

# **EXHIBIT B**

In re: Graceway Pharmaceuticals, LLC, *et al.*

**Task Billing Summary Page**

Re: In re Graceway Pharmaceuticals, LLC, *et al.* Case No. 11-13036

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Case Administration	\$3,632.00	\$87.00	\$3,719.00
Asset Analysis Recovery	\$9,430.00	\$0.00	\$9,430.00
Asset Disposition	\$16,116.00	\$408.00	\$16,524.00
Relief From Stay/Adequate Protection Pro	\$285.00	\$319.50	\$604.50
Meetings of and Communications with Cred.	\$10,817.00	\$309.00	\$11,126.00
Employment & Retention Application EGS	\$24,149.00	\$0.00	\$24,149.00
Employment & Retention Application Other	\$29,482.00	\$42.00	\$29,524.00
Fee/Applications and Invoices – EGS	\$15,419.00	\$228.00	\$15,647.00
Fee Objections EGS	\$1,728.50	\$251.50	\$1,980.00
Fee Applications and Invoices – Others	\$15,631.50	\$2,362.00	\$17,993.50
Fee Objections – Others	\$6,972.50	\$756.00	\$7,728.50
Lease and Contract-Assumption, Rejection	\$6,024.50	\$0.00	\$6,024.50
Non-Working Travel	\$24,149.00	\$0.00	\$24,149.00
Business Operations	\$3,785.50	\$61.00	\$3,846.50
Employee Benefits/Pensions	\$244.00	\$0.00	\$244.00
Financing/Cash Collections	\$16,206.00	\$0.00	\$16,206.00
Claims and Plan	\$366.00	\$64.50	\$430.50
Claims Administration and Objections	\$3,852.00	\$990.50	\$4,842.50
Plan and Disclosure Statement	\$18,791.50	\$13,767.00	\$32,558.50
Other	\$0.00	\$0.00	\$0.00
Court Hearings	\$22,572.00	\$1,049.00	\$23,621.00
Schedules and Statements	\$2,827.00	\$0.00	\$2,827.00
Litigation	\$4,002.00	\$774.00	\$4,776.00
Operations	\$305.00	\$122.00	\$427.00
			\$0.00
Total	\$260,149.00	\$21,591.00	\$282,045.00



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ELLIOTT GREENLEAF
P.O. Box 3010
Blue Bell, Pennsylvania 19422
EIN #23-2617189

John Bellamy
Graceway Pharmaceuticals, LLC
340 Martin Luther King, Jr. Blvd, Ste 500
Bristol TN 37620
United States of America

June 8, 2012
Bill Number 13487
File Number 60357-001

FOR PROFESSIONAL SERVICES RENDERED

Re: In re Graceway Pharmaceuticals

LEGAL SERVICES

Through May 4, 2012

Case Administration

Table with 4 columns: Date, Initials, Description, Hours. Includes rows for 04/05/12 and 04/23/12, and a Totals row for Case Administration.

Asset Disposition

Table with 4 columns: Date, Initials, Description, Hours. Includes rows for 04/10/12 and 04/23/12, and a Totals row for Asset Disposition.

Relief from Stay/Adequate Protection Proceedings

Official Committee of Unsecured Creditors

04/10/12	SAK	[B140-] Analyze motion for relief from stay filed by Cardinal Health and motion to filed exhibits under seal re same	0.30 Hrs	
04/12/12	SAK	[B140-] Analyze TRC Valley Creek Associates' motion for relief from stay	0.30 Hrs	
04/12/12	TMS	[B140-] Emails from R. Zahralddin regarding motion filed by TRC and review docket regarding same (.1); summarize Motion for Relief from Automatic Stay (.1); email Committee and Committee Professionals forwarding motion and deadline (.1)	0.30 Hrs	
		Totals	0.90 Hrs	\$319.50
		Relief from Stay/Adequate Protection Proceedings Totals	0.90 Hrs	\$319.50

Meetings of and Communications with Creditors

04/13/12	SAK	[B150-] Email exchange with Committee members re Agenda for 04/16/12 telephone conference	0.30 Hrs	
04/20/12	RXZ	[B150-] E-mail from K. Horton re: list of tasks left for the trust to complete for distribution to committee, follow up with committee and co-counsel	0.30 Hrs	
		Totals	0.60 Hrs	\$309.00
		Meetings of and Communications with Creditors Totals	0.60 Hrs	\$309.00

