

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals, LLC Bank: Wells Fargo
 Bankruptcy Number: 11-13036 Account Number: xxx-6558
 Date of Confirmation: _____ Account Type: Checking
 Reporting Period (month/year): October 2013

Beginning Cash Balance: \$4,999,542.84

All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$4,730,220.08
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Capital Infusion pursuant to the Plan:	\$
Total of cash received:	<u>\$4,730,220.08</u>

Total of cash available: \$9,729,762.92

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$5,841,922.59
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$
All other disbursements made in the ordinary course:	\$3,789.79
Total Disbursements	<u>\$5,845,712.38</u>

Ending Cash Balance \$3,884,050.54

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 15, 2013
Date


Name/Title: Kip Horton, Graceway Liquidating Trustee

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4728

Date of Confirmation: May 4, 2013 Account Type: Checking

Reporting Period (month/year): October 2013

Beginning Cash Balance: \$999,605.66

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$

Total of cash available: \$999,605.66

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$457.32

Total Disbursements \$457.32

Ending Cash Balance \$999,148.34

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 15, 2013
Date


Name/Title: Kip Horton, Graceway Liquidating Trustee

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4670

Date of Confirmation: May 4, 2012 Account Type: Money Market

Reporting Period (month/year): October 2013

Beginning Cash Balance: \$2,012,188.50

All receipts received by the debtor:

Interest Earned: \$507.10

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$507.10

Total of cash available: \$2,012,695.60

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$0.00

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$844.57

Total Disbursements \$844.57

Ending Cash Balance \$2,011,851.03

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 15, 2013

Date

Name/Title: Kip Horton, Graceway Liquidating Trustee

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POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmauceuticals LLC Bank: Wells Fargo Bank

Bankruptcy Number: 11-13036 Account Number: xxx-4662

Date of Confirmation: May 4, 2012 Account Type: Money Market

Reporting Period (month/year): October 2013

Beginning Cash Balance: \$4,183,052.81

All receipts received by the debtor:

Interest Earned: \$1,054.25

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$1,054.25

Total of cash available: \$4,184,107.06

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$1,674.88

Total Disbursements \$1,674.88

Ending Cash Balance \$4,182,432.18

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 15, 2013
Date


Name/Title: Kip Horton, Graceway Liquidating Trustee

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POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0948

Date of Confirmation: May 4, 2012 Account Type: Checking

Reporting Period (month/year) October 2013

Beginning Cash Balance: \$24,929.71

All receipts received by the debtor:

Interest Earned: \$1.08

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$ 200,000.00

Total of cash received: \$200,001.08

Total of cash available: \$224,930.79

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$154,391.20

All other disbursements made in the ordinary course: \$503.99

Total Disbursements \$154,895.19

Ending Cash Balance \$70,035.60

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 15, 2013

Date


Name/Title: Kip Horton, Graceway Liquidating Trustee

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POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Graceway Pharmaceuticals LLC Bank: M&T Bank

Bankruptcy Number: 11-13036 Account Number: xxx-0880

Date of Confirmation: May 4, 2012_ Account Type: Checking

Reporting Period (month/year): October 2013

Beginning Cash Balance: \$816,060.49

All receipts received by the debtor:

Interest Earned: \$ 15.68

Collection of Accounts Receivable and Refunds: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$15.68

Total of cash available: \$816,076.17

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$126,017.15

All other disbursements made in the ordinary course: \$68,142.50

Total Disbursements \$194,159.65

Ending Cash Balance \$621,916.52

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

October 15, 2013
Date


Name/Title: Kip Horton, Graceway Liquidating Trustee