

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re: :  
Graceway Pharmaceuticals, LLC, *et al.*,<sup>1</sup> : Chapter 11  
 : Case No. 11-13036 (PJW)  
 : (Jointly Administered)  
 Debtors. :  
 : Related Docket Nos. 832 & 836  
 :  
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**ORDER PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND  
BANKRUPTCY RULES 9006(b) AND 9027 FURTHER EXTENDING TIME TO FILE  
NOTICES OF REMOVAL OF RELATED PROCEEDINGS**

This matter coming before the Court on the *Motion of Liquidating Trustee for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9006(b) and 9027 Extending Time to File Notices of Removal of Related Proceedings* (the "**Motion**")<sup>2</sup>; the Court having reviewed the Motion; the Court finding that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; the Court having determined that notice of the Motion was appropriate under the particular circumstances; the Court having determined that the legal and factual basis set forth in the Motion establish just cause for the relief granted herein; the Court having determined that the

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

relief sought in the Motion is in the best interests of the Debtors and their estates; and after due deliberation and sufficient cause appearing therefor,

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The time provided by Bankruptcy Rule 9027 within which Kip Horton, the Liquidating Trustee (the "Liquidating Trustee") may file notices of removal of those Civil Actions subject to removal under Bankruptcy Rule 9027, is extended up through and including December 22, 2012.
3. The relief granted in this Order is without prejudice to the Liquidating Trustee's right to seek and request further extensions of time to remove any Civil Action upon application to this Court, or any cause of action or claim asserted in another court after the commencement of these Chapter 11 Cases.
4. Nothing in this Order shall be construed as modifying or terminating any stay applicable to any act, action, or proceeding pursuant to section 362 of the Bankruptcy Code, or any order entered by this Court pursuant to section 105 of the Bankruptcy Code, including but not limited to, the Confirmation Order.
5. The Court shall retain jurisdiction to hear and determine all matters arising from implementation of this Order.

Dated: September 17, 2012  
Wilmington, DE

  
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THE HONORABLE PETER J. WALSH  
UNITED STATES BANKRUPTCY JUDGE