

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRACEWAY
PHARMACEUTICALS, LLC, *et al.*,

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Hearing Date: July 12, 2012 at 9:30 a.m. ET
Objection Deadline: June 28, 2012 at 4:00 p.m.

**NOTICE OF PRIME THERAPEUTICS LLC'S MOTION FOR
ALLOWANCE AND PAYMENT OF AN
ADMINISTRATIVE EXPENSE CLAIM PURSUANT TO 11 U.S.C. § 503(b)**

PLEASE TAKE NOTICE that on June 7, 2012, Prime Therapeutics LLC filed the *Prime Therapeutics LLC's Motion For Allowance And Payment Of An Administrative Expense Claim Pursuant To 11 U.S.C. § 503(b)* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

**THE HEARING ON THE MOTION, IF NECESSARY, IS SCHEDULED
FOR JULY 12, 2012 AT 9:30 A.M. ET.**

**OBJECTIONS AND OTHER RESPONSES TO THE RELIEF
REQUESTED IN THE MOTION, IF ANY, MUST BE IN WRITING AND BE
FILED WITH THE BANKRUPTCY COURT BY NO LATER THAN JUNE 28,
2012 AT 4:00 P.M. ET.**

At the same time, you must also serve a copy of the objections or responses, if any, upon the following: (a) counsel for Prime Therapeutics, LLC, SMITH, KATZENSTEIN & JENKINS LLP, Attn: Michael P. Migliore, The Corporate Plaza, 800

Delaware Avenue, 10th Floor, Wilmington, DE 19801; and (b) LEONARD STREET & DEINARD, PC, Attn: Edwin Caldie, 150 South Fifth Street, Suite 2300, Minneapolis, MN 55402.

IF NO OBJECTIONS ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF SOUGHT IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 7, 2012
Wilmington, Delaware

SMITH, KATZENSTEIN & JENKINS LLP

/s/ Michael P. Migliore
Michael P. Migliore (Bar No. 4331)
The Corporate Plaza
800 Delaware Avenue
Suite 1000, P.O. Box 410
Wilmington, DE 19899
Tel. (302) 652-8400
Fax (302) 652-8405
mpm@skjlaw.com

-and-

Edwin H. Caldie, Esq.
LEONARD, STREET AND DEINARD
A Professional Association
150 South Fifth Street, Suite 2300
Minneapolis, Minnesota 55402
Tel: (612) 335-1500
Fax: (612) 335-1657

Attorneys for Prime Therapeutics LLC