UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

Creditor Name / Address	Case Number / Case Name	Claim Number	Claim Date	Total	*CUD	**Class / ***Totals
3M COMPANY ERIC KOMOROUSKI, FINANCIAL RISK ANALYST 3M CENTER, 224-5N-41 ST PAUL, MN 55144	11-13036 Graceway Pharmaceuticals, LLC	27	11/14/2011	\$930,644.54 \$930,644.54 \$930,644.54		(A) (T) [CDT]
3M COMPANY ERIC A KOMOROUSKI, FINANCIAL RISK ANALYST 3M CENTER, 224-5N-41 ST PAUL, MN 55144-1000	11-13036 Graceway Pharmaceuticals, LLC	26	11/14/2011	\$930,644.54 \$4,637,453.52 \$5,568,098.06 \$5,568,098.06		(A) (U) (T) [CDT]
ACE AMERICAN INSURANCE COMPANY C/O PAUL BECH, ESQ 436 WALNUT ST, WA04K PHILADELPHIA, PA 19106	11-13036 Graceway Pharmaceuticals, LLC	119	12/21/2011	UNKNOWN UNKNOWN UNKNOWN	[CU] [CU]	(U) (T) [CDT]
ADVANSTAR COMMUNICATIONS INC TODD ROURKE 131 W 1ST ST DULUTH, MN 55802-2065	11-13036 Graceway Pharmaceuticals, LLC	6	10/26/2011	\$42,491.76 \$42,491.76 \$16,397.53		(U) (T) [CDT]
AMERICAN MEDICAL ASSOCIATION RICHARD ARMSTRONG, MGR, CREDIT & COLLECTIONS 515 N STATE ST CHICAGO, IL 60654	11-13036 Graceway Pharmaceuticals, LLC	56	11/21/2011	\$12,173.70 \$12,173.70 \$0.00		(A) (T) [CDT]
AMERICAN MEDICAL ASSOCIATION ATTN: DIRECTOR OR GENERAL COUNSEL PO BOX 75888 CHICAGO, IL 60675-5888	11-13036 Graceway Pharmaceuticals, LLC	109	12/19/2011	\$14,096.85 \$14,096.85 \$14,096.85		(U) (T) [CDT]
AMERICAN SOC OF DEMATOLOGIC SURGERY ATTN: KATHY SVEDMAN 5550 MEADOWBROOK DRIVE, SUITE 120 ROLLING MEADOWS, IL 60008	11-13036 Graceway Pharmaceuticals, LLC	19	11/14/2011	\$10,000.00 \$10,000.00 \$10,000.00		(U) (T) [CDT]
AMERISOURCEBERGEN DRUG CORPORATION KLEHR HARRISON HARVEY BRANZBURG, LLP MORTON R BRANZBURG, ESQUIRE 1835 MARKET STREET, SUITE 1400 PHILADELPHIA, PA 19103	11-13036 Graceway Pharmaceuticals, LLC	170	12/29/2011	\$238,238.43 UNKNOWN \$238,238.43 \$238,238.43 \$238,238.43	[U] [U] [U]	(S) (U) (T) [CT] [CDT]
ARKANSAS DEPT OF HUMAN SVCS DMS PHARMACY ATTN: SUZETTE BRIDGES 700 MAIN ST SLOT 415 LITTLE ROCK, AR 72201	11-13036 Graceway Pharmaceuticals, LLC	39	11/17/2011	\$471.54 \$471.54 \$471.54		(U) (T) [CDT]
ATP LLC ATTN: GENERAL COUNSEL 929 N FRONT ST WILIMINGTON, NC 28401	11-13036 Graceway Pharmaceuticals, LLC	105	12/6/2011	\$120,708.58 \$120,708.58 \$120,708.58		(U) (T) [CDT]
BANK OF AMERICA NA SPECIAL ASSETS GROUP ATTN: DANIEL BUTLER, SENIOR VP MAILSTOP: RI1-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 02903	11-13043 Graceway International, Inc.	90	12/8/2011	\$430,698,397.58 \$430,698,397.58 \$430,698,397.58	[CU] [CU]	(S) (T) [CDT]

^{* [}C]: Contingent [U]: Unliquidated [D]: Disputed

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BANK OF AMERICA NA SPECIAL ASSETS GROUP ATTN: DANIEL BUTLER, SENIOR VP MAILSTOP: RI1-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 02903	11-13036 Graceway Pharmaceuticals, LLC	93	12/8/2011	\$430,698,397.58 \$430,698,397.58 \$430,698,397.58	[CU] [CU]	(S) (T) [CDT]
BANK OF AMERICA NA SPECIAL ASSETS GROUP ATTN: DANIEL BUTLER, SENIOR VP MAILSTOP: RI1-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 02903	11-13039 Chester Valley Holdings, LLC	88	12/8/2011	\$430,698,397.58 \$430,698,397.58 \$430,698,397.58	[CU] [CU]	(S) (T) [CDT]
BANK OF AMERICA NA SPECIAL ASSETS GROUP ATTN: DANIEL BUTLER, SENIOR VP MAILSTOP: RI1-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 02903	11-13038 Graceway Holdings, LLC	92	12/8/2011	\$430,698,397.58 \$430,698,397.58 \$430,698,397.58	[CU] [CU]	(S) (T) [CDT]
BANK OF AMERICA NA SPECIAL ASSETS GROUP ATTN: DANIEL BUTLER, SENIOR VP MAILSTOP: RI1-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 02903	11-13042 Graceway Canada Holdings, Inc.	91	12/8/2011	\$430,698,397.58 \$430,698,397.58 \$430,698,397.58	[CU] [CU]	(S) (T) [CDT]
BANK OF AMERICA NA SPECIAL ASSETS GROUP ATTN: DANIEL BUTLER, SENIOR VP MAILSTOP: RI1-102-16-01 111 WESTMINSTER ST PROVIDENCE, RI 02903	11-13041 Chester Valley Pharmaceuticals, LLC	89	12/8/2011	\$430,698,397.58 \$430,698,397.58 \$430,698,397.58	[CU] [CU]	(S) (T) [CDT]
BELLCO DRUG CORP. KLEHR HARRISON HARVEY BRANZBURG MORTON R BRANZBURG, ESQ. 1835 MARKET ST., SUITE 1400 PHILADELPHIA, PA 19103	11-13036 Graceway Pharmaceuticals, LLC	169	12/29/2011	\$59,965.87 UNKNOWN \$59,965.87 \$59,965.87 \$59,965.87	[U] [U] [U]	(S) (U) (T) [CT] [CDT]
BERMAN, BRIAN 1541 WEST 22ND STREET MIAMI BEACH, FL 33140	11-13036 Graceway Pharmaceuticals, LLC	22	11/14/2011	\$4,000.00 \$1,972.36 \$5,972.36 \$0.00		(P) (U) (T) [CDT]
BHATIA, NEAL MD 400 N BROADWAY #801 MILWAUKEE, WI 53202	11-13036 Graceway Pharmaceuticals, LLC	45	11/18/2011	\$11,072.00 \$11,072.00 \$0.00		(U) (T) [CDT]
BIO PHARM RECRUITERS, INC ATTN: PRESIDENT OR GENERAL COUNSEL 3 JEROME CT PETALUMA, CA 94952	11-13036 Graceway Pharmaceuticals, LLC	79	12/5/2011	\$7,000.00 \$7,000.00 \$7,000.00		(U) (T) [CDT]
BRANCACCIO, RONALD MD 7901 4TH AVENUE BROOKLYN, NY 11209	11-13036 Graceway Pharmaceuticals, LLC	21	11/14/2011	\$1,200.00 \$1,200.00 \$0.00		(P) (T) [CDT]
BURLINGTON DRUG COMPANY ATTN: PRESIDENT OR GENERAL COUNSEL 91 CATAMOUNT DR MILTON, VT 05468	11-13036 Graceway Pharmaceuticals, LLC	66	11/28/2011	\$2,431.17 \$2,431.17 \$2,431.17		(U) (T) [CDT]

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BURLINGTON DRUG COMPANY ATTN: PRESIDENT OR GENERAL COUNSEL 91 CATAMOUNT DR MILTON, VT 05468	11-13036 Graceway Pharmaceuticals, LLC	61	11/28/2011	\$2,431.17 \$2,431.17 \$0.00		(U) (T) [CDT]
CAPITAL RETURNS, INC. ATTN: PRESIDENT OR GENERAL COUNSEL 6101 NORTH 64TH STREET MILWAUKEE, WI 53218	11-13036 Graceway Pharmaceuticals, LLC	76	12/5/2011	\$7,982.86 \$7,982.86 \$7,982.86		(U) (T) [CDT]
CARDINAL HEALTH ATTN: DEBRA WILLET 7000 CARDINAL PL DUBLIN, OH 43017	11-13036 Graceway Pharmaceuticals, LLC	144	12/22/2011	\$1,530,202.45 \$1,530,202.45 \$1,530,202.45	[CU] [CU]	(S) (T) [CDT]
CARDINAL HEALTH ATTN: DEBRA WILLET 7000 CARDINAL PL DUBLIN, OH 43017	11-13036 Graceway Pharmaceuticals, LLC	215	1/30/2012	\$5,683,557.36 \$5,683,557.36 \$5,683,557.36	[CU] [CU]	(U) (T) [CDT]
CARDINAL HEALTH FOX ROTHSCHILD LLP JEFFREY M SCHLERF / L JOHN BIRD CITIZENS BANK CENTER, STE 1600 919 N MARKET ST WILMINGTON, DE 19801	11-13036 Graceway Pharmaceuticals, LLC	265	6/8/2012	\$1,086,664.73 \$1,086,664.73 \$1,086,664.73		(A) (T) [CDT]
CARDINAL HEALTH ATTN: DEBRA WILLET 7000 CARDINAL PL DUBLIN, OH 43017	11-13036 Graceway Pharmaceuticals, LLC	214	1/30/2012	\$5,683,557.36 \$5,683,557.36 \$5,683,557.36	[CU] [CU]	(U) (T) [CDT]
CAREMARK, LLC GEOFFREY S GOODMAN, ESQ FOLEY & LARDNER LLP 321 NORTH CLARK ST., SUITE 2800 CHICAGO, IL 60654	11-13036 Graceway Pharmaceuticals, LLC	191	12/30/2011	\$37,513.61 \$302,722.48 \$340,236.09 \$101,076.28	[U] [U] [U]	(S) (U) (T) [CDT]
CAREMARKPCS HEALTH, LLC GEOFFREY S GOODMAN, ESQ FOLEY & LARDNER LLP 321 NORTH CLARK ST., SUITE 2800 CHICAGO, IL 60654	11-13036 Graceway Pharmaceuticals, LLC	190	12/30/2011	\$99,682.37 \$99,682.37 \$105,954.46	[U] [U]	(U) (T) [CDT]
CAREY INTERNATIONAL 5300 SPECTRUM DR STE D FREDERICK, MD 21703	11-13036 Graceway Pharmaceuticals, LLC	47	11/18/2011	\$628.71 \$628.71 \$628.71		(A) (T) [CDT]
CARLIN MD, ROBERT B 24953 PASEO DE VALENCIA STE 21 B LAGUNA HILLS, CA 92653	11-13036 Graceway Pharmaceuticals, LLC	223	2/28/2012	\$1,500.00 \$1,500.00 \$1,500.00		(P) (T) [CDT]
CARTON SERVICE INC PO BOX 1219 NORRIS, TN 37828-1219	11-13036 Graceway Pharmaceuticals, LLC	106	12/16/2011	\$22,354.80 \$22,354.80 \$22,354.80		(U) (T) [CDT]
CHAPMAN, M SHANE 36 OCCOM RIDGE HANOVER, NH 03755	11-13036 Graceway Pharmaceuticals, LLC	107	12/19/2011	\$5,600.00 \$5,600.00 \$4,000.00		(P) (T) [CDT]

