

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: :
Graceway Pharmaceuticals, LLC, *et al.*,¹ : Chapter 11
: Case No. 11-13036 (PJW)
Debtors. : (Jointly Administered)
-----X

AFFIDAVIT OF SERVICE

STATE OF DELAWARE)
) SS:
COUNTY OF NEW CASTLE)

Theresa Pullan, being duly sworn according to law, deposes and says that she is employed by the law firm of DLA Piper LLP (US) and that on the 19th day of April, 2013, she caused a copy of the following document:

- Liquidating Trustee's Post-Confirmation Quarterly Summary Report for the Periods January 1, 2013 Through March 31, 2013 (Docket No. 894; Filed April 19, 2013).*

to be served on the parties listed below in the manner indicated:

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

Via First Class Mail

United States Trustee
844 King Street, Room 2207
Lockbox # 35
Wilmington, DE 19899-0035

Via First Class Mail

Michael S. Benn,
Scott K. Charles,
On behalf of Interested Party Bank of America, N.A.,
as Administrative Agent for the Pre-petition First Lien Lenders
Wachtell Lipton Rosen & Katz
51 West 52nd Street
New York, NY 10019

Via First Class Mail

Christina M. Craig
On behalf of Interested Party Deutsche Bank Trust Company Americas
Sidley Austin LLP
555 West Fifth Street
Los Angeles, CA 90013

Via First Class Mail

Courtney Carson
On behalf of the Liquidating Trust Committee
Soros Fund Management LLC
888 Seventh Avenue
33rd Floor
New York, NY 10106

Via First Class Mail

Thomas O'Grady
On behalf of the Liquidating Trust Committee
Soros Fund Management LLC
888 Seventh Avenue
33rd Floor
New York, NY 10106

Via First Class Mail

John Herbert Roth, Esq.
On behalf of the Liquidating Trust Committee
Venor Capital Management
Times Square Tower
7 Times Square, Suite 3505
New York, New York 10036

Via Electronic Mail

jenifer.towsley@mckesson.com
Jenifer Towsley
McKesson Corporation

Via Electronic Mail

hsen@cetuscap.com
Hondo Sen
Cetus Capital, LLC

and that on the 19th day of April, 2013, she caused a copy of the following document:

- 1. Liquidating Trustee's Post-Confirmation Quarterly Summary Report for the Periods January 1, 2013 Through March 31, 2013 (Docket No. 894; Filed April 19, 2013).*

to be served on the parties listed below in the manner indicated:

Via Electronic Mail

MSBenn@wlrk.com
SKCharles@wlrk.com
Michael S. Benn,
Scott K. Charles,
On behalf of Interested Party Bank of America, N.A.,
as Administrative Agent for the Pre-petition First Lien Lenders
Wachtell Lipton Rosen & Katz

Via Electronic Mail

ccraige@sidley.com
Christina M. Craige
On behalf of Interested Party Deutsche Bank Trust Company Americas
Sidley Austin LLP

Via Electronic Mail

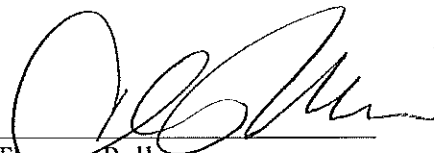
courtney.carson@soros.com
Courtney Carson
On behalf of the Liquidating Trust Committee
Soros Fund Management LLC

Via Electronic Mail

thomas.ogrady@soros.com
Thomas O'Grady
On behalf of the Liquidating Trust Committee
Soros Fund Management LLC

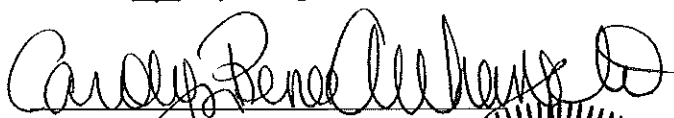
Via Electronic Mail

jroth@venorcapital.com
John Herbert Roth, Esq.
On behalf of the Liquidating Trust Committee
Venor Capital Management



Theresa Pullan
Paralegal

Sworn to and subscribed before
me this 19th day of April, 2013



Notary Public

My Commission Expires: 9/28/2013

