

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	§	CHAPTER 11
	§	
GRACEWAY PHARMACEUTICALS,	§	CASE NO. 11-13036 (MFW)
LLC, <i>et al.</i>¹,	§	
	§	Jointly Administered
Debtor.	§	

**NOTICE OF RECLAMATION DEMAND AND ADMINISTRATIVE
EXPENSE CLAIM UNDER 11 U.S.C. §503(b)(9) OF DPT LABORATORIES, LTD.**

TAKE NOTICE THAT DPT Laboratories, LTD (“DPT”) hereby files this notice that by demand letter dated October 10, 2011, served on Graceway Pharmaceuticals, LLC (“Graceway”), DPT has asserted its demand for reclamation of goods pursuant to UCC §2-702 and 11 U.S.C. §546(c). Attached to this notice is a copy of the demand letter and a listing of the deliveries to Graceway by DPT on or after the 45-day period prior to September 29, 2011 (the “Petition Date”), the date of the commencement of these cases. Additionally, DPT asserts that certain goods were delivered to Graceway within the twenty (20) days prior to the Petition Date and thus DPT is entitled to assert an administrative expense claim under 11 U.S.C. §503(b)(9) in the amount of \$322,432.00.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

Dated: October 12, 2011

Respectfully submitted,

COX SMITH MATTHEWS INCORPORATED

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By: /s/ Thomas Rice

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COUNSEL FOR DPT LABORATORIES, LTD.

CERTIFICATE OF SERVICE

I, Thomas Rice, do hereby certify that I am not less than 18 years old and that on this 12th day of October, 2011, I caused copies of the *Notice of Reclamation Demand and Administrative Expense Claim Under 11 U.S.C. § 503(b)(9) of DPT Laboratories, Ltd.* to be served either (1) electronically by the Court's PACER system or (2) to those parties listed below by U.S. First Class Mail, postage prepaid:

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Under penalty of perjury, I declare the foregoing to be true and correct.

/s/ Thomas Rice
Thomas Rice