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CHARTIS INC ET AL BLANK ROME LLP DAVID W CARICKHOFF/ALAN M ROOT 1201 MARKET ST, STE 800 WILMINGTON, DE 19801	11-13036 Graceway Pharmaceuticals, LLC	260	5/31/2012	UNKNOWN UNKNOWN UNKNOWN	[CU] [CU] [CU]	(A) (T) [CDT]
CHARTIS INC ET AL RYAN G FOLEY, AUTHORIZED REPRESENTATIVE 175 WATER ST, 18TH FL NEW YORK, NY 10038	11-13037 Graceway Pharma Holding Corp.	231	3/21/2012	UNKNOWN UNKNOWN \$75,000.00 \$75,000.00 \$75,000.00 \$75,000.00	[U] [U] [U] [U]	(A) (S) (U) (T) [CT] [CDT]
CHARTIS INC ET AL RYAN G FOLEY, AUTHORIZED REPRESENTATIVE 175 WATER ST, 18TH FL NEW YORK, NY 10038	11-13036 Graceway Pharmaceuticals, LLC	230	3/21/2012	UNKNOWN UNKNOWN \$75,000.00 \$75,000.00 \$75,000.00 \$75,000.00	[U] [U] [U] [U]	(A) (S) (U) (T) [CT] [CDT]
CHARTIS INC ET AL RYAN G FOLEY, AUTHORIZED REPRESENTATIVE 175 WATER ST, 18TH FL NEW YORK, NY 10038	11-13038 Graceway Holdings, LLC	229	3/21/2012	UNKNOWN UNKNOWN \$75,000.00 \$75,000.00 \$75,000.00	[U] [U] [U] [U]	(A) (S) (U) (T) [CT] [CDT]
CHARTIS INC ET AL MICHELLE A LEVITT, AUTHORIZED REPRESENTATIVE 175 WATER ST, 18TH FL NEW YORK, NY 10038	11-13036 Graceway Pharmaceuticals, LLC	83	12/7/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN	[U] [U] [U] [U]	(A) (S) (U) (T) [CDT]
CHARTIS INC ET AL MICHELLE A LEVITT, AUTHORIZED REPRESENTATIVE 175 WATER ST, 18TH FL NEW YORK, NY 10038	11-13037 Graceway Pharma Holding Corp.	84	12/7/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN	[U] [U] [U] [U]	(A) (S) (U) (T) [CDT]
CHARTIS INC ET AL MICHELLE A LEVITT, AUTHORIZED REPRESENTATIVE 175 WATER ST, 18TH FL NEW YORK, NY 10038	11-13038 Graceway Holdings, LLC	85	12/7/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN	[U] [U] [U] [U]	(A) (S) (U) (T) [CDT]
CHICAGO DERMATOLOGICAL SOCIETY INC 10 W PHILLIP RD STE 120 VERNON HILLS, IL 60061-1730	11-13036 Graceway Pharmaceuticals, LLC	2	10/20/2011	\$1,500.00 \$1,500.00 \$1,500.00		(U) (T) [CDT]
CHOW, MD, MAY J 333 DIXIE HWY CHICAGO HEIGHTS, IL 60411-1748	11-13036 Graceway Pharmaceuticals, LLC	36	11/17/2011	UNASCERTAINABLE UNASCERTAINABLE \$0.00		(U) (T) [CDT]
COLORADO DEPARTMENT OF REVENUE 1375 SHERMAN ST RM 504 DENVER, CO 80261-0004	11-13036 Graceway Pharmaceuticals, LLC	4	10/24/2011	\$130.30 \$130.30 \$130.30		(P) (T) [CDT]
COLORADO DEPARTMENT OF REVENUE 1375 SHERMAN ST RM 504 DENVER, CO 80261-0004	11-13036 Graceway Pharmaceuticals, LLC	227	3/19/2012	\$0.00 \$0.00 \$0.00		(P) (T) [CDT]

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CONNECTICUT DEPARTMENT OF REVENUE SERVICES PAMELA D CALACHAN C&E DIVISION, BANKRUPTCY SECTION 25 SIGOURNEY ST HARTFORD, CT 06106	11-13036 Graceway Pharmaceuticals, LLC	258	5/29/2012	\$250.00 \$250.00 \$250.00	[U] [U] [U]	(A) (T) [CDT]
CONNECTICUT DEPARTMENT OF REVENUE SERVICES C&E DIVISION, BANKRUPTCY SECTION 25 SIGOURNEY ST HARTFORD, CT 06106-5032	11-13041 Chester Valley Pharmaceuticals, LLC	211	1/27/2012	\$900.00 \$900.00 \$900.00	[U] [U] [U]	(P) (T) [CDT]
CONNECTICUT GENERAL LIFE INSURANCE COMPANY (CGLIC) ATTN: ABI LEVESQUE, COMPLIANCE SPECIALIST CIGNA LEGAL 900 COTTAGE GROVE RD, WILDE B6LPA HARTFORD, CT 06152	11-13036 Graceway Pharmaceuticals, LLC	266	6/20/2012	\$63,537.91 \$63,537.91 \$63,537.91		(A) (T) [CDT]
CONNECTICUT GENERAL LIFE INSURANCE COMPANY (CGLIC) ATTN: ABI LEVESQUE, COMPLIANCE SPECIALIST CIGNA LEGAL & PUBLIC AFFAIRS 900 COTTAGE GROVE RD, WILDE B6LPA HARTFORD, CT 06152	11-13036 Graceway Pharmaceuticals, LLC	205	1/9/2012	\$34,199.45 \$34,199.45 \$34,199.45		(A) (T) [CDT]
CONSTRUCTURE MANAGEMENT, INC ATTN: PRESIDENT OR GENERAL COUNSEL 5 GREAT VALLEY PARKWAY STE 210 MALVERN, PA 19355	11-13036 Graceway Pharmaceuticals, LLC	52	11/21/2011	\$0.00 \$0.00 \$0.00		(P) (T) [CDT]
CONTEMPORARY FORUMS ATTN: PAM JENKINS-WALLACE 6377 CLARK AVE #200 DUBLIN, CA 94568	11-13036 Graceway Pharmaceuticals, LLC	195	1/3/2012	\$3,000.00 \$3,000.00 \$3,000.00		(U) (T) [CDT]
CVS CAREMARK CORPORATION GEOFFREY S GOODMAN, ESQ FOLEY & LARDNER LLP 321 NORTH CLARK ST., SUITE 2800 CHICAGO, IL 60654	11-13036 Graceway Pharmaceuticals, LLC	192	12/30/2011	\$1,578,365.01 \$21,080,274.00 \$22,658,639.01 \$7,121,724.63	[U] [U]	(S) (U) (T) [CDT]
CVS CAREMARK PART D SERVICES LLC GEOFFREY S GOODMAN, ESQ FOLEY & LARDNER LLP 321 NORTH CLARK ST., SUITE 2800 CHICAGO, IL 60654	11-13036 Graceway Pharmaceuticals, LLC	189	12/30/2011	\$61,699.44 \$61,699.44 \$109,244.63	[U] [U]	(U) (T) [CDT]
DEPARTMENT OF HEALTH CARE SERVICES OFFICE OF LEGAL SERVICES, MS 0010 PO BOX 997413 SACRAMENTO, CA 95899-7413	11-13036 Graceway Pharmaceuticals, LLC	224	3/2/2012	\$277,920.63 \$277,920.63 \$277,920.63		(U) (T) [CDT]
DEUTSCHE BANK TRUST COMPANIES AMERICAS ATTN: VINCENT D'AMORE 60 WALL ST, 43RD FL NEW YORK, NY 10005	11-13042 Graceway Canada Holdings, Inc.	135	12/22/2011	\$363,945,481.44 \$363,945,481.44 \$363,945,481.44		(S) (T) [CDT]
DEUTSCHE BANK TRUST COMPANIES AMERICAS ATTN: VINCENT D'AMORE 60 WALL ST, 43RD FL NEW YORK, NY 10005	11-13039 Chester Valley Holdings, LLC	139	12/22/2011	\$363,945,481.44 UNKNOWN \$363,945,481.44 \$363,945,481.44 \$363,945,481.44	[U]	(S) (U) (T) [CT] [CDT]

