

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4662

Date of Confirmation: May 4, 2012Account Type: Money Market

Reporting Period (month/year): April 2013

Beginning Cash Balance:	<u>\$4,184,649.72</u>
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All receipts received by the debtor:

Interest Earned:	\$1,031.70
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Collection of Accounts Receivable:	\$
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Proceeds from Litigation (settlement or otherwise):	\$
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Sale of Debtor's Assets:	\$
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Capital Infusion pursuant to the Plan:	\$
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Total of cash received:	\$1,031.70
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Total of cash available:	\$4,185,681.42
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$
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All other disbursements made in the ordinary course:	\$1,964.34
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Total Disbursements	\$1,964.34
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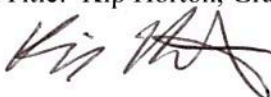
Ending Cash Balance	\$4,183,717.08
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2013

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4728

Date of Confirmation: May 4, 2013 Account Type: Checking

Reporting Period (month/year): April 2013

Beginning Cash Balance:	\$1,000,520.79
All receipts received by the debtor:	
Cash Sales:	\$
Collection of Accounts Receivable:	\$
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Capital Infusion pursuant to the Plan:	\$
Total of cash received:	\$
Total of cash available:	\$1,000,520.79

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

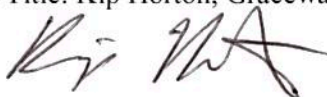
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$
All other disbursements made in the ordinary course:	\$457.65
Total Disbursements	\$457.65
Ending Cash Balance	\$1,000,063.14

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2013

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0880

Date of Confirmation: May 4, 2012\_ Account Type: Checking

Reporting Period (month/year): April 2013

Beginning Cash Balance: \$766,897.56

All receipts received by the debtor:

Cash Sales: \$ None

Collection of Accounts Receivable and Refunds: \$186,658.17

Proceeds from Litigation (settlement or otherwise): \$85,000.00

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$

Total of cash available: \$1,038,555.73

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$116,088.78

All other disbursements made in the ordinary course: \$17,098.50

Total Disbursements \$133,187.28

Ending Cash Balance \$905,368.45

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2013

Date

Debtor:

Name/Title



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4670

Date of Confirmation: May 4, 2012 Account Type: Money Market

Reporting Period (month/year): April 2013

Beginning Cash Balance: \$16,717,377.16

All receipts received by the debtor:

Interest Earned: \$4,946.03

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$4,946.03

Total of cash available: \$16,722,323.19

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$7,853.72

Total Disbursements \$7,853.72

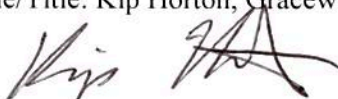
Ending Cash Balance \$16,714,469.47

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2013

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee





**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals, LLC Bank: Wells Fargo  
 Bankruptcy Number: 11-13036 Account Number: xxx-6558  
 Date of Confirmation: \_\_\_\_\_ Account Type: Checking  
 Reporting Period (month/year): April 2013

Beginning Cash Balance:	\$4,872,957.50
All receipts received by the debtor:	
Cash Sales:	\$ <u>None</u>
Collection of Accounts Receivable:	\$ <u>None</u>
Proceeds from Litigation (settlement or otherwise):	\$ <u>None</u>
Sale of Debtor's Assets:	\$ <u>None</u>
Capital Infusion pursuant to the Plan:	\$ <u>None</u>
Total of cash received:	\$ <u>None</u>
Total of cash available:	\$4,872,957.50

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$
All other disbursements made in the ordinary course:	\$32,019.04
Total Disbursements	\$32,019.04
Ending Cash Balance	\$ <u>4,840,938.46</u>

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2013  
Date

Name/Title



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0948

Date of Confirmation: May 4, 2012 Account Type: Checking

Reporting Period (month/year) April 2013

Beginning Cash Balance: \$25,947.04

All receipts received by the debtor:

Interest Earned: \$0.57

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$0.57

Total of cash available: \$25,947.61

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$514.50

Total Disbursements \$514.50

Ending Cash Balance \$25,433.11

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

April 15, 2013

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee

