

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Graceway Pharmaceuticals, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 11-13036 (PJW)

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF PROOF OF CLAIM  
BY SOURCE HEALTHCARE ANALYTICS, LLC.**

PLEASE TAKE NOTICE that, pursuant to that certain Settlement Agreement entered into by and between (a) Kip Horton, solely in his capacity as Liquidating Trustee for the Graceway Liquidating Trust and (b) Source Healthcare Analytics, LLC, as successor in interest to Source Healthcare Analytics, Inc. “(Source)”, Source hereby withdraws its proof of claim [Claim Number 208] in the amount of \$1,228,362.00 filed in the Chapter 11 case of Graceway Pharmaceuticals, LLC, Case No. 11-13036, on or about January 20, 2012.

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<sup>11</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C

Source withdraws the above-referenced claim and authorizes the Clerk of this Court, or its duly appointed Claims Agent, to reflect this withdrawal on the official claims register for the above-referenced Debtor.

Dated: September 26, 2013

THE PHOENIX LAW GROUP OF FELDMAN  
BROWN WALA HALL & AGENA, PLC

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