

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
Graceway Pharmaceuticals, LLC, *et al.*,¹ : Case No. 11-13036 (PJW)
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 12, 2012 AT 9:30 A.M. (EDT)**

WITH THE COURT'S PERMISSION, THIS HEARING HAS BEEN CANCELLED.

UNCONTESTED MATTERS WITH CERTIFICATION OF NO OBJECTION:

1. Debtors' Second Motion For An Order Pursuant To Section 105(a) Of The Bankruptcy Code And Bankruptcy Rules 9006(b) And 9027 Extending Time To File Notices Of Removal Of Related Proceedings [Docket No. 730; Filed 04/26/12].

Response/Objection Deadline: May 10, 2012.

Related Documents: None.

Responses Received: None.

Status: A Certificate of No Objection was filed on July 6, 2012 [Docket No. 794]. Unless the Court has any questions which may be addressed at the hearing on August 21, 2012, a hearing is not necessary on this matter.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

MATTERS BEING CONTINUED:

2. Debtors' Objection to Claims Filed by Tennessee Department of Revenue [Docket No. 674; filed 04/06/12].

Response/Objection Deadline: April 20, 2012 at 4:00 p.m.

Related Documents:

- A. Proof of Claim No. 115 filed by Tennessee Department of Revenue on December 19, 2011 for \$53,971.81.
- B. Proof of Claim No. 116 filed by Tennessee Department of Revenue on December 19, 2011 for \$51,807.87.
- C. Proof of Claim No. 117 filed by Tennessee Department of Revenue on December 19, 2011 for \$14,634.48.
- D. Proof of Claim No. 238 filed by Tennessee Department of Revenue on March 26, 2012 for \$6,234,717.87.
- E. Proof of Claim No. 239 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 733,949.83.
- F. Proof of Claim No. 240 filed by Tennessee Department of Revenue on March 26, 2012 for \$141.93
- G. Proof of Claim No. 241 filed by Tennessee Department of Revenue on March 26, 2012 for \$369.92
- H. Proof of Claim No. 242 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 626.48.
- I. Proof of Claim No. 243 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 67,509.83
- J. Proof of Claim No. 244 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 54,621.07.
- K. Proof of Claim No. 245 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 75,561.43.

Responses Received: None.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

3. Request and Application of National Union Fire Insurance Company of Pittsburgh PA, and Certain Other affiliates of Chartis Inc. for Allowance and Payment of Administrative Expense [Docket No. 765; Filed 05/31/12].

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents: None.

Responses Received: None as of the date of the filing of this agenda.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

4. Microsoft's Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §503 [Docket No. 770; Filed 06/06/12].

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents: None.

Responses Received: None as of the date of the filing of this agenda.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

5. Prime Therapeutics LLC's Motion for Allowance and Payment of an Administrative Expense Claim Pursuant to 11 U.S.C. §503(b) [Docket No. 771; filed 06/07/12].

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents: None.

Responses Received: None as of the date of the filing of this agenda.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

6. Motion for Allowance of Administrative Expenses of the Illinois Department of Healthcare and Family Services [Docket No. 772; filed 06/07/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT)

Related Documents: None.

Responses Received: None as of the date of the filing of this agenda.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

7. McKesson Corporation's Request for Administrative Expense Claim and Supplement to Proof of Claim [Docket No. 783; filed 06/08/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT)

Related Documents: None.

Responses Received: None as of the date of the filing of this agenda.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

8. Motion of Cardinal Health for Allowance and Payment of Administrative Claim [Docket No. 781; filed 06/08/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT)

Related Documents: None.

Responses Received: None as of the date of the filing of this agenda.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

9. United States' Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. 503(b) [Docket No. 778; filed 06/08/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT)

Related Documents: None.

Responses Received: None as of the date of the filing of this agenda.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

10. TRC Valley Creek Associates-C, LP's Motion (I) for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 to Allow Setoff of Security Deposit Held by Landlord Pursuant to a Lease of Non-Residential Real Property Against Rejection Damages Claim, (II) for Waiver of the Stay Imposed Pursuant to Bankruptcy Rule 4001(a)(3), and (III) for Related Relief [Docket No. 697; Filed 04/12/12].

Related Documents: None.

Objection Deadline: April 30, 2012 at 4:00 p.m. ; extended as to the Liquidating Trustee to August 7, 2012 by agreement of the Liquidating Trustee and counsel for TRC Valley Creek Associates-C LP.

Objection/Responses Received: None as of the filing of this Agenda.

