

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11  
Graceway Pharmaceuticals, LLC, *et al.*,<sup>1</sup> : Case No. 11-13036 (PJW)  
Debtors. : (Jointly Administered)  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JUNE 12, 2012 AT 9:30 A.M. (EDT)**

***WITH THE COURT'S PERMISSION, THIS HEARING HAS BEEN CANCELLED.***

**CONTINUED/RESOLVED MATTERS**

1. Debtors' Objection to Claims Filed by Tennessee Department of Revenue [Docket No. 674; Filed 4/6/12]

**Response/Objection Deadline:** April 20, 2012 at 4:00 p.m. (ET)

**Related Documents:** None

**Responses Received:** None.

**Status:** The hearing on this matter is continued to the July 12, 2012 hearing at 9:30 a.m. (EDT).

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

2. Debtors' Second Motion for an Order Pursuant to Section 105(a) of the Bankruptcy code and Bankruptcy Rules 9006(b) and 9027 Extending Time to File Notices of Removal of Related Proceedings. [Docket No. 730; Filed 04/26/12]

**Response/Objection Deadline:** May 10, 2012 at 4:00 p.m. (ET)

**Related Documents:** None

**Responses Received:** None.

**Status:** The hearing on this matter is continued to the July 12, 2012 hearing at 9:30 a.m. (EDT).

3. TRC Valley Creek Associates-C, LP's Motion (I) for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 to Allow Setoff of Security Deposit Held by Landlord Pursuant to a Lease of Non-Residential Real Property Against Rejection Damages Claim, (II) for Waiver of the Stay Imposed Pursuant to Bankruptcy Rule 4001(a)(3), and (III) for Related Relief [Docket No. 697; Filed 04/12/12].

Related Documents: None.

Objection Deadline: April 30, 2012 at 4:00 p.m. (Extended as to the Liquidation Trust to a date to be agreed by the parties)

Objection/Responses Received: None.

Status: The motion is adjourned. The movant and the Liquidation Trust will seek a new hearing date from Chambers.

4. TRC Valley Creek Associates-C, LP's Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b) and 365(d)(3) [Docket No. 699; Filed 04/12/12]

Related Documents: None.

Objection Deadline: April 30, 2012 at 4:00 p.m. (Extended as to the Liquidation Trust to a date to be agreed by the parties)

Objection/Responses Received: None.

Status: The motion is adjourned. The movant and the Liquidation Trust will seek a new hearing date from Chambers.

Dated: June 8, 2012  
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown  
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