Employment & Retention Application Other

04/10/12	SAK	[B165-] Analyze Edwards Wildman Order	0.10 Hrs	
		Totals	0.10 Hrs	\$42.00
		Employment & Retention Application Other Totals	0.10 Hrs	\$42.00

EG Fee Applications

04/05/12	RXZ	[B170-] E-mails to paralegals with instructions regarding final fee applications	0.30 Hrs	
04/24/12	TMS	[B170-] Review billing information and emails to Alvarez and Marsal regarding estimated fees and expenses through Effective Date	0.20 Hrs	
		Totals	0.50 Hrs	\$228.00
		EG Fee Applications Totals	0.50 Hrs	\$228.00

Fee Objections EGS

04/04/12	CLS	[B171-] Prepare CNO re Fifth Monthly Application of Elliott Greenleaf	0.30 Hrs	
04/04/12	HRD	[B171-] Review docket entries regarding filed objections, (.2); file Certificate of No Objection regarding fifth monthly application (.3)	0.50 Hrs	
04/05/12	SAK	[B171-] Finalize Certificate of No Objection re Elliott Greenleaf's 5th Monthly Fee Application	0.20 Hrs	
		Totals	1.00 Hrs	\$251.50
		Fee Objections EGS Totals	1.00 Hrs	\$251.50

Fee Applications and Invoices - Other

Official Committee of Unsecured Creditors

04/09/12	TMS	[B175-] Conference with H. Dallas and email Committee and Committee Professionals regarding PricewaterhouseCoopers fee application for January and February	0.10 Hrs	
04/09/12	TMS	[B175-] Numerous conferences and emails with with R. Zahralddin, Debtors counsel, and Stikeman (Canadian) counsel regarding payment of final fee application	0.20 Hrs	
04/09/12	HRD	[B175-] Review and analyze Price Waterhouse Cooper's compensation motion, (.2); draft motion summary and forward same to client (.3)	0.50 Hrs	
04/09/12	RXZ	[B175-] E-mails to and from Stikeman re: fee application hearing and status of final fee applications (.2) related follow up with L. Shaw (.2)	0.40 Hrs	
04/11/12	SAK	[B175-] Finalize FTI's 6th Monthly Fee Application, Notice, multiple Exhibits and Certificate of Service (.3); instructions to L. Shaw re revisions (.1)	0.40 Hrs	
04/11/12	CLS	[B175-] Email correspondence with M. Greenberg re: 6th monthly fee application of FTI (.1); revise Notice and COS (.2); review and prepare for filing (.2) prepare service distribution (.4)	0.90 Hrs	
04/12/12	CLS	[B175-] Receive revised Application and prepare for filing and file with the Court (.3) assist in service on Notice parties and 2002 service list (.5)	0.80 Hrs	
04/12/12	SAK	[B175-] Finalize revised FTI 6th Monthly Fee Application package	0.10 Hrs	
04/12/12	TMS	[B175-] Preparation for and assist in service of FTI Consultation 6th Fee Application	0.50 Hrs	
04/17/12	TMS	[B175-] Summarize and email Committee and Committee Professionals regarding Latham & Watkins 5th monthly fee application and deadlines	0.10 Hrs	
04/17/12	RXZ	[B175-] Analyze Application for Compensation and Reimbursement of Expenses (Fifth) as Counsel to the Debtors for the period February 1, 2012 to February 29, 2012 Filed by Latham & Watkins, LLP and forward to paralegals	0.20 Hrs	
04/17/12	TMS	[B175-] Summarize and email Committee and Committee Professionals 6th monthly fee application of Alvarez & Marsal and email deadlines	0.10 Hrs	
04/18/12	SAK	[B175-] Finalize Lowenstein's 5th Monthly Fee Application, Notice, multiple Exhibits and Certificate of Service	0.40 Hrs	
04/18/12	SAK	[B175-] Finalize Lowenstein's 6th Monthly Fee Application, Notice, multiple Exhibits and Certificate of Service	0.40 Hrs	
04/18/12	CLS	[B175-] Prepare Notice of Application re Fifth Monthly Application of Lowenstein Sandler (.2); prepare COS to Application with service list (.3); prepare Notice of Application re Sixth Monthly Application of Lowenstein (.2); prepare COS to Application with service list (.3); prepare service distribution (.7); file fifth monthly application with Court (.3); file sixth monthly with Court (.3); serve on 2002 service list (.9); calendar objection deadlines (.1)	3.30 Hrs	
		Totals	8.40 Hrs	\$2,362.00
		Fee Applications and Invoices - Other Totals	8.40 Hrs	\$2,362.00
		<u>Fee Objections - Others</u>		
04/04/12	SAK	[B176-] Finalize Certificate of No Objection re Lowenstein Sandler's 4th Monthly Fee Application	0.20 Hrs	

