

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et. al.

Debtors.

Chapter 11

Case No.: 11-13036

(Jointly Administered)

RE: Docket No. 778

**CERTIFICATE OF NO OBJECTION REGARDING
UNITED STATES' MOTION FOR ALLOWANCE AND PAYMENT
OF ADMINISTRATIVE EXPENSE CLAIM PURSUANT TO 11 U.S.C. § 503(b)**

1. On June 8, 2012, the United States of America (United States), on behalf of the Secretary of Health and Human Services (Secretary) and the Centers for Medicare and Medicaid Services (CMS), which administers the Medicare program, filed the United States' Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) (Docket No. 778) (Motion).

2. Objections to the Motion had to be filed and served no later than August 7, 2012.

3. As of August 14, 2012, the undersigned had received no answer, objection, or other responsive pleading to the Motion.

4. The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection, or other responsive pleading to the Motion appears on the Court's docket.

The United States respectfully requests that the Court enter the proposed Order, attached as Exhibit A, at the Court's earliest convenience.

Dated: August 15, 2012

Respectfully submitted,

STUART DELERY
Acting Assistant Attorney General

CHARLES M. OBERLY, III
United States Attorney

ELLEN W. SLIGHTS (DE Bar No. 2782)
Assistant United States Attorney
1007 Orange Street, Suite 700
P.O. Box 2046
Wilmington, Delaware 19899-2046

/s/ Rodney Morris

J. CHRISTOPHER KOHN
TRACY J. WHITAKER
RODNEY A. MORRIS
Commercial Litigation Branch
Civil Division
United States Department of Justice
P.O. Box 875
Ben Franklin Station
Washington D.C. 20044
Tel. (202) 305-1759
Fax (202) 514-9163

Attorneys for the United States of America