

UNITED STATES BANKRUPTCY COURT
THE DISTRICT OF DELAWARE

In re:

GRACEWAY PHARMACEUTICALS, LLC, *et al.*,¹
Debtors.

Chapter 11

Case No.: 11-13036 (PJW)
(Jointly Administered)

Ref. Nos.: 699 and 815

**ORDER GRANTING TRC VALLEY CREEK ASSOCIATES-C, LP'S MOTION FOR
ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM
PURSUANT TO 11 U.S.C. §§ 503(b) AND 365(d)(3)**

Upon TRC Valley Creek Associates-C, LP's ("TRC") Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b) and 365(d)(3) (the "Motion")², as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided under the circumstances, and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors' estates, their creditors, and all parties-in-interest; and the Court having determined that the legal and

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graccway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) Pursuant to the Courts of Justice Act. R.S.O. 1990. c. C. 43.

² Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Motion.

factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby


ORDERED that the Motion is GRANTED; and it is further

ORDERED that TRC is hereby awarded an allowed administrative expense claim pursuant to Bankruptcy Code section 503(b) for unpaid post-petition Additional Rent in the amount of \$22,360.82; and it is further

ORDERED that the Debtors shall pay \$22,360.82 to TRC within 10 calendar days from the date hereof; and it is further

ORDERED that the Court shall retain jurisdiction with respect to any matter related to the implementation of this Order.

Dated: Aug 20 2012
Wilmington, Delaware


The Honorable Peter J. Walsh
United States Bankruptcy Judge