

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Re: Docket No. 773

Objection Deadline: 6/26/2012 @ 4:00 PM

Hearing Date: July 12, 2012 @ 9:30 AM

**CERTIFICATE OF NO OBJECTION REGARDING SEVENTH MONTHLY  
AND FINAL APPLICATION OF FTI CONSULTING, INC. FOR ALLOWANCE  
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE SEVENTH MONTHLY FEE  
PERIOD FROM APRIL 1, 2012 THROUGH MAY 4, 2012; AND FOR THE  
FINAL PERIOD FROM OCTOBER 13, 2011 THROUGH MAY 4, 2012**

The undersigned counsel hereby certifies that, as of the date hereof:

1. She has received no answer, objection, or other responsive pleading to the *Seventh Monthly and Final Application of FTI Consulting, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Seventh Monthly Fee Period from April 1, 2012 through May 4, 2012; and for the Final Period from October 13, 2011 through May 4, 2012* (“Application”) (Docket No. 773).
2. Pursuant to the Notice of Application, objections to the Application were

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

to be filed and served by June 26, 2012 at 4:00 p.m. ("Objection Deadline"). The undersigned further certifies that she has reviewed the Court's docket in this case and no answer, objection, or other responsive pleading to the Application appears thereon. Pursuant to Rule 9013-1(j) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and General Chambers Procedures § 2(a)(v), undersigned counsel files this Certificate of No Objection to the Application following two business days after the Objection Deadline.

3. The Application requested allowance of monthly fees in the amount of **\$2,191.00** and expenses in the amount of **\$38.00** for the period of April 1, 2012 through May 4, 2012 pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the "Interim Compensation Order") (Docket No. 127). The Application also requested allowance of final fees in the amount of **\$421,456.50** and expenses in the amount of **\$689.83** for the period of October 13, 2011 through May 4, 2012 pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals pursuant to the Interim Compensation Order.

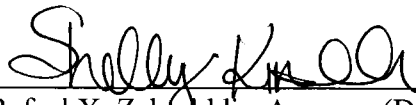
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As noted above no objections were received to the full amount of FTI Consulting,

Inc.'s Application.

Dated: June 28, 2012  
Wilmington, DE

**ELLIOTT GREENLEAF**



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