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DEUTSCHE BANK TRUST COMPANIES AMERICAS ATTN: VINCENT D'AMORE 60 WALL ST, 43RD FL NEW YORK, NY 10005	11-13043 Graceway International, Inc.	136	12/22/2011	\$363,945,481.44 UNKNOWN \$363,945,481.44 \$363,945,481.44 \$363,945,481.44	[U]	(S) (U) (T) [CT] [CDT]
DEUTSCHE BANK TRUST COMPANIES AMERICAS ATTN: VINCENT D'AMORE 60 WALL ST, 43RD FL NEW YORK, NY 10005	11-13041 Chester Valley Pharmaceuticals, LLC	134	12/22/2011	\$363,945,481.44 \$363,945,481.44 \$363,945,481.44		(S) (T) [CDT]
DEUTSCHE BANK TRUST COMPANIES AMERICAS ATTN: VINCENT D'AMORE 60 WALL ST, 43RD FL NEW YORK, NY 10005	11-13036 Graceway Pharmaceuticals, LLC	137	12/22/2011	\$363,945,481.44 UNKNOWN \$363,945,481.44 \$363,945,481.44 \$363,945,481.44	[U]	(S) (U) (T) [CT] [CDT]
DEUTSCHE BANK TRUST COMPANIES AMERICAS ATTN: VINCENT D'AMORE 60 WALL ST, 43RD FL NEW YORK, NY 10005	11-13038 Graceway Holdings, LLC	138	12/22/2011	\$363,945,481.44 \$363,945,481.44 \$363,945,481.44		(S) (T) [CDT]
DISCOUNT DRUG MART, INC. ATTN: PRESIDENT OR GENERAL COUNSEL 211 COMMERCE DRIVE MEDINA, OH 44256-1398	11-13036 Graceway Pharmaceuticals, LLC	166	12/29/2011	\$39,263.32 \$39,263.32 \$39,263.32		(U) (T) [CDT]
DPT LABORATORIES LTD COX SMITH MATTHEWS INCORPORATED THOMAS RICE 112 E PECAN ST, STE 1800 SAN ANTONIO, TX 78205	11-13036 Graceway Pharmaceuticals, LLC	1	10/12/2011	\$322,432.00 \$322,432.00 \$322,432.00		(A) (T) [CDT]
DPT LABORATORIES LTD 12637 COLLECTIONS CENTER DR CHICAGO, IL 60693	11-13036 Graceway Pharmaceuticals, LLC	11	11/4/2011	\$321,264.96 \$321,264.96 \$321,264.96		(A) (T) [CDT]
DPT LABORATORIES LTD 12637 COLLECTIONS CENTER DR CHICAGO, IL 60693	11-13036 Graceway Pharmaceuticals, LLC	28	11/14/2011	\$321,264.96 \$321,264.96 \$321,264.96		(A) (T) [CDT]
EDWARDS WILDMAN PALMER LLP CHARLES L GLERUM, ESQ 111 HUNTINGTON AVENUE BOSTON, MA 02199	11-13036 Graceway Pharmaceuticals, LLC	164	12/28/2011	\$301,155.51 \$301,155.51 \$0.00	[U] [U]	(S) (T) [CDT]
EDWARDS WILDMAN PALMER LLP CHARLES L GLERUM ESQ 111 HUNTINGTON AVE BOSTON, MA 02199	11-13036 Graceway Pharmaceuticals, LLC	232	3/21/2012	\$215,076.17 \$215,076.17 \$0.00	[U] [U]	(S) (T) [CDT]
ELSEVIER BV MICHELLE BLOEMENVELD, LEGAL COLLECTIONS DEPT RADARWEG 29 1043 NX AMSTERDAM NETHERLANDS (HOLLAND)	11-13036 Graceway Pharmaceuticals, LLC	34	11/15/2011	\$53,254.02 \$53,254.02 \$53,254.02		(U) (T) [CDT]
EMSL ANALYTICAL, INC ATTN: PRESIDENT OR GENERAL COUNSEL 107 HADDON AVENUE WESTMONT, NJ 08108	11-13036 Graceway Pharmaceuticals, LLC	46	11/18/2011	\$450.00 \$450.00 \$450.00		(U) (T) [CDT]
ERNEST GRUBB 205 FAIRACRES DR BRISTOL, TN 37620	11-13036 Graceway Pharmaceuticals, LLC	38	11/17/2011	BLANK BLANK \$600.00		(U) (T) [CDT]

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EVINCE COMMUNICATIONS, LLC DENNIS KAISER ONE SELLECK STREET NORWALK, CT 06855	11-13036 Graceway Pharmaceuticals, LLC	159	12/23/2011	\$80,677.67 \$80,677.67 \$80,677.67		(U) (T) [CDT]
EXPRESS SCRIPTS INC ATTN: BRENDA D SABISTINA 6625 W 78TH ST, BL 0645 BLOOMINGTON, MN 55439	11-13036 Graceway Pharmaceuticals, LLC	13	11/10/2011	\$15,261.62 \$15,261.62 \$15,261.62		(U) (T) [CDT]
EXPRESS SCRIPTS INC ATTN: BRENDA D SABISTINA 6625 W 78TH ST, BL 0645 BLOOMINGTON, MN 55439	11-13036 Graceway Pharmaceuticals, LLC	12	11/10/2011	\$276,621.06 \$276,621.06 \$276,621.06		(U) (T) [CDT]
FEDEX TECHCONNECT, INC ET AL ATTN: REVENUE RECOVERY/BANKRUPTCY 3965 AIRWAYS BLVD, MODULE G, 3RD FL MEMPHIS, TN 38116	11-13036 Graceway Pharmaceuticals, LLC	201	1/3/2012	\$37,540.33 \$37,540.33 \$37,540.33		(U) (T) [CDT]
FIORE DESIGN, LLC 24 W LANCASTER AVE. STE 200 ARDMORE, PA 19003	11-13036 Graceway Pharmaceuticals, LLC	108	12/19/2011	\$19,556.00 \$19,556.00 \$19,556.00		(U) (T) [CDT]
FISHER CLINICAL SERVICES FISHER SCIENTIFIC CO, ATTN: GARY BARNES 300 INDUSTRY DR PITTSBURGH, PA 15275	11-13036 Graceway Pharmaceuticals, LLC	43	11/10/2011	\$3,785.00 \$3,785.00 \$0.00		(U) (T) [CDT]
FISHER CLINICAL SERVICES INC ATTN: GARY BARNES FISHER SCIENTIFIC CO 300 INDUSTRY DR PITTSBURGH, PA 15275	11-13036 Graceway Pharmaceuticals, LLC	162	12/27/2011	\$3,785.00 \$3,785.00 \$3,785.00		(U) (T) [CDT]
FLORIDA AGENCY FOR HEALTH CARE ADMINISTRATION DEBORA E FRIDIE; ASST GEN COUNSEL OFFICE OF THE GEN COUNSEL 2727 MAHAN DRIVE, MS #3 TALLAHASSEE, FL 32308	11-13036 Graceway Pharmaceuticals, LLC	216	2/3/2012	\$137,743.28 \$137,743.28 \$137,743.28		(U) (T) [CDT]
FLORIDA AGENCY FOR HEALTH CARE ADMINISTRATION DEBORA E FRIDIE; ASST GEN COUNSEL OFFICE OF THE GEN COUNSEL 2727 MAHAN DRIVE, MS #3 TALLAHASSEE, FL 32308	11-13036 Graceway Pharmaceuticals, LLC	217	2/6/2012	\$137,743.28 \$137,743.28 \$137,743.28		(U) (T) [CDT]
FRANCHISE TAX BOARD STATE OF CALIFORNIA BANKRUPTCY SECTION MS A340 PO BOX 2952 SACRAMENTO, CA 95812-2952	11-13036 Graceway Pharmaceuticals, LLC	10	10/31/2011	\$1,033.45 \$311.33 \$1,344.78 \$1,344.78		(P) (U) (T) [CDT]
FRANKLIN PHARMA SERVICE, LLC C/O KEGLER, BROWN, HILL & RITTER ATTN: STEPHANIE P UNION 65 EAST STATE STREET SUITE 1800 COLUMBUS, OH 43215	11-13036 Graceway Pharmaceuticals, LLC	174	12/29/2011	\$38,487.55 \$38,487.55 \$0.00		(U) (T) [CDT]
FRANKLIN PHARMA SERVICES, LLC ATTN: PRESIDENT OR GENERAL COUNSEL PO BOX 415191 BOSTON, MA 02241-5191	11-13036 Graceway Pharmaceuticals, LLC	81	12/5/2011	\$12,556.26 \$12,556.26 \$0.00		(U) (T) [CDT]

^{* [}C]: Contingent [U]: Unliquidated [D]: Disputed

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Creditor Name / Address	Case Number / Case Name	Claim Number	Claim Date	Total	*CUD	**Class / ***Totals
FRANKLIN PHARMA SERVICES, LLC C/O STEPHANIE P UNION KEGLER BROWN HILL & RITTER 65 EAST STATE ST, STE 1800 COLUMBUS, OH 43215	11-13036 Graceway Pharmaceuticals, LLC	113	12/19/2011	\$19,086.53 \$19,086.53 \$0.00		(U) (T) [CDT]
FREEMAN DECORATING SERVICES INC ATTN: MARY OSWALD 1600 VICEROY, STE 100 DALLAS, TX 75235	11-13036 Graceway Pharmaceuticals, LLC	41	11/9/2011	\$2,090.43 \$2,090.43 \$2,090.43		(U) (T) [CDT]
GASPARI, ANTHONY (TONY) MD 13027 BEAVER DAM ROAD COCKEYSVILLE, MD 21030	11-13036 Graceway Pharmaceuticals, LLC	77	12/5/2011	\$361.39 \$361.39 \$0.00		(U) (T) [CDT]
GASPARI, MD, ANTHONY 13027 BEAVER DAM ROAD COCKEYSVILLE, MD 21030	11-13036 Graceway Pharmaceuticals, LLC	78	12/5/2011	\$636.75 \$636.75 \$0.00		(U) (T) [CDT]
GENERAL ELECTRIC CAPITAL CORPORATION C/O REED SMITH LLP ATTN: ELIZABETH ARUNDEL 10 S WACKER DR, STE 4000 CHICAGO, IL 60606	11-13036 Graceway Pharmaceuticals, LLC	251	3/27/2012	\$18,817.77 \$18,817.77 \$18,817.77		(U) (T) [CDT]
GENERAL ELECTRIC CAPITAL CORPORATION ATTN: DEBB WHITE 110 THOMAS EDISON BLVD SW DANBURY, CT 06810	11-13036 Graceway Pharmaceuticals, LLC	70	11/29/2011	\$6,883.06 \$6,883.06 \$6,883.06	[U] [U] [U]	(A) (T) [CDT]
GENERAL ELECTRIC CAPITAL CORPORATION C/O REED SMITH LLP ATTN: ELIZABETH ARUNDEL 10 S WACKER DR, STE 4000 CHICAGO, IL 60606	11-13036 Graceway Pharmaceuticals, LLC	250	3/27/2012	\$172,769.88 \$172,769.88 \$172,769.88		(U) (T) [CDT]
GENERAL ELECTRIC CAPITAL CORPORATION ATTN: DEBB WHITE 110 THOMAS EDISON BLVD SW DANBURY, CT 06810	11-13036 Graceway Pharmaceuticals, LLC	71	11/29/2011	\$730.60 \$730.60 \$730.60	[U] [U] [U]	(A) (T) [CDT]
GEORGIA DEPARTMENT OF COMMUNITY HEALTH W WRIGHT BANKS JR 40 CAPITOL SQUARE SW ATLANTA, GA 30334	11-13036 Graceway Pharmaceuticals, LLC	218	2/7/2012	\$54,888.03 \$54,888.03 \$54,888.03		(U) (T) [CDT]
GLASHOFER, MARC MD 604 EAST PARK AVE LONG BEACH, NY 11561	11-13036 Graceway Pharmaceuticals, LLC	67	11/28/2011	\$1,000.00 \$1,000.00 \$0.00		(P) (T) [CDT]
GLASHOFER, MARC MD 604 EAST PARK AVE LONG BEACH, NY 11561	11-13036 Graceway Pharmaceuticals, LLC	194	1/3/2012	\$1,000.00 \$1,000.00 \$0.00		(P) (T) [CDT]
GOLDMAN SACHS CREDIT PARTNERS LP ATTN: MELISSA MCQUEEN 200 WEST ST, 7TH FL NEW YORK, NY 10282-2198	11-13036 Graceway Pharmaceuticals, LLC	118	12/20/2011	\$83,883,912.70 \$83,883,912.70 \$83,883,912.70	[U] [U] [U]	(U) (T) [CDT]
GORELICK, N P , JOSEPH A 5339 PROSPECT RD #127 SAN JOSE, CA 95129	11-13036 Graceway Pharmaceuticals, LLC	24	11/14/2011	\$2,988.50 \$2,988.50 \$0.00		(P) (T) [CDT]

