

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
Graceway Pharmaceuticals, LLC, *et al.*,¹ : Case No. 11-13036 (PJW)
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 15, 2012 AT 3:00 P.M. (EASTERN)**

WITH THE COURT'S PERMISSION, THIS HEARING HAS BEEN CANCELLED.

CONTINUED MATTERS:

1. Debtors' Objection to Claims Filed by Tennessee Department of Revenue [Docket No. 674; filed 04/06/12].

Response/Objection Deadline: April 20, 2012 at 4:00 p.m.

Related Documents:

- A. Proof of Claim No. 115 filed by Tennessee Department of Revenue on December 19, 2011 for \$53,971.81.
- B. Proof of Claim No. 116 filed by Tennessee Department of Revenue on December 19, 2011 for \$51,807.87.
- C. Proof of Claim No. 117 filed by Tennessee Department of Revenue on December 19, 2011 for \$14,634.48.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

- D. Proof of Claim No. 238 filed by Tennessee Department of Revenue on March 26, 2012 for \$6,234,717.87.
- E. Proof of Claim No. 239 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 733,949.83.
- F. Proof of Claim No. 240 filed by Tennessee Department of Revenue on March 26, 2012 for \$141.93
- G. Proof of Claim No. 241 filed by Tennessee Department of Revenue on March 26, 2012 for \$369.92
- H. Proof of Claim No. 242 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 626.48.
- I. Proof of Claim No. 243 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 67,509.83
- J. Proof of Claim No. 244 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 54,621.07.
- K. Proof of Claim No. 245 filed by Tennessee Department of Revenue on March 26, 2012 for \$ 75,561.43.

Responses/Objections Received: No formal responses or objections have been filed as of the filing of this Agenda.

Status: The Tennessee Department of Revenue and the Liquidating Trustee are working towards a consensual resolution of this matter. The parties have agreed to hold the objection deadline in abeyance for the Liquidating Trustee and adjourn this matter to the next omnibus hearing on December 13, 2012 at 9:30 a.m. while negotiations continue.

- 2. TRC Valley Creek Associates-C, LP's Motion (I) for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 to Allow Setoff of Security Deposit Held by Landlord Pursuant to a Lease of Non-Residential Real Property Against Rejection Damages Claim, (II) for Waiver of the Stay Imposed Pursuant to Bankruptcy Rule 4001(a)(3), and (III) for Related Relief [Docket No. 697; Filed 04/12/12].

Response/Objection Deadline: April 30, 2012 at 4:00 p.m; extended as to the Liquidating Trustee to December 5, 2012 by agreement of the Liquidating Trustee and counsel for TRC Valley Creek Associates-C LP.

Related Documents: None.

Responses/Objections Received: None.

Status: This matter has been continued to the next omnibus hearing on December 13, 2012 at 9:30 a.m.

3. McKesson Corporation's Request for Administrative Expense Claim and Supplement to Proof of Claim [Docket No. 783; filed 06/08/12].

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT). Extended to December 5, 2012 at 4:00 p.m. (EDT) for the Liquidating Trustee.

Related Documents: None.

Responses/Objections Received: None.

Status: McKesson Corporation and the Liquidating Trustee are working towards a consensual resolution of this matter. The parties have agreed to extend the initial objection deadline to December 5, 2012 for the Liquidating Trustee. This matter is adjourned to next omnibus hearing on December 13, 2012 at 9:30 a.m.

Dated: November 13, 2012
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown
Stuart M. Brown (DE 4050)
Cynthia Moh (DE 5041)
DLA PIPER LLP (US)
919 North Market Street, Suite 1500
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
Email: stuart.brown@dlapiper.com
cynthia.moh@dlapiper.com

Counsel for Kip Horton, Liquidating Trustee