

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
Graceway Pharmaceuticals, LLC, *et al.*,¹ : Case No. 11-13036 (PJW)
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 25, 2012 AT 1:30 P.M. (EDT)**

WITH THE COURT'S PERMISSION, THIS HEARING HAS BEEN CANCELLED.

MATTERS BEING CONTINUED:

- 1) Motion of Cardinal Health for (I) Relief from Automatic Stay Pursuant to 11 U.S.C. § 362(d) and (II) Approval of Setoff Under 11 U.S.C. § 533 [Docket No.684; Filed 04/10/12].

Response/Objection Deadline: May 2, 2012 at 4:00 p.m.; extended as to the Liquidation Trustee to a date to be agreed by the parties.

Related Documents:

- A. Motion of Cardinal Health Pursuant to 11 U.S.C. § 107(b), Bankruptcy Rule 9018, and Local Rule 9018-1(b) for Authority to File Under Seal Certain Exhibits to the Motion of Cardinal Health for (I) Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) and (II) Approval of Setoff Under 11 U.S.C. § 533 [Docket No. 685; Filed 04/10/12].

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

- B. Certification of Counsel Regarding Order Granting Motion of Cardinal Health Pursuant to 11 U.S.C. § 107(b), Bankruptcy Rule 9018, and Local Rule 9018-1(b) for Authority to File Under Seal Certain Exhibits to the Motion of Cardinal Health for (I) Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) and (II) Approval of Setoff Under 11 U.S.C. § 553 [Docket No. 741; Filed 05/04/12].
- C. Order Granting Motion of Cardinal Health Pursuant to 11 U.S.C. § 107(b), Bankruptcy Rule 9018, and Local Rule 9018-1(b) for Authority to File Under Seal Certain Exhibits to the Motion of Cardinal Health for (I) Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) and (II) Approval of Setoff Under 11 U.S.C. § 553 [Docket No. 747; Entered 05/08/12].
- D. Filed Under Seal - Exhibit(s) E and F of the Motion of Cardinal Health for (I) Relief from the Automatic Stay and (II) Approval of Setoff [Docket No. 750; Filed 05/10/12].
- E. Re-Notice of Hearing Regarding Motion of Cardinal Health for (I) Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) and (II) Approval of Setoff Under 11 U.S.C. § 553 [Docket 777; Filed 6/8/12].

Objections/Responses Received:

- A. Liquidating Trustee's Objection to Motion of Cardinal Health for (I) Relief from the Automatic Stay Pursuant to 11 U.S.C. Sec 362 (d) and (II) Approval of Setoff Under 11 U.S.C. Sec 553 [Docket No. 766; Filed 05/31/12].

Status: This matter is being adjourned to a date to be determined.

Dated: July 24, 2012
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown

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