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GSW ADVERTISING LLC C/O KEGLER BROWN HILL & RITTER ATTN: STEPHANIE P UNION 65 E STATE ST, STE 1800 COLUMBUS, OH 43215	11-13036 Graceway Pharmaceuticals, LLC	58	11/21/2011	\$37,021.63 \$37,021.63 \$0.00		(U) (T) [CDT]
GSW ADVERTISING LLC MORRIS NICHOLS ARSHT & TUNNELL LLP DONNA L CULVER / ERIN R FAY PO BOX 1347 1201 NORTH MARKET ST WILMINGTON, DE 19801	11-13036 Graceway Pharmaceuticals, LLC	221	2/14/2012	\$12,087.50 \$12,087.50 \$0.00		(A) (T) [CDT]
GSW ADVERTISING, LLC C/O KEGLER, BROWN, HILL & RITTER ATTN: STEPHANIE P UNION 65 EAST STATE STREET, SUITE 1800 COLUMBUS, OH 43215	11-13036 Graceway Pharmaceuticals, LLC	173	12/29/2011	\$54,001.63 \$54,001.63 \$0.00		(U) (T) [CDT]
GSW ADVERTISING, LLC STEPHANIE P UNION ESQ KEGLER BROWN HILL & RITTER 65 EAST STATE ST, STE 1800 COLUMBUS, OH 43215	11-13036 Graceway Pharmaceuticals, LLC	114	12/19/2011	\$49,109.13 \$49,109.13 \$0.00		(U) (T) [CDT]
GTCR GOLDER RAUNER II, LLC KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13043 Graceway International, Inc.	133	12/21/2011	\$250,000.00 \$1,750,000.00 \$2,000,000.00 \$0.00		(A) (U) (T) [CDT]
GTCR GOLDER RAUNER II, LLC KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13038 Graceway Holdings, LLC	130	12/21/2011	\$250,000.00 \$1,750,000.00 \$2,000,000.00 \$0.00		(A) (U) (T) [CDT]
GTCR GOLDER RAUNER II, LLC KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13037 Graceway Pharma Holding Corp.	129	12/21/2011	\$250,000.00 \$1,750,000.00 \$2,000,000.00 \$0.00		(A) (U) (T) [CDT]
GTCR GOLDER RAUNER II, LLC KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13041 Chester Valley Pharmaceuticals, LLC	131	12/21/2011	\$250,000.00 \$1,750,000.00 \$2,000,000.00 \$0.00		(A) (U) (T) [CDT]
GTCR GOLDER RAUNER II, LLC KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13039 Chester Valley Holdings, LLC	128	12/21/2011	\$250,000.00 \$1,750,000.00 \$2,000,000.00 \$0.00		(A) (U) (T) [CDT]
GTCR GOLDER RAUNER II, LLC KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13042 Graceway Canada Holdings, Inc.	132	12/21/2011	\$250,000.00 \$1,750,000.00 \$2,000,000.00 \$0.00		(A) (U) (T) [CDT]
GTCR GOLDER RAUNER II, LLC KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13036 Graceway Pharmaceuticals, LLC	127	12/21/2011	\$250,000.00 \$1,750,000.00 \$2,000,000.00 \$0.00		(A) (U) (T) [CDT]

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HARTFORD FIRE INSURANCE COMPANY BANKRUPTCY UNIT, T-1-55 HARTFORD PLAZA HARTFORD, CT 06115	11-13036 Graceway Pharmaceuticals, LLC	104	12/1/2011	UNKNOWN UNKNOWN UNKNOWN	[CU] [CU]	(U) (T) [CDT]
HAYMARKET MEDIA, INC. ATTN: MICHAEL KRIAK CFO 114 WEST 26TH STREET 3RD FLOOR NEW YORK, NY 10001	11-13036 Graceway Pharmaceuticals, LLC	74	12/1/2011	\$89,072.78 \$89,072.78 \$89,072.78		(U) (T) [CDT]
HICKS, LAWRENCE L 7688 SPRENKLE CT RICHMOND, VA 23228	11-13036 Graceway Pharmaceuticals, LLC	259	5/29/2012	\$2,000.00 \$2,000.00 \$2,000.00		(U) (T) [CDT]
HIMMELSBACH NP, ALAN J 501 RANDOLPH DR LITITZ, PA 17543	11-13036 Graceway Pharmaceuticals, LLC	141	12/22/2011	\$750.00 \$750.00 \$0.00		(P) (T) [CDT]
HOGAN LOVELLS US LLP ATTN: EDWARD C DOLAN 555 THIRTEENTH STREET, NW WASHINGTON, DC 20004-1109	11-13036 Graceway Pharmaceuticals, LLC	177	12/29/2011	\$2,214.07 \$2,214.07 \$2,214.07		(U) (T) [CDT]
HOGAN LOVELLS US LLP ATTN: EDWARD C DOLAN 555 THIRTEENTH STREET, NW WASHINGTON, DC 20004-1109	11-13037 Graceway Pharma Holding Corp.	178	12/29/2011	\$2,214.07 \$2,214.07 \$0.00		(U) (T) [CDT]
HOGAN LOVELLS US LLP ATTN: EDWARD C DOLAN 555 THIRTEENTH STREET, NW WASHINGTON, DC 20004-1109	11-13038 Graceway Holdings, LLC	179	12/29/2011	\$2,214.07 \$2,214.07 \$0.00		(U) (T) [CDT]
HOGAN LOVELLS US LLP ATTN: EDWARD C DOLAN 555 THIRTEENTH STREET, NW WASHINGTON, DC 20004-1109	11-13039 Chester Valley Holdings, LLC	180	12/29/2011	\$2,214.07 \$2,214.07 \$0.00		(U) (T) [CDT]
HOGAN LOVELLS US LLP ATTN: EDWARD C DOLAN 555 THIRTEENTH STREET, NW WASHINGTON, DC 20004-1109	11-13041 Chester Valley Pharmaceuticals, LLC	181	12/29/2011	\$2,214.07 \$2,214.07 \$0.00		(U) (T) [CDT]
HOGAN LOVELLS US LLP ATTN: EDWARD C DOLAN 555 THIRTEENTH STREET, NW WASHINGTON, DC 20004-1109	11-13042 Graceway Canada Holdings, Inc.	182	12/29/2011	\$2,214.07 \$2,214.07 \$0.00		(U) (T) [CDT]
HOGAN LOVELLS US LLP ATTN: EDWARD C DOLAN 555 THIRTEENTH STREET, NW WASHINGTON, DC 20004-1109	11-13043 Graceway International, Inc.	183	12/29/2011	\$2,214.07 \$2,214.07 \$0.00		(U) (T) [CDT]
HUMANA INC C/O GREGORY O KADEN GOULSTON & STORRS PC 400 ATLANTIC AVE BOSTON, MA 02110-3333	11-13036 Graceway Pharmaceuticals, LLC	212	1/27/2012	\$47,776.58 \$93,847.94 \$93,847.94 \$141,624.52 \$45,000.00	[CU] [CU] [CU]	(A) (U) (T) [CT] [CDT]
HUMANA INC C/O GREGORY O KADEN GOULSTON & STORRS PC 400 ATLANTIC AVE BOSTON, MA 02110-3333	11-13036 Graceway Pharmaceuticals, LLC	143	12/22/2011	\$59,504.15 \$59,504.15 \$0.00	[CU]	(U) (T) [CDT]

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IDAHO HEALTH AND WELFARE ATTN: TAMI EIDE IDAHO MEDICAID POLICY PROGRAM 3232 ELDER STREET BOISE, ID 83705	11-13036 Graceway Pharmaceuticals, LLC	237	3/23/2012	\$19,847.34 \$19,847.34 \$19,847.34		(U) (T) [CDT]
IL DEPARTMENT OF HEALTHCARE & FAMILY SERVICES LISA MADIGAN OFFICE OF THE ATTORNEY GENERAL REVENUE LITIGATION BUREAU 500 S SECOND ST SPRINGFIELD, IL 62706	11-13036 Graceway Pharmaceuticals, LLC	261	6/7/2012	\$12,174.57 \$12,174.57 \$12,174.57		(A) (T) [CDT]
IL DEPT OF HEALTHCARE & FAMILY SERVICES WILLIAM C KURYLAK HEALTHCARE & FAMILY SERVICES 401 S CLINTON ST- 6TH FL CHICAGO, IL 60607	11-13036 Graceway Pharmaceuticals, LLC	222	2/27/2012	\$31,315.97 \$31,315.97 \$31,315.97		(U) (T) [CDT]
IMBERG, RANDALL 611 A FISH ST. WAUNAKEE, WI 53597	11-13036 Graceway Pharmaceuticals, LLC	202	1/5/2012	BLANK BLANK \$0.00		(U) (T) [CDT]
INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY PO BOX 7346 PHILADELPHIA, PA 19101-7346	11-13036 Graceway Pharmaceuticals, LLC	3	10/21/2011	\$448,982.84 \$448,982.84 \$0.00		(P) (T) [CDT]
INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY PO BOX 7346 PHILADELPHIA, PA 19101-7346	11-13036 Graceway Pharmaceuticals, LLC	17	11/14/2011	\$0.00 \$0.00 \$0.00		(P) (T) [CDT]
IOWA DEPARTMENT OF HUMAN SERVICES ATTN: ROSSI ROWE GOOLD HEALTH SYSTEMS, INC. PO BOX 1090 45 COMMERCE DRIVE, STE 5 AUGUSTA, ME 04332-1090	11-13036 Graceway Pharmaceuticals, LLC	247	3/27/2012	\$46,700.00 \$46,700.00 \$46,700.00		(U) (T) [CDT]
JACKSON LEWIS LLP ATTN: ANNE KRUPMAN ONE NORTH BROADWAY, 14TH FL WHITE PLAINS, NY 10601	11-13036 Graceway Pharmaceuticals, LLC	75	12/2/2011	\$6,244.00 \$6,244.00 \$6,244.00		(U) (T) [CDT]
JANNOTTA, EDGAR D KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13038 Graceway Holdings, LLC	122	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
JANNOTTA, EDGAR D KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13037 Graceway Pharma Holding Corp.	121	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
JANNOTTA, EDGAR D KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13036 Graceway Pharmaceuticals, LLC	120	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]

