

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re:

GRACEWAY PHARMACEUTICALS, LLC,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

Jointly Administered

Docket Ref. No. 899

**CERTIFICATE OF NO OBJECTION REGARDING MOTION OF  
THE LIQUIDATING TRUSTEE SEEKING APPROVAL OF STIPULATION**

I, Stuart M. Brown, an attorney with DLA Piper LLP (US), as counsel to Kip Horton, Liquidating Trustee (the "Liquidating Trustee"), in the above-captioned cases, hereby certifies the following:

1. On May 14, 2013, the Liquidating Trustee filed the *Motion of the Liquidating Trustee Seeking Approval of Stipulation* [Docket No. 899] (the "Motion"), in the above-captioned cases.

2. Any objections or responses to the Motion were to be filed with the Court and served upon the undersigned counsel by 4:00 p.m. on June 13, 2013.

3. As of the date hereof, counsel for the Liquidating Trustee has not been served with any objections or responses to the Motion. A review of the Court's docket indicates that, as of the filing of this Certificate of No Objection, no responses or objections to the Motion have been filed.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C. 43.

WHEREFORE the undersigned, on behalf of the Liquidating Trustee, respectfully requests that the form of order attached to the Motion be entered at the Court's earliest convenience.

Dated: June 17, 2013  
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown

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