

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: :  
Graceway Pharmaceuticals, LLC, *et al.*,<sup>1</sup> : Chapter 11  
 : Case No. 11-13036 (PJW)  
Debtors. : (Jointly Administered)  
-----X

**AFFIDAVIT OF SERVICE**

STATE OF DELAWARE            )  
  ) SS:  
COUNTY OF NEW CASTLE        )

Carolyn B. Fox, being duly sworn according to law, deposes and says that she is employed by the law firm of DLA Piper LLP (US) and that on the 15th day of January, 2013, she caused a copy of the following document:

1. *Liquidating Trustee's Statement with Respect to Bank Account Reconciliations and Bank Statements for the Period October 1, 2012 Through December 31, 2012 (Docket No.871; Filed January 15, 2013).*

to be served on the parties listed below in the manner indicated:

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

**Via First Class Mail**

United States Trustee  
844 King Street, Room 2207  
Lockbox # 35  
Wilmington, DE 19899-0035

**Via First Class Mail**

Michael S. Benn,  
Scott K. Charles,  
On behalf of Interested Party Bank of America, N.A.,  
as Administrative Agent for the Pre-petition First Lien Lenders  
Wachtell Lipton Rosen & Katz  
51 West 52nd Street  
New York, NY 10019

**Via First Class Mail**

Christina M. Craigie  
On behalf of Interested Party Deutsche Bank Trust Company Americas  
Sidley Austin LLP  
555 West Fifth Street  
Los Angeles, CA 90013

**Via First Class Mail**

Courtney Carson  
On behalf of the Liquidating Trust Committee  
Soros Fund Management LLC  
888 Seventh Avenue  
33rd Floor  
New York, NY 10106

**Via First Class Mail**

Thomas O'Grady  
On behalf of the Liquidating Trust Committee  
Soros Fund Management LLC  
888 Seventh Avenue  
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New York, NY 10106

**Via First Class Mail**

Harlan Cherniak  
On behalf of the Liquidating Trust Committee  
Venor Capital Management, LP  
7 Times Square  
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**Via Electronic Mail**  
jenifer.towsley@mckesson.com  
Jenifer Towsley  
McKesson Corporation

**Via Electronic Mail**  
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Hondo Sen  
Cetus Capital, LLC

and that on the 16th day of January, 2013, she caused a copy of the following document:

- 1. Liquidating Trustee's Statement with Respect to Bank Account Reconciliations and Bank Statements for the Period October 1, 2012 Through December 31, 2012 (Docket No.871; Filed January 15, 2013).*

to be served on the parties listed below in the manner indicated:

**Via Electronic Mail**  
MSBenn@wlrk.com  
SKCharles@wlrk.com  
Michael S. Benn,  
Scott K. Charles,  
On behalf of Interested Party Bank of America, N.A.,  
as Administrative Agent for the Pre-petition First Lien Lenders  
Wachtell Lipton Rosen & Katz

**Via Electronic Mail**  
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Christina M. Craige  
On behalf of Interested Party Deutsche Bank Trust Company Americas  
Sidley Austin LLP

**Via Electronic Mail**  
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Courtney Carson  
On behalf of the Liquidating Trust Committee  
Soros Fund Management LLC

**Via Electronic Mail**  
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Thomas O'Grady  
On behalf of the Liquidating Trust Committee  
Soros Fund Management LLC

**Via Electronic Mail**

hcherniak@venorcapital.com

Harlan Cherniak

On behalf of the Liquidating Trust Committee

Venor Capital Management, LP



Carolyn B. Fox  
Paralegal

Sworn to and subscribed before  
me this 16<sup>th</sup> day of January, 2013



Notary Public

My Commission Expires: 9/28/13

