S001	3956750			TBOLL	Photocopy Charges Duplication BW 0968	3.00	1.50		B
VENDOR NAME:										
04/09/12	S001	3956751			TBOLL	Photocopy Charges Duplication BW 0968	1.00	0.50		B
VENDOR NAME:										
04/09/12	S001	3956752			TBOLL	Photocopy Charges Duplication BW 0968	48.60	24.30		B
VENDOR NAME:										
04/09/12	S001	3956753			TBOLL	Photocopy Charges Duplication BW 0968	4.80	2.40		B
VENDOR NAME:										
04/09/12	S001	3956754			TBOLL	Photocopy Charges Duplication BW 0968	3.60	1.80		B
VENDOR NAME:										
04/09/12	S001	3956806			TBOLL	Scanning Charges 0968	5.00	2.50		B
VENDOR NAME:										
04/09/12	S001	3956807			TBOLL	Scanning Charges 0968	1.00	0.50		B
VENDOR NAME:										
04/09/12	S001	3956808			TBOLL	Scanning Charges	0.40	0.20		B

0968

VENDOR NAME:

04/09/12 S001SCN 3956809

TBOLLScanning Charges 0.40 0.20 B

0968

VENDOR NAME:

04/09/12 S001SCN 3956810

TBOLLScanning Charges 9.80 4.90 B

0968

VENDOR NAME:

04/09/12 S001SCN 3956811

TBOLLScanning Charges 5.00 2.50 B

0968

VENDOR NAME:

04/09/12 S001SCN 3956812

TBOLLScanning Charges 1.40 0.70 B

04/10/12 S001	VENDOR NAME: 3956759	TBOLLPhotocopy Charges Duplication BW 0968	28.40	14.20	B	---
04/10/12 S001	VENDOR NAME: 3956760	TBOLLPhotocopy Charges Duplication BW 0968	1.00	0.50	B	---
04/10/12 S001	VENDOR NAME: 3956761	TBOLLPhotocopy Charges Duplication BW 0968	3.00	1.50	B	---

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 220405

MATTER: 070649.1001 Debtor Representation

CONTROL: 545406
 CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES		(Continued)		RECORDED		BILLING		REVISED		STATUS	
EXPENSE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	VALUE	VALUE	VALUE	VALUE	CURRENT	BNC B/O H X BNP
DATE	CODE										
04/10/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	1.80	0.90			B	
VENDOR NAME: 3956762											
04/10/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	4.60	2.30			B	
VENDOR NAME: 3956763											
04/10/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	7.00	3.50			B	
VENDOR NAME: 3956764											
04/10/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	7.80	3.90			B	
VENDOR NAME: 3956765											
04/10/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	5.40	2.70			B	
VENDOR NAME: 3956766											
04/10/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	3.00	1.50			B	
VENDOR NAME: 3956767											
04/10/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	2.60	1.30			B	
VENDOR NAME: 3956768											
04/10/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	1.40	0.70			B	
VENDOR NAME: 3956769											
04/10/12	S001				TBOLLPhotocopy Charges Duplication BW 0968	4.60	2.30			B	
VENDOR NAME: 3956770											

04/10/12 S001	VENDOR NAME: 3956771	0968						
		TBOLLPhotocopy Charges	7.00	3.50	B			
		Duplication BW						
		0968						
04/10/12 S001	VENDOR NAME: 3956772	0968						
		TBOLLPhotocopy Charges	16.40	8.20	B			
		Duplication BW						
		0968						
04/10/12 S001	VENDOR NAME: 3956773	0968						
		TBOLLPhotocopy Charges	10.00	5.00	B			
		Duplication BW						

04/10/12 S001	VENDOR NAME :	Duplication BW			
	3956783	0968			
		TBOLLPhotocopy Charges	6.20	3.10	B
		Duplication BW			
		0968			
04/10/12 S001	VENDOR NAME :	TBOLLPhotocopy Charges	6.20	3.10	B
	3956784	Duplication BW			
		0968			
04/10/12 S001	VENDOR NAME :	TBOLLPhotocopy Charges	1.40	0.70	B
	3956785				

04/10/12 S001	3956794	TBOLLPhotocopy Charges Duplication BW 0968	2.60	1.30	_____	B	_____	_____
	VENDOR NAME: 3956795							
04/10/12 S001	3956795	TBOLLPhotocopy Charges Duplication BW 0968	1.80	0.90	_____	B	_____	_____
	VENDOR NAME: 3956796							
04/10/12 S001	3956796	TBOLLPhotocopy Charges Duplication BW 0968	1.80	0.90	_____	B	_____	_____
	VENDOR NAME:							

