

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*<sup>1</sup>,

Debtors.

Chapter 11

Case No. 11-13036 (PJW)  
*Joint Administration*

**Docket Ref: 770**

**CERTIFICATE OF NO OBJECTION  
REGARDING DOCKET NO. 770**

The undersigned hereby certifies that:

1. On June 6, 2012, Microsoft Corporation and Microsoft Licensing, GP filed the Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503 [DI 770] (the “Motion”).
2. Objections to the Motion were to be filed and served no later than August 7, 2012.
3. As of the date hereof, the undersigned has received no answer, objection or other responsive pleading to the Motion.
4. The undersigned further certifies that she has reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Motion appears thereon.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (MFW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (MFW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (MFW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (MFW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (MFW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (MFW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (MFW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

It is hereby respectfully requested that the Court enter the proposed Order attached hereto as Exhibit "A."

Dated: August 14, 2012  
Wilmington, Delaware

BROWN STONE NIMEROFF LLC

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