Official Committee of Unsecured Creditors

04/04/12	CLS	[B176-] Prepare CNO re Fourth Monthly Application of Lowenstein Sandler PC (.3); review docket for objections (.2); prepare CNO re Fifth Monthly Application of FTI Consulting (.3)	0.80 Hrs	
04/06/12	SAK	[B176-] Finalize Certificate of No Objection re FTI's 5th Monthly Fee Application	0.20 Hrs	
04/06/12	RXZ	[B176-] Analyze Second Application for Compensation and Reimbursement of Expenses for the period January 1, 2012 to February 29, 2012 Filed by PricewaterhouseCoopers LLP and forward to paralegals	0.20 Hrs	
04/10/12	RXZ	[B176-] Analyze summary prepared by T. Snow re: PricewaterhouseCoopers second monthly fee application	0.20 Hrs	
04/17/12	RXZ	[B176-] Analyze Application for Compensation and Reimbursement of Expenses (Sixth) as Restructuring Advisors for the Debtors for the period March 1, 2012 to March 31, 2012 Filed by Alvarez & Marsal North America, LLC and forward to paralegals	0.20 Hrs	
04/18/12	SAK	[B176-] Multiple emails from L. Shaw re upcoming fee application deadlines	0.10 Hrs	

Totals

1.90 Hrs \$756.00

Fee Objections - Others Totals

1.90 Hrs \$756.00

Operations

04/04/12	RXZ	[B200-] E-mail from T. Snow with summary of Debtor-In-Possession Monthly Operating Report for February 2012 and analyze same	0.20 Hrs	
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Totals

0.20 Hrs \$122.00

Operations Totals

0.20 Hrs \$122.00

Business Operations

04/06/12	RXZ	[B210-] Analyze variance report	0.10 Hrs	
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Totals

0.10 Hrs \$61.00

Business Operations Totals

0.10 Hrs \$61.00

Claims and Plan

04/02/12	SAK	[B300-] Analyze Order shortening Notice re CVS settlement motion	0.10 Hrs	
04/09/12	TMS	[B300-] Conference with H. Dallas and email Committee and Committee Professionals regarding omnibus reply to the Objections to the First Amended Joint Plan of Liquidation	0.10 Hrs	

Totals

0.20 Hrs \$64.50

Claims and Plan Totals

0.20 Hrs \$64.50

Claims Administration and Objections

04/05/12	SAK	[B310-] Analyze Certification of Counsel re CSW claim	0.20 Hrs	
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Official Committee of Unsecured Creditors