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 220405

CONTROL: 545406

CLIENT: 070649 Graceway Pharma Holding Corp. MATTER: 070649.1001 Debtor Representation

UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H	X	STATUS
04/10/12	S001	3956797			TBOLL	Photocopy Charges Duplication BW 0968	2.60	1.30		B			
		VENDOR NAME:											
04/10/12	S001	3956798			TBOLL	Photocopy Charges Duplication BW 0968	4.60	2.30		B			
		VENDOR NAME:											
04/10/12	S001	3956799			TBOLL	Photocopy Charges Duplication BW 0968	4.60	2.30		B			
		VENDOR NAME:											
04/10/12	S001	3956800			TBOLL	Photocopy Charges Duplication BW 0968	1.60	0.80		B			
		VENDOR NAME:											
04/10/12	S001	3956801			TBOLL	Photocopy Charges Duplication BW 0968	10.00	5.00		B			
		VENDOR NAME:											
04/10/12	S001	3956802			TBOLL	Photocopy Charges Duplication BW 0968	10.00	5.00		B			
		VENDOR NAME:											
04/10/12	S001	3956803			TBOLL	Photocopy Charges Duplication BW 0968	80.00	40.00		B			
		VENDOR NAME:											
04/10/12	S001	3956804			TBOLL	Photocopy Charges Duplication BW 0968	19.00	9.50		B			
		VENDOR NAME:											
04/10/12	S001	3956805			TBOLL	Photocopy Charges Duplication BW 0968	4.40	2.20		B			
		VENDOR NAME:											

04/10/12 S001SCN 3956816

TBOLLScanning Charges 0.40 0.20 B

0968

04/11/12 S001 3958099

MSEWAPhotocopy Charges 24.60 12.30 B

Duplication BW 0982

04/11/12 S001 3958100

KCOYLPhotocopy Charges 14.40 7.20 B

Duplication BW 0754

VENDOR NAME:

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 220405

CONTROL: 545406

MATTER: 070649.1001 Debtor Representation

CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES		(Continued)										
DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H X BNP	STATUS
04/11/12	S001	3958101			TBOLL	Photocopy Charges Duplication BW 0968	4.20	2.10		B		
		VENDOR NAME:										
04/11/12	S001	3958102			TBOLL	Photocopy Charges Duplication BW 0968	1.80	0.90		B		
		VENDOR NAME:										
04/11/12	S001	3958103			KCOYL	Photocopy Charges Duplication BW 0754	12.80	6.40		B		
		VENDOR NAME:										
04/11/12	S001	3958104			TBOLL	Photocopy Charges Duplication BW 0968	91.80	45.90		B		
		VENDOR NAME:										
04/11/12	S001	3958105			KCOYL	Photocopy Charges Duplication BW 0754	11.20	5.60		B		
		VENDOR NAME:										
04/11/12	S001	3958106			TBOLL	Photocopy Charges Duplication BW 0968	309.60	154.80		B		
		VENDOR NAME:										
04/11/12	S001	3958107			TBOLL	Photocopy Charges Duplication BW 0968	10.00	5.00		B		
		VENDOR NAME:										
04/11/12	S001	3958108			TBOLL	Photocopy Charges Duplication BW 0968	10.40	5.20		B		
		VENDOR NAME:										
04/11/12	S001	3958109			TBOLL	Photocopy Charges Duplication BW 0968	10.20	5.10		B		
		VENDOR NAME:										

04/11/12 S001	VENDOR NAME: 3958110	MSEWAPhotocopy Charges Duplication BW 0982	3.00	1.50	B	---
04/11/12 S001	VENDOR NAME: 3958111	KCOYLPPhotocopy Charges Duplication BW 0754	10.00	5.00	B	---
04/11/12 S001	VENDOR NAME: 3958112	TBOLLPhotocopy Charges Duplication BW 0968	10.20	5.10	B	---

