

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	:	
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Graceway Pharmaceuticals, LLC, <i>et al.</i> , <sup>1</sup>	:	Chapter 11
	:	Case No. 11-13036 (PJW)
Debtors.	:	(Jointly Administered)
	:	Hearing Date: May 23, 2013 @ 9:30 A.M. (ET)
	:	Objection Deadline: May 16, 2013 @ 4:00 P.M. (ET)

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**NOTICE OF THIRD MOTION OF LIQUIDATING TRUSTEE FOR AN ORDER PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 9006(b) AND 9027 EXTENDING TIME TO FILE NOTICES OF REMOVAL OF RELATED PROCEEDINGS**

TO: ALL PARTIES REQUESTING NOTICE UNDER BANKRUPTCY RULE OF PROCEDURE 2002

PLEASE TAKE NOTICE that Kip Horton, the Liquidating Trustee in the above-captioned cases (the "Liquidating Trustee") has filed the attached **Third Motion of Liquidating Trustee for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 9006(b) and 9027 Further Extending Time to File Notices of Removal of Related Proceedings** (the "Motion") with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections to the Motion, if any, must be filed on or before **May 16, 2013 at 4:00 p.m. (ET)** (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon the undersigned counsel to the Liquidating Trustee so that the response is received on or before the Objection Deadline.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

**PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD MAY 23, 2013 AT 9:30 A.M. (ET), BEFORE THE HONORABLE PETER J. WALSH, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.**

**PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THIS COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: April 22, 2013  
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown  
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*Counsel for Kip Horton, Liquidating Trustee*