04/05/12	TMS	[B310-] Review docket, calendar deadlines, summarize and email Committee Professionals (1) Limited Objection of Cardinal Health to Confirmation of the Debtors' Amended Chapter 11 Plan, (2) TRC Valley Creek Associates Joinder to Cardinal Health's Limited Objection, and (3) McKesson Corporation's Joinder to Cardinal Health's Limited Objection	0.40 Hrs	
04/05/12	TMS	[B310-] Review docket, summarize, and email Committee Professionals COC re Order Resolving (I) Motion of GSW Advertising, LLC for Allowance and Payment of Administrative Expense Claim, and (II) Approving Stipulation Among the Debtors and Inventiv Health, Inc. and its Affiliated Entities	0.20 Hrs	
04/05/12	RXZ	[B310-] E-mail from T. Snow re: COC regarding order resolving motion of GSW Advertising for Allowance and Payment of Administrative Expense Claim Approving Stipulation	0.10 Hrs	
04/05/12	RXZ	[B310-] Analyze Objection to Claim by Claimant(s) Tennessee Department of Revenue and forward to T. Snow	0.20 Hrs	
04/09/12	SAK	[B310-] Analyze Debtors' Objection to Claims (Tenn. Dpt. of Rev.)	0.20 Hrs	
04/09/12	TMS	[B310-] Conference with H. Dallas and email to Committee and Committee Professionals regarding objection to multiple claims filed by the Tennessee Department of Revenue and calendar deadline	0.10 Hrs	
04/09/12	HRD	[B310-] Analyze Debtors Objection to Claim Motion regarding Claimant's Tennessee Dept. of Revenue claim, and draft summary (.2); forward to client with comment (.1)	0.30 Hrs	
04/10/12	SAK	[B310-] Analyze Order approving GSW administrative claim	0.10 Hrs	
04/10/12	RXZ	[B310-] Analyze summary prepared by H. Dallas re: objection to multiple claims filed by the Tennessee Department of Revenue, asserting that none of the Tennessee Department of Revenue and the Commissioner of Revenue of the State of Tennessee	0.20 Hrs	
04/12/12	SAK	[B310-] Analyze TRC's administrative claim motion	0.20 Hrs	
04/12/12	SAK	[B310-] Analyze Order approving CVS settlement	0.10 Hrs	
04/12/12	TMS	[B310-] Emails from R. Zahralddin regarding motion filed by TRC and review docket regarding same (.1); summarize Motion for Allowance and Payment of Administrative Expense Claim (.1); email Committee Professionals forwarding motion and deadline (.1)	0.30 Hrs	
04/12/12	TMS	[B310-] Review and forward Order authorizing settlement agreement with CVS to Committee and Committee Professionals	0.10 Hrs	
04/17/12	SAK	[B310-] Analyze Notice of withdrawal of GSW claim	0.10 Hrs	
	Totals		2.80 Hrs	\$990.50
	Claims Administration and Objections Totals		2.80 Hrs	\$990.50

Plan and Disclosure Statement

04/01/12	RXZ	[B320-] Analyze confirmation order	0.50 Hrs	
04/02/12	RXZ	[B320-] E-mails from opposing counsel re: confirmation order	0.20 Hrs	
04/02/12	RXZ	[B320-] E-mails and follow up with Debtors counsel and committee co-counsel re: confirmation order	0.30 Hrs	
04/03/12	RXZ	[B320-] Analyze confirmation order in preparation for call and related blackline (.3) call with first, second lien and debtors counsel (.4)	0.70 Hrs	

Official Committee of Unsecured Creditors

04/03/12	SAK	[B320-] Review email from R. Zahraiddin re UST's position re proposed Plan	0.10 Hrs
04/03/12	SAK	[B320-] Analyze IRS's Objection to Plan (.2); email exchange with co-counsel re same (.1)	0.30 Hrs
04/03/12	SAK	[B320-] Analyze United States' Limited Objection to Plan	0.20 Hrs
04/03/12	SAK	[B320-] Analyze Cardinal's Limited Plan Objection	0.20 Hrs
04/03/12	SAK	[B320-] Analyze TRC Valley Creek Associates' Joinder to Cardinal's Limited Plan Objection	0.10 Hrs
04/03/12	SAK	[B320-] Analyze UST's Plan Objection	0.40 Hrs
04/03/12	SAK	[B320-] Analyze McKesson's Joinder to Cardinal's Limited Plan Objection	0.10 Hrs
04/03/12	RXZ	[B320-] E-mails from UST (.1) analyze plan for references (.3) and forward response to UST inquiry on settlement for unsecureds (.2)	0.60 Hrs
04/03/12	RXZ	[B320-] Analyze UST Objection to Plan (.6) related follow up with co-counsel (.3) and paralegals (.2)	1.10 Hrs
04/04/12	RXZ	[B320-] Analyze Joinder to Limited Objection of Cardinal Health Inc. to Confirmation of the Debtors' Amended Chapter 11 Plan of Liquidation and Reservation of Rights(.2) and forward to T. Snow (.1)	0.30 Hrs
04/04/12	RXZ	[B320-] Analyze Objection of the United States to the Plan and forward to T. Snow	0.30 Hrs
04/04/12	RXZ	[B320-] E-mail summary from T. Snow re: Objection of the United States to the Plan	0.10 Hrs
04/04/12	RXZ	[B320-] Analyze Limited Objection of Cardinal Health to Confirmation of the Debtors' Amended Chapter 11 Plan of Liquidation and Reservation of Rights and forward to T. Snow	0.30 Hrs
04/04/12	RXZ	[B320-] Analyze Objection by the Internal Revenue Service to the First Amended Joint Plan of Liquidation and forward to T. Snow	0.30 Hrs
04/04/12	RXZ	[B320-] E-mail from T. Snow with summary of Objection by the Internal Revenue Service to the First Amended Joint Plan of Liquidation	0.20 Hrs
04/04/12	RXZ	[B320-] Analyze McKesson Joinder and forward to paralegals for handling	0.30 Hrs
04/04/12	RXZ	[B320-] Analyze Limited Objection of Cardinal Health to Confirmation of the Debtors' Amended Chapter 11 Plan of Liquidation and Reservation of Rights (.4) and forward to T. Snow (.1)	0.50 Hrs
04/06/12	SAK	[B320-] Analyze proposed Findings of Fact re Plan	0.60 Hrs
04/06/12	RXZ	[B320-] Analyze updated confirmation order resolving objections of the IRS and HHS	0.20 Hrs
04/06/12	RXZ	[B320-] Analyze revisions to confirmation order and comments from opposing counsel re: same (.3) calls to J. Teele (.2) and e-mail reply on behalf of committee (.1)	0.60 Hrs
04/06/12	RXZ	[B320-] E-mail to L. Shaw re: Proposed Findings of Fact and Conclusions of Law	0.10 Hrs
04/06/12	RXZ	[B320-] E-mails from debtors re: receipt of late ballots from first lien lenders	0.20 Hrs
04/09/12	CLS	[B320-] Forward to professionals a Memorandum of Law; Notice of Filing of proposed Findings of Fact, Conclusions of Law and Order confirming first amended joint plan	0.30 Hrs
04/09/12	SAK	[B320-] Analyze emails from R. Zahraiddin re confirmation issues	0.10 Hrs