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 220405

MATTER: 070649.1001 Debtor Representation

CONTROL: 545406

CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	B/O	H	X	BNP	STATUS
04/11/12	S001					VBOLLP Photocopy Charges Duplication BW 0968	10.00	5.00		B					
VENDOR NAME: 3958113															
04/11/12	S001					VBOLLP Photocopy Charges Duplication BW 0968	5.00	2.50		B					
VENDOR NAME: 3958114															
04/11/12	S001					VBOLLP Photocopy Charges Duplication BW 0968	4.20	2.10		B					
VENDOR NAME: 3958115															
04/11/12	S001					VCOYLP Photocopy Charges Duplication BW 0754	10.20	5.10		B					
VENDOR NAME: 3958116															
04/11/12	S001					VCOYLP Photocopy Charges Duplication BW 0754	10.20	5.10		B					
VENDOR NAME: 3958117															
04/11/12	S001					VCOYLP Photocopy Charges Duplication BW 0754	10.00	5.00		B					
VENDOR NAME: 3958118															
04/11/12	S001					VBOLLP Photocopy Charges Duplication BW 0968	10.00	5.00		B					
VENDOR NAME: 3958119															
04/11/12	S001					VBOLLP Photocopy Charges Duplication BW 0968	10.20	5.10		B					
VENDOR NAME: 3958120															
04/11/12	S001					VBOLLP Photocopy Charges Duplication BW 0968	10.20	5.10		B					
VENDOR NAME: 3958121															

04/11/12 S001	VENDOR NAME: 3958122	0968						
		TBOLLPhotocopy Charges	10.40	5.20	B			
		Duplication BW						
		0968						
04/11/12 S001	VENDOR NAME: 3958123	KCOYLPhotocopy Charges	20.00	10.00	B			
		Duplication BW						
		0754						
04/11/12 S001	VENDOR NAME: 3958124	TBOLLPhotocopy Charges	32.40	16.20	B			
		Duplication BW						

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 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 220405

MATTER: 070649.1001 Debtor Representation

CONTROL: 545406
 CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	H	X	BNP	STATUS
						0968								
		VENDOR NAME:												
04/11/12	S001	3958125			MSEWAPhotocopy Charges	3.20	1.60			B				
					Duplication BW									
		VENDOR NAME:				0982								
04/11/12	S001	3958126			TBOLLPhotocopy Charges	8.40	4.20			B				
					Duplication BW									
		VENDOR NAME:				0968								
04/11/12	S001	3958127			TBOLLPhotocopy Charges	10.20	5.10			B				
					Duplication BW									
		VENDOR NAME:				0968								
04/11/12	S001	3958128			TBOLLPhotocopy Charges	10.20	5.10			B				
					Duplication BW									
		VENDOR NAME:				0968								
04/11/12	S001	3958129			TBOLLPhotocopy Charges	10.40	5.20			B				
					Duplication BW									
		VENDOR NAME:				0968								
04/11/12	S001	3958130			TBOLLPhotocopy Charges	10.20	5.10			B				
					Duplication BW									
		VENDOR NAME:				0968								
04/11/12	S001	3958131			TBOLLPhotocopy Charges	10.20	5.10			B				
					Duplication BW									
		VENDOR NAME:				0968								
04/11/12	S001	3958132			KCOYLPhotocopy Charges	20.00	10.00			B				
					Duplication BW									
		VENDOR NAME:				0754								
04/11/12	S001	3958133			TBOLLPhotocopy Charges	32.40	16.20			B				

Duplication BW
0968

04/11/12 S904	VENDOR NAME: 3979431	MNESTCase Num:11-13036 / CCID 4874442 Appr Atty: Kevin Martin CourtCall0412.xls Court Call	58.00	58.00	B	---
04/11/12 S904	VENDOR NAME: 3979432	MNESTCase Num:11-13036 / CCID 4874638	65.00	65.00	B	---

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 220405

MATTER: 070649.1001 Debtor Representation

CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT	BNC	B/O	H	X	BNP	STATUS
VENDOR NAME: Appr Atty: Justin Schmaltz																
04/12/12	004	3962993	142967		KCOYL	Federal Express	38.84	38.84			B					
-- FEDERAL																
EXPRESS - MATTHEW L. WARREN CHICAGO, IL																
04/13/12	S001	3960660			TBOLL	Photocopy Charges	2.60	1.30			B					
Duplication BW 0968																
04/16/12	S001	SCN 3961615			TBOLL	Scanning Charges	8.20	4.10			B					
0968																
04/16/12	S001	SCN 3961616			TBOLL	Scanning Charges	0.40	0.20			B					
0968																
04/16/12	S001	SCN 3961617			TBOLL	Scanning Charges	1.80	0.90			B					
0968																
04/16/12	S001	SCN 3961618			TBOLL	Scanning Charges	5.00	2.50			B					
0968																
04/17/12	S001	3962362			TBOLL	Photocopy Charges	10.20	5.10			B					
Duplication BW 0968																
04/17/12	S001	3962363			TBOLL	Photocopy Charges	1.60	0.80			B					
Duplication BW 0968																

