

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*<sup>1</sup>,

Debtors.

Chapter 11

Case No. 11-13036 (PJW)  
*Joint Administration*

**Hearing Date: July 12, 2012 at 9:30 am ET**  
**Objection Deadline: July 2, 2012 at 4:00 pm ET**

**NOTICE OF MOTION**

**PLEASE TAKE NOTICE** that on June 6, 2012, Microsoft Corporation, and its affiliate, Microsoft Licensing, GP (collectively “Microsoft”) filed *Microsoft’s Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503* (the “Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that objections or responses to the Motion, if any, must be made in writing, filed with the Clerk of the Bankruptcy Court, 824 Market Street, Third Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel on or before **July 2, 2012, at 4:00 p.m. EDT.**

**PLEASE TAKE FURTHER NOTICE** that a hearing with respect to the Motion will be held on **July 12, 2012, at 9:30 a.m. EDT**, before the Honorable Peter J. Walsh at the Bankruptcy

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (MFW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (MFW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (MFW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (MFW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (MFW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (MFW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (MFW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Court, 824 Market Street, 6<sup>th</sup> Floor, Courtroom 2, Wilmington, Delaware 19801.

**PLEASE TAKE FINAL NOTICE** that if no objection to the Motion is timely filed, served and received in accordance with this Notice of Motion, the Bankruptcy Court may grant the relief requested without further notice or a hearing.

Dated: June 6, 2012  
Wilmington, Delaware

**BROWN STONE NIMEROFF LLC**

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