Official Committee of Unsecured Creditors

04/09/12	SAK	[B320-] Analyze Certification of Counsel re vote tabulation, etc.	0.20 Hrs
04/09/12	SAK	[B320-] Analyze Debtors' Memorandum of Law in Support of Confirmation and exhibits	0.60 Hrs
04/09/12	SAK	[B320-] Analyze Debtors' Omnibus Reply re Plan Objections and Exhibits	0.50 Hrs
04/09/12	SAK	[B320-] Analyze Notice of Appearance filed on behalf of McKesson and Pro Hac Vice Motion re same	0.20 Hrs
04/09/12	RXZ	[B320-] Analyze Omnibus Reply to Objections to Confirmation of the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals	0.40 Hrs
04/09/12	RXZ	[B320-] Analyze Debtors' Memorandum of Law in Support of Confirmation of the Debtors' First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. Under Chapter 11 of the Bankruptcy Code and forward to paralegals	0.20 Hrs
04/10/12	RXZ	[B320-] Prepare for confirmation hearing	0.60 Hrs
04/11/12	SAK	[B320-] Conference with R. Zahralddin re confirmation hearing proceedings; emails from co-counsel re same	0.30 Hrs
04/11/12	RXZ	[B320-] Attend confirmation hearing	2.30 Hrs
04/12/12	RXZ	[B320-] Multiple e-mails from debtors, first lien lenders, second lien lenders re: proposed language to resolve confirmation issue (.3) follow up with J. Teele (.3)	0.60 Hrs
04/12/12	RXZ	[B320-] E-mails to and from UST re: confirmation release issues	0.20 Hrs
04/12/12	RXZ	[B320-] Call with committee re: plan and release issues	0.50 Hrs
04/12/12	RXZ	[B320-] E-mails from C. Reckler with updated plans and confirmation orders to be sent to UST (.2) and related responses from co-counsel and others (.2) and analyze revised plan and confirmation order (.3)	0.70 Hrs
04/12/12	RXZ	[B320-] Calls to and from and related e-mails to committee members (.4) and co-counsel (.2) re: release issue, proposal to UST and report from hearing	0.60 Hrs
04/12/12	RXZ	[B320-] E-mails from C. Reckler re: mezzanine debt and releases with attachments (.2) call and e-mails to N. Steffanelli re: same (.1)	0.30 Hrs
04/13/12	SAK	[B320-] Multiple emails with co-counsel re lien issues	0.20 Hrs
04/13/12	SAK	[B320-] Email from R. Zahralddin re confirmation update	0.10 Hrs
04/13/12	RXZ	[B320-] Multiple calls with co-counsel, committee members and EG staff re: release issues (.6) prepare memo to committee re: release issue and summary recommendation (.7)	1.30 Hrs
04/16/12	SAK	[B320-] Review status update summary from R. Zahralddin re confirmation issues	0.10 Hrs
04/16/12	RXZ	[B320-] Prepare for (.3) and Call to the UST with J. Teele re: release issues (.5)	0.80 Hrs
04/16/12	RXZ	[B320-] Calls and e-mails with Committee members and co-counsel re: confirmation order and revised plan	0.90 Hrs
04/17/12	RXZ	[B320-] Further calls and e-mails with Committee members and co-counsel re: confirmation order and revised plan (.3) and committee conference call to discuss same (.5)	0.80 Hrs
04/17/12	RXZ	[B320-] Follow up calls with J. Teele and related e-mails to other parties re: confirmation order and plan revisions	0.40 Hrs
04/18/12	RXZ	[B320-] Analyze changes to Plan and Confirmation Order (.6) and forward e-mails to co-counsel and paralegals (.2)	0.80 Hrs

