IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
Graceway Pharmaceuticals, LLC, *et al.*,[1]	:	Case No. 11-13036 (PJW)
Debtors.	:	(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 23, 2013 AT 9:30 A.M. (EASTERN)

CONTINUED MATTERS:

1. Debtors' Objection to Claims Filed by Tennessee Department of Revenue [Docket No. 674; Filed 04/06/12].

   Response/Objection Deadline: April 20, 2012 at 4:00 p.m.

   Related Documents:

   A. Proof of Claim No. 115 filed by Tennessee Department of Revenue on December 19, 2011 for $53,971.81.

   B. Proof of Claim No. 116 filed by Tennessee Department of Revenue on December 19, 2011 for $51,807.87.

   C. Proof of Claim No. 117 filed by Tennessee Department of Revenue on December 19, 2011 for $14,634.48.

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

D. Proof of Claim No. 238 filed by Tennessee Department of Revenue on March 26, 2012 for $6,234,717.87.

E. Proof of Claim No. 239 filed by Tennessee Department of Revenue on March 26, 2012 for $ 733,949.83.

F. Proof of Claim No. 240 filed by Tennessee Department of Revenue on March 26, 2012 for $141.93

G. Proof of Claim No. 241 filed by Tennessee Department of Revenue on March 26, 2012 for $369.92

H. Proof of Claim No. 242 filed by Tennessee Department of Revenue on March 26, 2012 for $ 626.48.

I. Proof of Claim No. 243 filed by Tennessee Department of Revenue on March 26, 2012 for $ 67,509.83

J. Proof of Claim No. 244 filed by Tennessee Department of Revenue on March 26, 2012 for $ 54,621.07.

K. Proof of Claim No. 245 filed by Tennessee Department of Revenue on March 26, 2012 for $ 75,561.43.

L. Motion of the Liquidating Trustee Seeking Approval of Stipulation [Docket 674; Filed 5/14/13].

Responses Received: No formal responses or objections have been filed as of the filing of this Agenda.

Status: The Tennessee Department of Revenue and the Liquidating Trustee have resolved this matter and signed a Stipulation which has been submitted under a Motion seeking approval by the Court. This Motion is set for hearing on June 20, 2013 at 9:30 a.m. (ET).

2. TRC Valley Creek Associates-C, LP's Motion (I) for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 to Allow Setoff of Security Deposit Held by Landlord Pursuant to a Lease of Non-Residential Real Property Against Rejection Damages Claim, (II) for Waiver of the Stay Imposed Pursuant to Bankruptcy Rule 4001(a)(3), and (III) for Related Relief [Docket No. 697; Filed 04/12/12].

Response/Objection Deadline: April 30, 2012 at 4:00 p.m; extended as to the Liquidating Trustee to June 13, 2013 at 4:00 p.m. (ET) by agreement of the Liquidating Trustee and counsel for TRC Valley Creek Associates-C LP.

Related Documents: None.

Responses Received: None.

Status: This matter has been resolved and the parties intend to submit a proposed order under certification of counsel.

3. McKesson Corporation's Request for Administrative Expense Claim and Supplement to Proof of Claim [Docket No. 783; Filed 06/08/12].

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT). Extended to June 13, 2013 at 4:00 p.m. (ET) for the Liquidating Trustee.

Related Documents: None.

Responses Received: None.

Status: McKesson Corporation and the Liquidating Trustee are working towards a consensual resolution of this matter. The parties have agreed to extend the initial objection deadline to June 13, 2013, for the Liquidating Trustee. This matter is adjourned to omnibus hearing on June 20, 2013 at 9:30 a.m. (ET).

4. Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 881; Filed 2/27/13].

Response/Objection Deadline: March 20, 2013 at 4:00 p.m. Extended to June 13, 2013 at 4:00 p.m. (ET) for Medicis.

Related Documents: None.

Responses Received: None.

Status: This matter has been continued to next omnibus hearing on June 20, 2013 at 9:30 a.m. (ET).

ADVERSARY MATTERS:

5. Kip Horton, as Trustee of the Graceway Liquidating Trust v. McKesson Corporation [Adversary Case No. 13-50926] [Docket No. 893/1; Filed 04/8/13].

Status: The Liquidating Trustee has agreed with McKesson Corporation to a continuance of the scheduling conference in this adversary proceeding until the omnibus hearing on June 20, 2013 at 9:30 a.m. (ET).

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION (C.N.O):

6. Third Motion of Liquidating Trustee for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 9006(b) and 9027 Further Extending Time to File Notices of Removal of Related Proceedings [Docket No. 897; Filed 4/22/13].

Response/Objection Deadline: May 16, 2013 at 4:00 p.m. (ET).

Related Documents:

A. Certificate of No Objection Regarding Third Motion of Liquidating Trustee for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 9006(b) and 9027 Further Extending Time to File Notices of Removal of Related Proceedings [Docket No. 901; Filed 5/21/13].

Responses Received: None.

Status: A Certificate of No Objection has been filed for this matter, therefore no hearing is necessary unless the Court has any questions.

Dated: May 21, 2012
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown

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