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JANNOTTA, EDGAR D KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13041 Chester Valley Pharmaceuticals, LLC	124	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN WNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
JANNOTTA, EDGAR D KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13042 Graceway Canada Holdings, Inc.	125	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
JANNOTTA, EDGAR D KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13043 Graceway International, Inc.	126	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN WNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
JANNOTTA, EDGAR D KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13039 Chester Valley Holdings, LLC	123	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
KASNER, LORI 4373 - 2 VICTOR PATH HUGO, MN 55038	11-13036 Graceway Pharmaceuticals, LLC	184	12/29/2011	\$1,998,500.00 \$1,998,500.00 \$1,998,500.00	[U] [U] [U]	(U) (T) [CDT]
KORBER MEDIPAK NA INC. ATTN: PRESIDENT OR GENERAL COUNSEL 14501 58TH STREET NORTH CLEARWATER, FL 33760	11-13036 Graceway Pharmaceuticals, LLC	15	11/11/2011	\$22,080.34 \$22,080.34 \$22,080.34		(U) (T) [CDT]
MARCUS, LINDA 271 GODWIN AVENUE WYCKOFF, NJ 07481	11-13036 Graceway Pharmaceuticals, LLC	57	11/21/2011	\$3,124.00 \$3,124.00 \$0.00		(P) (T) [CDT]
MARTIN, CHARLES 2246 SHERWOOD DRIVE WINSTON-SALEM, NC 27103	11-13036 Graceway Pharmaceuticals, LLC	33	11/15/2011	\$0.00 \$0.00 \$0.00		(U) (T) [CDT]
MASERGY COMMUNICATIONS INC ATTN: JOHN GRUVER 2740 N DALLAS PKWY, STE 260 PLANO, TX 75093	11-13036 Graceway Pharmaceuticals, LLC	253	3/1/2012	\$14,272.56 \$14,272.56 \$14,272.56		(A) (T) [CDT]
MASERGY COMMUNICATIONS, INC. ATTN: CHRIS MACFARLAND, CHIEF EXECUTIVE OFFICER ATTN: COLLECTIONS DEPT 2740 NORTH DALLAS PARKWAY, SUITE 260 PLANO, TX 75093	11-13036 Graceway Pharmaceuticals, LLC	30	11/14/2011	\$13,746.08 \$13,746.08 \$13,746.08		(U) (T) [CDT]
MCHUGH, JOHN MD 700 S TUSTIN ORANGE, CA 92866	11-13036 Graceway Pharmaceuticals, LLC	18	11/14/2011	\$1,500.00 \$1,500.00 \$0.00		(U) (T) [CDT]
MCKESSON CORPORATION, ET AL JEFFREY K GARFINKLE, ESQ BUCHALTER NEMER 18400 VON KARMAN AVE SUITE 800 IRVINE, CA 92612	11-13036 Graceway Pharmaceuticals, LLC	186	12/30/2011	\$2,645,183.00 \$2,645,183.00 \$2,645,183.00	[U] [U]	(U) (T) [CDT]

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Creditor Name / Address	Case Number / Case Name	Claim Number	Claim Date	Total	*CUD	**Class / ***Totals
MD DEPT OF HEALTH & MENTAL HYGIENE ATTN: ATHOS ALEXANDROU 201 WEST PRESTON STREET ROOM 408 BALTIMORE, MD 21201	11-13036 Graceway Pharmaceuticals, LLC	111	12/19/2011	\$4,999.20 \$4,999.20 \$4,999.20		(U) (T) [CDT]
MEDIMPACT ATTN: RICH LIEBLICH, VP-INDUSTRY RELAT. 10680 TREENA STREET 5TH FLOOR SAN DIEGO, CA 92131	11-13036 Graceway Pharmaceuticals, LLC	102	12/14/2011	\$9,814.44 \$9,814.44 \$9,814.44		(U) (T) [CDT]
MERCER ISLAND DERMATOLOGY ALLISON HUGHES MD, PHD 2835 82ND AVE SE, SUITE 210 MERCER ISLAND, WA 98040	11-13036 Graceway Pharmaceuticals, LLC	160	12/23/2011	\$1,000.00 \$1,000.00 \$1,000.00		(P) (T) [CDT]
METAPHOR INC ATTN: NICK CALANDRILLO, CEO 119 CHERRY HILL ROAD PARSIPPANY, NJ 07054	11-13036 Graceway Pharmaceuticals, LLC	203	12/30/2011	\$398,230.85 \$398,230.85 \$398,230.85		(U) (T) [CDT]
MI DEPT OF COMM HEALTH MED SVCS ADMIN ATTN: DIRECTOR OR GENERAL COUNSEL DIR BUR OF MEDICAID PGM OPS & QUAL ASSU 400 S PINE STREET LANSING, MI 48933	11-13036 Graceway Pharmaceuticals, LLC	55	11/21/2011	\$8,979.67 \$8,979.67 \$0.00		(U) (T) [CDT]
MIAMI-LUKEN INC ATTN: PRESIDENT OR GENERAL COUNSEL 265 S PIONEER BLVD SPRINGBORO, OH 45066	11-13036 Graceway Pharmaceuticals, LLC	95	12/12/2011	BLANK BLANK \$10,942.43		(U) (T) [CDT]
MICROSOFT CORPORATION & MICROSOFT LICENSING, GP JOSEPH E SHICKICH, JR C/O RIDDELL WILLIAMS PS 1001 FOURTH AVENUE, SUITE 4500 SEATTLE, WA 98154	11-13036 Graceway Pharmaceuticals, LLC	187	12/30/2011	\$219,611.67 \$219,611.67 \$219,611.67		(U) (T) [CDT]
MIHAS, CONSTANTINE S KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13043 Graceway International, Inc.	151	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
MIHAS, CONSTANTINE S KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13042 Graceway Canada Holdings, Inc.	150	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
MIHAS, CONSTANTINE S KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13036 Graceway Pharmaceuticals, LLC	145	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
MIHAS, CONSTANTINE S KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13037 Graceway Pharma Holding Corp.	146	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]

^{* [}C]: Contingent [U]: Unliquidated [D]: Disputed

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Creditor Name / Address	Case Number / Case Name	Claim Number	Claim Date	Total	*CUD	**Class / ***Totals
MIHAS, CONSTANTINE S KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13038 Graceway Holdings, LLC	147	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
MIHAS, CONSTANTINE S KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13039 Chester Valley Holdings, LLC	148	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
MIHAS, CONSTANTINE S KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13041 Chester Valley Pharmaceuticals, LLC	149	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
MINNESOTA DEPT OF HUMAN SERVICES OFFICE OF THE MINNESOTA ATTORNEY GENERAL ATTN: JEREMY D EIDEN 445 MINNESOTA ST, STE 900 ST PAUL, MN 55101	11-13036 Graceway Pharmaceuticals, LLC	246	3/27/2012	\$29,346.28 \$29,346.28 \$29,346.28		(U) (T) [CDT]
MINNI, DR. JOHN P 124 SANTIAGO DR JUPITER, FL 33458	11-13036 Graceway Pharmaceuticals, LLC	142	12/22/2011	\$1,500.00 \$1,500.00 \$0.00		(U) (T) [CDT]
MISSISSIPPI DIVISION OF MEDICAID 550 HIGH STREET SUITE 1000 JACKSON, MS 39201	11-13036 Graceway Pharmaceuticals, LLC	225	3/12/2012	\$7,129.78 \$7,129.78 \$7,129.78		(U) (T) [CDT]
MISSOURI DEPT OF SOCIAL SERVICES, MO HEALTHNET DIV JEFF KLUSMEIER, ATTORNEY GENERAL'S OFFICE PO BOX 899 JEFFERSON CITY, MO 65102	11-13036 Graceway Pharmaceuticals, LLC	236	3/23/2012	\$24,796.96 \$24,796.96 \$24,796.96		(U) (T) [CDT]
MONTANA DPHHS PO BOX 202951 HELENA, MT 59620-2951	11-13036 Graceway Pharmaceuticals, LLC	140	12/22/2011	\$1,354.53 \$1,354.53 \$0.00		(U) (T) [CDT]
MOODY SPRINKLER CO, INC ATTN: PRESIDENT OR GENERAL COUNSEL PO BOX 5039 KINGSPORT, TN 37663	11-13036 Graceway Pharmaceuticals, LLC	256	4/23/2012	\$1,853.80 \$1,853.80 \$1,853.80		(U) (T) [CDT]
MOORE MD, ANGELA 711 E LAMAR BLVD STE 200 ARLINGTON, TX 76011	11-13036 Graceway Pharmaceuticals, LLC	82	12/6/2011	\$12,188.58 \$12,188.58 \$0.00		(P) (T) [CDT]
NEW HAMPSHIRE BOARD OF PHARMACY ATTN: DIRECTOR OR GENERAL COUNSEL 57 REGIONAL DRIVE CONCORD, NH 03301-8518	11-13036 Graceway Pharmaceuticals, LLC	49	11/21/2011	\$0.00 \$0.00 \$0.00		(U) (T) [CDT]
NEW HAMPSHIRE BOARD OF PHARMACY ATTN: DIRECTOR OR GENERAL COUNSEL 57 REGIONAL DRIVE CONCORD, NH 03301-8518	11-13036 Graceway Pharmaceuticals, LLC	48	11/21/2011	\$0.00 \$0.00 \$0.00		(U) (T) [CDT]

