

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

GRACEWAY PHARMACEUTICALS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Docket Ref. No. 880

**CERTIFICATE OF NO OBJECTION REGARDING MOTION OF
THE LIQUIDATING TRUSTEE FOR AUTHORITY TO PAY FTI
CONSULTING INC. FOR FEES INCURRED IN CONNECTION
WITH PREPARATION OF FINAL FEE APPLICATION**

I, Stuart M. Brown, an attorney with DLA Piper LLP (US), as counsel to Kip Horton, Liquidating Trustee (the "Liquidating Trustee"), in the above-captioned cases, hereby certify the following:

1. On February 27, 2013, the Liquidating Trustee filed the *Motion of the Liquidating Trustee for Authority to Pay FTI Consulting Inc. for Fees Incurred in Connection with Preparation of Final Fee Application* [Docket No. 880] (the "Motion"), in the above-captioned cases.

2. Any objections or responses to the Motion were to be filed with the Court and served upon the undersigned counsel by 4:30 p.m. on March 20, 2013.

3. As of the date hereof, counsel for the Liquidating Trustee has not been served with any objections or responses to the Motion. A review of the Court's docket indicates that, as

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

of the filing of this Certificate of No Objection, no responses or objections to the Motion have been filed.

WHEREFORE the undersigned, on behalf of the Liquidating Trustee, respectfully requests that the form of order attached to the Motion be entered at the Court's earliest convenience.

Dated: March 22, 2013
Wilmington, Delaware

Respectfully submitted,

/s/ Cynthia Moh

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