

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Re: Docket No. 776

Objection Deadline: 8/14/2012 @ 4:00 PM

Hearing Date: August 21, 2012 @ 9:30 AM

**CERTIFICATE OF NO OBJECTION REGARDING SIXTH MONTHLY
APPLICATION OF ELLIOTT GREENLEAF, CO-COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD MARCH 1, 2012 THROUGH MARCH 31, 2012**

The undersigned counsel hereby certifies that, as of the date hereof:

1. He has received no answer, objection, or other responsive pleading to the *Sixth Monthly Application of Elliott Greenleaf, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the period March 1, 2012 through March 31, 2012* (“Application”) (Docket No. 776).

2. Pursuant to the Notice of Application, objections to the Application were to be filed and served by June 28, 2012 at 4:00 p.m. (“Objection Deadline”). The undersigned further certifies that he has reviewed the Court’s docket in this case and no answer, objection, or other responsive pleading to the Application appears thereon.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

Pursuant to Rule 9013-1(j) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and General Chambers Procedures § 2(a)(v), undersigned counsel files this Certificate of No Objection to the Application following two business days after the Objection Deadline.

3. The Application requested allowance of monthly fees in the amount of **\$19,417.50 (80% 15,534.00)** and expenses in the amount of **\$219.50** for the period of March 1, 2012 through March 31, 2012 pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “Interim Compensation Order”) (Docket No. 127).

Dated: August 17, 2012
Wilmington, DE

ELLIOTT GREENLEAF

/s/ Rafael X. Zahralddin-Aravena
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Unsecured Creditors of Graceway
Pharmaceuticals, LLC, et al.*