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NH BOARD OF PHARMACY ATTN: PRESIDENT OR GENERAL COUNSEL 57 REGIONAL DRIVE CONCORD, NH 03301-8518	11-13036 Graceway Pharmaceuticals, LLC	53	11/21/2011	\$0.00 \$0.00 \$0.00	(U) (T) [CDT]
NP COMMUNICATIONS, LLC ATTN: PRESIDENT OR GENERAL COUNSEL 5 JEFFERSON COURT MONROE TOWNSHIP, NJ 08831	11-13036 Graceway Pharmaceuticals, LLC	54	11/21/2011	\$21,908.75 \$21,908.75 \$21,908.75	(U) (T) [CDT]
NPACE ATTN: KIM AROUTH 209 WEST CENTRAL STREET, SUITE 228 NATICK, MA 01760	11-13036 Graceway Pharmaceuticals, LLC	69	11/28/2011	\$5,000.00 \$5,000.00 \$5,000.00	(U) (T) [CDT]
NYBERG, ELIAS 25 BROOKMILL RD STOW, MA 01775	11-13036 Graceway Pharmaceuticals, LLC	51	11/21/2011	\$2,900.00 \$2,900.00 \$0.00	(U) (T) [CDT]
NYS EPIC PROGRAM ATTN: DIRECTOR PO BOX 15092 ALBANY, NY 12212-5092	11-13036 Graceway Pharmaceuticals, LLC	23	11/14/2011	\$15,889.11 \$15,889.11 \$15,889.11	(U) (T) [CDT]
OHIO DEPARTMENT OF JOB & FAMILY SERVICES DONN D ROSENBLUM, ASSISTANT ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL OF OHIO 150 EAST GAY ST, 21ST FL COLUMBUS, OH 43215	11-13036 Graceway Pharmaceuticals, LLC	267	7/9/2012	\$3,364.83 \$3,364.83 \$3,364.83	(A) (T) [CDT]
OHIO DEPARTMENT OF JOB AND FAMILY SERVICES DONN D ROSENBLUM, ASST ATTY GEN OF OH 150 EAST GAY STREET, 21ST FLOOR COLUMBUS, OH 43215	11-13036 Graceway Pharmaceuticals, LLC	161	12/23/2011	\$17,547.33 \$17,547.33 \$17,547.33	(U) (T) [CDT]
OHIO DEPARTMENT OF TAXATION BANKRUPTCY DIVISION PO BOX 530 ATTN: REBECCA DAUM COLUMBUS, OH 43216-0530	11-13036 Graceway Pharmaceuticals, LLC	257	5/22/2012	\$1,666.67 \$1,666.67 \$1,666.67	(A) (T) [CDT]
OKLAHOMA HEALTH CARE AUTHORITY ATTN: TOM SIMONSON LINCOLN PLAZA 4545 N LINCOLN BLVD, SUITE 124 OKLAHOMA CITY, OK 73105-3413	11-13036 Graceway Pharmaceuticals, LLC	252	4/2/2012	\$29,156.17 \$29,156.17 \$29,156.17	(P) (T) [CDT]
ONLINE BUSINESS APPLICATIONS, INC. ATTN: PRESIDENT OR GENERAL COUNSEL 9018 HERITAGE PARKWAY SUITE 600 WOODRIDGE, IL 60517	11-13036 Graceway Pharmaceuticals, LLC	80	12/5/2011	\$6,766.67 \$6,766.67 \$6,766.67	(U) (T) [CDT]
OREGON MEDICAL ASSISTANCE PROGRAMS ATTN: RALPH M MAGRISH OHA 500 SUMMER STREET NE, E-35 SALEM, OR 97301	11-13036 Graceway Pharmaceuticals, LLC	228	3/21/2012	\$6,361.32 \$6,361.32 \$6,361.32	(U) (T) [CDT]
PANALPINA ATTN: PRESIDENT OR GENERAL COUNSEL 561 AIRPORT SOUTH PARKWAY ATLANTA, GA 30349	11-13036 Graceway Pharmaceuticals, LLC	112	12/19/2011	\$37,002.06 \$37,002.06 \$37,002.06	(U) (T) [CDT]

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PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	11-13039 Chester Valley Holdings, LLC	99	12/13/2011	\$3,668.00 \$19,765.66 \$1,099.00 \$24,532.66 \$0.00	[U] [U] [U]	(S) (P) (U) (T) [CDT]
PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	11-13036 Graceway Pharmaceuticals, LLC	97	12/13/2011	\$1,836.66 \$136.00 \$1,972.66 \$0.00	[U] [U]	(P) (U) (T) [CDT]
PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	11-13037 Graceway Pharma Holding Corp.	98	12/13/2011	\$711.66 \$34.00 \$745.66 \$745.66	[U] [U] [U]	(P) (U) (T) [CDT]
PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	11-13039 Chester Valley Holdings, LLC	206	1/13/2012	\$3,668.00 \$10,394.66 \$946.00 \$15,008.66 \$15,008.66	[U] [U]	(S) (P) (U) (T) [CDT]
PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	11-13041 Chester Valley Pharmaceuticals, LLC	100	12/13/2011	\$3,728.66 \$306.00 \$4,034.66 \$4,034.66	[U] [U] [U]	(P) (U) (T) [CDT]
PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	11-13042 Graceway Canada Holdings, Inc.	101	12/13/2011	\$1,836.66 \$136.00 \$1,972.66 \$1,972.66	[U] [U] [U]	(P) (U) (T) [CDT]
PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	11-13036 Graceway Pharmaceuticals, LLC	163	12/27/2011	\$3,488.66 \$296.00 \$3,784.66 \$3,784.66	[U] [U] [U]	(P) (U) (T) [CDT]
PHYSICIAN ASSIST COMMUNICATIONS LLC ATTN: PRESIDENT OR GENERAL COUNSEL PO BOX 416 MANLIUS, NY 13104-0416	11-13036 Graceway Pharmaceuticals, LLC	62	11/28/2011	\$4,650.00 \$4,650.00 \$4,650.00		(U) (T) [CDT]
PITNEY BOWES GLOBAL FINANCIAL SERVICES ATTN: RECOVERY DEPT 27 WATERVIEW DRIVE SHELTON, CT 06484-4361	11-13036 Graceway Pharmaceuticals, LLC	185	12/27/2011	\$1,227.82 \$1,227.82 \$1,227.82		(U) (T) [CDT]
PITNEY BOWES INCORPORATED ATTN: BANKRUPTCY DEPT 4901 BELFORT RD, STE 120 JACKSONVILLE, FL 32256	11-13036 Graceway Pharmaceuticals, LLC	42	11/14/2011	\$1,057.31 \$1,057.31 \$1,057.31		(U) (T) [CDT]
PLESCIA, JOSEPH R 10040 S NORTHSHORE DRIVE KNOXVILLE, TN 37922	11-13036 Graceway Pharmaceuticals, LLC	103	12/15/2011	\$461.54 \$461.54 \$461.54		(P) (T) [CDT]
PORETTA & ORR INC CURTIS & HEEFNER LLP ROBERT SZWAJKOS ESQ 250 N PENNSYLVANIA AVENUE MORRISVILLE, PA 19067	11-13036 Graceway Pharmaceuticals, LLC	59	11/21/2011	\$65,851.60 \$65,851.60 \$65,851.60		(U) (T) [CDT]
PRESCRIPTION SUPPLY, INC. ATTN: PRESIDENT OR GENERAL COUNSEL PRESCRIPTION SUPPLY NORTHWOOD 2233 TRACY ROAD NORTHWOOD, OH 43619	11-13036 Graceway Pharmaceuticals, LLC	16	11/14/2011	\$1,422.15 \$1,422.15 \$1,422.15		(U) (T) [CDT]

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PRIME THERAPEUTICS LLC ATTN: BARBARA J WOOD 1305 CORPORATE CENTER DRIVE EAGAN, MN 55121	11-13036 Graceway Pharmaceuticals, LLC	193	12/30/2011	\$127,428.69 \$306,985.80 \$306,985.80 \$434,414.49 \$434,414.49		(A) (U) (T) [CT] [CDT]
PRISTINE SPRINGS ATTN: PRESIDENT OR GENERAL COUNSEL 2025 BROOKSIDE LANE KINGSPORT, TN 37660	11-13036 Graceway Pharmaceuticals, LLC	44	11/18/2011	\$13.37 \$13.37 \$13.37		(U) (T) [CDT]
RLI INSURANCE COMPANY RLI CORP PO BOX 3961 PEORIA, IL 61612-3961	11-13036 Graceway Pharmaceuticals, LLC	7	10/28/2011	\$350,000.00 \$453,000.00 \$803,000.00 \$803,000.00	[C] [C] [C]	(S) (U) (T) [CDT]
ROBB, JEFFREY 5801 W CHENNAULT AVENUE FRESNO, CA 93722	11-13036 Graceway Pharmaceuticals, LLC	63	11/28/2011	\$2,756.76 \$2,756.76 \$2,756.76		(P) (T) [CDT]
ROPES & GRAY LLP ATTN: MICHAEL P KAHN 1211 AVENUE OF THE AMERICAS NEW YORK, NY 10036-8704	11-13036 Graceway Pharmaceuticals, LLC	168	12/29/2011	\$431,627.66 UNKNOWN \$431,627.66 \$431,627.66 \$431,627.66	[U] [U] [U]	(S) (U) (T) [CT] [CDT]
RUSSAK MD, DR. JULIE 200 REEDOR PL APT 42C NEW YORK, NY 10280	11-13036 Graceway Pharmaceuticals, LLC	220	2/13/2012	\$4,200.00 \$4,200.00 \$4,200.00		(U) (T) [CDT]
RX PROVISIONS, INC. ATTN: PRESIDENT OR GENERAL COUNSEL 4 BEAVER BROOK ROAD SUITE 127 LINCOLN PARK, NJ 07035	11-13036 Graceway Pharmaceuticals, LLC	50	11/21/2011	\$1,339.12 \$1,339.12 \$1,339.12		(U) (T) [CDT]
RX SOLUTIONS, INC. ATTN: AARON KIM 2300 MAIN ST CA 134-1000 IRVINE, CA 92614	11-13036 Graceway Pharmaceuticals, LLC	213	1/27/2012	\$95,186.00 \$95,186.00 \$95,186.00		(U) (T) [CDT]
RX SOLUTIONS, INC. ATTN: AARON KIM 2300 MAIN ST CA 134-1000 IRVINE, CA 92614	11-13036 Graceway Pharmaceuticals, LLC	167	12/29/2011	\$558,610.73 \$558,610.73 \$558,610.73		(U) (T) [CDT]
SADDLER'S PHOTOGRAPHY ATTN: PRESIDENT OR GENERAL COUNSEL 1724 EDGEMONT AVE. BRISTOL, TN 37620	11-13036 Graceway Pharmaceuticals, LLC	20	11/14/2011	BLANK BLANK \$0.00		(U) (T) [CDT]
SAIBER, LLC ATTN: ARNOLD B CALMANN ONE GATEWAY CENTER 10TH FLOOR STE 1000 NEWARK, NJ 07182	11-13036 Graceway Pharmaceuticals, LLC	188	12/30/2011	\$9,596.33 UNKNOWN \$9,596.33 \$9,596.33 \$9,596.33	[U] [U] [U] [U]	(S) (U) (T) [CT] [CDT]
SCHENKER INC 965 NORFOLK SQUARE NORFOLK, VA 23502	11-13036 Graceway Pharmaceuticals, LLC	268	7/10/2012	\$11,271.31 \$11,271.31 \$11,271.31		(U) (T) [CDT]
SELECT HEALTH INC 5381 GREEN ST MURRAY, UT 84123	11-13036 Graceway Pharmaceuticals, LLC	255	4/16/2012	\$1,426.28 \$1,426.28 \$1,426.28		(U) (T) [CDT]