Status: The motion is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

11. TRC Valley Creek Associates-C, LP's Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b) and 365(d)(3) [Docket No. 699; Filed 04/12/12]

Response/Objection Deadline: April 30, 2012 at 4:00 p.m.; extended as to the Liquidating Trustee to August 7, 2012 at 4:00 p.m. (EDT) by agreement of the Liquidating Trustee and counsel for TRC Valley Creek Associates-C LP.

Related Documents: None.

Objection/Responses Received: None.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

FINAL FEE APPLICATIONS:

12. Final Fee Applications

Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT)²

Objections/Responses Received: [See Exhibit A attached hereto]

Related Documents: [See Exhibit A attached hereto]

Status The hearing regarding the final fee application requests listed on Exhibit A attached hereto is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

[SIGNATURE PAGE FOLLOWS]

² Each of the final fee applications listed on Exhibit A were previously noticed to be heard on July 12, 2012. However, given that the deadline to objection to professionals' final fee applications does not expire until August 7, 2012 pursuant to the terms of the *Findings of Fact and Conclusions of Law and Order Confirming the First Amended Joint Plan of Liquidation of Graceway Pharmaceuticals, LLC*, entered by this Court on April 20, 2012, such fee applications have been adjourned to the next omnibus hearing following such objection deadline on August 21, 2012.

Dated: July 6, 2012
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown
Stuart M. Brown (DE 4050)
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Counsel for Kip Horton, Liquidating Trustee

EXHIBIT A

1. Eighth Monthly and Final Application of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Monthly Period April 1, 2012 Through April 30, 2012 and the Final Period from September 29, 2011 Through April 30, 2012 [Docket No. 757; Filed 5/23/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents: None

Responses Received: None.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

2. Seventh Monthly and Final Fee Application of Lowenstein Sandler PC, Counsel to the Official Committee of Unsecured Creditors, For Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Seventh Monthly Fee Period From April 1, 2012 Through April 26, 2012; And for the Final Period from October 11, 2011 Through April 26, 2012 [Docket No. 764; Filed 05/25/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents: None

Responses Received: None.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

3. Seventh and Final Application of Latham & Watkins LLP for Allowance and Payment of Compensation and Reimbursement of Expenses as Counsel for the Debtors (for the Monthly Period April 1, 2012 through May 4, 2012 and for the Final Period September 29, 2011 to May 4, 2012. [Docket No. 767; Filed 06/05/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents:

- A. Notice Of Supplement To Seventh And Final Application Of Latham & Watkins LLP As Counsel To The Debtors For Allowance Of Compensation And Reimbursement Of Expenses Incurred For The Monthly Period April 1, 2012 Through May 4, 2012 And The Final Period September 29, 2011 Through May 4, 2012. [Docket No. 786; Filed 6/12/12]

Responses Received: None.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

4. Seventh Monthly and Final Application of FTI Consulting, Inc. For Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Seventh Monthly Fee Period From April 1, 2012 Through May 4, 2012; and for the Final Period From October 13, 2011 Through May 4, 2012. [Docket No. 773; Filed 06/07/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents:

- A. Certificate of No Objection Regarding Seventh Monthly and Final Application of FTI Consulting, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Seventh Monthly Fee Period From April 1, 2012 Through May 5, 2012; and for the Final Period from October 13, 2011 Through May 4, 2012.

Responses Received: None.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

5. Seventh Monthly And Final Application of Alvarez & Marsal North America, LLC as Restructuring Advisors for the Debtors and Debtors-In-Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Monthly Period April 1, 2012 Through May 4, 2012 and the Final Period from September 29, 2011 Through May 4, 2012. [Docket No. 774; filed 06/07/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents: None

Responses Received: None.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

6. Fourth Monthly Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultant to the Debtors for the Period of April 1, 2012 Through May 4, 2012 and Final Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered and of Expenses as Tax Consultant to the Debtors for the Period of September 29, 2011 Through May 4, 2012. [Docket No. 780; Filed 06/08/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents: None.

Responses Received: None.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).

7. Seventh Monthly and Final Application Of Elliott Greenleaf, Co-Counsel to the Official Committee Of Unsecured Creditors, For Compensation and Reimbursement of Expenses for the Monthly Fee Period from April 1, 2012 Through May 4, 2012; and for the Final Period From October 11, 2011 Through May 4, 2012. [Docket No. 782; Filed 06/08/12]

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT).

Related Documents: None

Responses Received: None.

Status: This matter is continued to the omnibus hearing scheduled for August 21, 2012 at 9:30 a.m. (EDT).