

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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 In re: :
 :
 Graceway Pharmaceuticals, LLC, *et al.*,¹ : Chapter 11
 : Case No. 11-13036 (PJW)
 : (Jointly Administered)
 Debtors. :
 -----X

AFFIDAVIT OF SERVICE

STATE OF DELAWARE)
) SS:
 COUNTY OF NEW CASTLE)

Carolyn B. Fox, being duly sworn according to law, deposes and says that she is employed by the law firm of DLA Piper LLP (US) and that on the 14th day of August, 2013, she caused a copy of the following document:

1. *Liquidating Trustee's Post-Confirmation Quarterly Summary Report for the Periods April 1, 2013 Through June 30, 2013 (Docket No. 928; Filed August 14, 2013).*

to be served on the parties listed below in the manner indicated:

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

Via Hand Delivery

United States Trustee
844 King Street, Room 2207
Lockbox # 35
Wilmington, DE 19899-0035

Via First Class Mail

Michael S. Benn,
Scott K. Charles,
On behalf of Interested Party Bank of America, N.A.,
as Administrative Agent for the Pre-petition First Lien Lenders
Wachtell Lipton Rosen & Katz
51 West 52nd Street
New York, NY 10019

Via First Class Mail

Christina M. Craige
Jeffrey E. Bjork
On behalf of Interested Party Deutsche Bank Trust Company Americas
Sidley Austin LLP
555 West Fifth Street
Los Angeles, CA 90013

Via First Class Mail

Courtney Carson
On behalf of the Liquidating Trust Committee
Soros Fund Management LLC
888 Seventh Avenue
33rd Floor
New York, NY 10106

Via First Class Mail

Thomas O'Grady
On behalf of the Liquidating Trust Committee
Soros Fund Management LLC
888 Seventh Avenue
33rd Floor
New York, NY 10106

Via First Class Mail

John Herbert Roth, Esq.
On behalf of the Liquidating Trust Committee
Venor Capital Management
Times Square Tower
7 Times Square, Suite 3505
New York, New York 10036

and that on the 14th day of April, 2013, she also caused a copy of the following document:

1. *Liquidating Trustee's Post-Confirmation Quarterly Summary Report for the Periods April 1, 2013 Through June 30, 2013 (Docket No. 928; Filed August 14, 2013).*

to be served on the parties listed below in the manner indicated:

Via Electronic Mail

MSBenn@wlrk.com

SKCharles@wlrk.com

Michael S. Benn,

Scott K. Charles,

On behalf of Interested Party Bank of America, N.A.,

as Administrative Agent for the Pre-petition First Lien Lenders

Wachtell Lipton Rosen & Katz

Via Electronic Mail

ccraige@sidley.com

jbjork@Sidley.com

Christina M. Craige

Jeffrey E. Bjork

On behalf of Interested Party Deutsche Bank Trust Company Americas

Sidley Austin LLP

Via Electronic Mail

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Courtney Carson

On behalf of the Liquidating Trust Committee

Soros Fund Management LLC

Via Electronic Mail

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Thomas O'Grady

On behalf of the Liquidating Trust Committee

Soros Fund Management LLC

Via Electronic Mail

jrth@venorcapital.com

John Herbert Roth, Esq.

On behalf of the Liquidating Trust Committee

Venor Capital Management

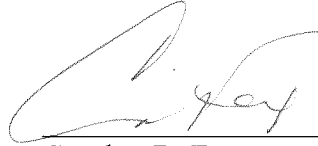
Via Electronic Mail

jenifer.towsley@mckesson.com

Jenifer Towsley

McKesson Corporation

Via Electronic Mail
hsen@cetuscap.com
Hondo Sen
Cetus Capital, LLC



Carolyn B. Fox
Paralegal

Sworn to and subscribed before
me this 14th day of August, 2013



Notary Public

My Commission Expires: 9/28/13