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SH MEDIA, LLC ATTN: PRESIDENT OR GENERAL COUNSEL 11 ROSE MEADOW WAY AQUINNAH, MA 02535	11-13036 Graceway Pharmaceuticals, LLC	37	11/17/2011	\$906.25 \$906.25 \$906.25		(P) (T) [CDT]
SIMPLEXGRINNELL ATTN: BANKRUPTCY 50 TECHNOLOGY DR WESTMINISTER, MA 01441	11-13036 Graceway Pharmaceuticals, LLC	86	12/7/2011	\$900.00 \$900.00 \$900.00		(U) (T) [CDT]
SOURCE HEALTHCARE ANALYTICS INC NKA SOURCE HEALTHCARE ANALYTICS LLC SAMANTHA BROWN ESQ THE PHOENIX LAW GROUP OF FELDMAN BROWN WALA HALL & AGENA, PLC 8765 E BELL RD, STE 110 SCOTTSDALE, AZ 85260	11-13036 Graceway Pharmaceuticals, LLC	208	1/25/2012	\$1,228,362.00 \$1,228,362.00 \$1,228,362.00	[U] [U] [U]	(U) (T) [CDT]
SPERZEL, GEORGE KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13037 Graceway Pharma Holding Corp.	153	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
SPERZEL, GEORGE KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13039 Chester Valley Holdings, LLC	155	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
SPERZEL, GEORGE KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13042 Graceway Canada Holdings, Inc.	157	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
SPERZEL, GEORGE KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13043 Graceway International, Inc.	158	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
SPERZEL, GEORGE KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13041 Chester Valley Pharmaceuticals, LLC	156	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
SPERZEL, GEORGE KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13036 Graceway Pharmaceuticals, LLC	152	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]
SPERZEL, GEORGE KIRKLAND & ELLIS LLP ATTN: PAUL M BASTA & JEFFREY D PAWLITZ 601 LEXINGTON AVE NEW YORK, NY 10022-4611	11-13038 Graceway Holdings, LLC	154	12/21/2011	UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN WNKNOWN \$0.00	[CU] [CU] [CU] [CU]	(A) (S) (P) (U) (T) [CDT]

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SPRINT NEXTEL - CORRESPONDENCE BANKRUPTCY DEPT PO BOX 7949 OVERLAND PARK, KS 66207-0949	11-13036 Graceway Pharmaceuticals, LLC	8	10/31/2011	\$14,619.59 \$14,619.59 \$14,619.59		(U) (T) [CDT]
STATE OF NEW JERSEY DEPARTMENT OF TREASURY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695-0245	11-13038 Graceway Holdings, LLC	199	1/3/2012	\$50,000.00 \$50,000.00 \$50,000.00	[U] [U]	(P) (T) [CDT]
STATE OF NEW JERSEY DEPARTMENT OF TREASURY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695-0245	11-13041 Chester Valley Pharmaceuticals, LLC	196	1/3/2012	\$6,000.00 \$6,000.00 \$6,000.00	[U] [U] [U]	(P) (T) [CDT]
STATE OF NEW JERSEY DEPARTMENT OF TREASURY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695-0245	11-13038 Graceway Holdings, LLC	200	1/3/2012	\$25,000.00 \$25,000.00 \$25,000.00	[U] [U]	(A) (T) [CDT]
STATE OF NEW JERSEY DEPARTMENT OF TREASURY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695-0245	11-13041 Chester Valley Pharmaceuticals, LLC	198	1/3/2012	\$2,000.00 \$2,000.00 \$2,000.00	[U] [U]	(U) (T) [CDT]
STATE OF NEW JERSEY DEPARTMENT OF TREASURY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695-0245	11-13041 Chester Valley Pharmaceuticals, LLC	197	1/3/2012	\$2,000.00 \$2,000.00 \$2,000.00	[U] [U] [U]	(A) (T) [CDT]
STATE OF WISCONSIN-DEPARTMENT OF HEALTH SERVICES F MARK BROMLEY DEPARTMENT OF JUSTICE PO BOX 7857 MADISON, WI 53707-7857	11-13036 Graceway Pharmaceuticals, LLC	210	1/26/2012	\$49,690.40 \$49,640.40 \$49,690.40 \$49,690.40		(U) (T) [CT] [CDT]
STAYINFRONT, INC. ATTN: DEBBIE KIRBY 107 LITTLE FALLS RD FAIRFIELD, NJ 07004	11-13036 Graceway Pharmaceuticals, LLC	68	11/28/2011	\$26,571.89 \$26,571.89 \$26,571.89		(U) (T) [CDT]
STAYINFRONT, INC. ATTN: DEBBIE KIRBY 107 LITTLE FALLS RD FAIRFIELD, NJ 07004	11-13036 Graceway Pharmaceuticals, LLC	172	12/29/2011	\$448,723.54 \$448,723.54 \$448,723.54		(U) (T) [CDT]
STERLING COMMERCE INC 4600 LAKEHURST CT DUBLIN, OH 43016	11-13036 Graceway Pharmaceuticals, LLC	14	11/3/2011	\$3,805.50 \$3,805.50 \$3,805.50		(U) (T) [CDT]
STRASSWIMMER, JOHN MD PHD 2605 WEST ATLANTIC AVENUE SUITE D-204 DELRAY BEACH, FL 33445	11-13036 Graceway Pharmaceuticals, LLC	35	11/17/2011	\$6,000.00 \$6,000.00 \$0.00		(P) (T) [CDT]
SULLIVAN COUNTY TRUSTEE ATTN: PRESIDENT OR GENERAL COUNSEL PO BOX 550 BLOUNTVILLE, TN 37617	11-13036 Graceway Pharmaceuticals, LLC	65	11/28/2011	\$12,678.00 \$12,678.00 \$12,678.00		(P) (T) [CDT]

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SULLIVAN COUNTY, TN ATTN: DIRECTOR OR GENERAL COUNSEL FRANCES HARRELL, TRUSTEE SULLIVAN COUNTY PO BOX 550 BLOUNTVILLE, TN 37617	11-13036 Graceway Pharmaceuticals, LLC	64	11/28/2011	\$7,635.00 \$7,635.00 \$7,635.00		(P) (T) [CDT]
SUNSET LOGISTICS, INC. ATTN: PRESIDENT OR GENERAL COUNSEL 10250 LUBAO AVE CHATSWORTH, CA 91311	11-13036 Graceway Pharmaceuticals, LLC	25	11/14/2011	\$12,445.00 \$12,445.00 \$12,445.00		(U) (T) [CDT]
SUPERVALU INC LEGAL DEPARTMENT 11840 VALLEY VIEW ROAD EDEN PRAIRIE, MN 55344-3691	11-13036 Graceway Pharmaceuticals, LLC	165	12/29/2011	\$142,371.12 \$142,371.12 \$0.00	[U] [U]	(U) (T) [CDT]
SUPERVALU INC LEGAL DEPARMENT 11840 VALLEY VIEW RD EDEN PRAIRIE, MN 55344-3691	11-13036 Graceway Pharmaceuticals, LLC	207	1/25/2012	\$68,245.45 \$68,245.45 \$68,245.45	[U] [U] [U]	(U) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13036 Graceway Pharmaceuticals, LLC	238	3/26/2012	\$5,430,102.64 \$804,615.23 \$6,234,717.87 \$6,234,717.87	[U] [U] [U]	(P) (U) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13043 Graceway International, Inc.	115	12/19/2011	\$53,946.81 \$25.00 \$53,971.81 \$53,971.81	[U] [U]	(P) (U) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13037 Graceway Pharma Holding Corp.	116	12/19/2011	\$49,164.10 \$2,643.77 \$51,807.87 \$51,807.87	[U] [U]	(P) (U) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13042 Graceway Canada Holdings, Inc.	241	3/26/2012	\$369.92 \$369.92 \$369.92	[U] [U] [U]	(P) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13036 Graceway Pharmaceuticals, LLC	239	3/26/2012	\$733,949.83 \$733,949.83 \$733,949.83	[U] [U] [U]	(P) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13038 Graceway Holdings, LLC	240	3/26/2012	\$141.93 \$141.93 \$141.93		(P) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13042 Graceway Canada Holdings, Inc.	242	3/26/2012	\$626.48 \$626.48 \$626.48	[U] [U] [U]	(P) (T) [CDT]