Official Committee of Unsecured Creditors

04/19/12	RXZ	[B320-] Analyze Certification of Counsel Regarding Proposed Findings of Fact, Conclusions of Law and Order Confirming First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al. (.1) and forward with instructions to L. Shaw (.1)	0.20 Hrs	
04/19/12	RXZ	[B320-] Analyze Notice of Withdrawal of Certification of Counsel Regarding Proposed Findings of Fact, Conclusions of Law and Order Confirming First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC, et al.	0.20 Hrs	
04/19/12	SAK	[B320-] Analyze Certification of Counsel re Plan Findings of Fact	0.20 Hrs	
04/19/12	SAK	[B320-] Analyze Debtors' Notice of withdrawal of Certification of Counsel re Findings of Fact	0.10 Hrs	
04/20/12	CLS	[B320-] Review and forward to professionals Findings of Fact, Conclusion of Law of First Amended Joint Plan of Reorganization (.2); review for dates and deadlines relevant to professionals, calendar same (.3)	0.50 Hrs	
04/20/12	RXZ	[B320-] Analyze confirmation order and e-mail L. Shaw	0.30 Hrs	
04/20/12	SAK	[B320-] Analyze confirmation order	0.20 Hrs	
05/04/12	SAK	[B320-] Analyze Notice of Effective Date	0.10 Hrs	
Totals			24.60 Hrs	\$13,767.00
Plan and Disclosure Statement Totals			24.60 Hrs	\$13,767.00

Court Hearings

04/04/12	CLS	[B430-] Update critical deadlines and hearing deadlines	0.50 Hrs	
04/06/12	TMS	[B430-] Initial preparation of hearing binder	0.50 Hrs	
04/09/12	SAK	[B430-] Analyze Notice of Agenda for 04/12/12 hearing	0.20 Hrs	
04/09/12	RXZ	[B430-] Analyze agenda and forward to L. Shaw	0.20 Hrs	
04/10/12	HRD	[B430-] Review Hearing Agenda and assist in preparation of hearing binder	0.90 Hrs	
04/17/12	SAK	[B430-] Analyze multiple emails from T. Snow re upcoming deadlines	0.10 Hrs	
04/19/12	CLS	[B430-] Review and forward summary of Notice of Agenda for April 23rd hearing to all professionals	0.20 Hrs	
04/19/12	SAK	[B430-] Analyze Notice of Agenda for 04/23/12 hearing	0.10 Hrs	
04/19/12	SAK	[B430-] Analyze Amended Agenda	0.10 Hrs	
04/19/12	RXZ	[B430-] Analyze agenda and amended agenda	0.20 Hrs	
04/20/12	RXZ	[B430-] Analyze Notice of Agenda of Matters Scheduled for Hearing (hearing cancelled)	0.10 Hrs	
04/20/12	SAK	[B430-] Analyze 2nd Amended Agenda for 04/23/12 hearing	0.10 Hrs	
05/04/12	SAK	[B430-] Analyze Amended Agenda for 05/09/12 hearing	0.10 Hrs	
Totals			3.30 Hrs	\$1,049.00
Court Hearings Totals			3.30 Hrs	\$1,049.00