04/17/12 S001	3962364	TBOLLPhotocopy Charges	2.20	1.10	B	---
		Duplication BW				---
		0968				---
VENDOR NAME:						
04/17/12 S001	3962365	TBOLLPhotocopy Charges	8.00	4.00	B	---
		Duplication BW				---
		0968				---
VENDOR NAME:						
04/17/12 S001SCN	3962366	TBOLLScanning Charges	0.40	0.20	B	---
		0968				---
VENDOR NAME:						
04/17/12 S001SCN	3962367	TBOLLScanning Charges	2.20	1.10	B	---

0754

VENDOR NAME:
3967003

04/19/12 S001

TBOLLPhotocopy Charges
Duplication BW
0968

13.50

B

VENDOR NAME:
3967004

04/19/12 S001

TBOLLPhotocopy Charges
Duplication BW
0968

4.30

B

VENDOR NAME:
3967005

04/19/12 S001

TBOLLPhotocopy Charges
Duplication BW

0.50

B

04/19/12	S001SCN	3967017	TBOLLScanning Charges	2.40	1.20	B	---	---
			0968					
VENDOR NAME:								
04/20/12	S001	3969066	TBOLLPhotocopy Charges	2.20	1.10	B	---	---
			Duplication BW					
			0968					
VENDOR NAME:								
04/20/12	S001SCN	3969067	TBOLLScanning Charges	0.80	0.40	B	---	---
			0968					
VENDOR NAME:								
04/20/12	S001SCN	3969068	TBOLLScanning Charges	0.80	0.40	B	---	---
			0968					

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 220405

CONTROL: 545406

MATTER: 070649.1001 Debtor Representation

CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES (Continued)

DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	STATUS
04/20/12	S001SCN	3969069				TBOLLScanning Charges 0968	0.60	0.30		B
04/20/12	S001SCN	3969070				TBOLLScanning Charges 0968	0.60	0.30		B
04/23/12	S001	3970236				TBOLLPhotocopy Charges Duplication BW 0968	1.40	0.70		B
04/23/12	S001SCN	3970237				TBOLLScanning Charges 0968	0.60	0.30		B
04/23/12	S001SCN	3970238				TBOLLScanning Charges 0968	3.20	1.60		B
04/23/12	S001SCN	3970239				TBOLLScanning Charges 0968	1.40	0.70		B
04/24/12	S001	3971305				KCOYLPhotocopy Charges Duplication BW 0754	1.40	0.70		B
04/24/12	S001	3971306				KCOYLPhotocopy Charges Duplication BW 0754	5.00	2.50		B
04/24/12	S001	3971307				TBOLLPhotocopy Charges Duplication BW 0968	8.20	4.10		B
04/24/12	S001SCN	3971308				TBOLLScanning Charges 0968	0.60	0.30		B

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 PROFORMA BILLING WORKSHEET
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CONTROL: 545406

MATTER: 070649.1001 Debtor Representation

CLIENT: 070649 Graceway Pharma Holding Corp.

UNBILLED EXPENSES		(Continued)									
DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	CURRENT BNC	STATUS
04/24/12	S001SCN	3971313				TBOLLScanning Charges 0968	0.80	0.40		B	
VENDOR NAME:											
04/24/12	S001SCN	3971314				TBOLLScanning Charges 0968	2.40	1.20		B	
VENDOR NAME:											
04/24/12	S001SCN	3971315				TBOLLScanning Charges 0968	1.60	0.80		B	
VENDOR NAME:											
04/25/12	S001	3972415				TBOLLPhotocopy Charges Duplication BW 0968	32.60	16.30		B	
VENDOR NAME:											
04/25/12	S001	3972416				TBOLLPhotocopy Charges Duplication BW 0968	12.40	6.20		B	
VENDOR NAME:											
04/26/12	030	3972092	143168			MNESTDeposition/Transc ript - Payee: Reliable Wilmington Daily Transcript - Original	332.75	332.75		B	
VENDOR NAME: Reliable Wilmington											
04/26/12	S001	3973311				MSEWAPhotocopy Charges Duplication BW 0982	2.40	1.20		B	
VENDOR NAME:											
04/26/12	S001	3973312				MSEWAPhotocopy Charges Duplication BW 0982	2.40	1.20		B	
VENDOR NAME:											
04/26/12	S001SCN	3973313				TBOLLScanning Charges 0968	0.40	0.20		B	
VENDOR NAME:											

