

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                |   |                         |
|--------------------------------|---|-------------------------|
| In re:                         | ) | Chapter 11              |
| GRACEWAY PHARMACEUTICALS, LLC, | ) | Case No. 11-13036 (PJW) |
| et al., <sup>1</sup>           | ) | Jointly Administered    |
|                                | ) |                         |
| Debtors.                       | ) | Related Docket No. 914  |

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**AFFIDAVIT OF SERVICE RE:**

Docket           ORDER APPROVING STIPULATION BETWEEN THE  
No. 914           LIQUIDATING TRUSTEE AND THE TENNESSEE DEPARTMENT  
                      OF REVENUE [Re: Docket Nos. 674, 899 and 911]

I, Mireya Carranza, state as follows:

1.     I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175); Graceway Holdings, LLC, a Delaware limited liability company (2502); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385); Chester Valley Holdings, LLC, a Delaware limited liability company (9457); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713); Graceway Canada Holdings, Inc., a Delaware corporation (6663); and Graceway International, Inc., a Delaware corporation (2399). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 500, Bristol, TN 37620 (Attn: John Bellamy).

2. On June 18, 2013, at the direction of DLA Piper LLP (US), counsel to Kip Horton, Liquidating Trustee, the above referenced document was served on the parties listed in Exhibit A via the mode of service indicated thereon:

Exhibit A Affected Parties Address List regarding Docket No. 914

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 21 day of June 2013 at Paramount, California.

A handwritten signature in black ink, appearing to read 'Mireya Carranza', written over a horizontal line.

Mireya Carranza

**EXHIBIT A**

**Graceway Pharmaceuticals, LLC**

Total number of parties: 4

**Exhibit A - Graceway**

| <b>Svc Lst</b> | <b>Name and Address of Served Party</b>   | <b>Mode of Service</b> |
|----------------|---|------------------------|
| 52167          | STATE OF TENNESSEE, ATTORNEY GENERAL, LAURA MCCLOUD, ESQ., SENIOR COUNSEL, BANKRUPTCY DIVISION, 425 FIFTH AVENUE NORTH, NASHVILLE, TN, 37243                                      | US Mail (1st Class)    |
| 52167          | STATE OF TENNESSEE, LAURA MCCLOUD, ESQ ATTORNEY GENERAL, (RE: TENNESSEE DEPARTMENT OF REVENUE), SENIOR COUNSEL, BANKRUPTCY DIVISION, 425 FIFTH AVENUE NORTH, NASHVILLE, TN, 37243 | US Mail (1st Class)    |
| 52167          | TENNESSEE DEPARTMENT OF REVENUE, C/O ATTORNEY GENERAL, PO BOX 20207, NASHVILLE, TN, 37202-0207  | US Mail (1st Class)    |
| 52167          | TENNESSEE DEPARTMENT OF REVENUE, WILBUR E. HOOKS, DIRECTOR, C/O ATTORNEY GENERAL, PO BOX 20207, NASHVILLE, TN, 37202-0207   | US Mail (1st Class)    |

Subtotal for this group: 4