Litigation

Official Committee of Unsecured Creditors

04/02/12	RXZ	[B600-] Analyze Motion to Approve Compromise under Rule 9019 for an Order Authorizing the Debtors to Enter into a Settlement Agreement with CVS and related order (.2) and related follow up with paralegals (.1)	0.40 Hrs	
04/02/12	RXZ	[B600-] Analyze Motion to Shorten the Time for Notice of Hearing to Consider the Debtors' Motion to Approve Compromise under Rule 9019 for an Order Authorizing the Debtors to Enter into a Settlement Agreement with CVS and related follow up with paralegals	0.20 Hrs	
04/02/12	RXZ	[B600-] Analyze Order Shortening the Time for Notice of the Hearing to Consider the Debtors' Motion for an Order Authorizing the Debtors to Enter into a Settlement Agreement with CVS and forward to paralegals	0.20 Hrs	
04/10/12	SAK	[B600-] Analyze Order approving Humana settlement agreement	0.10 Hrs	
04/10/12	RXZ	[B600-] Analyze H. Dallas e-mail summary of Humana settlement	0.10 Hrs	
04/10/12	RXZ	[B600-] Analyze H. Dallas e-mail summary of Order settlement agreement between the Debtors and Edwards Wildman Palmer LLP	0.10 Hrs	
04/10/12	RXZ	[B600-] Analyze H. Dallas e-mail summary of settlement agreement order between the Debtors and inVentiv	0.20 Hrs	
		Totals	1.30 Hrs	\$774.00
		Litigation Totals	1.30 Hrs	\$774.00
			TOTAL LEGAL SERVICES	\$21,591.00

**LEGAL SERVICES SUMMARY**

Dallas, Heidi R	2.20 Hrs	200 /hr	\$440.00
Shaw, C. Liana	7.80 Hrs	225 /hr	\$1,755.00
Snow, Theresa M	3.20 Hrs	225 /hr	\$720.00
Kinsella, Shelley A.	9.90 Hrs	420 /hr	\$4,158.00
Zahraiddin-Aravena, Rafael X.	23.80 Hrs	610 /hr	\$14,518.00
	<u>46.90 Hrs</u>		<u>\$21,591.00</u>

**Reimbursement for out of pocket expenses**

**COPYING**

04/18/12	[ ] Device Cost	87.00	
			\$87.00

**DOCKETS**

04/26/12	[ ] PACER SERVICE CENTER (DE)---INV # 01/01/12-03/31/12 DTD 04/03/12 DOCKET RETRIAL FOR THE PERIOD: 01/01/12-03/31/12	1.44	
			\$1.44

Total Reimbursement for out of pocket expenses \$88.44

RETAINER AMOUNT \$14,230.52

TOTAL THIS BILL	<u>\$21,679.44</u>
GRAND TOTAL DUE	<u>\$21,679.44</u>
RETAINER BALANCE	\$14,230.52

**Task Billing Summary Page**

Re: In re Graceway Pharmaceuticals

	<u>Current Bill</u>
<u>Case Administration</u>	
	\$87.00
Subtotals	\$87.00
<u>Asset Disposition</u>	
	\$408.00
Subtotals	\$408.00
<u>Relief from Stay/Adequate Protection Proceedings</u>	
	\$319.50
Subtotals	\$319.50
<u>Meetings of and Communications with Creditors</u>	
	\$309.00
Subtotals	\$309.00
<u>Employment &amp; Retention Application Other</u>	
	\$42.00
Subtotals	\$42.00
<u>EG Fee Applications</u>	
	\$228.00
Subtotals	\$228.00
<u>Fee Objections EGS</u>	
	\$251.50
Subtotals	\$251.50
<u>Fee Applications and Invoices - Other</u>	
	\$2,362.00
Subtotals	\$2,362.00
<u>Fee Objections - Others</u>	
	\$756.00
Subtotals	\$756.00
<u>Operations</u>	
	\$122.00
Subtotals	\$122.00
<u>Business Operations</u>	

Official Committee of Unsecured Creditors

	\$61.00
Subtotals	\$61.00
<u>Claims and Plan</u>	
	\$64.50
Subtotals	\$64.50
<u>Claims Administration and Objections</u>	
	\$990.50
Subtotals	\$990.50
<u>Plan and Disclosure Statement</u>	
	\$13,767.00
Subtotals	\$13,767.00
<u>Court Hearings</u>	
	\$1,049.00
Subtotals	\$1,049.00
<u>Litigation</u>	
	\$774.00
Subtotals	\$774.00
Totals	\$21,591.00

Amounts outstanding over 30 days are subject to 1 1/4% interest per month.  
Payments received after prior posting may not be reflected.

**\*\*WE NOW ACCEPT PAYMENT BY CREDIT CARD. IF INTERESTED  
PLEASE CONTACT PAT ROONEY AT (215) 977-1014\*\*\***