

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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 In re: :
 :
 Graceway Pharmaceuticals, LLC, *et al.*,¹ : Chapter 11
 : Case No. 11-13036 (PJW)
 Debtors. : (Jointly Administered)
 :
 : **Hearing Date: October 23, 2013 @ 2:00 P.M. (ET)**
 : **Objection Deadline: October 16, 2013 @ 4:00 P.M. (ET)**
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**NOTICE OF MOTION OF THE LIQUIDATING TRUSTEE FOR AUTHORITY
TO PAY ELLIOT GREENLEAF FOR FEES INCURRED IN
CONNECTION WITH PREPARATION OF FINAL FEE APPLICATION**

TO: ALL PARTIES REQUESTING NOTICE UNDER BANKRUPTCY RULE OF
PROCEDURE 2002

PLEASE TAKE NOTICE that on September 17, 2013, Kip Horton, the Liquidating Trustee in the above-captioned cases (the "Liquidating Trustee") filed the **Motion of the Liquidating Trustee for Authority to Pay Elliot Greenleaf for Fees Incurred in Connection with Preparation of Final Fee Application** (the "Motion") with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections to the Motion, if any, must be filed on or before **October 16, 2013 at 4:00 p.m. (ET)** (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon the undersigned counsel to the Liquidating Trustee so that the response is received on or before the Objection Deadline.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD **OCTOBER 23, 2013 AT 2:00 P.M. (ET)**, BEFORE THE HONORABLE PETER J. WALSH, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THIS COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 18, 2013
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown
Stuart M. Brown (DE 4050)
Daniel N. Brogan (DE 5723)
DLA PIPER LLP (US)
919 North Market Street, Suite 1500
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
Email: stuart.brown@dlapiper.com
daniel.brogan@dlapiper.com

Counsel for Kip Horton, Liquidating Trustee