

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Related Docket Numbers: 773 and 827

Hearing Date: March 27, 2013 at 9:30 a.m. (ET)

Objection Deadline: March 20, 2013 at 4:30 p.m. (ET)

NOTICE OF MOTION OF THE LIQUIDATING TRUSTEE FOR AUTHORITY
TO PAY FTI CONSULTING INC. FOR FEES INCURRED IN CONNECTION
WITH PREPARATION OF FINAL FEE APPLICATION

TO: Office of United States Trustee for the District of Delaware and all other parties requesting notice pursuant to Fed. R. Bankr. P. 2002.

PLEASE TAKE NOTICE that, on February 27, 2013, Kip Horton, in his Capacity as liquidating trustee ("Liquidating Trustee") of the Graceway Liquidating Trust, filed the *Motion of the Liquidating Trustee for Authority to Pay FTI Consulting Inc. For Fees Incurred in Connection With Preparation of Final Fee Application* (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), a copy of which is attached hereto.

PLEASE TAKE FURTHER NOTICE that, any response or objection to the Motion must be in writing, filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

Floor, Wilmington, Delaware 19081, and served upon and received by the undersigned counsel for the Liquidating Trustee no later than March 20, 2013 at 4:00 p.m. (ET).

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD ON MARCH 27, 2013 AT 9:30 A.M. (ET), BEFORE THE HONORABLE PETER J. WALSH, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 27, 2013
Wilmington, Delaware

Respectfully Submitted,
DLA PIPER LLP (US)

/s/ Stuart M. Brown
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*Counsel for Kip Horton,
Liquidating Trustee of the
Graceway Liquidating Trust*