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Creditor Name / Address	Case Number / Case Name	Claim Number	Claim Date	Total	*CUD	**Class / ***Totals
TENNESSEE DEPARTMENT OF REVENUE C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13036 Graceway Pharmaceuticals, LLC	263	6/11/2012	\$5,699.99 \$5,699.99 \$5,699.99	[U] [U] [U]	(A) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13036 Graceway Pharmaceuticals, LLC	262	6/11/2012	\$227,492.38 \$300,770.78 \$528,263.16 \$528,263.16		(P) (U) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13037 Graceway Pharma Holding Corp.	243	3/26/2012	\$67,509.83 \$67,509.83 \$67,509.83	[U] [U] [U]	(P) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13043 Graceway International, Inc.	244	3/26/2012	\$54,621.07 \$54,621.07 \$54,621.07	[U] [U]	(P) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13037 Graceway Pharma Holding Corp.	117	12/19/2011	\$14,634.48 \$14,634.48 \$14,634.48	[U] [U] [U]	(A) (T) [CDT]
TENNESSEE DEPARTMENT OF REVENUE WILBUR E. HOOKS, DIRECTOR C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	11-13043 Graceway International, Inc.	245	3/26/2012	\$75,561.43 \$75,561.43 \$75,561.43	[U] [U] [U]	(P) (T) [CDT]
TEXAS HEALTH & HUMAN SERVICES COMMISSION KEVIN RAYMOND 4900 NORTH LAMAR BLVD, 4TH FL AUSTIN, TX 78751	11-13036 Graceway Pharmaceuticals, LLC	233	3/22/2012	\$166,115.79 \$166,115.79 \$166,115.79		(U) (T) [CDT]
TEXAS HEALTH & HUMAN SERVICES COMMISSION KEVIN RAYMOND 4900 NORTH LAMAR BLVD, 4TH FL AUSTIN, TX 78751	11-13036 Graceway Pharmaceuticals, LLC	234	3/22/2012	\$795,854.30 \$795,854.30 \$795,854.30		(U) (T) [CDT]
TEXAS HEALTH & HUMAN SERVICES COMMISSION KEVIN RAYMOND 4900 NORTH LAMAR BLVD, 4TH FL AUSTIN, TX 78751	11-13036 Graceway Pharmaceuticals, LLC	235	3/22/2012	\$5,126.72 \$5,126.72 \$5,126.72		(U) (T) [CDT]
THE ANGIOGENESIS FOUNDATION VINCENT LI ONE BROADWAY, 14TH FLR CAMBRIDGE, MA 02242	11-13036 Graceway Pharmaceuticals, LLC	31	11/14/2011	\$514.21 \$514.21 \$514.21		(A) (T) [CDT]
THOMSON REUTERS (MARKETS) LLC C/O SARAH E DOERR, ESQ MOSS & BARNETT, A PROFESSIONAL ASSOC 90 7TH ST. S SUITE 4800 MINNEAPOLIS, MN 55402	11-13036 Graceway Pharmaceuticals, LLC	171	12/29/2011	\$1,263.00 \$1,263.00 \$1,263.00		(U) (T) [CDT]
TN DEPT OF TENNCARE C/O TN ATTY GENERAL, BANKRUPTCY DIV PO BOX 20207 NASHVILLE, TN 37202-0207	11-13036 Graceway Pharmaceuticals, LLC	40	11/17/2011	\$164,595.41 \$164,595.41 \$164,595.41		(U) (T) [CDT]

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TRC VALLEY CREEK ASSOCIATES-C LP ATTN: ERIC SCHIELA C/O RUBENSTEIN PARTNERS 2929 ARCH ST, 28TH FL PHILADELPHIA, PA 19104-2868	11-13036 Graceway Pharmaceuticals, LLC	209	1/26/2012	\$198,931.32 \$352,700.66 \$551,631.98 \$551,631.98		(S) (U) (T) [CDT]
TRC VALLEY CREEK ASSOCIATES-C LP FOX ROTHSCHILD LLP PO BOX 2323 JOHN H STROCK 919 N MARKET ST, STE 1300 WILMINGTON, DE 19899	11-13036 Graceway Pharmaceuticals, LLC	254	4/12/2012	\$22,360.82 \$22,360.82 \$22,360.82		(A) (T) [CDT]
TRC VALLEY CREEK ASSOCIATES-C, L P ATTN: PRESIDENT OR GENERAL COUNSEL 2929 ARCH STREET, 28TH FLOOR PHILADELPHIA, PA 19104-2868	11-13036 Graceway Pharmaceuticals, LLC	176	12/29/2011	\$12,261.48 \$12,261.48 \$12,261.48		(U) (T) [CDT]
TRICARE MANAGEMENT ACTIVITY (DEPT OF DEFENSE) 16401 E CENTRETECH PKWY AURORA, CO 80011	11-13036 Graceway Pharmaceuticals, LLC	249	3/27/2012	\$385,350.14 \$385,350.14 \$385,350.14		(U) (T) [CDT]
ULINE SHIPPING SUPPLIES 2200 S LAKESIDE DR WAUKEGAN, IL 60085	11-13036 Graceway Pharmaceuticals, LLC	9	10/24/2011	\$1,247.19 \$1,247.19 \$1,247.19		(U) (T) [CDT]
UNISON HEALTH PLAN OF PENNSYLVANIA, ATTN: PRESIDENT OR GENERAL COUNSEL 300 OXFORD DRIVE MONROEVILLE, PA 15146	11-13036 Graceway Pharmaceuticals, LLC	110	12/19/2011	\$233.40 \$233.40 \$233.40		(U) (T) [CDT]
UNITED PARCEL SERVICE C/O RECEIVABLE MANAGEMENT SERVICES (RMS) PO BOX 4396 TIMONIUM, MD 21094	11-13036 Graceway Pharmaceuticals, LLC	73	12/1/2011	\$38.87 \$38.87 \$38.87		(U) (T) [CDT]
UNITED STATES OF AMERICA UNITED STATES DOJ COMMERCIAL LITIGATION BRANCH, CIVIL DIVISION PO BOX 875 BEN FRANKLIN STATION WASHINGTON, DC 20044	11-13036 Graceway Pharmaceuticals, LLC	264	6/8/2012	\$228,648.85 \$228,648.85 \$228,648.85		(A) (T) [CDT]
UNITED TELEPHONE SOUTHEAST - TN CENTURYLINK BANKRUPTCY 359 BERT KOUNS SHREVEPORT, LA 71106	11-13036 Graceway Pharmaceuticals, LLC	72	12/1/2011	\$3,635.01 \$3,635.01 \$3,635.01		(U) (T) [CDT]
US CUSTOMS & BORDER PROTECTION ATTN: REVENUE DIVISION, BANKRUPTCY TEAM 6650 TELECOM DR, STE 100 INDIANAPOLIS, IN 46278	11-13036 Graceway Pharmaceuticals, LLC	219	2/9/2012	\$0.00 \$0.00 \$0.00	[CU] [CU]	(P) (T) [CDT]
US DEPARTMENT OF HEALTH & HUMAN SERVICES RODNEY A MORRIS, COMM LITIGATION BRANCH, CIVIL DIV US DEPARTMENT OF JUSTICE PO BOX 875 BEN FRANKLIN STATION WASHINGTON, DC 20044	11-13036 Graceway Pharmaceuticals, LLC	248	3/27/2012	\$291,437.84 \$291,437.84 \$291,437.84	[U] [U] [U]	(U) (T) [CDT]
VALUE DRUG ATTN: RYAN SPEECE ONE GOLF VIEW DRIVE ALTOONA, PA 16601	11-13036 Graceway Pharmaceuticals, LLC	96	12/12/2011	\$16,884.69 \$16,884.69 \$16,884.69		(U) (T) [CDT]

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VENTIV COMMERCIAL SERVICES, LLC C/O KEGLER, BROWN, HILL & RITTER ATTN: STEPHANIE P UNION 65 EAST STATE STREET SUITE 1800 COLUMBUS, OH 43215	11-13036 Graceway Pharmaceuticals, LLC	175	12/29/2011	\$47,064.98 \$47,064.98 \$0.00		(U) (T) [CDT]
VINCENT W LI, LLC 57 FAIRVIEW ST HOLLISTON, MA 01746	11-13036 Graceway Pharmaceuticals, LLC	32	11/14/2011	\$2,000.00 \$2,000.00 \$2,000.00		(A) (T) [CDT]
VIVACARE ATTN: PRESIDENT OR GENERAL COUNSEL 2560 NINTH ST. SUITE 123B BERKELEY, CA 94710	11-13036 Graceway Pharmaceuticals, LLC	87	12/7/2011	\$23,000.00 \$23,000.00 \$23,000.00		(U) (T) [CDT]
WA HEALTH AND RECOVERY SERVICES ADMIN PO BOX 45510 626 8TH AVENUE OLYMPIA, WA 98504-5510	11-13036 Graceway Pharmaceuticals, LLC	60	11/22/2011	\$3,756.81 \$3,756.81 \$3,756.81		(U) (T) [CDT]
WALTERS, JOHN 1716 10TH AVE TUSCALOOSA, AL 35401	11-13036 Graceway Pharmaceuticals, LLC	226	3/19/2012	\$10,000.00 \$10,000.00 \$10,000.00		(U) (T) [CDT]
WEST VIRGINIA DEPT OF HEALTH & HUMAN RESOURCES BUREAU FOR MEDICAL SERVICES CHARLENE A VAUGHAN, DEPUTY ATTORNEY GENERAL 812 QUARRIER ST, 2ND FL CHARLESTON, WV 25301	11-13036 Graceway Pharmaceuticals, LLC	5	10/25/2011	\$49,530.20 \$49,530.20 \$0.00		(U) (T) [CDT]
WEST VIRGINIA DEPT OF HEALTH & HUMAN RESOURCES BUREAU FOR MEDICAL SERVICES CHARLENE A VAUGHAN, DEPUTY ATTORNEY GENERAL 812 QUARRIER ST, 2ND FL CHARLESTON, WV 25301	11-13036 Graceway Pharmaceuticals, LLC	29	11/14/2011	\$1,880.00 \$1,880.00 \$1,880.00		(U) (T) [CDT]
WEST VIRGINIA STATE TAX DIVISION PO BOX 766 CHARLESTON, WV 25323-0766	11-13036 Graceway Pharmaceuticals, LLC	94	12/9/2011	\$52.56 \$14.00 \$66.56 \$66.56		(P) (U) (T) [CDT]
YELLOW PAGES ATTN: PRESIDENT OR GENERAL COUNSEL MAIL PROCESSING CENTER PO BOX 90490 WASHINGTON, DC 20090-0490	11-13036 Graceway Pharmaceuticals, LLC	204	1/9/2012	\$0.00 \$0.00 \$0.00		(U) (T) [CDT]

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Creditor Name / Address	Case Number / Case Name	Claim Number	Claim Date	Total	*CUD	**Class ***Totals
Report totals for Register of Proc	ofs of Claim Filed					
Totals are reported in each Amount Class (**) and To	otals grouping (***)					
				\$6,300,948.91		(A)
				\$4,772,821,282.48		(S)
				\$7,336,292.99		(P)
				\$148,512,118.60		(Ù)
				\$4,934,795,387.71		(T)
				\$4,934,970,642.98		[CT]
				\$4,903,528,867.16		[CDT]

Total Claims Count: 268

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