

**UNITED STATES BANKRUPTCY COURT
THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 11-13036 (PJW)
(Jointly Administered)

Objections Due: April 30, 2012 by 4:00 p.m. (EDT)²
Hearing Date: August 21, 2012 at 9:30 a.m. (EDT)

CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 699

The undersigned hereby certifies that, as of the date hereof, he received no objection to the *Motion for allowance of Administrative Claims Pursuant to 11 U.S.C. §§ 503(b) and 365(d)(3)* (the "Motion") filed on April 12, 2012. The undersigned further certifies that he has reviewed the Court's docket in this case and no answers, objections or other responsive pleadings to the Motion appears thereon. Pursuant to the Notice of the Motion, objections to the Motion were to be filed and served no later than August 30, 2012 at 4:00 p.m. (EDT); however, the parties agreed to extend the Objection Deadline for the Liquidating Trustee to August 7, 2012 at 4:00 p.m. (EDT).

It is hereby respectfully requested that the Order attached to the Motion be entered at the earliest convenience of the Court.

Dated: August 17, 2012

FOX ROTHSCHILD LLP

/s/ John H. Strock

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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graccway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) Pursuant to the Courts of Justice Act. R.S.O. 1990. c. C. 43.

² Objection deadline extended to August 7, 2012 for the Liquidating Trustee only.