

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
Graceway Pharmaceuticals, LLC, et.al.,	)	Case No. 11-13036 (MFW)
	)	
Debtors.	)	Jointly Administrated
	)	
	)	
	)	
	)	

---

**NOTICE OF APPEARANCE AND REQUEST FOR NOTICES  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**PLEASE TAKE NOTICE THAT** The Official Committee of Unsecured Creditors, in the above-captioned case, hereby appears by its counsel, Elliott Greenleaf, and Lowenstein Sandler, enters its appearance pursuant to section 1109(b) of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.* (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

Counsel hereby requests, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and sections 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given

or filed in this Case be given and served upon them at the following:

Kenneth A. Rosen  
S. Jason Teele  
Nicole Stefanelli  
Lowenstein Sandler  
65 Livingston Avenue  
Roseland, NJ 07068  
Tel: 973.597.2500  
Fax: 973.597.2400  
Email: KRosen@lowenstein.com  
Email: Steele@lowenstein.com  
Email: NStefanelli@lowenstein.com

Rafael X. Zahralddin-Aravena  
Shelley A. Kinsella  
Elliott Greenleaf  
1105 North Market Street, Suite 1700  
Wilmington, Delaware 19801  
Telephone: (302) 384-9400  
Facsimile: (302) 384-9399  
Email: rxza@elliottgreenleaf.com  
Email: sak@elliottgreenleaf.com

**PLEASE TAKE FURTHER NOTICE THAT**, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telecopy, email, or otherwise filed or made with regard to the Case and proceedings herein.

**PLEASE TAKE FURTHER NOTICE THAT**, neither this Entry of Appearance nor any former or later appearance, pleading, claim or suit shall waive (1) the Committee's right to have final orders in non-core matters entered only after *de novo* review by a District Court Judge,

(2) the Committee's right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this Case, (3) the Committee's right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) any other rights, claims, action, defenses, including defenses to jurisdiction, setoffs, or recoupments to which the Committee may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments the Committee expressly reserves.

Dated: October 11, 2011

ELLIOTT GREENLEAF

/s/ Rafael X. Zahralddin-Aravena

Rafael X. Zahralddin-Aravena (DE 4166)

Shelley A. Kinsella (DE 4023)

1105 N. Market Street, Suite 1700

Wilmington, Delaware 19801

Telephone: (302) 384-9400

Facsimile: (302) 384-9399

Email: [rxza@elliottgreenleaf.com](mailto:rxza@elliottgreenleaf.com)

Email: [sak@elliottgreenleaf.com](mailto:sak@elliottgreenleaf.com)

*Proposed Counsel to the Official  
Committee of Unsecured Creditors*

and

LOWENSTEIN SANDLER

Kenneth A. Rosen

S. Jason Teele

Nicole Stefanelli

65 Livingston Avenue

Roseland, NJ 07068

Tel: 973.597.2500

Fax: 973.597.2400

Email: [KRosen@lowenstein.com](mailto:KRosen@lowenstein.com)

Email: [Steele@lowenstein.com](mailto:Steele@lowenstein.com)

Email: [NStefanelli@lowenstein.com](mailto:NStefanelli@lowenstein.com)

*Proposed Counsel to the Official  
Committee of Unsecured Creditors*

