

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals, LLC Bank: Wells Fargo  
 Bankruptcy Number: 11-13036 Account Number: xxx-6558  
 Date of Confirmation: \_\_\_\_\_ Account Type: Checking  
 Reporting Period (month/year): July 2013

|   |                     |
|---|---------------------|
| Beginning Cash Balance:                             | \$4,840,938.46      |
| All receipts received by the debtor:                |                     |
| Cash Sales:   | \$                  |
| Collection of Accounts Receivable:                  | \$166,239.44        |
| Proceeds from Litigation (settlement or otherwise): | \$                  |
| Sale of Debtor's Assets:                            | \$                  |
| Capital Infusion pursuant to the Plan:              | \$                  |
| Total of cash received:                             | <u>\$166,239.44</u> |
| Total of cash available:                            | \$5,007,177.90      |

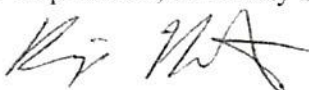
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

|   |                   |
|---|-------------------|
| Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: | \$                |
| Disbursements made pursuant to the administrative claims of bankruptcy professionals:               | \$                |
| All other disbursements made in the ordinary course:  | \$7,635.06        |
| Total Disbursements   | <u>\$7,635.06</u> |
| Ending Cash Balance   | \$4,999,542.84    |

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2013  
 Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4670

Date of Confirmation: May 4, 2012 Account Type: Money Market

Reporting Period (month/year): July 2013

Beginning Cash Balance: \$16,714,469.47

All receipts received by the debtor:

Interest Earned: \$699.50

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$699.50

Total of cash available: \$16,715,168.97

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$14,700,000.00

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$2,980.47

Total Disbursements \$14,702,980.47

Ending Cash Balance \$2,012,188.50

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2013  
Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



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**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0948

Date of Confirmation: May 4, 2012 Account Type: Checking

Reporting Period (month/year) July 2013

Beginning Cash Balance: \$25,433.11

All receipts received by the debtor:

Interest Earned: \$0.56

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$0.56

Total of cash available: \$25,433.67

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$503.96

Total Disbursements \$503.96

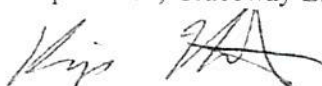
Ending Cash Balance \$24,929.71

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2013

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmauceuticals LLC

Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036

Account Number: xxx-4662

Date of Confirmation: May 4, 2012Account Type: Money Market

Reporting Period (month/year): July 2013

|                         |                |
|-------------------------|----------------|
| Beginning Cash Balance: | \$4,183,717.08 |
|-------------------------|----------------|

All receipts received by the debtor:

|                  |            |
|------------------|------------|
| Interest Earned: | \$1,042.96 |
|------------------|------------|

|                                    |    |
|------------------------------------|----|
| Collection of Accounts Receivable: | \$ |
|------------------------------------|----|

|   |    |
|---|----|
| Proceeds from Litigation (settlement or otherwise): | \$ |
|---|----|

|                          |    |
|--------------------------|----|
| Sale of Debtor's Assets: | \$ |
|--------------------------|----|

|  |    |
|--|----|
| Capital Infusion pursuant to the Plan: | \$ |
|--|----|

|                         |                   |
|-------------------------|-------------------|
| Total of cash received: | <u>\$1,042.96</u> |
|-------------------------|-------------------|

|                          |                |
|--------------------------|----------------|
| Total of cash available: | \$4,184,760.04 |
|--------------------------|----------------|

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

|   |    |
|---|----|
| Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: | \$ |
|---|----|

|   |    |
|---|----|
| Disbursements made pursuant to the administrative claims of bankruptcy professionals: | \$ |
|---|----|

|  |            |
|--|------------|
| All other disbursements made in the ordinary course: | \$1,707.23 |
|--|------------|

|                     |                   |
|---------------------|-------------------|
| Total Disbursements | <u>\$1,707.23</u> |
|---------------------|-------------------|

|                     |                |
|---------------------|----------------|
| Ending Cash Balance | \$4,183,052.81 |
|---------------------|----------------|

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2013

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4728

Date of Confirmation: May 4, 2013 Account Type: Checking

Reporting Period (month/year): July 2013

Beginning Cash Balance: \$1,000,063.14

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$

Total of cash available: \$1,000,063.14

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$457.48

Total Disbursements \$457.48

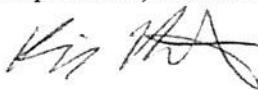
Ending Cash Balance \$999,605.66

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2013

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee



**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0880

Date of Confirmation: May 4, 2012\_ Account Type: Checking

Reporting Period (month/year): July 2013

Beginning Cash Balance: \$905,368.45

All receipts received by the debtor:

Cash Sales: \$ None

Collection of Accounts Receivable and Refunds: \$20,811.10

Proceeds from Litigation (settlement or otherwise): \$42,592.52

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$63,403.62

Total of cash available: \$968,772.07

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$142,608.20

All other disbursements made in the ordinary course: \$10,103.38

Total Disbursements \$152,711.58

Ending Cash Balance \$816,060.49

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

July 15, 2013

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee

