

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11
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 Graceway Pharmaceuticals, LLC, *et al.*,¹ : Case No. 11-13036 (PJW)
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 Debtors. : (Jointly Administered)
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 KIP HORTON, as Trustee of the Graceway : Adv. Proc. No. : 13-50926 (PJW)
 Liquidating Trust, :
 Plaintiff, :
 :
 vs. :
 :
 McKESSON CORPORATION, :
 :
 Defendant. :
 :
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**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 25, 2013 AT 10:30 A.M. (EASTERN)**

WITH THE COURT'S PERMISSION, THIS HEARING HAS BEEN CANCELLED.

CONTINUED MATTERS:

1. TRC Valley Creek Associates-C, LP's Motion (I) for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 to Allow Setoff of Security Deposit Held by Landlord

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

² Amendments to the Agenda filed on July 23, 2013 are included in **BOLD** typeface.

Pursuant to a Lease of Non-Residential Real Property Against Rejection Damages Claim, (II) for Waiver of the Stay Imposed Pursuant to Bankruptcy Rule 4001(a)(3), and (III) for Related Relief [Docket No. 697; Filed 04/12/12].

Response/Objection Deadline: April 30, 2012 at 4:00 p.m; extended as to the Liquidating Trustee to August 21, 2013 at 4:00 p.m. (EDT) by agreement of the Liquidating Trustee and counsel for TRC Valley Creek Associates-C LP.

Related Documents: None.

Responses Received: None.

Status: This matter has been resolved and the parties intend to submit a proposed order under certification of counsel.

2. McKesson Corporation's Request for Administrative Expense Claim and Supplement to Proof of Claim [Docket No. 783; Filed 06/08/12].

Response/Objection Deadline: August 7, 2012 at 4:00 p.m. (EDT). Extended to August 21, 2013 at 4:00 p.m. (EDT) for the Liquidating Trustee.

Related Documents: None.

Responses Received: None.

Status: McKesson Corporation and the Liquidating Trustee are working towards a consensual resolution of this matter. The parties have agreed to extend the initial objection deadline to August 21, 2013, for the Liquidating Trustee. This matter is adjourned to omnibus hearing on August 28, 2013 at 2:00 p.m. (EDT).

3. Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 881; Filed 2/27/13].

Response/Objection Deadline: March 20, 2013 at 4:00 p.m. Extended to August 21, 2013 at 4:00 p.m. (EDT) for Medicis.

Related Documents: None.

Responses Received: None.

Status: This matter has been continued to next omnibus hearing on August 28, 2013 at 2:00 p.m. (EDT).

ADVERSARY MATTERS:

4. Kip Horton, as Trustee of the Graceway Liquidating Trust v. McKesson Corporation [Adversary Case No. 13-50926] [Docket No. 893/1; Filed 04/8/13].

A. Order Approving Stipulation [Docket No. 15; Filed 6/18/13].

Status: McKesson Corporation and the Liquidating Trustee are working towards a consensual resolution of this matter. The Liquidating Trustee has agreed with McKesson Corporation to a continuance of the scheduling conference in this adversary proceeding until the omnibus hearing on August 28, 2013 at 2:00 p.m. (EDT).

Dated: July 23, 2013
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown
Stuart M. Brown (DE 4050)
DLA PIPER LLP (US)
919 North Market Street, Suite 1500
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
Email: stuart.brown@dlapiper.com

Counsel for Kip Horton, Liquidating Trustee