04/26/12 S001SCN 3973314									
	VENDOR NAME:								
04/26/12 S001SCN 3973315									
	VENDOR NAME:								
04/27/12 S001 3975139									
	VENDOR NAME:								
04/27/12 S001 3975140									

TBOLLScanning Charges
0968

1.80

0.90

_____ B _____

TBOLLScanning Charges
0968

0.60

0.30

_____ B _____

TBOLLPhotocopy Charges
Duplication BW
0968

1.40

0.70

_____ B _____

TBOLLPhotocopy Charges
Duplication BW

6.20

3.10

_____ B _____

Young, Conaway, Stargatt and Taylor
 PROFORMA BILLING WORKSHEET
 FOR BILLING PROFORMA NUMBER 220405

CONTROL: 545406

CLIENT: 070649 Graceway Pharma Holding Corp. MATTER: 070649.1001 Debtor Representation

(Continued)

UNBILLED EXPENSES	EXPENSE	DATE	CODE	INDEX NO.	CHECK #	INVOICE	ORIG	DESCRIPTION	RECORDED VALUE	BILLING VALUE	REVISED VALUE	STATUS
												BNC B/O H X BNP

VENDOR NAME: 0968												
04/27/12	S001SCN			3975141				TBOLLScanning Charges	0.40	0.20		B
VENDOR NAME: 0968												
04/27/12	S001SCN			3975142				TBOLLScanning Charges	3.20	1.60		B
VENDOR NAME: 0968												
04/27/12	S001SCN			3975143				TBOLLScanning Charges	4.00	2.00		B

INCLUDED EXPENSES FOR MATTER: 070649.1001 4,280.11 2,416.81
 EXCLUDED EXPENSES (Expenses on Hold) 0.00 0.00
 EXPENSES AFTER CUTOFF DATE 11.20

STATUS CODE LEGEND
 B Billable H Expense on Hold (Excluded) NB Non-Billable
 BNC Bill - No Charge X Excluded from Instruction BNP Expense will not show on Statement
 B/O Billable - reduce value to "0"

EXPENSE CODE SUMMARY			
EXPENSE CODE	DESCRIPTION	RECORDED VALUE	BILLING VALUE
004	Federal Express	38.84	38.84
030	Deposition/Transcript	332.75	332.75
053	Delivery / Courier	15.00	15.00
096	Working Meals	10.00	10.00
S001	Photocopy Charges	3,459.60	1,729.80
S001SCN	Scanning Charges	267.00	133.50
S102	Docket Retrieval / Search	33.92	33.92
S904	Teleconference / Video Conference	123.00	123.00

EXPENSE TOTAL

4,280.11 2,416.81

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TOTAL EXPENSES FOR INSTRUCTION: 220405

4,280.11 2,416.81

BILL HISTORY

BILL NUMBER	DATE	FEE	ON-ACCOUNT	BILLED EXPENSES	CASH RECEIVED	LAST PAY DATE	RECEIVABLE WRITTEN-OFF	OUTSTANDING BALANCE
40348507	09/30/11	66,114.00	0.00	10,001.55	75,000.00	09/30/11	1,115.55	0.00

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 FOR BILLING PROFORMA NUMBER 220405

CONTROL: 545406

CLIENT: 070649 Graceway Pharma Holding Corp. MATTER: 070649.1001 Debtor Representation

BILL NUMBER	DATE	FEES	BILLED EXPENSES	ON-ACCOUNT	CASH RECEIVED	LAST PAY DATE	RECEIVABLE WRITTEN-OFF	OUTSTANDING BALANCE
40348650	10/13/11	22,897.00	3,592.80	0.00	26,489.80	03/21/12	0.00	0.00
40349623	11/21/11	66,986.50	5,717.24	0.00	72,703.74	03/21/12	0.00	0.00
40350021	12/14/11	61,979.50	7,732.31	0.00	69,711.81	03/21/12	0.00	0.00
40351079	01/23/12	29,289.50	3,263.74	0.00	32,553.24	03/21/12	0.00	0.00
40351794	02/23/12	28,857.00	2,229.60	0.00	25,315.20	03/30/12	0.00	5,771.40
40352954	03/27/12	31,965.00	1,574.80	0.00	27,146.80	05/03/12	0.00	6,393.00
40353364	04/13/12	23,873.50	976.57	0.00	0.00		0.00	24,850.07
TOTAL:		331,962.00	35,088.61	0.00	328,920.59		1,115.55	37,014.47